

# AGREEMENT WITH AN INDEPENDENT CONTRACTOR

This Agreement is entered into this 17th day of April 2019 by and between **Community College Center for Economic Mobility (CCCEM)**, a division of the **SAN JOSÉ/EVERGREEN COMMUNITY COLLEGE DISTRICT** (hereinafter referred to as "District") and **Chabot-Las Positas Community College District**, **Las Positas College** (hereinafter referred to as "Contractor"). "Contractor" is authorized by Section 81644 of the California Education Code and California Government Code Section 53060 to perform the services as described in this Agreement. This agreement shall be in effect from <u>April 17, 2019 to August 31, 2019</u>.

In consideration of the mutual covenants and in accordance with the terms and conditions set forth in this Agreement, "Contractor" and "District" agree as follows:

#### AGREEMENT

1) <u>Services</u>.

See attached **Scope of Work**, including Data Collection and Reporting requirements.

- a) <u>Engagement of Contractor</u>. "District" hereby engages "Contractor" to perform and/or provide the Services set forth in the attached **Scope of Work** and "Contractor" hereby accepts such engagement, under the terms and conditions set forth in this Agreement.
- b) <u>Performance of Services</u>. "Contractor" shall, to the best of contractor's ability, render Services in a timely and professional manner consistent with industry standards. Subject to the foregoing, the manner and means by which "Contractor" chooses to complete Services are in contractor's sole discretion and control. In performing Services, unless otherwise agreed to in writing by the parties, "Contractor" agrees to provide personnel, equipment, tools, facilities, and/or other materials, at contractor's sole expense. "Contractor" agrees to comply with all security, confidentiality, safety, and health policies of "District", as directed by "District", while on district grounds. "Contractor" agrees to take all necessary precautions to prevent and agrees to be responsible for, any injury to any persons or damage(s) to property arising from "Contractor's" performance of Services.
- c) <u>No Delegation</u>. "District" selected "Contractor" to render Services personally, and "Contractor" may not subcontract, delegate or assign any of its duties and/or obligations under this Agreement, to any third party without "District's" prior written consent. "District" has sole and absolute discretion to grant or withhold consent to "Contractor" under the Terms and Conditions of this Agreement.
- d) <u>Reporting/Records</u>. "Contractor" agrees to be available to discuss the performance of Services as reasonably requested by "District", the State of California, the National Science Foundation (NSF), or any of their authorized representatives; to access any books, records, papers or other pertinent documents for the purpose of auditing and/or monitoring. "Contractor" agrees to retain all records pertinent to this Agreement for a period of three (3) years from the date of final payment for Services under this Agreement or until all claims arising under this Agreement, if any, have been resolved, whichever period is longer, but in any case, at a minimum, three (3) years.
- e) <u>Insurance</u>. CONTRACTOR shall provide and maintain in force at its own expense, throughout the term of this Agreement, the following insurance coverages and provisions:
  - 1. Commercial General Liability insurance, with limits not less than \$1,000,000 each occurrence and \$2,000,000 general aggregate per project or location; combined single limit for Bodily Injury and Property Damage, including coverages for contractual liability, personal injury, broad form property damage, independent contractors, products and completed operations;
  - 2. Commercial Automobile Liability insurance, with limits not less than \$1,000,000 each occurrence combined single limit for Bodily Injury and Property Damage, including coverages for owned, non-owned and hired

vehicles; and,

- Workers' Compensation (statutory limits) and Employers' Liability insurance with limits not less than \$1,000,000 each accident, \$1,000,000 employee and \$1,000,000 each disease, provided that contractor has employees as defined by the California Labor Code.
- 4. Professional Liability Insurance with limits not less than \$2,000,000 each claim and \$4,000,000 aggregate with respect to coverage for errors and omissions arising from professional services rendered under this Agreement, and with any deductible not to exceed \$75,000 each claim.

If any of the required insurance is written on a claims-made coverage form, such insurance shall be maintained for a period of three years following termination of this Agreement.

All insurance must be issued by an admitted insurance carrier (licensed to do business in the State of California), carrying a rating of not less than A-VII in the most current A.M. Best's Insurance Rating Guide – or otherwise acceptable to the District.

