AGREEMENT

Between

Chabot-Las Positas Community College District

and

Chabot-Las Positas Faculty Association

January 1, 2012 – December 31, 2014

AGREEMENT BETWEEN

Chabol-Las Posilas Community College District and Chabol-Las Positas Faculty Association

January 1, 2012 – December 31, 2014

Ratified by the Faculty Thursday on November 3, 2011

Approved by the Board of Trustees on November 15, 2011

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### ARTICLE 1 AGREEMENT

**Disclaimer**: For your convenience, the Parties have included cross-references to other Articles and Sections and the Appendix in this January 1, 2012 – December 31, 2014 Contract, when relevant. While every effort was made to ensure that these cross-references are accurate and complete, they may not include every cross-referenced Section that might apply and/or is relevant to your particular case. The Contract is also a "work in progress," and may be modified during the Contract term if the Parties agree via Side Letters, Memorandums of Understandings (MOUs), Settlement Agreements, etc.

Therefore, if you have any questions concerning the Contract and the cross-references, please don't hesitate to contact the appropriate representative.

#### 1A. Parties To This Agreement

The following Agreement has been reached between the Chabot-Las Positas Community College District (hereafter referred to as the District) and the Chabot-Las Positas Faculty Association (hereafter referred to as the Faculty Association).

#### 1A.1 Precedence Of This Agreement

The Education Code and Title V take precedence over this Agreement. This Agreement takes precedence over policies of the Board of Trustees.

#### 1B. Agreement In Pursuance To Government Code

This Agreement is entered into pursuant to (commending with Section 3540 of the California Government Code.

#### 1C. Definition Of Terms In This Agreement

#### 1C.1 Faculty In The Bargaining Unit And Other Relevant Terms

- a. **Contract Faculty** are tenure-track, probationary Instructional Faculty, Counseling Faculty, Library Faculty, and Faculty on Special Assignments, who are paid in accordance with the Full-time Faculty Salary Schedule (<u>Articles 21C.1a and 21C.2</u>).
- b. **Regular Faculty** are tenured Instructional Faculty, Counseling Faculty, Library Faculty, or Faculty on Special Assignments, who are paid in accordance with the Full-time Faculty Salary Schedule (<u>Articles 21C.1a</u> and <u>21C.2</u>).
- c. **Temporary Leave Replacement Faculty** are non-tenure track Instructional Faculty, Counseling Faculty, Library Faculty, or Faculty on Special Assignments, who work for a prescribed period of time or intermittently, and are paid in accordance with the Full-time Faculty Salary Schedule (<u>Articles 21C.1a</u> and <u>21C.2</u>). Temporary Leave Replacement Faculty includes categorically funded unit members.
- d. **Part-time Faculty** are untenured, non-tenure track Instructional Faculty, Counseling Faculty, Library Faculty, or Faculty on Special Assignments,

who teach sixty-seven percent (67%) or less of a Full-time Load during an Academic Term, and are paid in accordance with the Schedule of Part-time Service Rates (<u>Articles 21C.1b</u> and <u>21G</u>). Sixty-seven percent (67%) of a Full-time Load is 10.05 CAHs equivalent. The California Education Code defines Part-time Faculty as Temporary Faculty.

- e. **Unit Members** are all faculty who are represented by the Faculty Association.
- f. **Full-time Unit Members** hold a one hundred percent (100%) contract paid in accordance with the Full-time Faculty Salary Schedule (<u>Articles</u> 21C.1a and 21C.2).
- g. **Coordinator** refers to a faculty member, not a manager, who facilitates tasks in support of student instructional or support activities, in consultation with the faculty member's immediate supervisor. Coordinators, while they have an advisory role, do not perform administrative supervisory functions.

Coordinator duties are "Alternative Duty Assignments" (Article 10C.3). Coordinator assignments of four (4) Calculated A Hours (CAHs) or more per semester apply to Article 10C.3. Coordinator duties shall be by mutual consent of the unit member and management and shall be posted College-wide or Division-wide as appropriate and shall be rotational unless no other qualified person is available to serve. Coordinator duties performed as Part-time or overload assignments shall be paid in accordance with Articles 21F.4e and 21G.2, or shall be workload banked (see Article 12-2).

An Alternative Duty Assignment is any assignment of duties which is not part of the conventional faculty assignment as Instructional Faculty, Counseling Faculty, or Library Faculty, and is not part of the Faculty member's primary assignment at the time of hire or transfer. If the primary assignment involves duties as a Coordinator or Special Assignments Faculty, <u>Article 10C.3</u> does not apply.

- h. **Primary Discipline** is the specific discipline into which a Full-time Faculty member is initially hired or subsequently transferred.
- i. **Secondary Discipline** is any other discipline besides the Primary Discipline in which the unit member meets minimum qualifications and has met District competency standards (see <u>Articles 22A</u> and <u>22A.2</u>).
- j. **Discipline Faculty** is a Full-time unit member teaching in a Primary Discipline.
- k. **Emeritus Faculty** are defined by <u>Board of Trustees Policy 4074</u>. Emeritus Faculty are part of the bargaining unit when they accept Part-time Faculty assignments.
- 1. **CAH** is Calculated A Hour (see Article 10D.1).
- m. **FTES** is Full-time Equivalent Student.
- n. **FTEF** is Full-time Equivalent Faculty.

[One (1) semester FTEF = 15 CAHs; Annual FTEF = 30 CAHs].

- o. **WSCH** is Weekly Student Contact Hours per FTEF (Full-time Equivalent Faculty) (see <u>Article 10A.a</u>).
- p. **PPO** is a Preferred Provider Organization for health benefits.
- q. **HMO** is a Health Maintenance Organization for health benefits.
- r. **SWOXEN** is a locally developed Banner Report that provides information that is used for Enrollment Management. Included in the report are Weekly Student Contact Hours (WSCHs), Full-time Equivalent Students (FTES) and other productivity values that are used by the Enrollment Management Committees, faculty, deans and administrators throughout the District. (See Article 26: Enrollment Management.)
- s. Bay Ten means the ten (10) Community College Districts in the San Francisco Bay Area. Included are:
  - Chabot-Las Positas Community College District
  - Contra Costa Community College District
  - Foothill-DeAnza Community College District
  - College of Marin
  - Ohlone College
  - Peralta Community College District
  - San Francisco City College
  - San Jose-Evergreen Community College District
  - San Mateo Community College District
  - West Valley-Mission Community College District
- t. STRS: State Teachers' Retirement System.
- u. PERS: Public Employees' Retirement System.
- v. HRA: Health Reimbursement Account (see Article 20D.3.).
- w. **FSA**: Faculty Service Area (see Article 22).
- x. **DEC**: District Equivalency Committee (see Article 22E).
- y. **EAP**: Employee Assistance Program (see Article 25A).
- z. ADA: Americans With Disabilities Act (see Article 9M).
- aa. **DEMC**: District Enrollment Management Committee (see Article 26).
- bb. CEMC: College Enrollment Management Committee (see Article 26).
- cc. **Census**: A date determined by Admissions & Records, typically a Monday, approximately one-fifth (1/5th) through the Term, upon which the number of student enrollments is recorded for apportionment purposes.
- dd. **Load**: Determination of the required hourly assignment for a Full-time Faculty person (see Article 10C).
- ee. **DE**: Distance Education: See Article 10F.
- ff. CSDC: Campus Staff Development Committee: See Article 29A.
- gg. **Term**: Refers to Fall or Spring Semester, Summer Session, or Inter-session.

#### 1C.2 Other District Employees

- a. **Immediate Supervisor** is a manager who directly supervises and has direct jurisdiction over a faculty member in a Division.
- b. **Classified Staff** are employees who provide support to faculty, administrators, staff, and students. They include Confidential and Supervisory employees.
- c. **Managers** are individuals in a position having significant responsibilities for formulating District policies or administering District programs. The terms manager and administrator are used synonymously.

#### 1C.3 Other Personnel

- a. **Apprenticeship Program Instructors** are journey-level workers employed as instructors by trade unions to render instruction to indentured apprentices in trades, such as electricians, cement masons, carpenters, etc.
- b. **Clinical Experience Providers** are members of the health care professions who supervise college students in paraprofessional health fields in hospitals, dental offices, and other clinical settings.
- c. **Internships/Work Experience Providers** are employers in the community who supervise occupational training activities at their work sites.
- d. **Professional Specialists** are employed on a temporary basis for a specific project. Professional Specialists are hired for their specialized knowledge or expertise not generally required of, or found within, the employee classifications established by the Governing Board pursuant to California Education Code 88001.
- e. **Consultants** are individuals or companies hired to provide specialized expertise during a specified period of time, pursuant to Federal and State tax codes.
- f. **Independent Contractors** are companies or individuals hired to render specific services, pursuant to Federal and State tax codes.

#### 1C.4 Time Definitions

- a. **Fiscal Year** operates from July 1 through June 30.
- b. Academic Year is the period of one hundred seventy-five (175) days of instruction as required by this Agreement [see <u>Article 9</u> (Introduction) and <u>Article 8</u>].
- c. Calendar Year operates from January 1 through December 31.
- d. **Day** is a calendar day, unless noted otherwise in a specific Article in this Agreement.
- e. **Reassign Time** is compensation for an Alternative Duty Assignment (as defined in <u>Article 10C.3</u>) for which Calculated A Hours (CAHs) (See <u>Article 10D.1</u>) or equivalent compensation is given (see <u>Article 21G.2</u>).

#### f. Flex Day

Flex Day is a block of six (6) hours, considered a full day under the one hundred and seventy-five (175) day Academic Calendar, designated for employees to conduct staff, student, and instructional improvement activities pursuant to Title 5, Section 55720, and in accordance with <u>Article 8C.1</u>, and <u>Articles 29B and 29D</u>.

- (1) Mandatory Flex Day (see <u>Article 29B</u>).
- (2) Variable Flex Day (see <u>Article 29B</u>).

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# ARTICLE 2 PAYROLL DEDUCTION

#### 2A. Membership In The Faculty Association

Employees represented by the Faculty Association shall become unit members on their first day of assigned duties. They shall continue s unit members during their entire period of employment.

#### 2B. Dues Or Fair Share Service Fee

All unit members, as a condition of continued employment, shall either become dues paying members of the Faculty Association, or they shall pay the Faculty Association a Fair Share Service Fee in an amount not to exceed the periodic dues of the Faculty Association. The District shall distribute relevant Faculty Association documents provided by the Faculty Association in the pre-employment packet. Said obligations shall commence upon a unit member's first day of employment and shall continue for the entire period of the unit member's employment within the bargaining unit.

#### 2B.1 Procedures For Dues And Fair Share Service Fee Deductions

The District shall deduct from the monthly salary of all unit members one hundred percent (100%) of Faculty Association dues, Fair Share Service Fees, assessments, and other deductions or obligations identified by the Faculty Association. The Faculty Association shall notify the District of such other assessments, deductions, or obligations by the fifteenth (15th) of each month or by the first (1st) of each month if more than a few members are affected. District payments of all dues, Fair Share Service Fees, assessments, deductions and other obligations to the Faculty Association shall be on a monthly basis by the fifth (5th) working day of each month following payday.

#### 2B.2 Voluntary Payroll Deductions

The following voluntary payroll deductions will be made for unit members upon notification from the unit member:

- a. Premiums on life, accident, health, or disability insurance, when this insurance is offered to the unit member by reason of membership in any bona fide employee association recognized by the District;
- b. The United Way, Combined Health Agencies Drive (CHAD), and other charitable contributions;
- c. Tax sheltered annuities from plans purchased from the State Teachers' Retirement System (STRS), Public Employees' Retirement System (PERS), or from approved carriers;
- d. The Chabot College Federal Credit Union.

#### 2C. Mandatory Deduction Of Dues Or Fair Share Service Fee

All unit members shall pay dues or Fair Share Service Fees to the Faculty Association. There shall be no "free rider" option in the bargaining unit represented by the Faculty Association.

#### 2D. Reduced Fair Share Service Fee Option

Unit members shall not be required to become members of the Faculty Association. Unit members shall have a Reduced Fair-Share Option upon request. The Faculty Association shall notify the District whenever a unit member chooses the Reduced Fair Share Service Fee option.

#### 2E. Indemnification

The Faculty Association shall indemnify and hold the District harmless from any and all claims, demands or suits, or any other action, or portions thereof, arising due to the organizational security provisions set forth herein. The parties shall mutually select an attorney to provide legal services contemplated by this Section.

#### 2F. Applicable Law

The parties acknowledge that the Agency Shop Organization Security Arrangement described in this Article may be affected by subsequent changes in California statutes or decisions of appellate courts. In the event that changes are made in relevant statutory provisions, or a California Appellate Court, the Ninth Circuit Court of Appeals, or if the United States Supreme Court issues a decision affecting the law with respect to Agency Fee provisions, the parties will meet and negotiate about the possible impact of that decision on the provisions of this Article upon the request of either party. Nothing in this Article is intended to limit the rights of any unit member under law, including but not limited to the California Educational Employment Relations Act. (Reference: Government Code Section 3540, et. seq.)

#### 2G. Changes In Dues And/Or Fair Share Service Fees

If the Faculty Association alters its dues and/or Fair Share Service Fees, the Faculty Association shall forward to the District Payroll Office all changes in new Membership Authorization Forms or changes in Fair Share Service Fee Forms by the fifteenth (15th) of each month in order for the dues and/or fees to be deducted from the unit member's wages in that month and paid to the Faculty Association.

### **ARTICLE 3**

### **NEGOTIATION PROCEDURES**

#### 3A. List Of Articles To Negotiate

Not later than the last Board of Trustees meeting eight (8) months before this Agreement expires, the Faculty Association shall submit its initial list of Articles to negotiate for the ensuing Agreement to the Board of Trustees at a public meeting.

At its next regular meeting, the Board of Trustees shall conduct a public hearing on the Faculty Association's list of Articles to negotiate.

At the following regular meeting, the Board of Trustees shall present the District's initial list of Articles to negotiate.

At the next regular Board of Trustees meeting following the meeting at which the Board of Trustees presents its initial list of Articles to negotiate, the Board of Trustees shall conduct a public hearing on the list of Articles to negotiate.

Following the adoption of the response by the Board of Trustees, the negotiating teams shall mutually agree to the date and time of their first meeting.

#### 3B. Delegation

The Board of Trustees and the Faculty Association may discharge their respective duties by means of authorized managers or officers, individual representatives, or committees. Either party may utilize the services of external resource consultants and/or resource attorneys to assist in negotiations.

#### 3C. Reassign Time

Unless mutually agreed upon by the Chancellor and the President of the Faculty Association, no recipient of Reassign Time shall abandon any part of Instructional Faculty, Counseling Faculty, and Library Faculty or Special Assignments Faculty duties after the start of a semester in order to utilize Reassign Time for negotiations.

#### 3D. Scheduling Of Sessions

If the District does not provide substitutes for bargaining sessions, then bargaining sessions shall be scheduled outside of the Faculty Association bargaining team members' class time.

#### 3E. Mutual Consent For Recording Of Sessions

There will be no recording of bargaining sessions without mutual consent of the parties. Note taking is allowed by either party without mutual consent.

#### 3F. Bargaining Session Location

Bargaining sessions shall occur at the District Office unless alternative meeting locations are mutually agreed upon.

#### 3G. Scheduling

All bargaining sessions shall be scheduled by the Chief Negotiators and may only be cancelled by a Chief Negotiator.

#### 3H. Agenda

The Agenda for each bargaining session will be agreed to by the Chief Negotiator for each side prior to the scheduling of each bargaining session. In the event an Agenda is not formulated, either party may request that negotiations proceed.

#### 3I. Duplication Of Proposals

During collective bargaining sessions and for the purpose of exchanging proposals, the Faculty Association shall have the use of District duplicating facilities, without cost, so long as it does not disrupt other District business.

#### 3J. Delivery Methods

Offers and counter offers shall be delivered by email or in person to the Chief Negotiators.

### ARTICLE 4 FACULTY ASSOCIATION RIGHTS

#### 4A. Information Provided By The Parties

Upon written request, the District's Chancellor or designee and the Faculty Association shall provide information of a nonconfidential nature pertaining to matters that may be of concern and interest to each other. Other information (e.g., District and College Budgets) will be provided as long as it is used solely for Faculty Association business.

#### 4B. Meeting Facilities

The District and/or College facilities will be made available to the Faculty Association for meetings concerned with the exercise of rights guaranteed by Government Code Section 3540, et seq. without cost at reasonable times. The Faculty Association must follow the District and/or College procedures for reserving facilities. These meeting facilities will be made available when said use does not interfere with the educational program or student services.

#### 4C. Equipment, Supplies And Services

#### 4C.1 Use Of District/College Equipment

The Faculty Association's use of District and/or College equipment will be permitted without cost upon the approval of the appropriate manager immediately responsible for the equipment. The Faculty Association will follow District and/or College procedures for equipment reservation and care, as appropriate. Equipment will be made available when its use does not interfere with the educational program or student services.

#### 4C.2 Cost Of Copied Materials

At the cost of the Faculty Association for consumable materials/services, the Faculty Association shall have the right to have two thousand (2000) pages of Faculty Association materials copied per month and produced at either College's Media Production Center for distribution to unit members.

#### 4C.3 Cost Of Personnel And Supplies

All personnel and supplies required by the Faculty Association will be provided without cost by the District.

#### 4C.4 Responsibility For Damaged Equipment

The Faculty Association shall pay for the repair or replacement of any equipment damaged by the Faculty Association during use.

#### 4D. Faculty Association Office Space

The District shall make every effort to provide office space, office furniture, a telephone, and a computer at each campus. Email access shall be available at various locations. The provision of this office space and service must not interfere with either the educational Agreement—CLPFA/Chabot-Las Positas Community College District Article 4 - Page 11 January 1, 2012-December 31, 2014 process or student services. The scanner/printer/copier in the Faculty Association Office at Las Positas College is the property of the Faculty Association. The shredders at each Faculty Association Office are the exclusive property of the Faculty Association.

#### 4E. Communications—Mailboxes

The Faculty Association may have the use of the intra-District mail system, employee mailboxes assigned to unit members, and email for purposes of distributing communications to unit members. Copies of materials distributed through mailboxes will contain the date of distribution and the identification of the Faculty Association. The Faculty Association President or designee shall authorize all materials distributed through the District mailboxes. A copy of all mass distribution materials distributed via Campus Mail will be delivered to the Chancellor, Vice Chancellors, Presidents, Vice Presidents, and Deans at the same time as distributed and/or posted.

#### 4F. Communications—Email And Telephone Usage

The Faculty Association shall have the right to use telephone and email lines between the college campuses and the District provided said use shall not interfere with, nor interrupt, normal District operation.

#### 4G. Communications—Bulletin Boards

The Faculty Association may use at each college at least one (1) bulletin board in each faculty office building, staff lounge, mailroom, and such other areas as designated by the District. It is understood that the Bulletin Board in the Chabot College Mail Room is the exclusive property of the Faculty Association. All postings will be dated and bear the official identification of the Faculty Association. Bulletin Board spaces will be maintained in a neat and timely manner. Copies of all postings will be delivered or emailed to the Chancellor, Vice Chancellors, Presidents, Vice Presidents, and Deans at the same time as posted.

#### 4H. District/Faculty Association Meetings

The Chancellor or his/her designee will meet with the Faculty Association's President or his/her designee to discuss mutual problems of the Colleges/District within five (5) working days, or a reasonable time thereafter, at the request of either party. Such a meeting is not intended to bypass the grievance procedure and shall not constitute an invitation to continuously renegotiate the provisions of this Agreement. Both parties shall submit via email an Agenda of items they wish to discuss at least twenty-four (24) hours before the meeting.

#### 4I. Reassign Time

The Faculty Association will receive two (2.0) FTEF (Full-time Equivalent Faculty) Reassign Time per Academic Year [sixty Calculated A Hours (60 CAHs)] funded by the District. The Faculty Association may carryover up to two (2.0) FTEF (Full-time Equivalent Faculty) from one (1) Academic Year to the next.

The Faculty Association may purchase from the District [at the average level of Part-time Faculty hourly pay] up to four (4) additional Full-time Equivalent Faculty (FTEF) and/or one hundred and twenty (120) Calculated A Hours (CAHs) of Reassign Time for Faculty Association work per Academic Year.

The Faculty Association may utilize no more than six [(6.0) FTEF (180 CAHs)] in any one (1) Academic Year. This represents the total Reassign Time, including Faculty Association business and/or negotiations, for the Faculty Association provided by and/or purchased from the District.

The Faculty Association shall designate, at its sole discretion, who shall receive Reassign Time. The reassigned unit member shall be paid his/her full salary and benefits while on Faculty Association Reassign Time. The fifty percent (50%) overload limit in <u>Article 10D.11</u> applies.

The Faculty Association shall notify, in writing, the Chancellor, appropriate College President and the Vice Chancellor of Human Resources at least thirty (30) days prior to the beginning of the semester of the unit member(s) being granted Faculty Association Reassign Time as provided for herein.

#### 4J. Appointment To Committees

The Faculty Association retains the right to appoint unit members to District and College committees.

#### 4K. Consultation

As members of the College communities, the Faculty Association has the right to contribute to the establishment of educational goals and objectives of the District. The Faculty Association shall be kept apprised of the development of the annual District Budget and long-term financial planning.

#### 4L. Distribution Of This Agreement

The District shall place this completed written Agreement on the District's Internet website within (30) days after it becomes effective. The District shall also provide written hard copies of this Agreement for Faculty Association Executive Board members, Division offices, and campus Libraries. A printed copy will be provided to any other unit members upon request.

#### 4M. No Action In Violation/Inconsistent With This Agreement

The District, its representatives, and the Faculty Association and its members shall take no action in violation of, or inconsistent with, any provision of this Agreement.

#### 4N. Access To Information

Upon request for records under the California Public Records Act, the Faculty Association shall be furnished:

- (1) Agenda Materials and Minutes of Board of Trustees' meetings;
- (2) non-confidential information regarding financial matters, personnel, budgetary requirements, allocation of State and Federal funds, student enrollment, etc.; and,
- (3) any other information which is necessary to assist the Faculty Association in representing members of the unit.

The Faculty Association recognizes that all such information will be provided pursuant to the provisions of the California Public Records Act (i.e. California Government Code Section 6250, et seq.). Specific reports the District agrees to provide are:

- CCFS 311;
- CCFS 311 (Q);
- CCFS 320
- the opening day, Census Day and Final Day SWOXEN Reports for each college campus for each semester and Inter-session (see <u>Article 1C.1.r</u> for SWOXEN definition and <u>Article 1C.1cc</u> for Census Definition);
- the Self Study and Team Accreditation Reports for each college campus;
- the Adoption Budget;
- the Annual Report reflecting new Fiscal Year budgeted revenues and expenditures; and
- the prior Fiscal Year actual revenues and expenditures by object and activity at the four (4) digit level.

All written requests for information from the Faculty Association President shall be responded to within thirty (30) days of receipt and the Faculty Association President shall respond to written requests for information from the District within thirty (30) days.

If appropriate, the response(s) shall be provided earlier.

Days when the District office is closed for holidays are excluded from this tabulation.

#### 40. Access To Unit Member Information

Upon completion of this Agreement, the District shall furnish the Faculty Association with a listing of name, address, and telephone numbers of all unit members except those individuals who specify in writing that they wish to keep this information confidential. No more than three (3) times a year the District, upon request and within thirty (30) consecutive working days, shall provide the Faculty Association with the list of the members of the bargaining unit.

Upon request, the District shall provide the Faculty Association President with a list of unit members paying membership dues for the period requested within thirty (30) calendar days of receipt of the request.

#### 4P. Transaction Of Official Faculty Association Business

Unit members duly authorized as representatives of the Faculty Association shall be permitted to transact official Faculty Association business as provided by law throughout the District. However, this activity shall in no way interfere with the educational process, student services, or assigned duties of employees.

#### 4Q. Rights And Benefits

Rights and benefits of unit members set forth in this Agreement shall accrue to unit members.

#### 4R. Faculty Association Rights To Attend And Present At New Faculty Orientation

The Faculty Association President shall be notified of all new group faculty orientation sessions that occur at the beginning of each semester. The Faculty Association shall be invited to present materials about the Faculty Association at these orientation sessions or, for online training/orientation, the Faculty Association may provide an informational video that shall be included as part of the online orientation.

#### 4S. Website

The District may include a link to the Faculty Association Website on the District's Human Resources website.

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# ARTICLE 5 DISTRICT RIGHTS

# 5A. District Authority And Duties

It is understood and agreed that the District retains its power and authority to direct, manage and administer as provided by the Public Employment Relations Board (PERB) regulations and relevant decisions of courts of competent jurisdiction. Among those duties and powers are the right to: determine its organization; direct the work of its unit members; determine the times and hours of operation; determine the kinds and levels of services to be provided, and the methods and means of providing them; establish its educational policies, goals and objectives; determine staffing patterns; determine the number and kinds of personnel required; maintain the efficiency of District operations; determine the curriculum; build, move or modify facilities; establish budget procedures and determine budgetary allocation; determine the methods of revenue; contract out work except as limited herein; and take action on any matter in the event of an emergency such as fire, earthquake or other acts of God. In addition, the Board of Trustees retains the rights to select, hire, classify, assign, evaluate, terminate and discipline unit members.

The Faculty Association shall be given the opportunity to consult with the District before any decision is made by the District to contract out work. The District and the Faculty Association shall negotiate over the impacts and effects of contracting out work. Further, the District shall not contract out work if contracting out will result in the termination of employment of Full-time unit members (i.e., Full-time unit members' employment will be terminated because of the decision to contract out their jobs).