The Certificate Holder shall read: San José Evergreen Community College District 40 South Market St. San Jose, CA 95113

General liability policies shall name District as Additional Insured, as follows:

"San Jose Evergreen Community College District, its trustees, officers, agents, employees, and volunteers, individually and collectively, are named as additional insureds on General Liability policy as per attached endorsement." Such insurance shall be primary to any other insurance or self-insurance available to the Additional Insureds, and other insurance maintained by District, its officers, agents and employees shall be excess only and not contributing. The inclusion of Additional Insureds shall not operate to increase the required limits of such insurance.

An Endorsement Page referencing the policy number of the General Liability insurance must be attached to the Certificate of Insurance.

CONTRACTOR shall not commence work under this Agreement until proof of required insurance has been obtained and approved.

- f) <u>No Conflict of Interest</u>. "Contractor" warrants that to the best of contractor's knowledge, there is/are no existing contract(s) or duty on contractor's part that conflicts or would cause conflict with or prevent the performance of Services pursuant to this Agreement.
- 2) Compensation and Expenses.
  - a) <u>Compensation</u>. As full compensation for Services, "District" agrees to pay "Contractor" a fee in an amount and according to the terms and conditions set forth in the attached "Scope of Work". "District" shall pay an amount not to exceed <u>\$10,000</u> to "Contractor" during term of this agreement. "Contractor" shall submit an invoice with required documentation for services provided and "District" shall make payment in accordance with the terms and conditions set forth in the attached Scope of Work.
  - b) <u>Expenses</u>. "Contractor" is responsible for their own costs and expenses incurred in rendering Services, including, but not limited to, employees, meals, materials and supplies, and/or any and all other costs incurred by "Contractor". Expenses, costs and/or other charges of any nature incurred by "Contractor" will not be reimbursed without the prior written approval of the "District" and will be reimbursed in accordance with the terms and conditions set forth in the attached Scope of Work.
- 3) Disclaimer for Retirees.
  - a) <u>Acknowledgement</u>. "Contractor" acknowledges that the State of California has enacted laws dealing with the rights of individuals retired under the State Teachers' Retirement or Public Employees' Retirement System to receive compensation from school districts after retirement. California Education Code Section 24214 limits the amount of money a retiree can earn from a school district after retirement and purports to make this limitation whether the person is paid as an employee or as an independent contractor. If "Contractor" is currently a retiree under the State

Teachers' or Public Employees' Retirement System, "Contractor" shall so inform "District", in writing, prior to effective start date of this Agreement.

- b) <u>Disclaimer</u>. If, by this Agreement, or any other activities involving school or community college district, "Contractor" earns more than the amount specified in the California Education Code in any one fiscal year, it is the responsibility of "Contractor" to contact the appropriate retirement system to determine continued eligibility to receive retirement allowances. "District" is not responsible for loss or diminution of retirement benefits based on the receipt of moneys pursuant to this contract. If there are any questions concerning "Contractor's" retirement benefits, it is the "Contractor's" sole responsibility to contact the appropriate retirement system.
- 4) Copyrights and Other Proprietary Rights.
  - a) <u>Confidentiality</u>.
    - i) <u>Confidential Information</u>. "Contractor" understands that "Contractor" will have access to or become acquainted with Confidential Information owned by the "District". For purposes of this Agreement, "Confidential Information," means any and all proprietary, confidential and/or trade secret information of or relating to the "District", whether or not developed, created or discovered by "Contractor", including, without limitation, all files, displays, intellectual property, curriculum, and any and all other information concerning the "District" and its officers, directors, trustees, employees, partners, agents, administrators, teachers, vendors and students, which is maintained by the "District" as confidential. Confidential Information will not lose its status as such merely because it is (i) embraced by more general information in the prior possession of "Contractor" or others, (ii) expressed in public literature in general terms, or (iii) disclosed orally or in writing or learned in any other manner by "Contractor" prior to or after the Effective Date of this Agreement. "Contractor" agrees that all Confidential Information is and will remain the exclusive property of the "District".
    - ii) <u>Restrictions on Use and Disclosure</u>. "Contractor" agrees to keep the Confidential Information in the strictest confidence and not to use or disclose the Confidential Information other than in connection with the performance of "Contractor's" duties and responsibilities hereunder. "Contractor" will not use, directly or indirectly, publish or disclose, or authorize the publication or disclosure of, or assist any third party in publishing or disclosing, any Confidential Information to anyone, other than those representatives of the "District", the State of California, the NSF, or any of their authorized representatives who need to know the same in connection with the performance of "Contractor's" duties, except with the prior written consent of the "District", in each instance. "Contractor" agrees to abide by the "District's" policies, as established from time to time, for the protection of Confidential Information. Except for this Agreement, "Contractor" is not a party to any other confidentiality/nondisclosure agreement, or agreement of any kind, that conflicts with or would prevent "Contractor" from performing any of "Contractor's" obligations to "District", under this Agreement. "Contractor" will not disclose to "District", use or induce "District" to use any propriety information or trade secrets of others.
  - b) <u>Work Made for Hire</u>. To the extent that Services include, or result in, the creation of a work (the "Work") that contains any copyrights, the "Work" is prepared by "Contractor" for "District" as a work made for hire as defined by United States copyright law, and to the extent the "Work" is not a work made for hire, "Contractor" makes the assignments of rights set forth herein.
  - c) <u>Assignment of Work</u>. For good and valuable consideration, "Contractor" hereby grants, transfers, assigns, and conveys, and promises to grant, transfer, assign, and convey, to "District" and its successors and assigns, the entire right, title, interest, and ownership, and all copyrights, patents and other intellectual property and subsidiary rights in and to the "Work", including, but not limited to, the right to secure renewals, reissues, and extensions of any such copyright or copyright registration or patent in the United States of America and in all foreign countries. "Contractor" confirms and assigns to "District" and its successors, all rights, title and interest in the "Work", including the right to reproduce, prepare derivatives of the "Work" based upon the copyrights or patents in the "Work", and distribute by sale, rental, lease or lending, or by other transfer of ownership to "District".
  - d) <u>Discretion to Register</u>. District will have absolute and sole discretion as to whether to preserve, maintain or register any copyrights and/or patents in the "Work".
  - e) <u>Non "District" copyrighted "Work.</u>" Contractor agrees that they will adhere to federal copyright laws. No classroom materials may be reproduced without prior written permission from the original publisher.

#### 5) <u>Term and Termination</u>.

- a) <u>Term</u>. This Agreement shall be for a term of one (1) year commencing on the date first written above and shall automatically renew for up to four (4) additional annual terms unless the terminating party notifies the other party of its intent to terminate in writing within thirty (30) days in advance of the expiration date of this Agreement.
- b) <u>Termination</u>. In the event "Contractor" fails to perform Services in accordance with this Agreement, or otherwise materially breaches this Agreement, "District" will be entitled to terminate this Agreement upon written notice to "Contractor". This Agreement shall immediately terminate in the event it is defunded in whole or in part by the National Science Foundation (NSF).
- c) Effect of Termination. In the event of a termination of this Agreement pursuant to Section 5)b), "Contractor" shall cease performing Services. "District" will pay "Contractor" such portion of the Fees that reasonably account for the value received by "District" from "Contractor". In determining the appropriate amount to pay to "Contractor", the District will consider, if applicable, the cost "District" will incur in order to engage a third-party to complete Services. Termination of this Agreement does not constitute a waiver of a breach of any term of this Agreement and does not constitute a release of any liability for breach of any obligations under this Agreement. "District" will not be liable to "Contractor" for damages of any kind solely as a result of terminating this Agreement in accordance with the terms and conditions.
- d) Survival. Sections 3), 4), 5), 6), and 8) survive termination of this Agreement.
- 6) Indemnification. "Contractor" agrees to indemnify and hold "District" and its officers, employees and agents harmless from and against any action, claim, demand or liability, including reasonable attorneys' fees and costs, arising from: (i) "Contractor's" actual or threatened breach of any term of this Agreement; (ii) "Contractor's" negligence or willful misconduct; (iii) "Contractor's" violation of federal, state or local laws, including laws governing self-employed individuals and their respective employees; and (iv) any obligations imposed on "District" to pay withholding taxes or similar items or otherwise as a result of a determination that "Contractor" is not an independent contractor. "Contractor" agrees that "District" has the right to participate in the defense of any such claim through counsel of its own choosing.
- 7) Independent Contractor Relationship. "Contractor's" relationship with "District" is that of an independent contractor, and nothing in this Agreement may be construed to create a partnership or employer-employee relationship. "Contractor" is not an agent of "District" and is not authorized to make any representation or commitments on behalf of "District". "Contractor" is not entitled to any "District" employee benefits. "Contractor" is solely responsible for all taxes with respect to "Contractor's" receipt of fees under this Agreement. "Contractor" acknowledges that "District" will regularly report to the Internal Revenue Service and other governmental agency, as required by law, all amounts paid to "Contractor" and, since "Contractor" is an independent contractor, "District" will not withhold, or make payments, for social security, unemployment insurance, disability insurance, worker's compensation insurance or any other taxes or fees on "Contractor's" behalf.
- 8) Miscellaneous.
  - a) <u>Notices</u>. Any notice, instruction, or communication required or permitted to be given under this Agreement to any party must be in writing and will be deemed given upon the earlier of the time it is actually received, or five days after deposit in the United States Mail by certified or express mail, return receipt requested, or two days after deposit with a reputable overnight courier, such as Federal Express, return receipt requested, and, in each case, addressed to the principal office of the party as indicated below the signature page to this Agreement or to such other address as the party may authorize in writing.
  - b) <u>Cooperation</u>. "District" and "Contractor" each agree to do all things, and execute all documents, reasonably necessary to effectuate the provisions of this Agreement.
  - c) Entire Agreement of the Parties. This Agreement constitutes the entire agreement between the parties, superseding any and all prior or contemporaneous agreements, either oral or written, between the parties respecting the matters set forth in this Agreement. The parties acknowledge that no representations, inducements, promises, or agreements, orally or otherwise, have been made which are not embodied in this Agreement and that no other agreement, statement or promise made prior to the date of this Agreement not contained in this Agreement is valid or binding.