#### 5B. District Limitations

The exercise of the foregoing rights by the District shall be limited only by the specific and express terms of this Agreement and by the legal requirements imposed by the Public Employment Relations Board (PERB) regulations and rulings and relevant decisions made by courts of competent jurisdiction.

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# ARTICLE 6 CONCERTED ACTIVITIES

The Faculty Association agrees not to engage in, or authorize any strike or work stoppage, during the term of this Agreement. This limitation includes a prohibition on any conduct which would constitute a sympathy strike in support of any other union. This limitation does not prohibit the Faculty Association from exercising its constitutionally protected Free Speech rights (see <u>Articles 23A and 23D</u>).

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# ARTICLE 7 GRIEVANCE PROCEDURES

The intent of these grievance procedures is to resolve faculty to management issues that deal with matters other than sexual harassment, discrimination, and disabilities except for the provisions in <u>Article 9M</u> and <u>Article 32</u>. Procedures for dealing with sexual harassment are found in the relevant Government Code 200 and Education Code 200, et seq., and are stated separately in Board of Trustees' Policy 4027. Procedures for dealing with discrimination and harassment due to disabilities are stated separately in <u>Board of Trustees Policy 4029</u>.

#### 7A. Definitions And Provisions

#### 7A.1 Grievance

A grievance is a formal allegation by a unit member who has been adversely affected by an alleged violation or misapplication of a specific provision or provisions of this Agreement.

#### 7A.2 Grievant

A grievant is any unit member adversely affected by an alleged violation or misapplication of the specific provision(s) of this Agreement. A grievant may be the Faculty Association in a claim relating to the rights of the Faculty Association contained in this Agreement. The Faculty Association may also file class action grievances as provided in <u>Article 7A.16</u>.

# 7A.3 Day

A "day" is a calendar day.

#### 7A.4 Immediate Supervisor

The Immediate Supervisor is a manager who directly supervises a faculty member.

# 7A.5 Automatic Deadline Extensions

Any deadline date that falls on a Saturday, Sunday or holiday will automatically be extended to the next day that the colleges and/or District Office are open for business.

# 7A.6 Scheduling Of Grievance Meetings

Every effort will be made to schedule meetings for the processing of grievances at times that will not interfere with the regular work day of the participants. If any grievance meeting or hearing must be scheduled during the work day, any unit member required by either party to participate as a witness, grievant or representative of the Faculty Association in the meeting or hearing shall be released from regular duties without loss of pay or benefits for a reasonable amount of time. The prompt resolution of grievances is encouraged.

## 7A.7 Representation

Any grievant has the right to be represented at any step in this procedure by the Faculty Association. However, any grievant may at any time before Level IV, present his/her grievance(s) and have said grievance(s) adjusted without the intervention of the Faculty Association.

#### 7A.8 Deadlines

Failure of the grievant(s) to adhere to the time deadlines shall mean that the grievant(s) is/are satisfied with the previous decision and waives the right to further appeal. In the event that any of the College or District managers fail to respond within the timelines specified at any level, it shall be deemed denied on the last day that the response would have been due, and the grievant(s) may proceed to the next level of appeal within the prescribed timelines. The Faculty Association President and Chancellor or designee may extend any time deadline by mutual written agreement.

Absence of either the grievant(s) or the manager due to illness or emergency constitutes a basis for extension of the timelines. In addition, the parties may agree to grant extensions under other circumstances.

# 7A.9 Grievance Records

All documents dealing with the processing of a grievance shall be filed in the District's Office of Human Resources separately from the Personnel Files of the participants, and each grievance shall be given an annual number [i.e., 2014-15 (1-2), 2013-14 (1-2)]. All records regarding the grievance shall be treated as confidential.

# 7A.10 Non-Retaliation

There shall be no retaliation against any grievant(s) for utilizing these grievance procedures. The fact that a unit member has filed a grievance or grievances shall not be considered in personnel decisions nor in any recommendations for job placement, nor in decisions of awarding continuous contracts to probationary or Contract members of the bargaining unit.

# 7A.11 Amendment Of Grievance

A grievance may be amended prior to the filing of a request for arbitration, as long as:

- a. The amendment is based on evidence not known at the time the original grievance was filed;
- b. The amendment is submitted within twenty-eight (28) days of learning this new information; and,
- c. As long as the new allegations relate directly to the allegations contained in the original Level II written grievance submitted by the grievant(s).

The filing of an amendment shall not have an effect on the timeline or grievance level.

# 7A.12 Meeting Attendees

Unless it is explicitly stated in these procedures, each party (District and Faculty Association) shall inform the other party as soon as possible about who will be attending the meetings in Levels I through III. No attorney for either the District or the Faculty Association shall attend any of the meetings in Levels I through III.

# 7A.13 Time Line Suspensions

Regarding time limits and deadlines, unless otherwise agreed to by the parties to the grievance the clock stops during Academic Year recesses and Summer Session and begins on the first day that the unit member returns to active service.

# 7A.14 Grievant: Conformance To Original Decision Of Supervisor

Until final disposition of a grievance takes place, the grievant is required to conform to the original decision of his/her immediate supervisor.

# 7A.15 Appropriate Grievance Step By Mutual Agreement

By mutual agreement of the grievant and the Chancellor or his/her designee, a grievance may be moved to an appropriate higher level.

# 7A.16 Class Action Grievances

Class action grievances may be filed by the Faculty Association as set forth in this Section. It is the intent of this Section to express the agreement that all grievants are required to satisfy all timeline deadlines and other procedural requirements of this Agreement, including but not limited to, the Faculty Association as the grievant, an individual grievant, or an individual covered within a class action grievance.

- a. If the same alleged violation of this Agreement is made by more than one (1) unit member, then either the Faculty Association or the one (1) unit member may file a class action grievance on behalf of him/herself and all other grievants in the class. The class action grievance shall be subject to all time deadlines and other procedural requirements of this Agreement. The unit members who wish to be joined in the class shall be required to satisfy all time deadlines and other procedural requirements of this Article applicable to individual grievants until such time as when they are identified in writing by the Faculty Association to the District to be a member of the class covered by the class action grievance.
- b. When the Faculty Association files a class action grievance, the District shall provide appropriate requested information to the Faculty Association to help the Faculty Association identify, in writing, to the District the unit members who make up the class covered by the class action grievance. Specifically, if the Faculty Association identifies a class of unit members to

the District (e.g., by Department or hire date), then the District is obligated to provide the names to the Faculty Association. Failure of the District to provide the names shall not result in exclusion of individuals from the class so long as the affected individual unit member or members have otherwise satisfied all time deadlines and other procedural requirements of this Agreement by

- (1) filing an individual grievance satisfying said requirements, or
- (2) as a result of being a member of the class covered by an individual or Faculty Association initiated class action grievance that satisfies such requirements.
- c. The District shall have the burden of proof before the arbitrator to prove that any time deadlines or other procedural requirements of this Agreement have not been satisfied.
- d. The final decision shall apply to all unit members properly joined in the class and to the respondents.

# 7A.17 Action Of Central District Authority

If a grievance alleged by the Faculty Association arises from the action of a central District authority, the Faculty Association and the Chancellor or his/her designee may mutually agree to initiate such a grievance at Level III of the grievance procedure. The timeline shall be commensurate with <u>Article 7B.1</u> below.

# 7A.18 Access To District Records

The District shall not deny the Faculty Association access to those District records and documents to which the Faculty Association is entitled under the California Educational Employment Relations Act set forth at California Government Code Section 3540, et seq.

# 7A.19 Forms

Forms for processing grievances shall be prepared by the District and Faculty Association. The forms shall be printed by the District and made available in the District's Office of Human Resources.

See Appendices: <u>Grievance: Tracking Form</u>, <u>Grievance: Level II Form</u> (President), <u>Grievance: Level III Form</u> (Chancellor), <u>Grievance: Level IV Form</u> (Arbitration).

# 7B. Procedure For Grievances

# 7B.1 Level I - Informal Resolution

Within twenty-eight (28) days of the time the aggrieved person(s) knows of the event or condition which gave rise to the grievance, the aggrieved shall meet to discuss the grievance issue with the immediate supervisor and/or other managers involved. During this meeting, the grievant shall state the specific Article and Section of this Agreement which he/she alleges was violated or misapplied. The

aggrieved may have a designated representative of the Faculty Association present as a participating observer at the meeting. The objective is to resolve the matter informally without a permanent record.

The Faculty Association and the District encourage the parties to a potential grievance to resolve their differences informally before entering the formal Levels of this procedure. A decision at Level I shall be provided within fourteen (14) working days of the Level I meeting.

# 7B.2 Level II – College President Or Designee

a. If the aggrieved is not satisfied with the disposition at Level I and wishes to pursue the grievance, the grievant must submit a written grievance to the appropriate College President or designee within twenty-one (21) days following the informal discussion provided at Level I. If the grievant is assigned to the District Office, he/she must submit the Level II grievance to the administrator directly above the manager who heard the grievance at Level I. This document shall contain clear, concise statements of the grievance, the alleged violation with specific reference to Article, Section, and page of this Agreement, the results of the informal meeting, and the remedy desired by the grievant(s). (See Appendix: Level II Grievance Request Form.)

Concurrently, the President of the Faculty Association may appoint a Grievance Committee of from one (1) to three (3) unit members to investigate the grievance. The written results of this investigation, if it occurs, will be given to the College President or designee along with the written grievance submitted by the grievant(s).

- b. Within fourteen (14) days of the receipt of the written grievance the College President or designee shall meet with the grievant, the Grievance Officer, and one member of the Grievance Committee (if one was created) who will be selected by the Grievance Officer, in an effort to resolve the grievance. A second person selected by management may also attend this meeting. Notes may be taken but no recording device may be used.
- c. A written decision shall be issued by the College President or designee (or administrator directly above the manager who heard the Level 1 grievance, if the grievant is assigned to the District Office). The written decision shall include the stated reasons for said decision and shall be presented to the grievant(s), the Grievance Officer, and the Faculty Association President or designee within fourteen (14) days following the meeting with the grievant and the Grievance Officer or designee.

# 7B.3 Level III – Chancellor Or Designee

If the grievant is not satisfied with the resolution of the grievance at Level II and wishes to pursue the grievance further the aggrieved must, within seven (7) days of receipt of the written decision of management in Level II, appeal the decision in writing to the Chancellor or designee. The written appeal shall include a copy of the original grievance and a clear and concise statement of the reason for the appeal. (See Appendix: Level III Grievance Request Form.)

A meeting shall take place within twenty (20) days after the Chancellor has received the written appeal. In addition to the grievant, the meeting will include the Grievance Officer, the Faculty Association President or designee, the Chancellor or designee, the aggrieved person, if applicable, and a second member selected by management, if desired. Notes may be taken but no recording devices shall be used.

The Chancellor or designee shall communicate a decision, in writing, to the grievant(s), and the President of the Faculty Association or designee within fifteen (15) days following the meeting. The written decision shall include stated reasons for the decision.

#### 7B.4 Level IV - Arbitration

If the Faculty Association is not satisfied with the disposition of the grievance at Level III, it must, within twenty (20) days of receipt of the written decision of the Chancellor or designee in Level III, send a written notice to the Chancellor that the matter is being submitted for arbitration. (See Appendix: <u>Level IV</u> Grievance Arbitration Request Form.)

- a. Either the Faculty Association or the District will request the California State Conciliation Service (C.S.C.S.) to provide a list of seven (7) names of persons experienced in hearing grievances in the public schools. The arbitrator shall be selected within fourteen (14) days following receipt of the list, by alternately striking names until only one (1) name remains. The party with the right to strike first shall be determined by a flip of the coin. In the event that the arbitrator is unable to serve, the parties shall request an arbitrator through the American Arbitration Association (A.A.A.) or may select a mutually agreed upon individual from the original list of seven (7) submitted by California State Conciliation Service (C.S.C.S.).
- b. The parties shall each bear the burden of one-half (1/2) of the Arbitrator's cost, and shall each bear their own separate legal and research costs.
- c. The hearing shall proceed under the Voluntary Labor Rules of the American Arbitration Association (A.A.A.) or under the Expedited Rules of the American Arbitration Association (A.A.A.) if agreed to in advance by both parties.
- d. The Arbitrator will hear evidence on issues of arbitrability and the substantive issues at the same arbitration hearing.

- e. After an investigation and hearing, it shall be the function of the arbitrator as empowered, except as those powers are limited by the provisions of this Article and the applicable American Arbitration Association (A.A.A.) rules, to make a decision in cases of an alleged violation(s) or misapplication of the specific Article(s) and Section(s) of this Agreement.
- f. The arbitrator shall have no power to add, subtract from, disregard, alter or modify any of the terms of this Agreement and shall not consider or include issues in the decision that are not directly involved in the case as submitted. The arbitrator shall not deprive the District or the Faculty Association of any rights expressly or implicitly reserved herein.
- g. The arbitrator shall make no retroactive award to the grievant(s) which would pre-date the effective date of this Agreement. The arbitrator will be without the power or authority to make any decision which would require the commission of an act prohibited by law.
- h. The award or decision of the arbitrator shall be final and binding on all parties subject to the arbitration.
- i. The arbitrator's award shall be in writing and shall set forth his/her determination of the issue(s), findings of fact and conclusions.

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# ARTICLE 8 ACADEMIC CALENDAR

#### 8A. Academic Calendar Committee

The annual Academic Calendar shall be developed by a committee composed of twelve (12) employees. The District shall appoint six (6) members exclusive of Classified Professional bargaining unit work members, and the Faculty Association shall appoint six (6) members from the faculty bargaining unit.

The Committee will be co-chaired by a representative designated by the Faculty Association and a representative designated by the District.

The Committee shall negotiate annually any minor Academic Calendar changes including, but not limited to, start and end dates, early start courses and/or other minor exceptions to the regular Academic Year.

#### 8B. Deadline And Deadlock

The Academic Calendar Committee shall start the process no later than September 10 and complete deliberations by October 1 of each Academic Year. This deadline can be extended by mutual agreement of the Faculty Association President or designee and the Chancellor or designee. In the event the Academic Calendar Committee cannot reach agreement by that date, the Chancellor will establish the Academic Calendar using the factors listed in Articles 8C and 8E below.

#### 8B.1 Multi-Year Calendar

The Academic Calendar will be developed two (2) Academic Years in advance. The parties shall meet each Academic Year to develop a two (2) year Academic Calendar. Upon mutual consent, an Academic Calendar may be developed one (1) Academic Year in advance.

# 8C. Academic Year Term

The Academic Calendar Committee will include the following factors in the Academic Calendar development.

# 8C.1 Length Of Academic Year

The Academic Year shall consist of one hundred and seventy-five (175) days of instruction, including:

one (1) Convocation Day, which is a Mandatory Flex Day;

one (1) College Day, which is a Mandatory Flex Day and;

up to six (6) additional Mandatory Flex Days, and if necessary;

Variable Flex Days, as determined by the Academic Calendar Committee.

The Mandatory Flex Days (other than Convocation Day and College Day) shall be determined by the mutual agreement of the President of the respective College and the chair of the respective College Staff Development Committee. (See <u>Article 29B</u> for Mandatory Flex Day definition.)

Variable Flex Days are the exclusive domain of the Academic Calendar Committee. (See <u>Article 29B</u> for Variable Flex Day definition.)

# 8C.2 Orientation Of New Contract Faculty

New Contract Faculty unit members will serve two (2) additional days of Orientation. This does not count as Variable Flex activities. (See <u>Article 29B.5</u>.)

#### 8C.3 Commencement And Convocation

Each Contract and Regular unit member shall attend Commencement exercises at their respective college on alternating Academic Years. Commencement shall occur on Friday evening and Saturday. It shall be scheduled on the same weekday at a particular college for two (2) Academic Years in a row and then switched to the other day for two Academic Years in a row.

Approved Leaves of Absence in the Spring Semester shall relieve the unit member of Commencement activities. The obligation shall resume on alternating Academic Years upon the unit member's return to active status as if no Leave of Absence occurred.

Approved Leaves of Absence in the Fall Semester shall relieve the unit member of Convocation week activities. This obligation shall resume annually upon the unit member's return to active status.

#### 8C.4 Grade Due Dates

Due dates for grade submissions for each Academic Term (including Fall and Spring Semesters, Summer Session, and Inter-sessions) shall be established by the Academic Calendar Committee and be not less than seventy-two (72) hours from 5:00 p.m. on the last day of the Final Examination Schedule.

# 8C.5 Faculty Association Meeting On Convocation Day

The Faculty Association shall have forty-five (45) minutes allotted to it for a general membership meeting on Convocation Day. This meeting shall not start before 8:00 a.m.

#### 8C.6 Orientation Of New Faculty

The Faculty Association shall be notified of all new faculty hired before the Fall and Spring Semesters through monthly published Board of Trustee Meeting Reports. Parttime Faculty are entitled to two (2) hours of pay for orientation: the orientation to online grading and the orientation to the College, which may include an online component. (See <u>Article 18U</u> and <u>Article 21G.2b.)</u>

# 8D. Alternative Academic Calendar Committee

The Faculty Association and the District may, upon mutual agreement, form an Alternative Academic Calendar Committee to examine in detail the benefits and liabilities involved with any modification to the standard seventeen and a half (17.5) week semester Primary Term. Any agreed upon Committee shall identify potential benefits, costs and negotiable issues, if any, that would have to be addressed and negotiated by appropriate Faculty Association-District representatives.

#### 8E. Holidays And Adjustments

#### 8E.1 Holidays

The Calendar Year shall include twelve (12) holidays, eleven (11) of which are State mandated.

The Academic Calendar shall include the following holidays:

January 1 (New Year's Day);

the third Monday in January (Martin Luther King Day);

a February day (Lincoln Day);

the third Monday in February (Washington Day);

the last Monday in May (Memorial Day);

July 4 (Independence Day);

the first Monday in September (Labor Day);

a November day (Veterans' Day);

the Wednesday before Thanksgiving in lieu of Admissions Day;

Thanksgiving Day;

the Friday following Thanksgiving Day, and

December 25 (Christmas Day).

# 8E.2 Holiday Adjustment

When a holiday falls on a Sunday, the following Monday shall be deemed to be the holiday in lieu of the day observed. When a holiday falls on a Saturday, the preceding Friday shall be deemed to be the holiday in lieu of the day observed. The Academic Calendar Committee may adjust the day of the holiday in lieu of the official day designated, if the law allows, and if too many holidays in a Term fall on the same day of the week which would affect instructional quality. Any adjustments must be in compliance with the official directions from the California Community College Chancellor's Office.

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# ARTICLE 9 WORKING CONDITIONS

#### **Introduction And General Provisions**

#### Academic Year

The Academic Year for all unit members, unless otherwise provided for in this Agreement, shall be composed of two (2) semesters of approximately seventeen and one-half  $(17\frac{1}{2})$  weeks duration each, not to exceed one hundred and seventy five (175) days of assigned duties. Sundays and holidays shall not be counted as days of the Academic Year.

Inter-sessions are voluntary assignments during contractually authorized work periods occurring between, but not overlapping with, the one hundred and seventy five (175) days comprising the Fall and Spring Semesters. Inter-sessions do not include Summer Session.

#### 9A. Faculty Schedules

#### 9A.1 Consultation

Management shall develop academic discipline and individual schedules in consultation with Contract and Regular faculty, and in accordance with the Discipline Plan described in the Enrollment Management <u>Article 26E.4-E.7</u>, that will provide for student needs and will maximize faculty performance by considering faculty preferences and the avoidance of unreasonable time periods. Management will work with each faculty member to develop a schedule that avoids unreasonably long time gaps between classes and unreasonably short time gaps between the end of one work day and the beginning of the next work day. This process will consider faculty preferences and professional development opportunities, including the opportunity to teach in a unit member's Primary and Secondary Discipline(s). (See <u>Article 1C.1h-i</u>) for definition of Primary and Secondary Disciplines.)

No less than eleven (11) consecutive hours shall normally elapse between the end of the last assigned hour that is part of regular Load on one day and the beginning of the first assigned hour that is part of regular Load on the following day, unless agreed otherwise by the individual unit member.

- a. A Contract or Regular unit member shall not, without his/her consent, be assigned to any of the following assignments:
  - (1) A Counseling Faculty assignment of more than that defined in <u>Article 10D.1d</u>. In addition, for each teaching unit of a scheduled counseling class, the Counseling Faculty teaching that class shall be credited with the appropriate number of "A" hours of student contact during the period of the course, and the remainder of his/her semester workload shall be reduced proportionally (see <u>Article 10D.1a</u> for a definition of an "A" Hour).

- (2) A Library Faculty assignment of more than that defined in <u>Article 10D.1e</u>. In addition, for each teaching unit of a scheduled library class, the Library Faculty teaching that class shall be credited with the appropriate number of "A" hours of student contact during the period of the course, and the remainder of his/her semester workload shall be reduced proportionally (see <u>Article 10D.1a</u> for a definition of an "A" Hour).
- (3) Other unit members (Special Assignments Faculty): Full-time and Part-time Faculty, other than Instructional Faculty, Counseling Faculty, or Library Faculty shall be assigned for no more than that defined in <u>Article 10D.1e.</u>
- b. A Contract or Regular unit member shall not, without his/her consent, be scheduled for any of the following assignments unless there is a programmatic need in accordance with the Discipline Plan described in the <u>Enrollment Management Article 26</u> or to achieve a full Load:
  - (1) A split assignment between work sites on the same day without mileage paid at the then-current Federal Internal Revenue Service rate.
  - (2) A day assignment following an evening assignment by less than eleven (11) hours.
  - (3) Correctional facilities. (No assignment without consent regardless of programmatic needs.)
  - (4) Teaching more than three (3) consecutive lecture hours or four (4) consecutive laboratory hours or combined lecture and laboratory hours without a half-hour (¹/₂ hour) break.
  - (5) A course or service scheduled on Saturday if a Part-time Faculty member is assigned to the same course or service on a weekday.
  - (6) No unit member shall be required, on an annual basis, to teach more than three (3) new preparations in a semester regardless of whether the course format is face-to-face, hybrid, or online unless more than three (3) preparations are needed to achieve a full Load. (See <u>Article 10F.3</u> for supporting online language.) A new preparation is a course of two (2) units or more which the unit member has not taught within the previous three (3) years. A revised course does not constitute a new preparation. Exceeding the average number of new preparations must be done on a rotational seniority basis. Rotational seniority is defined in <u>Article 10C.a-b</u>).
  - (7) Full-time unit members may not be assigned without their consent to more evening assignments per Academic Year than the average of each of the other Full-time members of the discipline unless such assignments are necessary to create a Full-time Load. If the number of assignments available before 5:00 p.m. is insufficient for all Full-time Faculty in a discipline to receive full Loads, then evening assignments shall be made on a rotational basis (Article 10C.a-b) in order of

seniority or by mutual agreement of faculty in the discipline. Evening assignments begin on or after 5:00 p.m. for unit members.

- c. If, after consulting with the affected unit member, the District concludes that there is no reasonable way to avoid the assignments enumerated above, then the District may require a unit member to perform one of the following:
  - (1) A day assignment following an evening assignment by less than eleven (11) hours.

OR

(2) Day assignments and an evening assignment occurring on the same day.

#### 9A.2 Schedule Notification

All Contract and Regular unit members who are teaching classes shall be notified in writing of their initial assignment for the following Academic Year by the end of February, barring unusual circumstances. If the last day of February is a Saturday or a Sunday, then the schedule notification shall occur on the following Monday. If a specific assignment is not offered to a Contract or Regular unit member, the local administrator or designee shall provide the explanation, in writing, if requested by the affected unit member.

#### 9A.3 Section Cancellation Consultation

Prior to the cancellation of any class Section that has been listed in the Schedule, the Dean will consult with each affected faculty member about the proposed cancellation and will give the reasons for the cancellation and discuss the alternatives to teaching the Section.

#### a. Cancellation Before First Day of Instruction

A class or assignment shall not be cancelled prior to the first day of instruction unless the College has given five (5) working days prior oral or written notice (by telephone, U.S. Mail, or email) to the unit member of the possibility that the class might be subject to cancellation. If notice is not given, a class shall not be subject to cancellation until the first class meeting. For the purpose of this Article, the five (5) working days begin the date the mailed notice is put in the U.S. Mail and postmarked.

#### b. Bumping Rights

Contract, Regular, and Temporary Leave Replacement unit members who experience a class cancellation (for Load) may bump a Part-time unit member only before the first class meeting and only if the unit member's Load drops below Full-time after any non-banked overage is used to bring the Load back to Full-time. (See <u>Article 10D.9</u>.)

#### 9A.4 Student Grievance Action

Unit members shall not be required to attend a hearing on a student grievance filed against them if the student grievance timeline occurs outside of either the Fall or Spring Semesters. Moreover, it is agreed that in these circumstances an effort will be made to suspend the timelines in order to hear the grievance during the Academic Year. The student grievance process shall follow <u>Board</u> <u>Policy 5513</u>.

# 9B. Syllabus Requirement

By the end of the first full week of classes, unit members shall submit to their Division Deans a copy of a Syllabus for each course taught. For short-term classes, submission shall be by the end of the second class meeting. For online classes, submission shall be by the end of the first week of classes. The Syllabus shall include the Instructional Faculty person's information (name, office number, phone, voicemail, and email), office hours, textbook(s), and course supplies (required supplements and/or recommended text, special required supplies), an explanation of the manner in which final grades will be calculated, dates to know (last day for "W", date and time of Final Examination), and other supplemental information including safety requirements.