- d) <u>Attorneys' Fees</u>. If any action at law or in equity is brought to enforce or interpret the provision of this Agreement, the prevailing party will be entitled to reasonable attorneys' fees in addition to any other relief to which such party may be entitled.
- e) <u>Amendments, Waivers, and Consents</u>. This Agreement may not be amended except in a writing signed by both parties. No waiver or consent is binding, unless waiver or consent is in writing, signed and dated by the party making the waiver or giving the consent.
- f) <u>Successors and Assigns/Parties in Interest</u>. This Agreement will bind and inure to the benefit of the parties and/or their respective successors and assigns its interest only with the prior written consent of the other party. Except as expressly provided in this Agreement, nothing in this Agreement is intended to (i) confer any rights or remedies on any persons other than the parties, and their permitted successors and assigns, (ii) relieve or discharge the obligation or liability of any third persons to any party to this Agreement, or (iii) give any third person and/or party any right of subrogation or action over or against any party to this Agreement.
- g) <u>Governing Law</u>. The rights and obligations of the parties to this Agreement are governed by, construed and enforced in accordance with, the laws of the State of California, excluding its conflict of laws rules to the extent such rules would apply the law of another jurisdiction.
- h) <u>Severability</u>. If any provision of this Agreement, or the application of such provision to any person or circumstances, is held invalid or unenforceable, the remainder of this Agreement, or the application of such provision to persons or circumstances other than those as to which it is held invalid or unenforceable, will not be affected thereby.
- i) <u>Construction of Agreement</u>. The terms of this Agreement have been negotiated by the parties hereto, and no provision of this Agreement may be construed against any party as the drafter thereof. This Agreement is executed voluntarily without any duress or undue influence on the part of or on behalf of the parties. The parties acknowledge that they have read and understand this Agreement and its legal effect.
- j) <u>Counterparts</u>. This Agreement may be executed in counterparts, each of which will be deemed an original, but all of which together, constitute one and the same instrument.
- k) <u>Evaluation of Contractor</u>. Authorized "District" representatives, the State of California, the NSF, or any of their authorized representatives shall have the right to monitor, assess, and/or evaluate "Contractor's" performance, pursuant to this Agreement, by any reasonable means including, but not limited to, inspection(s) of premises, records, reports, audits and interviews with "Contractor", "Contractor's" staff, "Contractor's" employees and/or participants.
- I) Prohibited Activities. If "Contractor" is a non-governmental agency awarded a contract in the amount of one hundred thousand (\$100,000) or more, "Contractor" shall comply with regulations prohibiting use of funds from this Agreement used on activities relating to political lobbying, sectarian, and pro-or-anti-unionization activities. "Contractor" shall also comply with reporting requirements related to fraud, abuse, or criminal activities and certifications regarding lobbying; and debarment, suspension and other related matters, to the extent these are applicable.
- m) <u>Environmental Compliance.</u> "Contractor" shall comply with all applicable standards, orders, and requirements issued relating to energy efficiency which are contained in the State energy conservation plan issued in compliance with the Energy Policy and Conservation Act (Pub. L. 94-163, 89 Stat. 871), SS306 of the Clean Air Act (42 U.S.C. 1857(h), ss 508 of the Clean Water Act (33 U.S.C. 1368), Executive Order 11738, and Environmental Protection Agency Regulations (40 CFR part 15).
- n) <u>Non-Discrimination</u> During the term of this Agreement, "Contractor", shall comply with all the provisions of the Civil Rights Act of 1964, as amended: The equal Employment Opportunity Act of 1972; Presidential Executive Orders 11246, 11375, 11131; Part 60 of Title 41 of the Code of Federal Regulations; the Age Discrimination in Employment Act of 1967; the Americans with Disabilities Act of 1990 and laws, regulations or amendments as may be promulgated hereunder.

If the contractor fails to comply with the manner in which the "Contractor" Establishes and maintains a policy of equal opportunity in employment for all persons and prohibits discrimination on any basis listed in subdivision (a) of Section 12940 of the California Government Code, as those bases are defined in Sections 12926 and 12926.1 of the California Government Code, except as otherwise provided in Section 12940 of the California Government

Code, in every aspect of personnel policy and practice in the employment, development, advancement, and treatment of persons employed the "Contractor" shall be deemed to have breached this Agreement and it may be canceled, terminated or suspended in whole or in part by "District".

- o) <u>Drug-Free Workplace</u> During the term of this Agreement, "Contractor", certifies that it will continue to provide a drug-free workplace as required by Section 8355 of the California Government Code and the Drug-Free Workplace Act of 1988, and implemented at 34 Code of Federal Regulation (CFR). Part 84, Subpart F, as defined at 34 CFR Part 84, Sections 84.105 and 84.110, publishing a statement notifying employees that the unlawful manufacture, distribution, dispensing, possession, or use of a controlled substance is prohibited in the workplace and specifying the actions that will be taken against employees for violation of such prohibition.
- p) <u>Dispute Resolution.</u> If there is any dispute or controversy between the parties arising out of or relating to this AGREEMENT, the parties agree that such dispute or controversy will be arbitrated in accordance with proceedings under American Arbitration Association rules, and such arbitration will be the exclusive dispute resolution method under this Agreement. The decision and award determined by such arbitration will be final and binding upon both parties. All costs and expenses, including reasonable attorney's fees and expert's fees, of all parties incurred in any dispute which is determined and/or settled by arbitration pursuant to this AGREEMENT will be borne by the party determined to be liable in respect of such dispute; provided, however, that if complete liability is not assessed against only one party, the parties will share the total costs in proportion to their respective amounts of liability so determined. Except where clearly prevented by the area in dispute, both parties agree to continue performing their respective obligations under this AGREEMENT until the dispute is resolved.

The parties have executed this Independent Contractor Agreement as of the Effective Date.

#### For "Contractor":

#### By:

William Watson, Ed.D. Executive Director, Strategic Partnerships & Workforce Innovation San José/Evergreen Community College District Community College Center of Economic Mobility 40 S. Market, Fifth Floor San José, CA 95113

Date: \_\_\_\_\_

By: \_\_\_\_\_ Jonathan Camacho Supervisor Business Services Community College Center for Economic Mobility

Date: \_\_\_\_\_

By: \_\_\_\_\_ Jodi Marvet Contract and Risk Manager San José Evergreen Community College District

Date: \_\_\_\_\_

By: \_\_\_\_

Doug Roberts Interim-Vice Chancellor, Business Services Chabot-Las Positas College Community District, 7600 Dublin Blvd., 3<sup>rd</sup> Floor Dublin, CA 94568 925-485-5253

Date: \_\_\_\_\_

Primary Contact: Nan Ho Dean, Academic Services STEM (Science, Technology, Engineering, and Mathematics)

Las Positas College 3000 Campus Hill Drive Livermore, CA 94551 925-424-1182 <u>NHo@laspositascollege.edu</u> www.laspositascollege.edu

By: \_\_\_\_\_ Jorge Escobar Interim Vice Chancellor Administrative Services San José Evergreen Community College District 40 S. Market St. San José, CA 95113

Date: \_\_\_\_\_

### Scope of Work

SJECCD (District) functions as the Pacific Northwest (PNW) Hub for the Northern California and Washington state STEM Core partner colleges, hereafter referred to as the PNW Hub.