In addition, the Syllabus should include a statement of student responsibilities and behaviors and a summary of course content and expectations (general course content, course objectives, and prerequisites).

The Dean shall notify unit members for whom there is no Syllabus on record or if a Syllabus is submitted with deficiencies. The Dean shall provide a receipt of acceptance of the Syllabus to the unit member upon written request by the unit member.

#### 9C. Safety

The District shall provide safe working conditions for all unit members as required by law, continuous monitoring of working conditions, and the correction of unsafe working conditions. The responsibility for safe working conditions is that of the District, and the responsibility for the maintenance of safe procedures and practices is that of the unit member.

# 9C.1 Mandatory Safety/Emergency Management Training

Mandatory safety training of the District's Injury and Illness Prevention Plan, Emergency Action Plans, and Fire Protection/Prevention Plan shall be required in order to meet California Office of Safety and Health Administration (OSHA) training requirements in accordance with the California Code of Regulations, Title 8, Subchapter 7, Sections 3203, 3220, and 3221, and where hazardous materials, chemicals, or dangerous equipment are routinely used and are subject to State and Federal regulations mandating safety training for faculty and students.

Mandatory emergency management training shall be required to comply with the California State Chancellor's Office recommendations identified in the Disaster Resistant Community College training matrix. It is the Chabot-Las Positas Community College District's (CLPCCD's) responsibility to follow the California Emergency Services Act (CA Government Code Sections 3100-3109).

Mandatory safety training shall be required where hazardous materials, chemicals or dangerous equipment are routinely used and are subject to State

and Federal regulations mandating safety training for unit members and students. Affected unit members shall be required to attend these training programs, and failure to attend shall subject the unit member to discipline.

# 9C.2 Health And/Or Safety Complaints

Unit members shall make all health and/or safety complaints in writing to their Dean and the Director of Campus Safety and Security. If the issue is not resolved to the satisfaction of the unit member within ten (10) days, then he/she may appeal to the appropriate College President. The College President shall notify, in writing, the unit member who complained and the Faculty Association within thirty (30) days from the day he/she received the complaint. The College President's response shall state the actions taken by the District to remedy the problem. No unit member shall be retaliated against for filing a health or safety complaint.

#### 9C.3 Procedure In The Event Of Immediate Serious Threat

In the event of an immediate serious threat to the safety of the unit member, students, or staff within the instructional environment, the unit member may vacate the class without loss of pay until the emergency has been alleviated. However, the unit member must immediately report the emergency to Campus Safety and Security (or 911 when appropriate), who will determine the appropriate action and when the threat has been alleviated. The unit member may request information regarding alleviation of the threat or emergency from Campus Safety and Security.

# 9C.4 Reporting Of Threats

If any person within the instructional environment makes a real or implied threat of bodily injury or property destruction, a unit member must:

- a. report the threat immediately to Campus Safety and Security and to the unit member's Dean or Administrator in Charge;
- b. request the removal of the person or persons from class meetings for a period of time as authorized under the California Education Code Sections 76030, et seq; and
- c. report immediately any instance of actual assault and/or battery or property destruction to the Office of Campus Safety and Security.

# 9C.5 CPR, First Aid, Or Safety Training

Cardio-Pulmonary Resuscitation (CPR), First Aid, or Safety training shall be required of unit members as stipulated in the Chabot-Las Positas Community College District's Illness and Injury Prevention Program. The District shall pay the cost of this required training and shall pay Part-time unit members to attend at the rate set forth in <u>Article 21G.2.b</u>.

The District shall pay for the Cardio Pulmonary Resuscitation (CPR) course for all unit members in programs where Cardio Pulmonary Resuscitation (CPR) credentials are required by this Agreement or regulatory agencies. (For example: including, but not limited to, Nursing, Dental Hygiene, Emergency Medical Technician, Medical Assisting, Fire Science.)

### 9D. Protective And Specialized Attire And/Or Medical Tests And Vaccinations

Protective and specialized attire and/or medical tests and vaccinations required by the District or affiliated agency shall be furnished at no cost to the unit member. Protective and specialized attire shall be worn by the unit member as appropriate to the task.

#### 9E. Medical Exams

# 9E.1 Tuberculosis (TB) Testing

As required by California State law, all unit members must have a Tuberculosis (TB) test every four (4) Calendar Years. This test can be waived if a qualified health care provider certifies that the unit member is at risk for excessive x-ray radiation, will test positive to the Tuberculin Purified Protein Derivative (PPD) skin test, and is clinically negative for tuberculosis.

The unit member shall be responsible for the cost of the Tuberculosis (TB) test upon hiring. All subsequent tests will be paid for by the District. Unit members can receive the Tuberculosis (TB) test without charge at either College's Student Health Center. Unit members who do not have current Tuberculosis (TB) test results on file with the District will be placed on an Unpaid Leave of Absence until the Tuberculosis (TB) test results have been received and acknowledged by the District Office of Human Resources. Unit members will be given written notice on or about forty-five (45) days before they are required to submit their Tuberculosis (TB) test. The notices will inform the unit member that if they do not have a current Tuberculosis (TB) test result on file with the District they will be placed on an Unpaid Leave of Absence until the Tuberculosis (TB) test results have been received and acknowledged by the District Office of Human Resources.

#### 9F. Travel Reimbursement

Unit members shall be reimbursed for the pre-approved use of their personal vehicles while on official District business at the rate established by the District. This rate of reimbursement shall be based upon the prevailing Internal Revenue Service allowable non-taxed rate of reimbursement. Mileage reimbursement will be provided when unit members attend a mandatory meeting off the site of their regular campus assignment, except for Convocation days.

Contract and Regular faculty who as a part of Load teach at more than one location in one day shall be paid for travel between his/her duty station and the second teaching location.

#### 9G. Commencement

The District will provide academic regalia for commencement ceremonies. Unit members who own their own academic robes and caps may wear them.

# 9H. District-Provided Office Facilities And Work Spaces

Each college shall provide office space to all Contract, Regular, Temporary Leave Replacement, and Part-time unit members. Said offices shall have phones and computers with electronic mail availability. It is understood that Part-time unit members shall share office space and that Contract and Temporary Leave Replacement unit members may share offices.

Unit members may access appropriate College office facilities and workspaces during regular operational hours. Access between the hours of 11 p.m. and 6 a.m. requires prior notification of Campus Safety and Security. Unit members must contact Campus Safety and Security upon arrival. Unit members who do not give prior notice or make contact upon arrival may be subject to denial of access to office facilities or workspaces.

- a. Institutional Closure: When the campus is closed there will be no access to facilities, except for unit members who provide notification in accordance with the above or, if applicable, the general public at pre-approved scheduled events in specific facilities.
- b. Unauthorized appropriation of District facilities, equipment, supplies or materials is prohibited (i.e., authorization from the manager responsible for the facilities, equipment, supplies or materials is required).

# 9I. Keys, Property, Safety And Security Cameras

# a. Return of Keys

Unit members must return all keys, keycards, and identification cards issued to them by the College and/or District upon separation from the District or upon request of the District.

# b. Return of Property

Unit members must return College and District property upon separation from the District or upon request of the College and/or District.

# c. Safety and Security Cameras

Unit members shall be notified before any safety and security camera is placed in classroom or laboratory spaces in which they work. No evaluation or discipline shall derive from the use of or information gathered from said cameras. Safety and security cameras shall not be placed in unit members' offices.

# 9J. Reimbursement For Damaged Personal Property

Unit members shall be reimbursed by the District for the cost of replacing or repairing the personal property of the employee, when said property is damaged in the line of duty and without the fault of the employee, provided that:

- a. Reimbursement shall not be made for theft of personal property.
- b. Reimbursement shall not be made for damage to any motor vehicle.
- c. Reimbursement shall not be made for less than twenty-five dollars (\$25) or more than two hundred dollars (\$200) per incident.

The Vice Chancellor of Business Services of the District shall receive and review all claims. He/she shall forward a recommendation for reimbursement or denial to the Chancellor. The unit member shall receive a copy of said recommendation.

When a unit member is reimbursed for the costs of replacing or repairing personal property or the actual value of said property the District shall, to the extent of said reimbursement, be subrogated to any right of the employee to recover compensation for the damaged property.

#### 9K. Parking

The District shall provide free parking to all unit members, including individuals on Emeritus Status upon request. (See <u>Article 30A.2</u>) (See <u>Board of Trustee Policy 4074</u> for definition of Emeritus Status.)

#### 9L. Grading And Deadlines

#### 9L.1 Assignment Of Grades

Assignment of all grades is the sole responsibility of the Instructor of Record.

When grades are given for any course of instruction, the grade given to each student shall be determined by the instructor of the course and the determination of the student's grade by the instructor, in the absence of mistake, fraud, bad faith, or incompetence, shall be final (California Education Code Section 76224).

Neither grading of assignments nor submission of grades shall be delegated to any other person. Unit members shall submit grades by the deadlines established and published by the Office of Admissions and Records and agreed to by the Academic Calendar Committee (see <u>Article 8C.4</u>).

Grading by attendance shall be at the discretion of the Instructional Faculty member of Record. See Article 9B (Syllabus) above for notice requirements related to grading.

# 9L.2 Withdrawals: Notification And Consultation

The Office of Admissions and Records or Dean of Counseling shall notify the Instructor of Record whenever his/her student submits a withdrawal petition after the last day to withdraw with a "W" for extenuating circumstances (a "WE"). The District shall send this notification to the Instructor of Record within five (5) work days of the date the "WE" petition was submitted.

It is understood that a grade for a "W" for extenuating circumstances ("WE") shall only be assigned for verified cases of accidents, illness or other circumstances beyond the control of the student, and after notification to, and consultation with the Instructor of Record. As part of the consultation process, the Instructor of Record is entitled to know of any "extenuating circumstances" so as to inform the Instructor's consideration for the grade change request, as well as the consultation process.

The District and the Instructor of Record shall complete the consultation process in a timely fashion (Cal. Admin. Code Title 5 Section, 55024).

# 9L.3 Notification Of Grade Change

As a matter of procedure, the Office of Admissions and Records shall notify each Instructor of Record in writing, either electronically or in hardcopy, when a grade change for a course taught by that instructor is entered onto a student record. This notification shall occur within twenty (20) calendar days of when the grade change is entered.

# 9L.4 Recording Grade Changes Under Board Administrative Policy/Rules and Procedures 5513

As a matter of procedure, if at the conclusion of the Student Grievance Process, including any appeals, a grade change results from a decision of the Academic Fairness Committee (See <u>Article 16-3</u>), then the grade change document shall be submitted and signed by the appropriate manager, with a notation to the effect that the grade was changed from a _____ to a ____ by a decision of the Academic Fairness Committee as a result of the student grievance.

# 9L.5 Training In The Use Of Electronic Grade Submission System

The District shall provide technical training in the use of the District's electronic grade submission system to any unit member requesting training. Part-time Faculty shall be provided training during their first Term of employment and shall be paid one (1) hour for training according to the Alternative Duty Rate, per Article 21G.2. The service is to be reported on the Service Report: Academic Non-Instruction, which can be accessed on the Office of Human Resources website: www.clpccd.org/hr.

#### 9L.6 Submission Of The Mid-Term Progress Report And Retention Comments Form

Submission of the Mid-Term Progress Report and Retention Comments Form, which is on the Faculty Class website, is optional.

# 9L.7 Dropping And Adding Students To Classes Electronically: Assignment Of Incomplete Grades

All unit members shall have the right to assign Incomplete grades and drop and add students to classes electronically without the need to personally fill out forms with the Office of Admissions and Records, provided that Title V requirements, CCR 55023, for submission of these grades are met.

# 9L.8 Online Grading And Attendance Reporting

- a. Both grading and attendance reporting shall be online.
- b. Part-time unit members who attend one (1) hour of training shall be paid at the Alternate Duty Rate per <u>Article 21G.2.</u> The service is to be reported on the Service Report: Academic Non-Instruction, which can be accessed on the Human Resources website: <u>www.clpccd.org/hr</u>.
- c. Part-time Faculty are expected to attend training in their first semester of employment. Each Part-time unit member will be paid a maximum of one (1) hour to attend the training session.
- d. It is expected that new Part-time Faculty will receive their training during their orientation. Further, there shall be additional training sessions offered during evenings and on Saturdays at each college to accommodate the training

needs of Part-time unit members at each college and such training will be announced in a timely manner.

- e. Full-time (Contract, Regular, and Temporary Leave Replacement) Faculty members shall be trained as part of their professional activity expectations and shall not receive additional compensation for their training. (See <u>Article 10D.3.c.</u>)
- f. Faculty members shall receive additional assistance in technical aspects of online grading from the Information Technology Services (ITS) staff and the Admissions and Records Office during normal operating hours. Staff in the Admissions and Records Office will be available to assist the faculty member in submitting their own grades.
- g. Detailed instructions related to online grading and attendance reporting shall be provided to Faculty in the appropriate Class-Web website for Faculty. Any updates to the instructions shall be posted on this website. Instructions shall also be referenced in the Faculty Handbook at each college.
- h. Both the face-to-face training sessions and the Online Grading and Attendance Reporting Training Guide will include instructions and directions for all aspects of the online grading and attendance reporting system (i.e., positive attendance grading, weekly contact grades, how to navigate from one course to another, etc.). The instruction guide will be updated as needed.
- i. The deadline dates for grade submissions shall be provided by Admissions and Records electronically. These deadline dates shall be provided with sufficient notice so that unit members can reasonably partake of training sessions before grades or census reports are due.
- j. The deadline dates for Census reporting, "W" reporting, and Final Grades submission for all individual classes shall be provided via Admissions and Records at least one (1) week prior for each deadline date requirement.
- k. The Faculty are expected to submit their Census Reporting and Grades in a timely manner and to seek assistance in advance of deadlines, if they have difficulties with the online submissions. Consistent with current practice, the Admissions and Records Office will follow up with the Faculty member and appropriate Dean if Census Reports or Grades are not submitted by the deadlines.
- 1. It is understood that many Faculty members are comfortable using the Class-Web website and are familiar with its functionality, and these Faculty may not require formal training. It is expected that these Faculty will be able to complete grading and attendance reporting online using the Class-Web website.

#### 9M. Reasonable Accommodation

Pursuant to <u>Board of Trustees Policy 4029</u> and in accordance with the 1990 Americans With Disabilities Act (ADA) and the California Fair Employment And Housing Act (FEHA), the Chabot-Las Positas Community College District prohibits discrimination against employees with physical or mental disabilities that limit one or more major life activities such as working, walking, talking, seeing, hearing, or caring for oneself. People who have a record of such disabilities and those regarded as having a disability are also protected. The District will take all actions necessary to comply with the Americans With Disabilities Act (ADA) and the California Fair Employment And Housing Act (FEHA).

# 9M.1 Procedure For Accommodation

A unit member with a disability who is seeking reasonable accommodations must submit a Request for Accommodations Form (See Appendix: <u>Accommodations:</u> <u>Request Form</u>) to the Office of Human Resources at least one (1) month prior to the beginning of the semester or as soon as the need for the accommodation is known to the unit member. On this form, he/she shall specify:

- a) the job-related functions at issue; and
- b) the desired accommodation(s).

Unit members may request accommodation verbally and follow up with a written request per this Section.

# 9M.2 Medical Verification Of Existence Of A Disability

The District will require confidential medical verification of the existence of a disability. The District may require a unit member to undergo a fitness for duty examination to determine whether the unit member can perform the essential functions of the job with or without reasonable accommodation. The District may also require that a District-approved physician conduct the examination.

# 9M.3 Interactive Process Discussion

The Office of Human Resources will review the unit member's request and the medical verification, if applicable, and meet with the unit member to obtain any other proposed accommodation information. The unit member is entitled to representation by the Faculty Association at the meeting. The purpose of the discussion is to work in good faith to fully discuss all feasible potential reasonable accommodations. If there is more than one possible reasonable accommodation, the District may select which accommodation to implement. The District will not provide accommodation(s) that would pose an undue hardship upon District finances or operations, or that would endanger the health or safety of the unit member or others.

# 9M.4 Reasonable Accommodation Offer

Based on the outcome of the interactive process, the District shall make a "Reasonable Accommodation Offer" to the unit member, if appropriate. A copy of the offer shall be sent to the Faculty Association representative responsible for the Requests for Accommodation. The unit member may meet with the Office of Human Resources to discuss the Reasonable Accommodation Offer. Once a reasonable accommodation has been implemented, the unit member may meet with the Office of Human Resources to discuss whether the accommodation has been effective. The unit member is entitled to representation by the Faculty Association at these interactive meetings.

The District recognizes its obligation to negotiate with the Faculty Association on any negotiable issue affected by the "Reasonable Accommodation Offer".

#### 9M.5 Ergonomic Equipment

Unit members who qualify as disabled under State or Federal Law (i.e., the California Fair Employment and Housing Act or the Americans With Disabilities Act), and who have a medically verified condition which could be alleviated by ergonomic equipment, and who request said equipment will be provided the necessary ergonomic equipment at no cost to the unit member, unless providing the ergonomic equipment would create an undue hardship to the District's finances or operations or would endanger the health or safety of the unit member or others. Procurement of ergonomic equipment shall be the responsibility of the District.

#### 9M.6 Confidentiality Of Medical Information

Any party who receives confidential information regarding a unit member's medical diagnosis, medical history or treatment plan will safeguard the information to the maximum extent permissible that will still allow each party to perform its obligations under this Agreement and the law. Each party assumes full responsibility for its own improper disclosure of confidential medical information obtained through this process. Confidential medical information provided by a unit member's physician will only be released to the Faculty Association with the written permission of the unit member.

# 9N. Admission Of Students To College Programs

Unit members teaching in a specialty program (i.e., Nursing, Dental Hygiene, Automotive, and others) shall have the authority to determine Admission Requirements to said program. Admission Requirements shall conform to Title V requirements and be submitted to the Program's Dean for review and approval.

#### 90. Cost Of Fingerprinting

The unit member shall pay for the fingerprinting required for employment.

# ARTICLE 10 WORKLOAD

#### 10A. General Provisions

The intent of this Article is to assign unit members to fair and equitable workload assignments which will best serve the students of the Chabot-Las Positas Community College District. Its objective is to maximize educational opportunities for students.

- a. The District Management shall, in consultation with the District Enrollment Management Committee (DEMC), plan the District's operations so that the Weekly Student Contact Hours (WSCH) per Academic Year per Full-time Equivalent Faculty (FTEF), at initial enrollment, shall be 525. Individual assignments may vary in terms of Weekly Student Contact Hours (WSCH) according to contractual standards referred to herein. (See <u>Article 26: Enrollment Management.</u>)
- b. The assignment of each unit member will be made by the District with due regard for such factors as number and nature of preparations, teaching experience, clerical-technical, and para-professional assistance provided.
- c. Managers may not perform unit member duties if any qualified unit member is available.
- d. The District shall negotiate all matters impacting working conditions.

#### **10B.** Experimental Assignments

Specific assignments to permit experimentation, institutional research, and related matters may be authorized by the District. During the period of experimentation, a written agreement between the unit member and the District will prescribe the Load with other considerations, such as anticipated outcomes, planned evaluations, time restrictions and fiscal implications. After the period of experimentation, the Load will revert to the standards prescribed by this Article. All agreements will be kept on file in the College's Office of Academic Services and the appropriate Division Office, available for review by the unit member, and will be subject to review and renewal each Academic Year by mutual agreement. A copy of the agreement will also be sent to the Faculty Association.

#### **10C.** Faculty Assignments

The workload of a Full-time Contract, Regular, or Temporary Leave Replacement unit member shall be thirty (30) A Hour units or their equivalent per Academic Year.

Unit members initially hired to teach in a specific discipline, which shall be considered their Primary Discipline, shall have the right to assignments to fulfill their Full-time Service Obligation, as defined in <u>Article 10D.1</u>, before unit members who are qualified to teach within the discipline but for whom it is not his/her Primary Discipline. (See <u>Article 1C.1h</u> for definition of primary discipline.)

- a. Rotational Seniority within the teaching specialty shall be used for scheduling up to this thirty (30) unit Full-time Service Obligation if requested by a Contract or Regular unit member. "Rotational Seniority" for this purpose means that if two (2) or more discipline unit members request a particular assignment in their Primary Discipline as fulfillment of their Full-time Service Obligation, then the assignment shall go to the unit member for whom it has been the longest period of time since he/she last received it. Unit members requesting Rotational Seniority shall do so in writing, to their Dean, at or before the time that principal assignments are selected for the upcoming Term.
- b. In the event that a unit member is under-loaded, not able to achieve a Load equal to a Full-time Service Obligation in his/her Primary Discipline because not enough assignments are available in their Primary Discipline, that unit member shall be eligible to take assignments for Load in another discipline for which the unit member meets minimum qualifications (Secondary Discipline—see definition in <u>Article 1C.1.i.</u>) Under normal circumstances, the unit member for whom it is a Secondary Discipline shall receive Load in that discipline after the primary members of that discipline have completed scheduling their Full-time Service Obligations, but before any assignments in that discipline are taken for overload, or offered to Emeritus Faculty or Part-time unit members.
  - (1) In the event that a unit member is under-loaded due to the cancellation of an assignment, and that unit member has an overload assignment in a Secondary Discipline, that unit member shall be eligible to convert that assignment from overload to regular Load to meet his/her Full-time Service Obligation.
  - (2) Notwithstanding the above, a unit member may fulfill a portion of his or her Full-time Service Obligation with assignments in a Secondary Discipline for which he or she is qualified, even when a full teaching Load is available in the Primary Discipline. In this case, assignments in the Secondary Discipline shall require mutual consent of the unit member, the Vice President of Academic and/or Student Services, the affected Division Dean(s), and the faculty in both the unit member's Primary and Secondary College-specific Disciplines.

# 10C.1 Full-Service Week

A full service week usually has a full instructional, counselor, librarian or special assignments' week of the Academic Calendar unless prior arrangements are agreed to in writing by authority of the Dean. These prior arrangements may include a four day scheduled assignment, if the appropriate College Vice President certifies that the schedule is consistent with the Discipline Plan submitted to the appropriate College Enrollment Management Committee (CEMC).

It is understood that all unit members are accountable for committee and required meetings on days other than their scheduled assignment days if they have less than a five (5) day on-campus assignment.

# 10C.2 Final Examination Week

The Final Examination Schedule will replace the regular assignment of Instructional Faculty during the Final Examination Days. Instructional Faculty with one hundred percent (100%) Contract, Regular and Temporary Leave Replacement status shall post five (5) office hours with no more than two (2) office hours in any one (1) day except when rescheduled by their Dean, and shall otherwise advise their Dean of their whereabouts on campus by a written schedule. Counseling Faculty will hold eighteen (18) scheduled counseling hours during Final Examination Week except as their administrator may make adjustments. Library Faculty and Special Assignments Faculty will provide their full service week during Final Examination Week except the last day of finals which shall be four (4) hours. For unit members with Contract, Regular or Temporary Leave Replacement status teaching less than a one hundred percent (100%) Load, a proportionate assignment will be served in each instance (see Article 10D.3.a.).

A final examination or course-related activity will be given in each course during the Final Exam Week. The final examination or course-related activity is planned to be two (2) hours in duration.

With the approval of their Dean, unit members holding final examinations in locations other than those scheduled shall give prior written notification to their Dean five (5) working days prior to the scheduled final examination time.

# 10C.3 Alternative Duty (For Four [4] Or More CAHs)

An alternative duty assignment shall be any assignment of duties which are not part of the conventional faculty assignments as Instructional Faculty, Counseling Faculty, or Library Faculty. Faculty Senate Presidents are excluded from this process. Alternative duty assignments shall be on the basis of two and a half (2.5) weekly hours per one (1) Calculated A Hour (CAH), though it is understood that these assignments subsume one (1) weekly hour of professional activities (as described in <u>Article 10D.3c</u>) for every three (3) Calculated A Hours (CAHs) allotted. Alternative duty assignments are college specific. Alternative duty assignments in the District Office shall be advertised Districtwide.

Unit members shall be evaluated on their alternative duty assignment by the negotiated form for this purpose (see Appendix: <u>Alternative Duty Evaluation</u> Form).

The provisions below do not apply if the unit member's primary assignment involves duties as a Coordinator or Special Assignments Faculty person. (See <u>Article 10D.1f.</u>)

Alternative Duty assignments for Instructional Faculty, Counseling Faculty, and Library Faculty which include four (4) or more Calculated A Hours (CAHs) per semester shall be made on the following basis:

a. The opportunity to perform these tasks shall be reopened every three (3) Academic Years, unless the Faculty Association and District agree to the length of the assignment, with the understanding that one (1) unit member cannot serve in an alternative duty assignment for more than three (3) Academic Years without reapplying. Continuation in the alternative duty assignment is contingent upon satisfactory performance. (See <u>Alternative Duty Evaluation Form.</u>)

- b. Notification of available positions shall be announced by October 1, with an application deadline of October 31. The timeline shall be negotiated on a case-by-case basis for positions that arise later in the Academic Year. A single list for each college will be coordinated and sent out from the Office of Academic Services that includes a list of all assignments and assignment descriptions and qualifications. If new alternative duty opportunities become available mid-year, the Division Dean or appropriate administrator will follow the process outlined in this Section.
- c. The appointment to any assignment shall be through the use of a posted assignment description and Internal Review Committee which will make its recommendation to the Division Dean or appropriate administrator. The Division Dean or appropriate administrator will coordinate the process. The assignment description will include a statement of assigned duties, responsibilities, expectations, and qualifications. The posted assignment description shall be distributed via email, faculty mailboxes, and a hardcopy posted in Division offices and other appropriate locations on campus.
- d. The Internal Review Committee will be comprised of two (2) faculty representatives from appropriate or related discipline(s), one (1) representative from the Academic Senate, and one (1) representative from the Faculty Association, and a Division Dean or other appropriate administrator. The Internal Review Committee shall give serious consideration to "rotating" the alternative duty assignment to other qualified candidates.
- e. Contract and Temporary Leave Replacement Faculty hired as Instructional Faculty, Counseling Faculty, or Library Faculty shall not be granted reassign time for the first two probationary contracts. If, however, a Contract or Temporary Leave Replacement Faculty person is hired with demonstrable work experience outside of his/her primary assignment, management shall have the option to offer the unit member up to but not exceeding four (4) CAH of reassign time. (See <u>Article 14B.7</u>.)

# 10C.4 Specific Reassign Time Provisions

# a. Faculty Senate Presidents and Academic Committee Chairs

The Chairpersons of the Academic Senates shall receive seven and one-half (7.5) Calculated A Hours (CAHs) of Reassign Time for each semester of active service, funded by the District. In addition, during the Academic Year, the District shall provide twenty-five (25) hours per month of clerical support to the Academic Senates at each college campus for the performance of duties including the transcription and preparation of meeting Minutes, maintenance of the Academic Senate website, and making copies of Academic Senate materials. The above is not subject to the alternative duty assignment process described in Article 10C.3 above.

The Chairpersons of the College Curriculum Committees, Student Learning Outcomes (SLO) Coordinators, and Program Review Chairs shall each receive two (2) Calculated A Hours (CAHs) of Reassign Time for each semester of active service, funded by the District. [At Chabot College, the Program Review Committee is called the PRBC (Program Review and Budget Committee). At Las Positas College, the Program Review Committee is called the Instructional Program Review Committee.] These individuals are subject to the alternative duty process described in Article 10C.3 above, if released for four (4) or more Calculated A Hours (CAHs) per semester for these assignments.

Notwithstanding, each college may augment the above allocations.

# b. Discipline and Program Coordinator Reassign Time

The District and Faculty Association will conduct a study to develop a consistent District-wide model for the funding of Reassign Time at the colleges.

#### 10D. Workload Assignments For Contract, Regular, And Temporary Leave Replacement Faculty (See <u>Appendix: Load Sheet Memo.</u>)

#### a. Dual College Service for Load

Unit members can achieve their Full-time Service Obligation (full Load) by teaching at both colleges with the mutual consent of the unit member and appropriate Vice President at each college.

#### b. Minimum Qualifications

Contract and Regular unit members shall receive full Load assignments and opportunities for overload and Summer Session assignments in their Primary Discipline. (See Articles 10D.10-11.) Minimum Qualifications shall be used to determine overload and Summer Session assignment eligibility and to augment a Load assignment if it is under-loaded.

#### c. Application of Load to Summer Session Assignments

If there will be no adverse effect on students or programs during the regular Academic Year, and if mutually agreed upon by the unit member and appropriate Vice President, up to two (2) Summer Session assignments can be counted toward the Academic Year Load requirement. If Summer Session assignments count toward the Academic Year Load requirement, then the unit member shall be credited this entire Load amount resulting in a reduced Load during the Academic Year immediately subsequent to the agreed-upon Summer Session assignment(s) at the unit member's discretion. Notwithstanding, the unit member will fulfill all of his or her professional obligations during the Academic Year, commensurate with a full Load. This provision applies to Regular unit members only. (See Appendix: <u>Summer Assignment: Form for Load Credit</u>.)

The effect on the unit member's Sick Leave balance and office hour obligation shall be as described in <u>Article 17E</u>.

# d. Primary Workload Requirement

A unit member's primary workload requires that he or she carry out the following:

(1) Remain current in his or her discipline(s) particularly in the areas of instruction, counseling, librarianship, and special assignments;

- (2) Read and implement the research on the craft(s) of instruction, counseling, librarianship, and special assignments duties as appropriate;
- (3) Prepare lectures, develop laboratory exercises, create examinations, create media, perform assessments of and grade student performances, and perform other related academic work.

# 10D.1 Primary Assignment Hours

The Full-time Service Obligation (Load obligation) is thirty (30) teaching units of Calculated A Hours (CAHs) per Academic Year, averaging fifteen (15) Calculated A Hours (CAHs) per Semester, or the equivalent as defined herein.

# a. Faculty Lecture Hour A (CAH) is 1.00

Calculated Faculty Hour A (CAH) has a teaching unit value equal to an hour-for-hour equivalence between assigned weekly lecture hours and faculty teaching units [e.g., three (3) weekly lecture hours equals three (3) Calculated A Hours (CAHs)]. These hours are typically known as lecture hours and presume one (1) hour of preparation and grading for each hour in class.

# b. Laboratory Hour B is calculated at 0.56, 0.75, 0.80, or 0.875 of a Calculated Faculty A Hour (CAH) and includes the following:

- (1) Faculty Hour B.1 at 0.75 of a Calculated A Hour is a classroom teaching hour in technical laboratories, clinics, studios, physical education activities, practice and performance classes, individualized instruction for credit apportionment, and other lab settings not included below.
- (2) Faculty Hour B.2 at 0.80 of a Calculated A Hour is an hour of lineof-sight supervision of Nursing students in a hospital setting that is accounted for through positive attendance as well as the following courses: Dental Hygiene 57, 71A, 71B, 74A, 74B, 81A and 81B. Faculty Laboratory Hour B.2 is also assignable to laboratory hours in any discipline in which it is shown that (a) continual line-of-sight supervision is needed for safety reasons, and (b) the level of grading or evaluation of student work necessitates a level of Instructional Faculty's involvement that significantly exceeds that normally expected for laboratory courses. Additional courses approved for Faculty B.2 are as follows:
  - *Courses common to both colleges*: Anthropology 1L, Biology 10, Biology 31, Biology 50, Physiology 1, Chinese 1AB, Chinese 50ABCD, Japanese 1AB, Japanese 50ABCD, Italian 1AB, Italian 2AB, Italian 50AB, French 1AB, French 2AB, French 50ABCD, Spanish 1AB, Spanish 2AB, Spanish 50ABCD, Astronomy 30, Physics 2AB;
  - Chabot College Course: Environmental Science 11

- *Las Positas College Courses*: Computer Information Systems 54, Computer Information Systems 55, Computer Information Systems 57, Physics 10L, Botany 1.
- (3) Faculty Laboratory Hour B.3 at 0.875 of a Calculated A Hour (CAH) laboratory classroom teaching hour for courses that, in addition to meeting the standards described above for Faculty Laboratory Hour B.2, involve grading a minimum level of "professional quality" laboratory reports (or the equivalent), as demonstrated by (a) grading criteria specified in the course outline of record, and (b) a written Discipline Standard that details how the course meets this requirement. Courses approved for Faculty Hour B.3 are as follows:
  - *Courses common to both colleges*: Chemistry 1A, Chemistry 1B, Chemistry 12A, Chemistry 12B, Chemistry 30A, Chemistry 30B, Chemistry 31, Anatomy 1, Microbiology 1;
  - *Chabot College Courses*: Chemistry 5, Chemistry 8, Biology 2, 4, 6, and Physics 4ABC;
  - Las Positas College Courses: Geology 1L, Physics 8 ABC, Physics 8D, Biology 1, Zoology 1.
  - (4) The District and Faculty Association shall meet annually to negotiate any further proposals for increased Load for selected laboratory based courses. Specific guidelines on how disciplines may establish eligibility of their courses for Faculty Hour B.2 or Faculty Hour B.3 are set forth in Appendix: Establishing Eligibility For Faculty Laboratory Hours B.2 and B.3
  - (5) Faculty Hour B.NC at 0.56 of a Calculated A Hour (CAH) (effective Fall Semester, 2012) is a tutorial hour in an individualized learning center, or for instruction in other situations that generate exclusively Non-Credit Full-time Equivalent Students (FTES).

The 0.56 Load factor, above, does not apply to instruction that falls under the definition of "Enhanced Non-Credit" for apportionment purposes. If these courses are offered by either college in the future, Load values and associated pay rates shall need to be negotiated by the District and Faculty Association.

# c. Faculty Hour C is calculated at either 1.17 or 1.25 of a Calculated Faculty Hour A (CAH).

- (1) **Faculty Hour C.1** is a classroom teaching hour of 1.17 of Faculty Hour A with a class size of twenty-five (25) students for the following courses: English 110A, B, C, D, English 11, 12, 13; Mass Communication 1, 2, 3; ESL 131A & B; ESL 121 A&B; ESL 24 and 25.
- (2) **Faculty Hour C.2** is a classroom teaching hour of 1.25 of Faculty Hour A with a class size of twenty-seven (27) students for the following courses: English 1A, 3, 4, 7, 52A, 52B, 70, 101A, 101B, 102 at Chabot College and 105 at Las Positas College.

- (3) **Faculty Hour C.3** is a classroom teaching hour of 1.25 of Faculty Hour A for the following courses: English 100A, 100B and 104. The class size shall be thirty-two (32) students at Las Positas College so long as an Instructional Assistant service is assigned to assist faculty in these courses. The class size for these courses shall be twentyseven (27) students if Instructional Assistant service ceases or is appreciably reduced.
- d. **Counseling Faculty Hour D is calculated at 0.60 of a Calculated Faculty Hour A (CAH)**, based on twenty-five (25) scheduled hours per week. Workload requirements are described in greater detail in Article 10D.4. Faculty Hour D is a scheduled hour of assignment of Counseling Faculty for general students and/or special programs. If a Full-time, Regular Counseling Faculty unit member's assignment includes the coordination of a related program, the hours spent on this coordination will be calculated as D Hours, with the understanding that these hours do not count towards the Counseling Faculty unit member's other obligations. The Counseling Faculty unit member's other obligations. The Counseling Faculty unit member will be required to maintain his or her five (5) hours of weekly professional Counseling Faculty activities and five (5) weekly professional activity hours. (See Article 10D.3.c.)
- e. Library Faculty Hour E is calculated at 0.50 of a Calculated Faculty Hour A (CAH), based on thirty (30) scheduled hours per week. Workload requirements are described in greater detail in <u>Article 10D.5</u>. If a Full-time, Regular Library Faculty's assignment includes the coordination of a related program, the hours spent on this coordination will be calculated as E Hours, with the understanding that these hours do not count towards the Library Faculty unit member's other obligations. In addition, the Library Faculty unit member will be required to maintain his/her two and one half (2.5) hours of professional Library Faculty activities weekly and five (5) professional activity hours weekly. (See <u>Article 10D.3.c.</u>)
- f. Special Assignments Faculty Hour F is calculated at 0.40 of a Calculated Faculty Hour A (CAH), and is an hour of Special Assignments that is different from the duties of <u>Articles 10D.1.a-e</u>, above. These duties may involve coordination of programs, projects, research, faculty and staff development. Any fraction of the primary teaching assignment assigned to the F Hour will be subtracted proportionately from the total assignment. The F Hour does not apply to Counseling and Library Faculty who are performing coordinator duties as part of their regular Load.

## g. **Definition of Hours**

Instructional (Teaching) hours consist of fifty (50) minutes; Counseling Faculty, Library Faculty, and Specific Assignments Faculty hours are sixty (60) minutes. Faculty shall conduct class during scheduled class hours as specified in the Class Schedule.

## h. Distance Education

All Distance Education courses being taught for the first time by a particular Instructional Faculty unit member or being taught in a Distance Education format for the first time or being taught for the first time in either of the colleges must be submitted for approval to the appropriate College Curriculum Committee and any additional committee as required by the specific college.

## 10D.2 Specific Assignment Hour Definitions

## a. Work Experience Credit

One (1) unit of Calculated Faculty Hour A (CAH) credit is given for every ten (10) students in supervised, on-the-job training (courses currently numbered 95). Work experience seminar hours (courses currently numbered 96) are credited as Calculated Faculty Hour A (CAH).

## b. Internships

One (1) unit of Calculated Faculty Hour A (CAH) credit is given for every ten (10) students in supervised, on-the-job training (courses currently numbered 95). Work experience seminar hours (current numbered 96) are credited as Calculated Faculty Hour A (CAH).

## c. Service Learning

One (1) unit Calculated Faculty Hour A (CAH) credit is given for a weekly one (1) hour lecture in which the class discusses issues in the community, receives training, and participates in reflection activities on their volunteer experience. In addition, 0.75 units of Calculated A Hours (CAHs) are given for every ten (10) students participating in the fieldwork "community service" segment of the course. If an Instructional Faculty member supervises field work for one (1) Academic Year and the total number of students reaches ten (10) or more, then the Instructional Faculty member will receive 0.75 of a Calculated A Hour (CAH) as described above.

#### d. Speech and Drama Public Performance Courses

These courses are credited as Calculated Faculty Hour A (CAH) for the maximum number of units available to students.

## e. Team Teaching

If more than one (1) Instructional Faculty unit member is assigned to a class, the Instructional Faculty unit members will apportion the Load credit unless sections are combined to produce a proportionate increase in class size. In multiple team teaching situations where more than one (1) Instructional Faculty unit member is assigned to teach and be present in the class, Load credit shall be given according to the time each is assigned and present in the class.

#### f. Colloquium

A Colloquium is a group of students who meet with an Instructional Faculty member to consider ideas or documents of continuing importance, or a special topic. A Colloquium involves a contract between the unit member and the appropriate Dean and Vice President. Individual unit members may request up to one (1) Colloquium per semester as part of their workload obligation. Colloquium credit is granted at the rate of one-half (0.5) of a Calculated A Hour (CAH) for every six (6) students. A Colloquium may last one (1) or more semesters, however the Load credit each semester will be based on the number of students enrolled at Census that Term. (See <u>Article 1C.1.cc</u> for Census definition.) (See Appendix: <u>Colloquium: Request to Offer</u>.)

## 10D.3 Other Assignment Hours

## a. Office Hours

## (1) **Obligation**

Full-time unit members whose Load is one hundred percent (100%) teaching shall have five (5) scheduled office hours per week during the Academic Year. Unit members whose teaching Load in a given semester is less than one hundred percent (100%) shall have their office hours obligation reduced proportionately to their teaching assignment at the ratio of one (1) office hour for every three (3) Calculated A Hours (CAHs) of instruction. For instance, if a Full-time unit member's teaching Load is nine (9) Calculated A Hours (CAHs), then the unit member shall have three (3) scheduled office hours per week during that semester.

If the unit member's teaching Load up to fifteen (15) Calculated A Hours (CAHs) is not divisible by three (3) Calculated A Hours (CAHs), then he/she shall serve half of the remaining office hour if the remainder is one and a half (1.5) Calculated A Hours (CAHs) or less. If the remainder is greater than one and a half (1.5) Calculated A Hours (CAHs), the unit member shall serve the full office hour.

## Example:

Teaching Load of ten (10) Calculated A Hours (CAHs) equals three and a half (3.5) office hours per week.

Teaching Load of eleven (11) Calculated A Hours (CAHs) equals four (4) office hours per week.

## (2) Summer Session

See Article 17D (Summer Session Office Hours).

## (3) Procedures

Office hours that begin the first week of classes shall be full Instructional hours [fifty (50) minutes] and shall be held between 8:00 a.m. and 5:00 p.m. unless approved by the Dean with not more than two (2) office hours in any one day or night for unit members whose Load is one hundred percent (100%) teaching. When an Instructional Faculty member is assigned to classes at or before 8:00 a.m. or at or after 5:00 p.m. as part of his/her regular Load, a proportionate amount of that Instructional Faculty member's office hours may be scheduled before 8:00 a.m. or after 5:00 p.m. A minor portion of the total number of office hours may be of twenty-five (25) minutes duration. Hours less than fifty (50) minutes and any exceptions to this Section must have prior approval of the Dean. Office hour schedules must be submitted to the Division Dean by the first day of classes and posted outside each unit member's office. Office hours shall be stated in the Instructional Faculty member's class Syllabus.

## (4) Effect of Leaves of Absence

Regular Faculty who are on a Leave of Absence and who teach on a Part-time Faculty basis during the Leave of Absence may schedule paid office hours according to the provisions of <u>Article 18J.4-6</u>.

## (5) Distance Education Courses

If the primary mode of instruction of a course is via Distance Education, the Instructional Faculty member may conduct the required office hour for the course via Distance Education (see <u>Article 10F</u>) for Distance Education definition). Up to a maximum of three (3) office hours per week for those Instructional Faculty members providing sixty percent (60%) or more of Instructional Load via Distance Education are permitted. Distance Education office hours shall be posted online and outside the Instructional Faculty member's office.

## (6) Split Assignments

Any unit member who has a split assignment between the two (2) college campuses shall conduct office hours at each campus in proportion to their Load at each campus. Notice of office hours and their location shall be posted outside each office and filed with the Dean or appropriate Administrator. Office hours shall be stated in the class Syllabus.

## b. Two (2) Required College Hours or Other Forums

The colleges may institute College Hours or some other forums to enable all faculty, administrators, and students to be able to meet with the Chancellor, Vice Chancellors, Presidents, Faculty Senate, Faculty Association, divisions, sub-divisions, and/or college-wide committees on a regular basis. Full-time unit members will make themselves available for meetings during these times, and these meetings shall be deemed part of the five (5) required Professional Activity Hours described in Section c below.

## (1) Required Division and "Town Hall" Meetings

Pursuant to this provision, the colleges may schedule standing monthly Division and/or Town Hall meetings. Full-time unit members shall be required to attend these meetings.

## c. Five (5) Required Professional Activity Hours

Professional activities listed in this Section shall be considered to represent an additional five (5) hours per week. All Contract, Regular and Temporary Leave Replacement unit members will participate in activities including the following:

- (1) attend and participate in faculty meetings, Division meetings, subdivision and/or task force meetings, Chabot College Hour activities and/or Las Positas Town Hall meetings;
- (2) hold memberships in the Faculty Senates, and/or College or District committees;
- (3) participate in program and subject area improvement tasks such as program review, accreditation, articulation, and mentoring Contract (non-tenured) and Part-time Faculty;
- (4) meet deadlines in submittal of grades and Census Reports (see <u>Article 1C.1.cc</u> for Census definition);

In addition to the activities listed above, as part of the five (5) weekly professional hours, unit members may also take part in activities listed below that include, but not limited to the following:

- (5) staff development activities outside of Flex Days (see <u>Article 1C.4.f</u> for Flex Day definitions);
- (6) special responsibilities that may be appropriate to a particular unit member's assignment, such as attending advisory committee meetings, or maintaining contacts with other educational institutions, organizations, businesses or industry;
- (7) advising student clubs or activities, or other student mentoring;
- (8) outreach activities to other educational segments and the community;
- (9) tasks related to the coordination of a program or discipline that are not otherwise compensated through Reassign Time.

When the unit member has assignments for Load in more than one (1) division, it is understood that he/she will normally devote a proportionate amount of time to the work of each division.

#### d. Exception to Committee Service

Any Full-time unit member may choose to receive prior required training and then participate in four (4) Part-time Faculty unpaid evaluations in one semester, in lieu of serving on a standing committee for the semester. Evaluation training sessions shall be conducted on an annual basis as described in <u>Article 18I.8</u>. Evaluators must be appointed by the appropriate Division Dean.

## 10D.4 Counseling Faculty Workload

#### a. Hours Per Week

The Counseling Faculty Assignment shall consist of twenty-five (25) hours of direct scheduled counseling, plus five (5) additional hours of professional Counseling Faculty activities, and five (5) hours of professional activities as described in <u>Article 10D.3c</u>. The five (5) hours of professional Counseling Faculty activities include: additional preparation; follow-up and electronic mail involving student contact; program development; professional

development; counseling workshop preparation; and liaison with high schools, instructional divisions, and other college groups.

## b. Scheduled Counseling Hours

The twenty-five (25) scheduled hours of assignment shall include Appointment Counseling Faculty Hours, Drop-In Counseling Faculty Hours, and Orientations. Appointment Counseling Faculty Hours or Drop-in Counseling Faculty Hours may be scheduled during College Hour. Program Planning Sessions, Counseling Related Workshops, Transfer Related Workshops, and Embedded Counseling may be included in the Master Schedule if mutually agreed upon by the Counseling Faculty and Area Administrator; these counseling activities will be included in the production of the Master Schedule.

- (1) Appointment Counseling Faculty Hours are scheduled on the basis of an average of two (2) per hour except for such tasks as Student Education Plans, Veteran Plans, EOPS Plans, Personal Counseling and other tasks as mutually agreed upon by the Dean and the Counseling Faculty.
- (2) Drop-In Counseling Faculty Hours are scheduled on an "as needed" basis for needs other than Specific Appointment Counseling Faculty Hours.
- (3) Orientations are repetitive presentations to new and returning students.
- (4) If students scheduled for Appointment Counseling leave early or miss appointments, Counseling Faculty shall follow Counseling Department procedures as mutually agreed upon by the Counseling Faculty and Area Administrator.

## c. Other Specific Provisions for Counseling Faculty

- (1) Professional Activities: See <u>Articles 10D.3c-d</u>.
- (2)When Counseling Faculty perform credit instruction for Load, their scheduled counseling regularly hours shall be reduced commensurately, excepting for that which is accounted as a workload residual in accordance with Article 10D.9. For the purpose of this provision, one (1) Calculated A Hour (CAH) is equivalent to 29.16 cumulated scheduled counseling hours, or 1.67 hours per week over the duration of a 17.5 week semester. [e.g., a 3 Calculated A Hour (CAH) credit assignment displaces five (5) weekly Faculty D Hours.] It is understood that the office hours associated with the credit assignment shall be subsumed by, and served concurrently with, the five (5) hours of professional Counseling Faculty activities defined in Article 10D.4a. In all cases, the Counseling Faculty member shall maintain his/her five (5) professional activity hours.

## d. Deadline for Production of the Master Schedule

The Dean(s) with supervisory responsibilities for each College's Counseling Faculty Department(s) (including EOPS, DSPS, CalWORKS, or any department that contains Full-time Counseling Faculty) will, with the advice of Counseling Faculty therein, produce a Master Schedule for the Summer Session and Fall Semester by the end of the first full week of April, and for the Spring Semester by the end of the first full week of November. Counseling Faculty will provide the Dean with their input at least ten (10) working days prior to the above deadline dates for the Fall, Spring and Summer Terms. Once developed, Master Schedule changes may be made via mutual agreement.

## e. Master Schedule Assignment

The Master Schedule shall be opened for assignment selections by Counseling Faculty through a process established by the administrator responsible for supervision of the Counseling Faculty, with advice from the Counseling Faculty.

In the absence of a consensus amongst Counseling Faculty as to how to determine which unit member shall receive a specific assignment that is either (a) requested by more eligible unit members than are required, or (b) a critical need that would otherwise be insufficiently staffed, the administrator responsible for supervision of the Counseling Faculty will implement a Rotational Seniority process that is similar in scope and effect to that described in <u>Article 10D.10</u> for overload assignments.

## 10D.5 Library Faculty Workload

## Hours per Week

The Library Faculty assignment (Library Faculty service) shall consist of thirty (30) scheduled hours per week. In addition, there will be two and one-half (2.5) hours of professional Librarian Faculty activities, which may include liaison to the outside community, liaison to instructional divisions and other college groups, and other activities related to the Specific Standards described in <u>Articles 14C.8.</u> and <u>15C8</u>, plus five (5) hours of professional activities as described in <u>Article 10D.3c.</u>

## Scheduled Library Faculty Hours

The Library Faculty's scheduled hours of assignment are primarily for the purpose of reference service, collection development activities, library instruction on a not-for-credit basis (e.g., library orientations) and other activities related to maintaining library services to the college.

When Library Faculty perform credit instruction for Load, their regularly scheduled Library Faculty hours shall be reduced commensurately, excepting for that which is accounted as a workload residual in accordance with <u>Article 10D.9</u>. For the purpose of this provision, one (1) Calculated A Hour (CAH) is equivalent to thirty-five (35) cumulated scheduled Library Faculty hours, or two (2) hours per week over the duration of a seventeen and a half (17.5) week semester.

#### College Hours

Library Faculty may use College Hours for either scheduled or unscheduled activities described above.

## **Overloads and Workload Banking**

The provisions for overload service are described in <u>Article 10D.12</u>. In all cases, order of assignments, described in <u>Article 18B.1e</u>, shall apply. In addition, the Library Faculty unit member will be required to maintain his or her two and one-half (2.5) professional Library Faculty hours and five (5) professional hours.

## 10D.6 Faculty Advising

- a. Faculty advising may be undertaken by Instructional Faculty only with the approval of the administrator responsible for supervision of the Counseling Faculty. In cases of Load credit, the approval of the Instructional Dean must be obtained prior to requesting approval from the administrator responsible for supervision of the Counseling Faculty.
- b. Faculty Advisors shall advise students who are majoring in their respective teaching area(s).
- c. Faculty Advisors must be trained for this role.
- d. Faculty advising must be cost neutral.
- e. Faculty advising could be used to fulfill a Load deficit.
- f. Faculty advising will be performed on a voluntary basis, not as a requirement.
- g. Faculty Advisors will be subject to the same screening process as Part-time Counseling Faculty.
- h. Faculty advising approved for Load will earn Load at the same rate as Counseling Faculty Hour D.