Saddleback College is the NSF INCLUDES Alliance STEM Core Expansion fiscal lead, and their Principal Investigator (PI) is Jim Zoval.

- 1. Each PNW Hub STEM Core Partner College's duties include:
  - a) Agree to implement the STEM Core Model
  - b) Implement a FALL 2018 or FALL 2019 STEM Core Learning Community with support services
  - c) Work with PNW Hub partners to find cohort student internship opportunities
  - d) Attend quarterly PNW HUB partner meetings
  - e) Contribute to data infrastructure to monitor and respond to emerging PNW network needs
  - f) Receive assistance for internships and employer development from PNW Hub Coordinator
  - g) Collect and submit student academic data, per College policies, to PNW Hub Coordinator quarterly
- 2. PNW Hub Partner Colleges will perform grant duties as follows:
  - a) Attend PI approved annual STEM Core network national convenings
  - b) Provide the PNW Hub Coordinator with required quarterly and annual reports
  - c) Submit invoices in a timely manner
  - d) Communicate activities and other required information with other grant stakeholders, including other Hubs and the backbone organization, Growth Sector
  - e) Communicate required data, per College policies, with the designated external evaluator organization
- 3. The PNW Hub Coordinator will collect and report regional data to the grant PI and Growth Sector on a quarterly basis:
  - 1) Number of PNW regional networked colleges
  - 2) Number of additional workforce and community partners characterized by role and program/resource contribution
  - 3) Number and program contributions of regional employers
  - 4) Number of PNW Hub presentations at regional or national convenings
  - 5) STEM Core key elements promoted / funded in related regional programs / policies / resources
  - 6) Number of extended dual credit STEM Core programs at high school and community-based organizations
  - 7) List of the colleges' dual credit STEM Core programs at high schools and / or community-based organization.

# Payment Terms/Schedule:

As one of the current STEM Core Hub Partner Colleges: Cañada, Skyline, Evergreen Valley, San Jose City, , Mission, West Valley, Las Positas and Ohlone –

"Contractor's" Total Contract amount for Year 1 will not to exceed \$10,000 payable in 2 installments. The Contractor is expected to submit the invoices in a timely manner prior to scheduled payment. Unexpended funds will be transitioned into Year 2. Expenditures include costs associated with supporting the STEM Core Learning Community.

### Payment Schedule:

Project Year 1 (9/1/2018 - 8/31/2019)Project Year 2 (9/1/2019 - 8/31/2020)Project Year 3 (9/1/2020 - 8/31/2021)Project Year 4 (9/1/2021 - 8/31/2022)Project Year 5 (9/1/2022 - 8/31/2023) actual expenditures not to exceed \$10,000 actual expenditures not to exceed \$5,000 only travel reimbursements only travel reimbursements only travel reimbursements

# **Travel Reimbursement:**

lpc 041619 cccem agreement with independent contractor draft 032519.docx

All PNW STEM Core Hub partner colleges will submit travel reimbursement requests following the procedure below:

- 1. Depending on your College's attendees to quarterly meetings, to the March 2019 National Convening, or to other NSF INCLUDES Alliance PI authorized events travel reimbursement is allowable.
- 2. Pacific Northwest (PNW) Hub attendees will receive initial reimbursement from their college/institution, according to local college/institution's policy and procedures.
- 3. Each college/institution will submit an invoice for travel reimbursement to SJECCD (contact below), with necessary back-up, equal to the allowable travel expenses within 30 days from the last day of the conference for reimbursement.

## INVOICES TO BE SENT, via Email, TO:

Jonathan Camacho, Business Services Supervisor Community College Center for Economic Mobility 40 S. Market, Fifth Floor San José, CA 95113 Phone: 408-918-5108 Email: or<u>jonathan.camacho@sjeccd.edu</u>