## 10D.7 Assignments Outside The Fall And Spring Semesters

All new Contract and Temporary Leave Replacement unit members are expected to serve two (2) additional days of Orientation immediately prior to the beginning of their first Fall Semester. (See <u>Article 8C.2.</u>)

The District may assign Faculty Load on days that are not part of the Fall and Spring Semesters to Contract, Regular, or Temporary Leave Replacement Counseling, Library, and Special Assignments Faculty, if mutually agreed. (See below for Counseling Faculty.) Instructional Faculty shall not be assigned for Load on days that are not part of the Fall and Spring Semesters.

In the case of Counseling Faculty, the District will have certain rights of assignment outside the Fall and Spring Semesters as enumerated below. In no case will the total number of assigned days exceed one hundred and seventy-five (175) including required College Days, Convocation Day, and orientation. In the event any unit member is required to work more than one hundred and seventy-five (175) days, the unit member shall have the right to receive overload pay according to the Schedule of Part-time Faculty Service Rates. Any portion of the assignment not compensated as overload shall count as a workload residual in accordance with <u>Article 10D.9</u>.

In times of fiscal emergency, the administrator responsible for the Counseling Faculty may require Counseling Faculty to work for Load outside of the Fall and Spring Terms. For the duration of this Agreement, a fiscal emergency is deemed to exist if the District's funded Full-time Equivalent Student (FTES) base is fewer than 16,750 Full-time Equivalent Students (FTES). In these cases:

- a. The administrator responsible for supervision of the Counseling Faculty shall make every effort to assign staff to fulfill the service requirement by mutual agreement among eligible faculty;
- b. All hours worked outside Fall/Spring shall be converted to Calculated A Hour (CAH), and be counted as a workload residual according to Article 10D.9 below, so the unit member may apply any positive residual to workload banking or toward taking paid vacation days in a future semester;
- c. In the absence of mutual agreement to assign staff to fulfill the service requirement outside Fall and Spring Terms, the District will follow a rotational assignment procedure consistent with that described in <u>Article 10D.10</u>, but which begins with the least senior Regular or Contract unit member.

#### 10D.8 Exclusions

Contract, Regular and Temporary Leave Replacement unit members assigned to apprenticeship classes are not included in this Article.

## **10D.9** Workload Residuals For Continuing Contract Or Regular Faculty (See <u>Article 21F.3.d</u> and <u>Appendix: Load Sheet Memo.</u>)

A unit member can work up to fifty percent (50%) overload. (See <u>Articles</u> <u>10D.10 and 10D.11</u>.) When an overload assignment is incurred the unit member can choose to place all or part of the extra Calculated A Hours (CAHs) accordingly;

Into a Non-Banked Carry-over Account, subject to the restrictions below;

Into a Banked Account, subject to the restrictions in Article 12A-2; and/or

Be paid cash for all or part of the overload assignment.

Non-Banked Carry-Over

When Contract or Regular unit member's completed assignment results in an overage or underage of more than five (5) CAH the overage (positive balance) or underage (negative balance) must be brought to five (5) CAH or less within two (2) Calendar Years. This shall be designated as "Non-Banked Carry-over" for the purpose of the unit member's Load Sheet. It is understood that a unit member may exceed his/her Load obligation in any Academic Year, as long as the Non-Banked Carry-over to the next Academic Year is not greater than five (5) CAH. (See <u>Article 17E</u> for Application of Load to Summer Session and Inter-session assignments.)

If the unit member is participating in Workload Banking, the excess Load is subject to limitations in <u>Article 12-2A.1.c.</u>

## a. Load Sheets and the Exclusion of Banked Load

Workload that is banked in accordance with <u>Article 12-2A.1</u>shall not be considered an overage for the purposes of this Section, and the two categories shall not commingle. For this reason, a unit member's Load Sheet shall have two (2) designations, one for Non-Banked Carry-over (overage or underage), and one for Banked Load.

A unit member may utilize the Workload Banking Request Form to transfer a specified amount of CAH from his/her positive overage (*i.e.*, Non-Banked Carry-over) into Banked Load, subject to the conditions in <u>Article 12-2A.1</u>. Conversely, insofar as the Non-Banked Carry-over shows an underage (negative balance) the unit member may reduce the underage by transferring CAH from his/her Banked Load balance. [See <u>Article 12-2A.1.c.(3).]</u>

For Counseling, Librarian, and Special Assignments Faculty, Load equivalents are shown in <u>Article 10D.12</u>. Load sheets should be maintained for such unit members carrying over workload from one (1) Academic Year to the next. Load sheets shall be maintained for all unit members who are workload banking.

## b. Remedying an Overage Greater than Five (5) CAH

Workload overages may not be cashed out directly. In such case that a unit member accumulates a positive Non-Banked Carry-over that exceeds five (5) CAH, the unit member shall be afforded the opportunity to reduce said overage to five (5) CAH or less by electing one or more of the methods below:

- (1) The unit member may transfer a specified amount of CAH to Banked Load, within the limitations of <u>Article 12-2A.1</u>;
- (2) The unit member may elect to work a comparable underage in the present or upcoming semester (*i.e.* fulfill less than his/her normal Load obligation) while receiving full pay and benefits;
- (3) As part of option (2) above, the unit member may specify a class to be converted from load to overload in the present or upcoming semester, as long as the resulting overload is within the limitations specified in <u>Article 10D.11</u>.

## c. Resolution of Workload Underage for Non-Continuing Faculty

A non-continuing faculty member with a negative Load balance shall have preference for assignments to bring his/her Load balance to "0".

## 10D.10 Overloads

Overloads are voluntary assignments of a Regular, Contract, or Temporary Leave Replacement unit member to additional instructional, counseling, librarianship, or other unit member duties beyond those required of a Full-time unit member. During a contractually authorized semester for Instructional Faculty unit members, overload refers to units exceeding fifteen (15) Calculated A Hours (CAHs) and/or their equivalent assignment.

- a. The additional duties that comprise an overload may be additional days beyond the one hundred and seventy-five (175) day maximum for Fall and Spring Semester assignments;
- OR

The additional duties that comprise an overload may be additional courses or services beyond the Full-time contractual workload limits applicable for Fall and Spring Semester.

- b. Regular and Contract unit members shall request in writing an overload assignment for the following Academic Year, Summer Session, and/or Inter-session by the end of the first week of December. The request shall specify each Term desired for overload. If the unit member fails to declare his/her interest in an overload assignment by the deadline herein, then the normal assignment preference may be forfeited for that Semester, Summer Session, and/or Inter-session.
- c. Regular and Contract unit members shall have priority over Part-time unit members for performing Inter-session, Summer Session or overload assignments based on their minimum qualifications up to the contractually authorized limit of overload defined in <u>Article 10D.11</u> below. Rotational seniority may be invoked at a unit member's request, as described in items (d-e) below, or in <u>Articles 10D.4e</u> or <u>10D.7c</u> for Counseling Faculty. Temporary Leave Replacement unit members shall receive overload, Summer Session or Inter-session assignments according to the procedures listed in <u>Article 18B.1e</u> for Part-time unit members. Regular, Contract and Temporary Leave Replacement unit members will be compensated according to the Schedule of Part-time Faculty Service Rates for all overload work.
- d. The first round of assignments for overload shall go to unit members in the Primary Discipline. The second and subsequent rounds of assignments shall be open to all unit members who possess the minimum qualifications, including unit members for whom the discipline is secondary, provided the unit member has requested an overload assignment in the indicated discipline in accordance with item (b) above.

- e. If two (2) or more Regular or Contract unit members request assignment to the same course and section and cannot arrive at a consensus as to who will receive the assignment, the most senior unit member who has not taught the course in the longest time for overload shall receive the assignment. If no unit member requesting the same assignment has taught the course in the past, then the most senior unit member shall receive the assignment. This provision notwithstanding, if rotational seniority is requested by a Contract or Regular unit member, then each eligible unit member shall have the right to choose an assignment, in order of seniority (initially determined by date of hire) until either all the assignments are taken, or all unit members are assigned the desired amount of overload per <u>Article 10D.11</u>. The written request shall be specific to: (a) the Academic Year (Fall and Spring Semesters); (b) Summer Sessions; or (c) Inter-sessions. The process shall proceed as follows:
  - (1) Once the most junior unit member receives an assignment in any round, the process shall wrap around to the most senior unit member who has the first right of choice in the next round;
  - (2) Each Term the process shall commence where it left off the previous Term (i.e., it does not automatically begin each Term with the most senior unit member). The following guidelines shall be followed:
    - (a) When rotational seniority is requested for the Academic Year, the process commences each Spring Semester where it left off the previous Fall Semester, and commences each Fall Semester where it left off the previous Spring Semester;
    - (b) When rotational seniority is requested for Summer Session, the process commences each Spring Semester where it left off for the previous Summer Session;
    - (c) When rotational seniority is requested for Inter-session, the process commences for each Inter-session where it left off for the previous Inter-session.

If two or more categories of rotational seniority are in effect concurrently, the rotations shall be independent and separate.

(3) In some situations (e.g., if this process is invoked in accordance with <u>Articles 10D.4</u> or <u>10D.7</u>), it may be appropriate to follow the order of seniority in reverse. In these cases, the initial use should start with the most junior eligible unit member.

Once rotational seniority is implemented at the request of a unit member it may be suspended by unanimous written consent of all Contract and Regular unit members assigned to the college-specific discipline or service area, as verified and approved by the Dean. If it is re-implemented within four (4) Academic Years, the process shall re-commence where it most recently left off. f. Temporary Leave Replacement unit members shall be eligible for overload, Summer Session, or Inter-session assignments according to <u>Article 18B.1.e</u> after Part-time unit members receive assignments. The above processes of rotational seniority and requesting assignments shall be followed if invoked.

## 10D.11 Workload Banked And Overload Limits

Full-time Regular unit members may choose to workload bank hours in a semester in which they are providing services in excess of a full Load. In the same semester in which a Full-time Regular unit member chooses to workload bank, the Full-time Regular unit member may do an overload for hourly pay.

The total from the workload banking, overage, and the overload for hourly pay shall not exceed fifty percent (50%) of a Full-time Load, including Special Assignments workload equivalents, or alternatively, a single class that is greater than fifty percent (50%) of a Full-time Load. (See <u>Article 10D.9</u> for overage reference.) [For example, an eight and a quarter (8.25) Calculated A Hours (CAHs) lab science class that consists of a lecture section that breaks into two (2) laboratory sections is considered a single class for the purpose of this provision.] Notwithstanding, a unit member may work more than fifty percent (50%) overload one (1) semester and less the other semester of the same Academic Year so long as the average total does not exceed fifty percent (50%), or fifteen (15) Calculated A Hours (CAHs) for the Academic Year. Additionally, overload may exceed the limits specified above by mutual agreement of management and faculty, or if all existing Part-time Faculty have an assignment of desired Load value, or if programmatic needs require.

Summer Session is excluded from this Academic Year total; for Summer Session only, the total from both the workload banking and overload for hourly pay shall not exceed sixty-seven percent (67%) of a Full-time Load.

## **Provision for Composition Load Factors**

For classes carrying a Load factor of 1.17 or 1.25, but paid at a lower Load factor (e.g. by pay rates calculated on the basis of Load factor 1.00), it is understood that the fifty percent (50%) overload cap, above, is based on the Load factor at which the assignment is paid.

## Sunsetting of Limits on Assignments

The fifty percent (50%) limit on overload assignments in the Academic Year may revert to sixty percent (60%), and Summer Session may revert to being excluded from a limitation, at the end of Academic Year 2013-14.

## 10D.12 Overload Limits And Workload Banking For Non-Instructional Faculty

In order to determine overload limits for Non-Instructional Faculty, irrespective of whether the overload includes an instructional component, the non-instructional hours shall be converted to Calculated A Hours (CAHs) as provided below, and the fifty percent (50%) Load limit described in <u>Article 10D.11</u> shall apply to the aggregated Load from both instructional and non-instructional elements. It is understood that unit members may elect to apply any Calculated A Hours (CAHs) defined herein to workload banking in accordance with Article 12-2.

Faculty Hour D (Counseling Faculty)

One (1) Calculated A Hour (CAH) is equivalent to 29.167 cumulated scheduled counseling hours. Alternatively, for an overload assignment of a set number of weekly hours lasting a full semester (Fall or Spring), the Calculated A Hour (CAH) value is the number of weekly hours multiplied by the D-Hour Load factor of 0.60.

## a. Faculty Hour E (Library Faculty)

One (1) Calculated A Hour (CAH) is equivalent to thirty-five (35) cumulated scheduled Library Faculty hours. Alternatively, for an overload assignment of a set number of weekly hours lasting a full semester (Fall or Spring), the Calculated A Hour (CAH) value is the number of weekly hours multiplied by the E-Hour Load factor of 0.50.

Faculty Hour F (Special Assignments Faculty)

One (1) Calculated A Hour (CAH) is equivalent to thirty-eight (38) cumulated hours (Faculty Hour F.) Alternatively, for an overload assignment of a set number of weekly hours lasting a full semester (Fall or Spring), the Calculated A Hour (CAH) value is the number of weekly hours multiplied by a special Load factor of 0.46, which excludes the five (5) professional hours.

## 10E. Class Size

## **10E.1** Distance Education Impact

It is understood that all Distance Education courses shall not exceed the negotiated standards for a comparable face-to-face course.

#### 10E.2 Minimum Class Size

The class size for credit classes shall normally be no less than twenty (20) enrollees, with it being understood that the District is authorized to maintain a limited number of classes of fewer than twenty (20) enrollees pursuant to the provisions of this Article.

Exceptions to the minimum of twenty (20) enrolled may be made by each college. Factors to be considered in deciding which class may be allowed with fewer than twenty (20) enrollments are the following:

- a. Classes required for graduation, for a major, or for a career;
- b. Classes offered in limited capacity classroom or laboratory facilities;
- c. Classes subject to statutory or state regulations mandating class size;
- d. Initial pilot or experimental offerings for their first and second presentations;
- e. Contracts with outside agencies under which the District agrees to provide instruction;
- f. Classes in which the enrollment was targeted below the contractual minimum class size as part of a Discipline Plan which fulfills the recommended Weekly Student Contact Hour/Full-time Equivalent Faculty

(WSCH/FTEF) target established by the College Enrollment Management Committee (CEMC) (see <u>Article 26: Enrollment Management</u>);

g. The District and the Faculty Association will negotiate over any increase in minimum class size.

## 10E.3 Large Enrollment Lecture Classes

(See Appendix: Large Lecture: Application Form.)

In accordance with the Division Discipline Plan (see <u>Article 26E.4</u>), a unit member may elect to schedule a Large Enrollment Lecture Section. The unit member may receive support from the College Enrollment Management Committee (CEMC) in the following areas: enrollment analysis, student success analysis (i.e., retention, grades, and persistence), classroom strategies, and training for effectively using support staff. In the event that more unit members wish to teach large sections than there are suitable rooms available, a rotational schedule shall be used. All large lecture classes must be pre-approved and scheduled with mutual agreement of the unit member, the appropriate Dean, and the appropriate Vice President of Academic Services.

The unit member may be provided additional student assistant time, additional supplies, or other class support. This additional support will be agreed upon with the Division Dean at the time the class is scheduled and will be proportional to the class size at Census (see <u>Article 1C.1.cc</u> for Census definition).

Each approved class that is taught during the duration of this Contract shall be evaluated by the unit member offering the course and the evaluation results made available to the College Enrollment Management Committee (CEMC) upon request. This evaluation shall be submitted to the appropriate manager at the time course grades are filed, and shall include a summary of student evaluations. If a unit member teaches said class on a Part-time basis or for overload pay, service reports shall be made using monthly timesheets. Pay or Load shall be adjusted no later than thirty (30) days after the Census Report is recorded.

Compensation shall be according to the following chart:

[Class size at Census (see <u>Article 1C.1.cc</u> for Census information) is used to determine Load or pay factors.]

Load Factors for Large Lecture Classes		
Class Size at Census	Pay/Load Factor	
55	1.10	
60	1.20	
65	1.30	
70	1.40	
75	1.50	
80	1.60	
85	1.70	

Load Factors for Large Lecture Classes	
Class Size at Census	Pay/Load Factor
90	1.80
95	1.90
100	2.00
105	2.10
110	2.20
115	2.30
120	2.40
125	2.50
130	2.60
135	2.70
140	2.80
145	2.90
150	3.00

## 10E.4 Maximum Class Size

The Faculty Association shall negotiate with the District on the subject of maximum class size.

The standard maximum class size in lecture classes that are not limited to less is forty-four (44) students.

The standard maximum class size for Mathematics lecture classes is thirty-five (35) students.

See <u>Article 10D.1c(1),(2),(3)</u> for maximum class size for English classes.

No class enrollment may exceed the room occupant limits established for each individual classroom. Enrollments that exceed occupant limitations shall be immediately reported to the unit member's Dean.

The District and the Faculty Association will negotiate over any increase in maximum class size.

The administration may not add a student to a class that is full, or place a student onto to its Wait List ahead of other students, without the written permission of the instructor of record.

#### **10F.** Distance Education

#### 10F.1 Definition

Distance Education is defined as a course of instruction, education or training where the Instructional Faculty member and the student are separated geographically. Distance Education classes where fifty-one percent (51%) or more required instructional time shifts from in-class to geographically separated instruction shall be considered online classes for evaluation purposes. (See Appendix: Evaluation: Student Response to Instruction Form Online Class, Evaluation: Observation of Instruction Form Online Class.) Communication between the Instructional Faculty member and the student is made through one

(1) or more technological devices. It is understood that Distance Education classes shall not exceed the negotiated standards for a comparable face-to-face course.

## **10F.2** Distance Education Intellectual Property Rights

Notwithstanding any other provisions of this Agreement, the unit member retains ownership of and the right to copyright course materials of Distance Education courses he/she develops, except for ownership of the courseware shell. All these materials, except the courseware shell, are not "work for hire" as that term is defined in the Federal copyright laws. Any use of these materials without the consent and/or written authorization of the originating unit member is prohibited. (See <u>Articles 27B.1 and 27B.2</u>.)

## **10F.3** Distance Education Related Working Conditions

Teaching of Distance Education courses shall be on a voluntary basis.

Full-time unit members who originate a new Distance Education presentation shall be guaranteed to teach that course for at least three (3) consecutive semesters in which that course is offered by the District. In the event that another Instructional Faculty member is already assigned an online section of the course, and it is within the guaranteed three (3) consecutive semesters for that initial Instructional Faculty unit member, and there are not enough sections to provide a secondary originator of a "new Distance Education presentation" of the course an assignment, then the secondary originator will receive an assignment only as it is available or after the guaranteed three (3) semesters are given to the initial Instructional Faculty member.

 a. Instructional Faculty members teaching Distance Education courses shall be evaluated with the negotiated form for said purpose. (See Appendix: <u>Evaluation: Student Response to Instruction Form Online Class</u>, <u>Evaluation:</u> <u>Observation of Instruction Form Online Class</u>). Unit members shall be evaluated during their first Distance Education course.

The Web Portal shall be available for the Online Instructional Faculty members to be evaluated by the students in the Online classes.

- b. Unit members' working hours shall be reasonable. Unit members shall not be required to instantaneously respond to student inquiries, or to respond during otherwise duty free time. Unit members are encouraged to establish fixed hours for receiving and responding to student communications.
- c. No unit member shall be displaced because of Distance Education courses.
- d. No Distance Education work shall be offered to persons not employed within the faculty bargaining unit.
- e. No work traditionally performed by unit members shall be awarded to other institutions for transmission to Chabot Las-Positas Community College District students by electronic means.
- f. Unit members shall have the opportunity to teach up to sixty percent (60%) of their regular Load in online Distance Education format (as defined in <u>Article 10F.1</u>, above). With approval from the Dean, a unit member may

teach more than the limit herein in online Distance Education format, on the basis of program need.

- g. Online Course Evaluation Process And Pay (see <u>Article 21C.1.g</u>):
  - The pay for an online course evaluation shall be as specified in <u>Article 21C</u>. The online course evaluation shall include a total of five (5) hours: three (3) hours for a "tour" of the online class with the evaluee and to actually observe the class (with the division of time between the tour and the observation to be agreed to by the evaluator and the evaluee); one (1) hour for the report writing; and one (1) hour for the meeting with the evaluee;
  - (2) By the end of the second week of each Fall and Spring Semester, the Vice President of Academic Services at each college shall identify a list of the online unit members to be evaluated and the evaluators and provide the list to the College Deans and Faculty Association for implementation. The unit members to be evaluated should include Contract (untenured) unit members [if one (1) of the courses their Tenure Review Committee chooses to evaluate is online], Regular (tenured) unit members due for a review [if one (1) of the courses their Peer Review Committee chooses to evaluate is online], and all Instructional Faculty teaching online for the first time;
  - (3) Qualification as an evaluator is dependent upon participation in evaluation training. Training sessions for performing evaluations shall be conducted each semester at each college by the District and the Faculty Association.
- h. Unit members shall be empowered to drop and add students back into an online class electronically, and without filing a hardcopy form with Admissions and Records. (See <u>Article 9L.6.</u>)
- i. The District shall notify the Faculty Association and the Instructional Faculty unit member of Record of any plan to enter a Distance Education course for evaluative or disciplinary reasons. Prior knowledge of the entry, though not necessarily consent to the entry, is a requirement.
- j. It is understood that the District performs captioning for videos in Distance Education classes for the purpose of providing reasonable accommodation to students in online courses who have special needs. It is further understood that these District efforts shall not include any other purpose, such as evaluation of unit members.
- k. Evaluation of Distance Education Instructional Faculty

All Distance Education Instructional Faculty shall be evaluated using the appropriate form for an online class. (See Appendix: <u>Evaluation: Student</u> <u>Response to Instruction Form Online Class</u>, <u>Evaluation: Observation of</u> <u>Instruction Form Online Class</u>). The procedure for accessing the Distance Education class shall be as follows:

1. Qualification of an evaluator shall follow the terms of Article 10F.3.g.(3) above and is dependent upon the training described therein.

- 2. The evaluator shall meet with the evaluee to become oriented to the course. This meeting shall follow the terms of Article 10F.3.g.(1) above. The orientation "tour" and the actual evaluator observation will be three (3) hours. The evaluator and evaluee will mutually agree on how that time will be divided.
- 3. The evaluator shall be added to the course with "student access" as opposed to "instructor access". The evaluator shall have access to the course site for a maximum of twenty four (24) hours unless the evaluee voluntarily agrees to extend this time limit. The Blackboard Administrator at the appropriate college will add the evaluator into the course site but by default block the evaluator's access. The evaluee will "unblock" the evaluator at the pre-arranged observation time. It is the responsibility of the evaluee to block, unblock, then reblock the evaluator's access to the course site but by default block the agreed-upon time frame for the observation. The evaluee shall not block access to the course site earlier than twenty four (24) hours.

The Blackboard administrator at the appropriate college will be notified by the evaluator to be removed from the course. The evaluee may request the appropriate college Blackboard Administrator to remove the evaluator's access after twenty four (24) hours provided that this request does not impinge upon the Blackboard Administrator's non-work schedule.

4. The evaluator shall have access to the equivalent of one week's worth of course content, which may be reflected in one module or whatever reasonable equivalent exists in the specific course. The observation report should be focused on this one week or module.

The evaluator shall be provided access to the course syllabus, discussion boards, and relevant exams as well as any other relevant materials related to student learning for the week or module being observed. It is assumed that the evaluator shall have access to all general course information available to students in the course menu (course "buttons") on the Blackboard site.

## 10G. Community Partnership Agreements

The District shall negotiate all impact issues of Community Partnership Agreements that affect wages, hours, and working conditions of employment.

## 10G.1 Community Partnership With Off-Campus Sites For Credit And Apportionment

There is a limited practice of offering classes at off-campus sites for credit and apportionment. Some of these classes have been at local high schools and offered to the local student population by Chabot-Las Positas Faculty. The local venue for the off-campus classes has often had a different Academic Calendar than that of the Chabot-Las Positas Community College District (CLPCCD). This Section refers to these situations.

In consideration of the potential for CLPCCD Faculty to be teaching off-campus as described above, the Parties agree to the following:

The CLPCCD Faculty shall be apprised of any different Academic Calendar in advance of taking the assignment. CLPCCD Faculty shall be paid overload according to the <u>Part-time Salary Schedule Service Rates</u> if the off-campus assignment requires more than one hundred and seventy-five (175) days of instruction.

- 1. Assignments to off-campus sites shall be completely voluntary.
- 2. CLPCCD Faculty shall have the same number of instructional hours per course in the off-campus sites as their on-campus faculty counterparts. To wit: If an on-campus course meets for fifty-four (54) hours during a semester, then the same course shall meet for fifty-four (54) hours at the off-campus site.
- 3. <u>Article 18B.1.e</u> shall be followed. Distribution of assignments shall be as follows:
  - a. To all Contract, Regular and Temporary Leave Replacement Faculty for Load.
  - b. To Contract and Regular Faculty for overload for extra pay and Summer/Inter-Session.
  - c. To retirees with Emeritus status at District discretion.
  - d. To existing or newly hired Part-time Faculty in order to fulfill program needs according to seniority provisions in <u>Article 18B</u>.
  - e. To Temporary Leave Replacement Full-time Faculty for overload.
- 4. The Faculty assignments shall be determined exclusively by either Chabot College or Las Positas College according to the Contract between the District and the Faculty Association. Off-campus sites shall not have any rights in this determination.
- 5. Faculty shall be paid according to the appropriate Salary Schedule: either for Load, overload, or for a Part-time assignment.
- 6. Limits on assignments of Part-time Faculty shall follow the Sixty-seven Percent (67%) Law as articulated in <u>Article 18C.1</u>.
- 7. The class size shall not exceed the Contract limits. <u>Article 10E.4</u> states that the standard lecture class size if forty-four (44) unless limited to less and the standard lecture class size in Mathematics is thirty-five (35) unless limited to less. If the class is in English, it shall not exceed the Contract standards of <u>Articles 10D.1.c (1), (2), or (3)</u>.
- 8. If the class is offered for Distance Education, then <u>Article 10F.3</u> shall be followed.
- 9. Faculty shall be evaluated according to Articles 14, 15 and 18. These offcampus sites shall have no rights with respect to the evaluation of Faculty.

- 10. It is the exclusive option of the CLPCCD Faculty, in collaboration with CLPCCD management, to determine if they will serve office hours at the off-campus site. Part-time Faculty shall be paid for office hours according to <u>Article 21G.1</u>. Regular, Contract, and Temporary Leave Replacement Faculty shall have off-campus site office hours credited as part of their Load.
- 11. If the Faculty person assigned to an off-campus site serves office hours as part of his/her assignment, then the office shall be at the off-campus site and shall be part of the Faculty person's duty day so as not to require an extra trip to the off-campus site for the office hour.
- 12. If it is necessary to provide a substitute for an off-campus class, the cost shall be arranged between the appropriate college and the off-campus site. Otherwise, the class may be cancelled at the option of the appropriate college management.
- 13. There shall be no obligation for the CLPCCD Faculty assigned to the offcampus site to participate in any special projects inherent to the off-campus site.
- 14. The CLPCCD Faculty are at an off-campus site to teach their courses according to their own syllabus and course outline. Off-campus sites shall not dictate the course content or the methods or modes of instruction or grading.
- 15. Final grades shall be due according to <u>Article 8C.4</u> and not less than seventy-two (72) hours after the final exam has been given.

See Appendix: <u>MOU Community Partnerships: Partnership Agreement: Valley Care</u> <u>Nursing</u>.

See Appendix: <u>MOU Community Partnership with Livermore Valley Charter</u> <u>Preparatory High School (LVCPHS).</u>

## ARTICLE 11 LEAVES OF ABSENCE

#### Effect Of Leaves Of Absence On Retiree Medical Benefits

Faculty considering Leaves of Absences should review the provisions concerning group medical insurance for retirees in <u>Articles 20B</u> and <u>20C</u>.

#### 11A. Sick Leave Of Absence For Personal Illness And Accident

(See Appendix: <u>Absence: LOA Requests</u> and <u>Absence: Report Form</u>)

Unit members considering a Leave of Absence should review the provisions of <u>Articles 20B</u> and <u>20C</u> concerning medical insurance for retirees and the provisions of <u>Article 19.A.4b</u> concerning Pre-retirement Reduction of Annual Workload.

#### 11A.1 Uses Of Sick Leave Of Absence

Sick Leave for Illness and Accident Leave is intended for the unit member's use and includes, but is not limited to, visits to a medical doctor, dentist, optometrist, oculist, podiatrist, chiropractor, psychiatrist or licensed clinical psychologist, licensed Marriage, Family and Child Counselor (MFCC) and Christian Science Practitioner.

a. Unit members who are working are entitled to use Sick Leave for disabilities caused or contributed to by pregnancy, miscarriage, childbirth, and recovery therefrom on the same terms and conditions governing Leaves of Absence for other illness or medical disability.

## 11A.2 Earning And Accumulating Sick Leave Of Absence For Contract, Regular And Temporary Leave Replacement Faculty

#### a. Full-Time Employment

Sick Leave is earned at the rate of one (1) day per month of Full-time employment. Unit members who are employed Full-time (100% Load) shall be entitled to ten (10) days of paid Sick Leave each July 1 for the purposes of personal illness or injury.

#### (1) Accumulation of Sick Days

If a unit member does not utilize the full amount of Sick Leave authorized in any Fiscal Year, the amount not utilized shall be accumulated from Fiscal Year to Fiscal Year. Sick Leave is credited at the beginning of the Term and may be utilized immediately. If the unit member terminates employment before the end of the Term, the unit member must reimburse the District for any Sick Leave hours claimed that were not yet earned.

#### (2) Leave of Absence Without Pay

A unit member who is on Leave of Absence Without Pay shall not earn Sick Leave.

## (3) Partial Day

A unit member who is absent for less than one (1) full day shall have deducted from the accumulated Sick Leave the pro-rata portion of a day based on the ratio of scheduled hours absent to the total number of required assigned hours for that day. This calculation shall be done on the basis of percentage of the unit member's absence from the total number of hours he/she was scheduled that day. For instance, if a unit member was scheduled to work a six (6) hour day and missed three (3) hours, then only fifty percent (50%) of a Sick Day shall be deducted from his/her allotted benefit.

## (4) Five Day Work Week for Purpose of Sick Leave Reporting

For purposes of this Section, a Contract, Regular, or Temporary Leave Replacement unit member who is absent for five (5) consecutive days shall have five (5) days of Sick Leave deducted from his or her accumulated Sick Leave. This shall be the standard regardless of how many week days the unit member has of on-campus assigned duty days.

## b. Less Than Full-Time Employment Status

Unit members who work less than Full-time shall be entitled to the prorated portion of the ten (10) days of Sick Leave based on the percentage of annual Full-time Load assigned.

#### c. Summer Session

Effective the 2006-07 Academic Year, Summer Session Sick Leave shall be discontinued as a separate type of Sick Leave. Any residual days shall be converted to the appropriate hour types according to the conversion fractions given in <u>Article 11A.3</u>, and added to the unit member's Part-time overload Sick Leave balance.

For unit members teaching Summer Session for Load see<u>Article 17E.1.</u>

## d. Part-Time (Overload) Sick Leave

A Contract or Regular unit member who renders service on a Part-time basis during a Fall or Spring Semester will earn Sick Leave in exactly the same manner as stated in <u>Article 11A.3</u>. For example, a three (3) hour class will earn three (3) hours of Sick Leave for the Term. Unit members with Contract or Regular status may utilize Sick Leave, accumulated for the Academic Year and Summer Session, during their service on a Part-time basis.

If a Contract or Regular unit member who is providing overload service for pay is absent from both his/her regular assignment and overload assignment, then both the Regular and the Part-time Sick Leave will be deducted. When the unit member exhausts his or her Part-time Sick Leave, Regular Sick Leave is reduced as follows:

For instructional assignments:	1 hour = $\frac{1}{4}$ day
For non-instructional assignments:	1 hour = $1/6$ day

When a unit member has exhausted his or her Part-time Sick Leave, it is possible to use more than one (1) day of regular Sick Leave per day of absence. For example, absence of one (1) day of regular assignment in addition to absence from two (2) instructional hours of an overload assignment will reduce regular Sick Leave by one and a half (1.5) days.

Part-time Sick Leave hours may be converted to days according to the above conversion factors, and added to the unit member's Full-time Sick Leave days upon request of the unit member.

## e. Notification

Each unit member shall be notified of the accumulated Sick Leave earned during the regular Academic Year and/or the Summer Session with each monthly pay warrant.

## f. Sick Leave Not Charged If Another Faculty Member Voluntarily Substitutes

No unit member absent due to illness or personal necessity for a period of three (3) days or less shall be charged Sick Leave if, during his/her absence the position is voluntarily filled by other unit members who meet minimum qualifications, and are available to directly supervise the students at no cost to the District. It is understood that this provision only applies when the class is not canceled or when Instructional, Counseling, Library or Special Assignments Faculty duties are not forfeited.

Whenever possible, the Dean is to be notified in advance; otherwise the Dean is to be notified the following work day. The Absence Report Form (see Appendix: <u>Absence: Report Form</u>) must be submitted to the appropriate Dean or director by the unit member who was absent to verify that these conditions have been met.

## g. Eligible Sick Leave From Outside the District

- (1) Sick Leave credit received by transfer from the previous employer of a new unit member shall be accepted within one Calendar Year from date of hire pursuant to the provisions and limitations of the California Education Code.
- (2) It shall be the responsibility of the unit member to notify the Office of Human Resources in writing of the name and address of the District by whom he/she was last employed, and to request credit for the accumulated Leave of Absence for illness or injury to which he/she is or was entitled at the time of separation from said District.

## h. Impact of Sabbatical Leave of Absence

For any Academic Year that includes one or both semesters on Sabbatical Leave of Absence, the Sick Leave earned shall be a pro-rata accrual of the normal ten (10) day allotment, in a proportion equal to the percentage of the

unit member's normal salary that is to be disbursed for the Academic Year. (For example, a unit member earning seventy-five percent (75%) of his/her normal annual salary will accrue seven and a half days (7.5) for the Academic Year.) If the unit member elects to use Banked Load to bring his/her pay to one hundred percent (100%), then the Academic Year's Sick Leave accrual shall be the full ten (10) days.

## 11A.3 Earning And Accumulating Sick Leave Of Absence For Part-Time Faculty

Sick Leave for Part-time Faculty is calculated on a scheduled hourly basis. For each hour of primary service for a week during a Term, one (1) hour of Sick Leave is earned. These Sick Leave hours are accumulated from Fiscal Year to Fiscal Year. Sick Leave is credited at the beginning of the Term and may be utilized immediately. If the unit member terminates employment before the end of the Term, the unit member must pay back the hours earned.

**Formula**: # hours/week/Term = # sick hours/Term

[For example: A three (3) hour class equals (3) three hours of Sick Leave for the Term. A Counseling Faculty member who works ten (10) hours per week for that Term would earn ten (10) hours of Sick Leave for the Term.]

- a. For short-term, Summer Session or Inter-session assignments, Sick Leave Hours shall accrue on the basis of the hours per week the assignment would entail if it were a full-term assignment. [For example, a three (3) unit lecture assignment accrues three (3) hours Sick Leave regardless of the number of weeks the class meets.]
- b. Unused Part-time Faculty Sick Leave shall be converted to days and reported to the State Teachers' Retirement System (STRS) or Public Employees' Retirement System (PERS) upon the unit member's retirement. This shall also apply to Full-time unit members who have Part-time Sick Leave hours. The conversion factor shall be as follows:
  - For Sick Leave hours accumulated for instructional assignments: 4 sick hours = 1 day
  - For Sick Leave hours accumulated for non-instructional assignments: 6 sick hours = 1 day
- c. See <u>Article 29D.2</u> for impact issues related to Part-time Faculty Sick Leave of Absence deductions for missed mandatory Flex Day activities.

## 11A.4 Salary Deduction During Leave Of Absence For Extended Illness Or Accident

(See Appendix: Absence: LOA Requests and Absence: Report Form.)

When a unit member with Contract or Regular status has exhausted all accumulated Sick Leave and is absent from duties on account of extended illness or accident for a period of five (5) school months [e.g. one hundred (100) working days] or less, the monthly salary shall be adjusted for each month that the absence occurs. The adjusted amount shall be deducted from the salary due the unit member and shall not exceed the sum which is actually paid a substitute

employed to fill the position during the absence. If no substitute is employed for an Instructional, Counseling, Library, or Special Assignments Faculty member, the cost of a substitute shall still be deducted.

- a. There will be no salary deduction for the first ten (10) days (July 1 entitlement) of absence due to illness or accident in an Academic Year. If the unit member terminates employment before the end of the Academic Year, any entitled Sick Leave used but not earned shall be paid back to the District.
- b. There will be no salary deduction for any period of time covered by accumulated Sick Leave.
- c. When a unit member is absent from duties on account of illness or accident for a period of more than five (5) Academic Year months [e.g., more than one hundred (100) working days] and has exhausted all paid Sick Leave, the unit member shall be placed on Sick Leave Without Pay for up to one (1) year, and then be placed on an eighteen (18) month re-employment list, at the unit member's option.
- d. Medical examination(s) may be required to be performed by one or more physicians paid by the District to determine physical and mental condition for continued service.

## 11A.5 Medical Verification

Whenever a unit member claims Sick Leave for three (3) or more consecutive working days, or five (5) or more cumulative days in any thirty (30) calendar day period, the District may require the unit member to present a written, signed statement from the unit member's health care provider¹ or religious advisor where it is deemed in conformance with religious tenets, verifying the illness, injury or quarantine and the date the unit member can return to work.

Unit members returning to work following illness may be required to provide medical evidence of recovery sufficient to assume regular duties. A medical examination may be required at any time to be performed by one or more physicians approved by the District, at the District expense.

## 11A.6 Sick Leave Donation For Terminally III Employees

[See Appendix: Sick Leave Donation: Application (Terminal Illness).]

A Terminal Illness is a disease that cannot be cured or adequately treated and that is reasonably expected to result in the death of the patient within a short period of time.

¹ For purposes of this section, the term "health care provider" shall be consistent with the definition of the same in the Family and Medical Leave Act of 1993, 29 USC 2601 (Public Law 103-3), which states, in pertinent part, that a health care provider is "... a doctor of medicine or osteopathy who is authorized to practice medicine or surgery by the State in which the doctor practices or any other person deemed ... to be capable of providing health care services."

Each unit member may donate days of Sick Leave to individual employees of the District who, due to a terminal illness, have exhausted all accumulated Sick Leave. Donors may not donate more than two (2) days of Sick Leave in any Fiscal Year for Full-time unit members and twelve (12) hours for Part-time unit members, and must have a minimum of forty (40) days of accumulated Sick Leave on account with the District. If a Full-time unit member donates a Full-time day of Sick Leave, that day shall equate to six (6) hours. No 780ne may receive more than one hundred (100) days of donated Sick Leave in total. A "terminal illness" must be certified by the procedure established in Article 11A.5 above – Medical Verification.

- 11A.6a.Process for Requesting DonationsSee Article 11A.7a
- 11A.6b.Process for Making DonationsSee Article 11A.7b

## 11A.7 Sick Leave Donation To Employees Suffering A Serious Health Condition

Appendix: Sick Leave Donation: Application: (Serious Health Condition)

A "serious health condition" is defined as an illness, injury, impairment, or other physical or mental condition of a nature necessitating a continuous absence from work of more than ten (10) days that involves inpatient or outpatient care in a hospital or residential health care facility, and continuing treatment or continuing supervision by a health care provider as defined in <u>Article 11A.5</u> (Medical Verification). The District has the right to require additional certification by a physician chosen by and paid for by the District as per <u>Article 11A.5</u>.

Each unit member may donate days of Sick Leave to individual employees of the District who, due to a serious health condition, have exhausted all accumulated Sick Leave. Donors may not donate more than two (2) days of Sick Leave in any Academic Year for Full-time unit members and six (6) hours for Part-time unit members, and must have a minimum of forty (40) days of accumulated Sick Leave on account with the District. No Full-time faculty person may receive more than thirty (30) days of donated Sick Leave per year. No Part-time Faculty may receive more than thirty-six (36) hours of donated Sick Leave per year. A Full-time unit member may donate Full-time Sick Leave days to a Part-time unit member at the rate of six (6) hours of Part-time Sick Leave per one (1) Full-time day.

The donated Sick Leave may be used only when the unit member has exhausted accumulated Sick Leave and is not eligible for long-term disability coverage or not yet begun to receive long-term disability coverage. The recipient is responsible for payment of any State and Federal taxes on the donated time. These taxes shall be withheld at the normal rate for the recipient.

#### **11A.7a. Process for Requesting Donations**

- (1) The applicant for donated Sick Leave shall fill out an Application For Donated Sick Leave Form (<u>Appendix: Sick Leave Donation</u> <u>Transfer Form</u>), stating the nature of the serious health condition, the number of days estimated that the illness will last, or how many days the illness did last and the number of days the applicant currently has on account with the District. This application shall be provided to applicants by the Vice Chancellor of the Office of Human Resources.
- (2) The application must be signed by the applicant and the applicant's physician(s), and sent to the Vice Chancellor of the Office of Human Resources who may demand additional medical verification as per the procedure cited in <u>Article 11A.5</u>.
- (3) As soon as the Vice Chancellor of the Office of Human Resources has reviewed the application, the applicant shall be so informed and solicitation of donations may then be made by the individual or his/her representatives on his/her behalf. The Vice Chancellor of Human Resources must be notified that solicitation of donations has commenced. [The solicitation period shall be limited to a period not to exceed one (1) month.]

## 11A.7b. Process for Making Donations

- Donations of Sick Leave shall be authorized by a signed Pledge Form, which shall be filed with the Office of Human Resources. This Pledge Form shall provide legal waiver and spousal consent, where necessary.
- (2) Donated Sick Leave must be in one (1) day increments for Full-time unit members. Donated Sick Leave must be in hourly increments for Part-time unit members.
- (3) In the event that several unit members sign Pledge Forms to donate, the Sick Leave shall be allocated to the donee in the order the signed Pledge Forms are received by the Office of Human Resources.
- (4) Sick Leave shall not be transferred from a donor's account until it is used by the recipient for the serious illness or medical condition detailed on the Application for Donated Sick Leave. Once transferred, the transfer is irrevocable. In the event that the recipient does not use all pledged Sick Leave, any unused Pledge Forms shall be returned and no Sick Leave deductions made from the doner's Sick Leave account.
- (5) The Office of Human Resources shall keep the identities of any of those pledging Sick Leave confidential.

#### 11B. Personal Necessity Leave Of Absence Deducted From Sick Leave

(See Appendix: Absence: LOA Requests and Absence: Report Form)

#### 11B.1 Statement Of Purpose

Any days of absence for illness or injury earned or allowed by a unit member may be used, at his or her election, in cases of Personal Necessity for the following purposes:

- a. **Death** of a member of his or her immediate family when additional Bereavement Leave of Absence is required beyond the number of days provided under the Bereavement Leave of Absence Section of these rules and regulations (see <u>Article 11C</u>);
- b. Accident involving his or her person or property, or the person or property of a member of his or her immediate family;
- c. **Illness** of a member of his or her immediate family;
  - (1) Upon a written request, any unit member may be granted Sick Leave deductions because of illness in his/her immediate family. For purposes of this Sick Leave provision, immediate family means: mother, father, grandfather, grandmother, or a grandchild of the unit member or of the spouse of the unit member, the spouse, son, son-in-law, daughter, daughter-in-law, brother, brother-in-law, sister, or sister-in-law of the unit member, or any relatives or equally significant other persons living in the immediate household, or registered domestic partner. No more than seven (7) days may be so deducted from Sick Leave in one (1) Fiscal Year. [Exception: (2) below.]
  - (2) Notwithstanding (1) immediately above, up to one-half (½) of a unit member's annual Sick Leave allotment, once it has actually accrued, may be used when an unit member needs time off to care for a child, parent or spouse.
  - (3) Under this Section, Sick Leave is defined as accrued increments of compensated Leave of Absence meant for a unit member's illness or injury, doctor's appointments or other medical needs.
  - (4) Under this Section, Personal Necessity Leave of Absence deducted from Sick Leave does not carry over from Fiscal Year to Fiscal Year.
  - (5) Under this Section, proof of illness of a spouse, child or parent may be required.
    - (a) A "child" means a biological, adopted or foster child, a step-child, a legal ward, or a child for whom a unit member has accepted the duties and responsibilities of raising.
    - (b) A "parent" means a biological, foster or adopted parent, a stepparent or a legal guardian.
    - (c) The term "spouse" applies only to an individual to whom the unit member is legally married.

- d. **Appearance in any court** or before any administrative tribunal as a litigant, party, or witness under subpoena or any court order made with jurisdiction.
- e. **Matters of compelling personal importance** which cannot be accomplished at times other than assigned working hours.
- f. Application to unit members on Pre-Retirement Reduction of Annual Workload. This provision shall apply to Regular unit members on Pre-Retirement Reduction of Annual Workload on a basis proportional to the unit member's annual District service.

## 11B.2 Definition Of Immediate Family

Members of the immediate family shall mean the mother, father, grandmother, grandfather or grandchild of the unit member or of the unit member's spouse; the spouse, son, son-in-law, daughter, daughter-in-law, brother, sister, brother-in-law, or sister-in-law of the unit member; or any relative or equally significant other person living in the immediate household of the unit member, or registered domestic partner.

## 11B.3 Maximum Number Of Days

The maximum number of days of accumulated Leave of Absence for Illness or Injury which may be used for the purposes set forth above shall not exceed seven (7) days in any one (1) Academic Year. (See exception in Article 11B.1c (1-2) above.) Sick Leave taken during the Summer Session or an extra pay assignment is limited to the amount of Sick Leave earned in that Summer Session or Academic Year in which the extra pay was earned.

#### 11B.4 Verification

Each unit member requesting a Leave of Absence under these provisions shall file with the College President, upon forms provided, proof or statement of facts as may be determined necessary to carry out the intent of this Article.

#### 11C. Bereavement Leave Of Absence: District Provided

(See Appendix: <u>Absence: LOA Requests</u> and <u>Absence: Report Form</u>)

#### 11C.1 Definition Of Immediate Family

For purposes of this provision, an immediate family member shall be limited to mother, father, grandmother, grandfather, or a grandchild of the unit member or of the spouse of the unit member, and the spouse, son, son-in-law, daughter, daughter-in-law, brother, sister, brother-in-law, or sister-in-law of the unit member or any relative or equally significant other person living in the immediate household of the unit member, or registered domestic partner.

#### 11C.2 Duration Of Bereavement Leave Of Absence

A Contract, Regular, or Temporary Leave Replacement unit member shall be entitled during the Academic Year and Summer Session to a maximum of three (3) sequential days' Leave of Absence, or five (5) sequential days' Leave of Absence if out of state travel or a distance exceeding three hundred and fifty (350) miles is required, without loss of salary or benefits or extra hours pay on account of the death of any member of his or her immediate family.

This Section applies to unit members on Pre-retirement Reduction of Annual Workload with no reduction in duration of the Leave of Absence.

A Part-Time unit member shall be entitled to a maximum of two (2) sequential days' Leave of Absence without loss of salary or benefits or extra hours pay on account of the death of any member of his or her immediate family. This provision also applies to Contract, Regular, and Temporary Leave Replacement faculty teaching overload classes.

## 11D. Industrial Accident And Illness Leave Of Absence

(See Appendix: <u>Workers' Compensation Claim Form (DWC1)</u>, <u>Absence: LOA Requests</u> and <u>Absence: Report Form</u>.)

## 11D.1 Purpose

Unit members shall be entitled to Industrial Accident and Illness Leave of Absence according to the provision in California Education Code Section 87787 for personal injury which has qualified for Worker's Compensation under the provisions of the District's Worker Compensation Insurance Fund.

## 11D.2 Duration And Accumulation

Industrial Accident and Illness Leave of Absence shall not exceed sixty (60) days during which the colleges of the District are required to be in session or when the unit member would otherwise have been performing work for the District in any one (1) Fiscal Year for the same industrial accident.

Industrial Accident and Illness Leave of Absence shall be reduced by one (1) day for each day of authorized absence regardless of a temporary disability indemnity award. Leave of Absence for this purpose is not cumulative from Fiscal Year to Fiscal Year, and if an absence overlaps into a new Academic Year, the unit member will have available only that amount which was not used the prior Fiscal Year for the same illness or injury.

## 11D.3 Medical Examination

The District has the right to have the unit member examined by a physician designated by the District to assist in determining the length of time during which the unit member will be temporarily unable to perform assigned duties and the degree to which a disability is attributable to the injury involved.

## 11D.4 Reimbursement

For any days of absence from duty as a result of the same Industrial Accident and Illness Leave of Absence, the unit member shall endorse to the District any wage loss benefit check from the District's Worker Compensation Fund which would make the total compensation from both sources exceed one hundred percent (100%) of the amount the unit member would have received as salary had there been no industrial accident or illness.

## 11D.5 Sick Leave

If the unit member is unable to return to duty after exhausting paid Industrial Accident and Illness Leave of Absence, the unit member will receive any accumulated paid Sick Leave and other extended Sick Leave benefits. This Leave of Absence shall not affect the normal accumulated Sick Leave. Leave of Absence allowances will be reduced only in the amount necessary to provide a full day's wages or salary, when added to compensation from the District's Worker Compensation Fund.

## 11D.6 Residency Requirement

A unit member receiving benefits under these provisions shall, during periods of injury or illness, remain within the State of California unless otherwise authorized by the Board of Trustees.

## 11D.7 Separation From District Employment

When all available Leaves of Absence, paid or unpaid, have been exhausted and if the unit member is not medically able to assume the duties of the position, he/she shall be separated from employment with the District.

#### 11E. Pregnancy Disability Leave Of Absence

(See Appendix: <u>Request for Leave of Absence Form</u> and <u>Absence Report Form</u>.)

Under the California Pregnancy Disability Leave Law, a female unit member is entitled to take up to four (4) months of Unpaid Leave of Absence, if she is disabled by her pregnancy, childbirth or a related medical condition.

The four (4) month Leave of Absence period above does not include days or weeks when the Academic Calendar is not in session. If the unit member is assigned to Summer Session or Inter-session, the four (4) month Leave of Absence period above applies but holidays are exempted.

The length of such Pregnancy Disability Leave of Absence, when it shall commence and the date on which duties are to be resumed, shall be determined by the female unit member and the health care provider. The District may require a medical verification and clearance to return to work as provided in <u>Section 11A.5</u> of this Article.

#### 11E.1 Use of Sick Leave

While on Pregnancy Disability Leave of Absence, Contract, Regular, and Temporary Leave Replacement unit members are entitled to use their accumulated Sick Leave of Absence as set forth in <u>Section 11A</u> of this Article.

#### 11E.2. Benefits While On Pregnancy Disability Leave Of Absence

Unit members on Pregnancy Disability Leave of Absence are also entitled to the same District-provided health care benefits they received prior to taking such Leave. For example, if the female unit member received full District-provided medical health care benefits while active, then the unit member will receive full District-provided health care benefits while on Pregnancy Disability Leave of Absence. If the female unit member received partial District-provided health care benefits while active, then she will receive the same partial District-provided health care benefits while on Pregnancy Disability Leave of Absence.

## 11E.3. State Teachers' Retirement System (STRS) Or Public Employees' Retirement System (PERS) Credit

The unit member understands that Reduced Service Credit or Leave of Absence Without Pay will impact service credit with STRS or PERS.

## 11E.4. Probationary/Tenure Review Period

A probationary unit member (Contract Faculty person) also understands that tenure may be delayed by taking either Reduced Service Leave of Absence or Unpaid Leave of Absence.

## 11F. Parental Leave Of Absence

(See Appendix: <u>Absence: LOA Requests</u> and <u>Absence: Report Form</u>.)

Under the Family Medical Leave Act, and the California Family Rights Act, an eligible unit member is entitled to take up to twelve (12) weeks of Unpaid Leave of Absence for childbirth preparation and/or postpartum infant care, including adoption.

## 11F.1 Parental Leave

- (1) Under the California Family Rights Act (CFRA), an eligible unit member is entitled to take up to twelve (12) weeks of Unpaid Leave of Absence for bonding with a newborn within twelve (12) months from the date of birth.
- (2) For children placed by adoption or foster care the unit member is entitled to take up to twelve (12) weeks of Family Medical Leave Act (FMLA) and California Family Rights Act (CFRA) running concurrently within a twelve (12) month period.

The twelve (12) week Leave of Absence period above does not include days or weeks when the Academic Calendar is not in session. If the unit member is assigned to Summer Session or Inter-session, the twelve (12) week Leave of Absence period applies but holidays are exempted.

## 11F.2 Benefits While On Parental Leave Of Absence

Parental Leave of Absence shall be with employee benefits, if the unit member is otherwise eligible for these benefits. The District-provided benefits shall be the same as what the unit member received while on active status. For example, if the unit member received full District-provided benefits while active, then he/she will receive full District-provided benefits while on Parental Leave of Absence. If the unit member received partial District-provided benefits while active, then he/she will receive the same partial benefits while on Parental Leave of Absence.

## 11F.3 Extended Leave Of Absence

If eligible, a pregnant female unit member may combine Pregnancy Disability Leave of Absence under Article 11E above and Parental Leave of Absence, to take up to a total of seven (7) months of Unpaid Leave of Absence under the California Pregnancy Disability Leave and the California Family Rights Act (CFRA).

## 11F.4 State Teachers' Retirement System (STRS) Or Public Employees' Retirement System (PERS) Credit

The unit member understands that reduced service or Leave of Absence Without Pay will impact service credit with STRS or PERS.

## 11F.5 Probationary/Tenure Review Period

A probationary unit member also understands that tenure may be delayed by taking either a Reduced Service Leave of Absence or an Unpaid Leave of Absence.

## 11G. Judicial Leave Of Absence

(See Appendix: <u>Absence: LOA Requests</u> and <u>Absence: Report Form</u>.)

A unit member who is employed with Contract, Regular, or Temporary Leave Replacement status for one half (½) time or more during the Academic Year, Inter-session, and Summer Session and who has been regularly called for Jury Duty in the manner provided for by law, or who is ordered to appear as a witness in court other than as a litigant, shall be granted a paid Leave of Absence up to the amount of the difference between the unit member's regular earnings excluding extra hours pay and any amount the individual receives for jury or witness fees. Upon notification of Jury Duty, it is the obligation of the unit member to immediately inform his or her immediate supervisor. No deduction shall be made from salary. Any daily jury or witness fee, exclusive of travel expenses, shall be deposited to the credit of the District. When the court appearance consumes only a portion of the day, the unit member shall make reasonable attempts to return to work for classes or services that have not already been canceled and for which substitutes have not already been obtained.

This provision shall apply to Regular faculty on Pre-retirement Reduction of Annual Workload.

A Part-Time unit member shall be entitled to up to three (3) hours of Judicial Leave of Absence according to the above specifications. This provision also applies to Contract, Regular, and Temporary Leave Replacement unit members teaching on an overload basis.

## 11H. Military Leave Of Absence

(See Appendix: Absence: LOA Requests and Absence: Report Form.)

#### 11H.1 Military Service Leaves

Eligible unit members shall be granted a Military Leave of Absence in accordance with the California Education Code, Military and Veterans Code, and the Uniformed Services Employment and Reemployment Rights Act (USERRA).

Pursuant to California law, eligible unit members, when called to "ordered duty" (military training, encampment, naval cruises, like exercises, etc.) for less than one hundred and eighty (180) days, and/or active duty, shall be entitled to receive their regular salary for the first thirty (30) days they are absent from their duties due to such service.

## 11H.2 Military Family Leave

Pursuant to certain Family Medical Leave Act (FMLA) Leave entitlements for military families, eligible unit members who are the spouse, child, parent, or next of kin of a military service member shall be granted a Military Family Leave of Absence for a "qualifying exigency" and/or to care for a covered service member with a serious illness or injury incurred in the line of duty on active duty.

Pursuant to California law, an eligible spouse of a military service member may also take up to ten (10) days of Unpaid Leave of Absence when the military service member is on Leave from deployment during a period of military conflict.

## 11H.3 Orders

A copy of the official Orders shall be submitted to the Chancellor at the time of such request and in advance of the approval by the Board of Trustees.

## 11I. Personal Leaves Of Absence With Pay

(See Appendix: <u>Absence: LOA Requests</u> and <u>Absence: Report Form</u>.)

## 11I.1 Provisions

Unit members with Contract, Regular or Temporary Leave Replacement status shall be entitled to a Personal Leave of Absence With Pay for a period of one (1) day per Academic Year. Personal Leave of Absence With Pay shall be taken without loss of either pay or benefits. Personal Leave of Absence With Pay may not be used for any purpose covered by any other type of Leave of Absence and must not take precedence over other provisions of this Agreement. Notification that Personal Leave of Absence With Pay is being taken shall be presented to the appropriate College President in writing at least two (2) days prior to the anticipated absence. The condition of prior notification does not preclude the use of Personal Leave of Absence With Pay in emergency situations. Only one (1) day of unused Personal Leave of Absence With Pay may be carried over from one (1) Academic Year to the next so as to allow a maximum of two (2) days of Personal Leave of Absence With Pay to accrue at any time. Personal Leave of Absence With Pay shall not be granted during the Summer Session or for overload hours of service.

## a. Impact of Pre-Retirement Reduction of Annual Workload

Regular faculty on Pre-Retirement Reduction of Annual Workload shall receive one (1) full day of Personal Leave of Absence With Pay for the Academic Year.

#### b. Impact of Sabbatical Leave of Absence

Regular faculty on Sabbatical Leave of Absence shall receive one (1) full day of Personal Leave of Absence With Pay for the Academic Year regardless of whether the unit member is on a full Academic Year or semester-long Sabbatical Leave. If the unit member elects to use Workload Banked Load to bring his/her salary to one hundred percent (100%), his/her Academic Year's Personal Leave With Pay accrual shall be a full day. (See Article 12-1A.5d.)

#### 11J. Paid Administrative Leave

Pursuant to PERB (Public Employee Relations Board) Case No. SF-CE-2886-E (See Appendix: <u>PERB Case No. SF-CE-2886-E</u>.) (See <u>Article 16-2.5</u>.)

"With respect to placing a member who is the subject of a misconduct investigation on Paid Administrative Leave during an investigation, the parties understand and agree as follows:

- a. Placement on Paid Administrative Leave while an investigation is pending constitutes a nondisciplinary action;
- b. Placement on Paid Administrative Leave shall not be automatic, and it is not an action that the District takes lightly. The District will not take this step unless:
  - i. The allegations, if true, indicate that the employee poses a safety threat to him/herself or others;
  - ii. The allegations, if true, involve harassment, retaliation and/or dishonesty; and/or
  - iii. Other extenuating circumstances with the written approval of the Chancellor, which approval will state the nature of the extenuating circumstance.
- c. The notice placing an employee on Paid Administrative Leave will provide information about the Leave, including but not limited to:
  - i. The basis or bases on which he/she is being placed on Paid Administrative Leave;
  - ii. That, as this investigation could lead to discipline, the employee is entitled to representation during his/her investigatory interview.
  - iii. That placement on Paid Administrative Leave constitutes a directive not to attend work or perform work duties and that the employee is not to be present at work or in the work area without prior written consent.
  - iv. That placement on Paid Administrative Leave does not constitute a directive to stay away from public events or public areas of campus."

#### 11K. Paid Sabbatical Leave Of Absence

(See <u>Article 12-1</u>.)

#### 11L. Paid Workload Banked Leave Of Absence

(See <u>Article 12-2</u>.)

## 11M. Paid Faculty Exchange Leave Of Absence

(See <u>Article 12-3</u>.)

# 11N. Leaves Of Absence Without Pay

(See Appendix: <u>Absence: LOA Requests</u> and <u>Absence: Report Form</u>.)

(See <u>Article 11F</u>, Parental Leave of Absence.)

# 11N.1 Family And Medical Leaves Without Pay

#### a. Intent

Family and Medical Leave of Absence is an Unpaid Leave of Absence and shall be available for the following purposes:

- (1) Birth and care of the unit member's child;
- (2) Placement of a child with the unit member for adoption or foster care;
- (3) Care for the unit member's child, spouse, parent, or equally significant other person with a serious health condition;
- (4) The unit member's own serious health condition that keeps the unit member from performing his/her job function.

#### b. Eligibility

A unit member is eligible for Family and Medical Leave Without Pay under this provision if the unit member has been employed by the District for at least twelve (12) months from the first day of service and has provided service for at least one thousand two hundred and fifty (1250) hours over the previous twelve (12) months.

# c. Term of Leave of Absence

The eligible unit member shall be entitled to up to twelve (12) work weeks of Family and Medical Leave of Absence Without Pay within a twelve (12) month period for family and medical reasons under the Federal Family And Medical Leave Act of 1993 and the California Family Rights Act ("Family Medical Leave"). The following provisions shall be interpreted in accord with those statutes and their regulations. Family and Medical Leave of Absence Without Pay will run concurrently with other paid and unpaid Leaves of Absence if the reasons for the Leave of Absence meet the requirements of Family and Medical Leave of Absence Without Pay.

#### d. Notice

A unit member must provide thirty (30) days advance written notice of the need for the Family and Medical Leave of Absence Without Pay to the appropriate College President and Chancellor or designees. If the need for the Family and Medical Leave of Absence Without Pay is unforeseen, written notice must be given as soon as possible. Failure to provide advance written notice may delay the granting of this Leave of Absence.

# e. Certification of Eligibility

A unit member will be required to provide medical certification whenever a serious health condition of the unit member or his/her family member is the reason for the Family and Medical Leave of Absence Without Pay. A second or third medical opinion may be required regarding the unit member's serious health condition at the District's expense. In certain circumstances, the unit member may be required to provide re-certification of his or her serious health condition (e.g., when the duration and/or need for the Family and Medical Leave of Absence Without Pay is uncertain). Failure to obtain medical certification when necessary may delay the granting of this Leave of Absence request until the certification is provided.

#### f. Benefits

A unit member taking Family and Medical Leave of Absence Without Pay may continue to participate in the District-provided health plan and insurance benefits under the same terms and conditions as if employed. (For example, if the unit member is enrolled in the District-provided health plan and receives full benefits from the District, then the District shall continue to pay the full health plan benefits while the unit member is on the Family and Medical Leave of Absence Without Pay. If a unit member is receiving a portion of the District-provided health plan, then the unit member shall receive the same portion of the health plan while on this Leave of Absence.)

#### g. Periodic Reports

A unit member may be required to provide periodic reports of his or her status and of his or her intent to return to work while on Family and Medical Leave of Absence Without Pay. Reports may be required as often as every thirty (30) days, unless otherwise specified by the unit member's immediate supervisor.

# h. Fitness for Duty

A unit member on Family and Medical Leave of Absence Without Pay for his or her own serious health condition is required to provide a Fitness for Duty Certificate from his or her physician before he or she will be reinstated to employment.

#### References

Federal Family And Medical Leave Act of 1993 (29 USC Section 2601) and Government Code Section 12945.2 California Family Rights Act

# 11N.2 Other Leaves Of Absence Without Pay

Unit members with Regular status may be granted Leaves of Absence Without Pay by the Board of Trustees for a period of up to one (1) Academic Year. Leaves of Absence Without Pay shall be granted only upon prior written request and approval of the appropriate College President, Chancellor, and Board of Trustees at the convenience of the appropriate College.

- a. Leaves of Absence Without Pay may be renewed to a maximum of one (1) additional Academic Year upon written request to the appropriate College President no later than ninety (90) days prior to the termination of the Leave of Absence Without Pay and with the recommendation of the Chancellor and the approval of the Board of Trustees. Leave of Absence Without Pay shall be taken without pay or other benefits.
- b. If a unit member is permitted to extend the Leave of Absence Without Pay into a second Academic Year, then the unit member must notify the appropriate College President of his or her intentions as to availability for employment during the following Academic Year no later than six (6) months prior to the start of the semester when he/she would normally return to service. Failure to comply with this provision may allow the District to assume that the unit member is not going to return to the District at the end of the second Academic Year of the Leave of Absence Without Pay.
- c. Partial Leaves of Absence Without Pay may also be granted where unit members desire to reduce their Full-time [one hundred percent (100%) contract] assignment to a lesser amount in a particular Academic Year. Partial Leaves of Absence Without Pay shall be for whatever amount is recommended by the Chancellor and approved by the Board of Trustees.

# ARTICLE 12-1 PAID AND UNPAID SABBATICAL LEAVES OF ABSENCE

# 12-1A. Paid Sabbatical Leave Of Absence

#### 12-1A.1 Purpose

A Sabbatical Leave of Absence (California Education Code 87767) may be granted for purposes of study or travel of a kind and in an amount that will so improve and update capabilities that during future employment the unit member will be of increased value to the District and to the students of the District. A Sabbatical Leave of Absence shall be taken for one (1) semester, one (1) full Academic Year, or as a split Sabbatical Leave of Absence for two (2) semesters within a two (2) Academic Year period.

Subject to California Code Section 87770, the unit member shall agree in writing to a period of service in the employ of the District following his/her return from the Paid Sabbatical Leave of Absence, which is equal to twice the period of the Leave.

#### 12-1A.2 Funding

#### 1. 50% Reduction of Funding in 2011-12 and 2012-13

The District and Faculty Association agree that for Fiscal Years 2011-12 and 2012-13, the allocation to the Sabbatical Leave Fund, referenced in the paragraph below, shall be reduced to one-half of one percent (0.5%) of the total District Budget for Contract and Regular Faculty Salaries. Effective Fiscal Years 2013-14, the allocation to the Sabbatical Leave Fund shall revert to the one percent (1%) indicated below. It is understood that Sabbatical Leaves of Absence approved for Fiscal Years 2011-12 shall not be affected by this reduction in funding.

An amount equal to one percent (1%) of the total District Budget for Contract and Regular Faculty Salaries, excluding managerial salaries for the current Fiscal Year, shall be allocated to the cost of Sabbatical Leaves of Absence to be taken during the next succeeding Fiscal Year. The calculations of the one percent (1%) is done for each college and then the appropriate dollar amount is transferred from the Colleges' Unrestricted General Fund Budget to the Sabbatical Leave Fund. Costs for any replacement faculty are paid from the Sabbatical Leave Fund. Compensation to the unit member on Sabbatical Leave of Absence shall be paid from the College Budget. Any funds allocated in one (1) Fiscal Year but not spent shall be added to the allocation for the following Fiscal Year.

This Fund shall be cumulative from Fiscal Year to Fiscal Year. Individual unit members shall have no vested interest in any funds allocated for Sabbatical Leaves of Absence. One (1) Full-time Equivalent Faculty (FTEF) per Academic or Calendar Year may be allowed for retraining purposes. (See <u>Article 28A.10.</u>) The cost will be paid at one hundred percent (100%) of the appropriate salary. Costs for any replacement faculty are paid from the Sabbatical Leave Fund.

In computing the Sabbatical Leave of Absence cost, the following guidelines will be followed:

a. The charge to be made against the Sabbatical Leave Fund shall be calculated as follows:

## Charge = Sabbatical Leave Salary + Substitute Costs - Unit Member Annual Salary

- b. When a Full-time replacement for the person on Sabbatical Leave of Absence is not employed, the Sabbatical Leave Fund will be charged only the actual expenses incurred for Part-time or partial contract Temporary Leave Replacement unit members who are employed as a result of the Sabbatical Leave of Absence having been granted;
- c. If a member of the faculty has been retained, only for the purpose of replacing a unit member on Sabbatical Leave of Absence, the Sabbatical Leave Fund shall be charged the actual salary of the replacement;
- d. The two College Vice Presidents of Academic Services will advise the Vice Chancellor of Business Services and the Faculty Association annually on or before July 1 as to the extent and nature of the replacements as provided in the above paragraph in order that the Vice Chancellor of Business Services may compute the cost of Sabbatical Leaves of Absence. Twice a Fiscal Year, on or before January 15 and July 15, the Vice Chancellor of Business Services will give financial statements including an annual summary of the Sabbatical Leave Funds to the Faculty Association President and the Sabbatical Leave Committee;
- e. To the extent possible, a modest deficit may be permitted in the Sabbatical Leave Fund to be paid from funds made available in the ensuing Fiscal Year in those instances in which this would permit one (1) additional person to take a Sabbatical Leave of Absence;
- f. The procedure for hiring Temporary Leave Replacements for unit members on Sabbatical Leave of Absence shall follow the same practices used for hiring both Temporary Leave Replacement and Parttime Faculty as they apply to other Leaves of Absence.

# 2. Sabbatical Leave Fund Adjustment (True-Up)

Each Fiscal Year, once the relevant actual salary and benefits data become available, the District and Faculty Association shall jointly perform a recalculation, or "True-Up" of the credits and charges to the Sabbatical Leave Fund, to ensure accuracy in compliance with this Section and Article 12-1A.4 below. This recalculation shall be done in such time that

any adjustment to the balance may be used to fund additional Sabbatical Leaves of Absence in the immediately subsequent Fiscal Year.

Furthermore, it is agreed that in cases where Part-time Faculty backfill is used in lieu of a Full-time Temporary Leave Replacement Faculty, average Part-time Faculty replacement cost will be used in the recalculation. [In 2007-08 the cost was calculated at seventy percent (70%) of the Full-time Faculty Salary at Column III/Step 6 plus seven percent (7%) for statutory benefits.] In future Fiscal Years, the District and Faculty Association shall jointly determine average Part-time Faculty backfill cost. If the unit member on Sabbatical Leave of Absence is replaced with less than 1.0 FTEF (Full-time Equivalent Faculty), the replacement cost shall be prorated commensurately. (See Appendix: MOU: Sabbatical Leave Fund Adjustments.)

# 12-1A.3 Eligibility And Priority Ranking

Any unit member with Regular status and employed fifty percent (50%) or more will be eligible for a Sabbatical Leave of Absence upon completion of six (6) full Academic Years of bargaining unit service (California Education Code 87768).

Eligibility each Academic Year for a Sabbatical Leave of Absence shall be based upon a Priority Ranking determined by the following:

- a. The number of quarters/semesters of service in the bargaining unit from the date of initial employment as a Regular or Contract unit member, or from the date of completion of the last Sabbatical Leave of Absence, whichever is later;
- b. When two (2) or more applicants have the same number of quarters/semesters of service in the bargaining unit, priority ranking shall be determined by Seniority Number;
- Quarters/Semesters on authorized Leave of Absence Without Pay and any c. service outside of the bargaining unit shall not count toward priority ranking; nor shall there be any provision for obtaining credit for this service. It is understood that unit members who provide service as Acting or Interim Administrators within the Chabot-Las Positas Community College District shall be considered to be within the bargaining unit for the purpose of this provision only. These unit members shall receive a maximum of two (2) Academic Years of service from their Chabot-Las Positas Acting or Interim Administrative position. This service shall be attributed to their Sabbatical eligibility and priority ranking upon their return to faculty status and their application for Sabbatical Leave of Absence. This provision is not intended for individuals currently serving as Interim Administrators, and these individuals are ineligible to apply for a Sabbatical Leave of Absence while serving as Interim Administrators. This provision shall be applied retroactively;
- d. Quarters/Semesters prior to interruption of bargaining unit service shall be reinstated upon return to bargaining unit service;

- e. Because of potential adverse impact on programs, if two (2) unit members from the same subject discipline and the same college are approved for a Sabbatical Leave of Absence for the same semester or Academic Year, and in the judgment of the appropriate College President, both taking the Sabbatical Leave of Absence would have a disparate impact on the relevant program, and the individuals concerned cannot decide whom shall be granted the Sabbatical Leave of Absence, then that unit member with greater seniority shall be chosen. The other unit member shall be guaranteed top priority ranking among the next Academic Year's Sabbatical applicants, even though new applicants may have greater seniority in the following Academic Year;
- f. Because of potential adverse impact on programs, full year [two (2) semesters] Sabbatical Leaves of Absence that start in the Spring Semester, or that are split between two (2) Spring Semesters or two (2) Fall Semesters, must be approved both by the Sabbatical Leave Committee and by the President of the appropriate college;
- g. A unit member on Sabbatical Leave of Absence can work for the District while on Sabbatical Leave of Absence on a Part-time Faculty basis.

Any work for Load shall be approved on a case-by-case basis at the sole discretion of the District, and permitting a unit member to work for Load during a Sabbatical Leave of Absence shall not constitute a past practice creating an entitlement in any other member.

Unit members on Sabbatical Leave of Absence have no entitlement to be offered overload assignments before hiring Part-time Faculty. (See <u>Article 18B.1.e.2.</u>)

# 12-1A.4 Sabbatical Leave Of Absence Salary

Salary for Sabbatical Leave of Absence shall be paid in the same manner as if the unit member were currently employed as an Instructional, Counseling, Library or Special Assignments Faculty. The salary will be determined as follows:

- a. The Faculty Salary Schedule for the Fiscal Year of Sabbatical Leave of Absence is used;
- b. Placement on the Full-time Faculty Salary Schedule will be the same as if the unit member were currently employed as an Instructional, Counseling, Library or Special Assignments Faculty;
- c. For unit members who have had any reduced contracts, an average percentage of Full-time bargaining unit service is computed as follows:

The Service Term is determined from the date of initial employment or from the date of completion of the last Sabbatical Leave of Absence. The percentages of contract worked each Academic Year of the Service Term are used to compute an average percentage for the Term of service. This average percentage is multiplied by the salary from Article 12-1A.4b above;

- d. Compensation during the Academic Year in which the year-long Sabbatical Leave of Absence is taken is adjusted beginning with the first paycheck of the Fiscal Year and continues at the same pay rate for the entire Fiscal Year. The annual compensation will be prorated over the number of months of the unit member's normal pay period of ten (10) months or twelve (12) months;
- e. If the total approved Sabbatical Leave of Absence is for a full Academic Year, or as a split within a two (2) Academic Year period (see <u>Article 12-1A.1</u>), the compensation will be seventy-five percent (75%) of the annual salary from Sections a through c above. If the total Sabbatical Leave of Absence is for one (1) semester, the compensation for all Faculty except Library Faculty and Special Assignments Faculty will be ninety percent (90%) of the annual salary rate for that semester from paragraphs a through c above. If for one (1) semester, the compensation for Library Faculty and Special Assignments Faculty shall be ninety-five percent (95%) of the annual salary for that semester from Sections a through c;
- f. Time on Sabbatical Leave of Absence will count as Regular Faculty service and will not interrupt the unit member's progress on the Faculty Salary Schedule;
- g. Use of Workload Banked Load to Increase Salary on Sabbatical Leave of Absence (Appendix: <u>Workload Banking: Augment Sabbatical Salary</u>).

A request to use earned Banked Workload shall be submitted with the original Sabbatical Leave of Absence Application to the appropriate College Vice President of Academic Services by September 15 of each Academic Year.

The Workload Banking Policy outlined in <u>Article 12-2</u> remains in effect unless otherwise stated in this Section as it pertains to requests for Load Bank use to increase salary during a Sabbatical Leave of Absence.

- (1) A unit member may use nine (9) Calculated A Hours (CAHs) equivalent units of Banked Load and be compensated at full salary while on a full Academic Year Sabbatical Leave of Absence that starts in the Fall Semester and continues through the following Spring Semester. A unit member taking a Sabbatical Leave of Absence has until the end of the Term preceding the Sabbatical Leave of Absence to complete the required Load banking.
- (2) An Instructional Faculty and Counseling Faculty unit member may use three (3) Calculated A Hours (CAHs) equivalent units of earned Banked Load and be compensated at full salary while on a one (1) semester Sabbatical Leave of Absence. A Library Faculty or Special Assignments Faculty may use one and a half (1.5) Calculated A Hours (CAHs) equivalent units of earned Banked Load and be compensated at full salary while on a one (1) semester Sabbatical Leave of Absence.

# 12-1A.5 Retirement Contributions, Benefits And Sick Leave While On Sabbatical Leave Of Absence

#### a. **Retirement**

Time on Sabbatical Leave of Absence will count toward retirement, and retirement contributions will be paid for these periods. The District will pay its share of payback to the State Teachers' Retirement System (STRS) or the Public Employees' Retirement System (PERS) to enable the unit member to obtain the same retirement credit as would have been received if the unit member were not on Sabbatical Leave of Absence provided:

- (1) the unit member satisfies the conditions of the Sabbatical Leave of Absence; and
- (2) the unit member elects to pay his or her share of the retirement contribution.

#### b. Benefits

The District shall continue to pay all group medical, dental, vision, and life insurance benefits provided in <u>Article 20</u> while the unit member is on a Sabbatical Leave of Absence.

c. Sick Leave

For any Academic Year that includes one or both semesters on Sabbatical Leave of Absence, the Sick Leave earned shall be a pro-rata accrual of the normal ten (10) day allotment, in a proportion equal to the percentage of the unit members' normal salary that is to be disbursed for the Academic Year. [For example, a unit member earning seventy-five percent (75%) of his/her normal annual salary will accrue seven and half (7.5) days for the Academic Year.] If the unit member elects to use Banked Load to bring his/her pay to one hundred (100%), then the Academic Year's Sick Leave accrual shall be the full ten (10) days.

# d. Personal Leave

Regular Faculty on Sabbatical Leave of Absence shall receive a full day of Personal Leave regardless of the length of the Sabbatical Leave of Absence.

# e. Effect On Pre-Retirement Reduction Of Annual Workload

See <u>Article 19.A.2.a</u> for the implications of Sabbatical Leave of Absence vis a vis qualifying for Pre-retirement Reduction of Annual Workload.

# 12-1A.6 Committee Letter Of Intent

To inform potential unit member applicants of their Sabbatical Leave of Absence priority number, the Sabbatical Leave Committee may implement a required Letter of Intent from unit members to apply for a Sabbatical Leave of Absence. If implemented, the Letter of Intent must be submitted by the unit member to the Office of the Vice President of Academic Services of the respective college, on or before 5:00 p.m., by April 1 of the Academic Year preceding the Academic Year during which the application for Sabbatical Leave of Absence is submitted to the Sabbatical Leave Committee. Should this date fall on a holiday, Saturday, or Sunday, the following instructional day shall be

the due date. (<u>See Sabbatical Leave Committee Handbook</u>.) (Note: This is only available online.)

# 12-1A.7 Application

All applications for a Sabbatical Leave of Absence will be submitted by the unit member on a form provided by the Sabbatical Leave Committee and will include a full statement of the purpose and plans for use of the Sabbatical Leave of Absence. (See Sabbatical Leave Committee Handbook.) (Note: This is only available online.) This statement becomes a major part of the unit member's contract with the District. Applications must be reviewed and signed by the unit member's Dean who, after consultation with faculty in the discipline where curriculum is potentially impacted, shall submit the application to the Office of the Vice President of Academic Services of the respective college on or before 5:00 p.m., September 15, prior to the Academic Year during which the proposed Sabbatical Leave of Absence is to begin. Should this date fall on a holiday, Saturday, or Sunday, the following instructional day shall be the due date. The Sabbatical Leave Committee reserves the right to consult with other persons knowledgeable in the subject area of the objectives stated in the application. Those applications which qualify and are approved will be recommended in the order as established in Article 12-1A.3. The applications, together with the Sabbatical Leave Committee's recommendations, will be forwarded through the College Presidents to the Chancellor. The Chancellor shall present the Sabbatical Leave of Absence applications with the Sabbatical Leave Committee's recommendations to the Board of Trustees on or before its first meeting in January or as soon thereafter as practicable. Applicants shall be notified no later than March 1. The applicant must include a percentage of the whole to be completed for each objective of the proposed work.

# a. Denied Sabbatical Leave of Absence Application and Appeal Process

A unit member whose application is denied by the Sabbatical Leave Committee shall be provided with a copy of the policies and procedures regarding an appeal to the Sabbatical Leave Committee's decision contained in the Sabbatical Leave Committee Handbook. Should the denial of the application be appealed, the College President, Chancellor, and the Board of Trustees shall be notified in writing of the denial of the application by the Sabbatical Leave Committee, including the reasons for the Sabbatical Leave Committee's action. The decision of the Appeal's Committee is binding and shall not be grievable under <u>Article 7</u> of this Agreement.

# 12-1A.8 Sabbatical Leave Committee

The Sabbatical Leave Committee shall consist of:

- a. The Chabot College Vice President of Academic Services and the Las Positas College Vice President of Academic Services, one of whom shall serve as Secretary.
- b. Six (6) Regular unit members appointed by the Faculty Association for a term of three (3) Academic Years each. The composition of these six (6) unit members shall be: four (4) from Chabot College and two (2) from

Las Positas College. The Sabbatical Leave Committee Chairperson shall be selected by the Sabbatical Leave Committee from among the unit members of the Committee.

# 12-1A.9 Unit Member Obligations And Procedures For Review And Appeal Of Denied Sabbatical Leave Of Absence Report

# a. Acceptance and Contract

Upon approval of a Sabbatical Leave of Absence by the Board of Trustees, a Contract of Agreement shall be completed stating those services to be performed by the unit member and giving all essential details such as effective beginning and terminating dates, requirements to serve at least twice the period of Sabbatical Leave of Absence, salary and method of payment, method of reimbursement should the Contract of Agreement be broken, and other pertinent matters. This Contract of Agreement shall be signed by the unit member taking the Sabbatical Leave of Absence and by the Board of Trustees' Secretary or designee. In the event the unit member fails to sign and return the Contract of Agreement for Sabbatical Leave of Absence within ten (10) days after receipt, he or she shall be deemed to have refused said Sabbatical Leave of Absence and the offer of a Sabbatical Leave of Absence shall be automatically withdrawn. The Board of Trustees may, upon application, extend this period under special circumstances.

#### b. Report

No later than sixty (60) days after returning to active service in the District, the unit member who has taken a Sabbatical Leave of Absence shall file a written Report with the Chairperson of the Sabbatical Leave Committee. This Report shall describe and document the activities and accomplishments of the unit member during the Sabbatical Leave of Absence period in conformity with the application for Sabbatical Leave of Absence approved by the Board of Trustees. This Report shall be in the prescribed form and shall include the documentation and other information as the Sabbatical Leave of the Sabbatical Leave of Absence has or has not been fully achieved. Objectives cannot be partially achieved.

# c. Standards of Review

The standards for review shall be whether there is good cause to conclude: (1) that the intent and purpose of the Sabbatical Leave of Absence have not been satisfied; or (2) that the Sabbatical Leave of Absence Report was not submitted within the required time period, or in the form and content prescribed. And if so, what is the appropriate penalty?

# d. Sabbatical Leave Committee Review

- 1. The Sabbatical Leave Committee shall review all Sabbatical Leave of Absence Reports.
- 2. *Prima facie* evidence of non-compliance and notice.

The Sabbatical Leave Committee, should it conclude that there is prima facie evidence that the Sabbatical Leave of Absence Standards have not been satisfied, shall notify the recipient in writing of:

- a. its tentative conclusion;
- b. the basis for its conclusion;
- c. all documents supporting this conclusion; and,
- d. what the Sabbatical Leave Committee believes the recipient failed to do to satisfy the intent and purpose of the Sabbatical Leave of Absence.

#### 3. Meeting

The Sabbatical Leave Committee shall meet with the recipient to attempt to give the recipient an opportunity to respond to the Committee's concerns and tentative conclusions. The recipient is entitled to representation from the Faculty Association.

#### 4. **Opportunity to Correct Deficiencies**

If, after the meeting, the Sabbatical Leave Committee concludes that there is cause to reject the Sabbatical Leave of Absence Report, it will further consider whether the deficiencies are correctable. A deficiency will be considered correctable if the Sabbatical Leave Committee has concluded that the unit member engaged in the activities articulated in the Sabbatical Contract of Agreement, but failed to prepare the required Sabbatical Leave of Absence Report. A deficiency will not be considered correctable if the Sabbatical Leave Committee has concluded that the unit member failed to engage in the activities articulated in the Sabbatical Leave Contract of Agreement.

If the Sabbatical Leave Committee determines that some or all of the violations are correctable, the recipient shall be granted sufficient time and opportunity to satisfy the concerns of the Committee and meet the standard.

#### 5. Resubmission

The recipient shall resubmit the Sabbatical Leave of Absence Report with evidence he/she has fulfilled the intent and purposes of the Sabbatical Leave of Absence within the time frame established by the Sabbatical Leave Committee.

#### 6. Reconsideration

The Sabbatical Leave Committee shall hold a meeting to reconsider. The recipient is entitled to appear in support of his/her resubmission. Thereafter, the Committee shall issue its decision.

7. The Sabbatical Leave Committee shall then forward the Sabbatical Leave of Absence Report, or revised Report, to the Chancellor with its decision to approve or disapprove.

# e. Review by the Chancellor

If the Sabbatical Leave Committee recommendation is to approve the Report, and the Chancellor disagrees with the Committee, the Chancellor shall report the basis of his/her disagreement, and allow the recipient an opportunity to meet and justify his/her Report.

# f. Report to the Board of Trustees

After reviewing the Report of the unit member and the decision of the Sabbatical Leave Committee, and considering the recipient's position and evidence, the Chancellor shall forward the Report and the recommendation of the Sabbatical Leave Committee, and his/her own recommendation, to the Board of Trustees.

#### g. Review by the Board of Trustees

The Board of Trustees shall accept, reject or institute penalty action regarding the matter as specified herein.

#### h. Penalties for Non-Compliance

If the recipient has not satisfied the standards the available penalties are:

- 1. Refund, by the recipient, of all or part of the Sabbatical Leave monies. The percent of the refund is determined by the Board of Trustees upon the recommendation of the Sabbatical Leave Committee relative to the percent the recipient satisfied the objectives in the Sabbatical Leave of Absence application, and
- Limitation on eligibility for a Sabbatical Leave of Absence for seven
   (7) Academic Years after the conclusion of the repayment schedule.

# i. Complaints by Recipients

1. Grievance and Arbitration

A recipient may appeal the final decision of the Board of Trustees by filing a grievance against the Chancellor based on the Chancellor's recommendation to the Board of Trustees in accordance with <u>Article 7</u>. The sole basis on which a recipient may appeal is that the Sabbatical Review procedures set out in this Article have been violated. The recipient is precluded from asserting through a grievance that there is no good cause for the decision and/or that the penalty was too severe. The burden of proof shall rest with the grievant who shall also be required to proceed first with the evidence.

2. Alternative Hearing Committee

If the Faculty Association declines to take the grievance to arbitration, the recipient shall be entitled to proceed to a hearing before an Administrative Law Judge in accordance with the provisions of Education Code Section 87470, et seq. The District shall promptly arrange for the hearing.

The decision of the Administrative Law Judge shall be final and binding on the parties, subject only to review pursuant to Code of Civil Procedure (CCP) § 1094.5.

# j. Cause for denial of Sabbatical Leave of Absence Report

The Sabbatical Leave Committee shall, in its discretion, be granted the authority to deny all or part of a Sabbatical Leave of Absence Report based on the standards below. The Sabbatical Leave Committee members shall be given broad powers to authenticate their findings, and their recommendations shall be provided to all parties in the appeals process above.

- (1) Fraud or misrepresentation related to the Sabbatical Leave of Absence on the part of the recipient; or
- (2) Academic dishonesty related to the Sabbatical Leave of Absence, including but not limited to plagiarism; or
- (3) Failure to complete all or part of the Sabbatical Leave of Absence objectives; or
- (4) Failure to meet the academic standards and provide appropriate documentation of the Sabbatical Leave of Absence Report.

# k. Recoupment of Monies

The District and recipient shall attempt to agree upon a schedule for repayment of any penalty. Absent agreement, the District may implement a wage deduction at the garnishment rate permitted under the wage garnishment law of the State of California, without initiating statutory wage garnishment proceedings. Rather, the Sabbatical Leave of Absence Contract shall state that upon completion of all administrative due process afforded under this Agreement, should the Board of Trustees determine a recoupment is required, the unit member consents to the wage deduction.

Absent mitigating circumstances, the repayment schedule shall ordinarily provide for repayment within three (3) Academic Years of return from the Sabbatical Leave of Absence when the Sabbatical Leave of Absence was for one (1) Academic Year, and within three (3) semesters of return from the Sabbatical Leave of Absence when the Sabbatical Leave of Absence was for one (1) semester.

#### 1. Discipline

The unit member's failure to repay the salary may also be grounds for disciplinary action.

# m. Credit to Fund

The Sabbatical Leave Fund shall be credited with any amount so recovered.

#### n. Interrupted Leaves

In case the approved Sabbatical Leave of Absence activity, as agreed upon in the Sabbatical Leave of Absence Contract with the District, is interrupted by serious accident or illness during the Sabbatical Leave of Absence, and the accident or illness is properly verified by a qualified physician, and this interruption does not extend over a period of time that would cause the purposes of the Sabbatical Leave of Absence to be abandoned, this interruption shall not constitute a violation of the Contract of Sabbatical Leave Agreement nor prejudice the unit member against receiving the rights and benefits provided for under terms of the Sabbatical Leave of Absence.

In cases where interruption due to accident or illness would preclude satisfactory completion of the Sabbatical Leave of Absence purposes, the Sabbatical Leave of Absence shall be terminated, and a Sick Leave of Absence shall be substituted by mutual agreement between the District and the unit member. If a Sabbatical Leave of Absence is terminated due to extended illness or serious accident, the Sabbatical Leave of Absence salary shall also be terminated, and the expenses drawn against the Sabbatical Leave Fund shall be terminated.

In all cases of serious accident or illness of a unit member on Sabbatical Leave of Absence, the Chancellor shall be promptly notified by Registered Letter via the U.S. Mail after occurrence or medical diagnosis, and the Chancellor shall so notify the Sabbatical Leave Committee. While on Sabbatical Leave of Absence, if any material changes occur beyond the control of the unit member which may affect the contractual obligations of the unit member on Sabbatical Leave of Absence, he or she shall notify the Chancellor and a revised Contract of Sabbatical Leave Agreement may be written with the unit member if necessary. The Chancellor shall so notify the Sabbatical Leave Committee.

#### o. Modified Sabbatical Leave of Absence Purpose

A recipient is permitted to modify the approved Sabbatical Leave of Absence activity only in cases of serious and unforeseen circumstances, and only after approval by the Sabbatical Leave Committee. The unilateral alteration of a Sabbatical Leave of Absence activity by a recipient, without obtaining prior approval by the Committee shall, in and of itself constitute a basis to disapprove the Sabbatical Leave of Absence Report or a particular objective therein. In case the Sabbatical Leave of Absence activity, as approved by the Board of Trustees, or agreed upon in the Sabbatical Leave Contract with the District, must be changed due to unexpected undue hardship and/or other unusual or unforeseen circumstances, the unit member taking the Sabbatical Leave of Absence (or an agent representing the unit member if he/she is unable to communicate) shall promptly notify the Office of the Vice President of Academic Services of his or her respective college, who shall so notify the Sabbatical Leave Committee.

This notification shall be made by U.S. Mail as a Certified or Registered Letter, shall state completely the reason(s) for the change, and include a complete description of any alternative plan [alternative objective(s), method(s) for achieving objective(s) and documentation]. The Sabbatical Leave Committee reserves the right to require verification of the circumstances causing the change.

The Sabbatical Leave Committee shall recommend its approval or disapproval of the requested change to the Chancellor for final approval in consultation with the appropriate College President. The Chancellor shall inform the Sabbatical Leave Committee, in writing, of his/her decision as soon as possible. A revised Contract of Sabbatical Leave of Absence Agreement may be written with the unit member if necessary. Should the need for approval of a change in the Sabbatical Leave of Absence activity occur at a time when the Committee Chairperson or the Committee is not available and a delay in receiving a response from the appropriate Vice President would cause undue hardship for the unit member taking the Sabbatical Leave of Absence, the appropriate Vice President is empowered to act upon the request for change in Sabbatical Leave of Absence activity without the Sabbatical Leave Committee's recommendation. The appropriate Vice President shall inform the Sabbatical Leave Committee, in writing, of his/her action in these cases.

#### p. Postponed Sabbatical Leaves of Absence

A unit member who has had a Sabbatical Leave of Absence approved shall be entitled to postpone it under the following conditions:

- (1) The Sabbatical Leave Committee and the unit member agree; or
- (2) The Chancellor or his/her designee grants the postponement.

# 12-1B. Unpaid Sabbatical Leave Of Absence

Unit members are advised to refer to <u>Articles 20B.2a</u> and <u>20C.2d</u> for impact issues regarding Unpaid Sabbatical Leaves of Absence and retirement.

Sabbatical Leaves of Absence Without Pay or Benefits, granted to the unit member for experiences which may be presumed to be of educational benefit to the students and the District, as determined by the Sabbatical Leave Committee, shall result in service credit up to a one (1) Academic Year maximum on the Full-time Faculty Salary Schedule for the period of the Unpaid Sabbatical Leave of Absence. Application for Full-time Faculty Salary Schedule Step Advancement credit must be made in advance. (See <u>Article 12-1A.7</u> for application – Sabbatical Leave of Absence.)

Applicants shall submit their proposal to the Sabbatical Leave Committee. They shall not be ranked but shall be either approved or disapproved by the Committee. A Letter of Intent shall not be required per <u>Article 12-1A.6</u>.

The unit member shall not have to serve a period of service in the employ of the District, which is twice the period of the Unpaid Sabbatical, following his/her return from said Unpaid Sabbatical.

A Contract of Agreement and Sabbatical Report shall be required per <u>Article 12-1A.9.a</u> and b. If the Sabbatical Leave Committee finds deficiencies in the Sabbatical Report, the unit member shall not advance one (1) Step on the Full-time Faculty Salary Schedule upon his/her return to work at the end of the Unpaid Sabbatical Leave of Absence and shall not be eligible to buy a year of State Teachers' Retirement System (STRS) or Public Employees' Retirement System (PERS) Service Credit.

If the Sabbatical Leave Committee acts affirmatively on the acceptance of the Unpaid Sabbatical Report, the District shall, if requested by the unit member, report said Unpaid Sabbatical Leave of Absence to the State Teachers' Retirement System (STRS) or Public Employees' Retirement System (PERS) as an Unpaid Sabbatical Leave of Absence for the purpose of allowing the unit member to purchase said Leave as STRS or PERS Service Credit. If the unit member requests the District to report the Unpaid Sabbatical Leave of Absence to STRS or PERS, then the District shall report the Unpaid Sabbatical Leave of Absence to STRS or PERS when the Sabbatical Leave Committee acts affirmatively on the eligible unit member's report.

It is understood that the unit member bears the full financial burden of purchasing this Unpaid Service Year of STRS or PERS service credit. It is further understood that STRS or PERS regulations control with respect to the granting of the respective Service Credit.

This provision shall be applied retroactively to all eligible unit members.

# ARTICLE 12-2 WORKLOAD BANKED LEAVE OF ABSENCE

#### 12-2. Workload Banked Leave of Absence Policies

#### 12-2A.1 Maximum Workload Banked Leave of Absence

Regular unit members may earn a maximum of one (1) semester Workload Banked Leave of Absence without loss of salary or benefits.

Sixteen (16) Calculated A Hours (CAHs) must have been banked in order to take a Workload Banked Leave of Absence in any proposed semester. Faculty cannot workload bank any hours over forty (40) scheduled hours per week.

For Counseling Faculty, Library Faculty, and Special Assignments Faculty participating in a Workload Banked Leave of Absence, Calculated A Hour (CAH) equivalents for non-instructional service shall be computed according to <u>Article 10D.12</u>. In these cases, the District shall maintain Load Sheets according to <u>Article 10D.9</u>.

Unit members must request in writing if the overload earned is for banking or non-banked carryover at the time of the acceptance of the overload. Only overload that is properly requested on the official form shall go into the unit member's Workload Banked Account. (See Appendix: <u>Workload Banking Request Form</u>.)

A unit member with an underload is not eligible to workload bank any hours until the underload is satisfied.

Any class taught for Load during Summer or Inter-session, whether units are banked or not, shall incur an obligation to serve office hours in accordance with <u>Article 17E.2</u>.

- b. A unit member desiring to participate in Workload Banking shall use the <u>Workload Banking Request Form</u> (See Appendix) to request the transfer of a specified number of Calculated A Hours (CAHs) from his/her Non-Banked Carry-over into Banked Load, subject to the conditions below.
- c. A maximum of six (6) Calculated A Hours (CAHs) may be banked in any one (1) semester or Term (including Summer Session or Inter-session).
  - (1) These hours may be earned at any time during the Faculty member's one hundred and seventy-five (175) day contract, or during the Summer or Inter-Session.
  - (2) Only CAHs within a positive Non-Banked Carry-over may be transferred to Banked Load; Banked Load shall never show a negative balance.
  - (3) If a unit member experiences a negative Non-Banked Carry-over (underage) at the end of any Academic Year, he/she may elect to reduce the underage by transferring a specified amount of CAHs from the Banked Load to the Non-Banked Carry-Over, as long as the CAHs

transferred are less than or equal to the unit member's Banked Load balance.

- d. Unit members who intend to take a Semester Workload Banked Leave of Absence must submit their Workload Banked Leave of Absence request to their immediate supervisor and the appropriate College Vice President by March 15 for the following Fall Semester and by September 15 for the following Spring Semester. Sixteen (16) Calculated A Hours (CAHs) or the equivalent must be completed by the Term preceding the intended Workload Banked Leave of Absence, including Summer Session. Failure to accrue the mandatory Calculated A Hours (CAHs) or the equivalent by the Term preceding the intended Workload Banked Leave of Absence will result in either cancellation or postponement of the Workload Banked Leave of Absence. Approval or disapproval of the Workload Banked Leave of Absence request will be based on the impact of the Workload Banked Leave of Absence on the integrity of the unit member's program. Notification of approval or disapproval will be given to the unit member by April 15 for Fall Semester Workload Banked Leaves of Absence or October 15 for Spring Semester Workload Banked Leaves of Absence.
- e. In the event the Workload Banked Leave of Absence request is denied, an Ad Hoc Committee consisting of the following members will be convened by the College Vice President of Academic Services or the Vice President of Student Services to re-assess the potential program impact.

Members of the Ad Hoc Committee include:

- (1) The College Vice President of Academic Services or the College Vice President of Student Services or his/her designee;
- (2) The unit member planning the Semester Workload Banked Leave of Absence; and
- (3) One unit member not planning a Semester Workload Banked Leave of Absence, mutually agreed to by the College Vice President of Academic Services or the College Vice President of Student Services and the unit member planning the Semester Leave of Absence.

This Ad Hoc Committee will make a written recommendation to the College Vice President of Academic Services or the College Vice President of Student Services who will review the recommendation of the Ad Hoc Committee and make a recommendation to the appropriate College President. The final decision will rest with the College President. The decision and its rationale will be sent in writing to each member of the Ad Hoc Committee.

- f. Limit on Load Bank. No unit member may bank more than seventeen (17) Calculated A Hours (CAHs) or equivalent. (See <u>Article 10D.11</u> of this Agreement.)
- g. Any approved Workload Banked Leave of Absence requested by a unit member and approved by the appropriate College administrator under the provisions of previous Faculty Association/District Contract Agreements, which required the approval of Fifteen (15) Calculated A Hours (CAHs) for

Workload Banked Leave of Absence will be honored as requested through the 2013-14 Academic Year. Commencing with the Fall Semester 2014, the requirement for Sixteen (16) Calculated A Hours (CAHs) will be required for all requested Workload Banked Leaves of Absence.

h. Any class taught for Load during Summer or Inter-session, whether units are banked or not, shall incur an obligation to serve office hours in accordance with <u>Article 17E.2</u>.

# 12-2A.2 Cancellation Or Extension Of Workload Banked Leave of Absence By The Unit Member

A cancellation of one (1) Academic Year extension may be requested from the College Vice President of Academic Services or the College Vice President of Student Services a minimum of one (1) semester in advance of the planned Workload Banked Leave of Absence (April 1 for Fall Semester, October 1 for Spring Semester).

# 12-2A.3 Frequency Of Workload Banked Leaves Of Absence

A Workload Banked Leave of Absence may be taken once in a three (3) Academic Year period.

# 12-2A.4 Restrictions On Taking Workload Banked Leaves Of Absence

Workload Banked Leaves of Absence shall not be granted during the Summer Session nor during the semester immediately before or after a Sabbatical Leave of Absence.

#### 12-2A.5 Accounting For Workload Banked Load Conversion Of Workload Banked Load To Unbanked Load

- a. At the time a unit member Workload Banks Load hours in lieu of receiving overload pay, this money must be set aside in a specially identified fund for use by the college where the unit member is employed. These reserves must be accounted for semiannually.
- b. Accumulated Workload Banked units may be converted to Load.

# 12-2A.6 Cashing Out Workload Banked Load

# 12-2A.6.1 Restrictions On Cashing Out Workload Banked Load

After July 1, 2005 a unit member shall not be entitled to cash out Workload Banked overload except under one (1) of the following circumstances:

- a. exigent circumstances as decided by the District beyond the unit member's control; or
- b. retirement; or
- c. permanent movement from the unit position to another permanent position in the District; or
- d. resignation from a permanent unit position but continuation as a Part-time unit member; or
- e. termination from District employment; or

f. death of the unit member. (The balance in the deceased unit member's account shall be paid to his/her estate.)

# 12-2A.6.2 Guidelines For Cashing Out Workload Banked Load

Cashing out Workload Banked Load will occur under the following guidelines:

a. The Workload Banked units shall be paid according to the prevailing Schedule of Part-time Faculty Salary Rates, at the Calculated A Hour (CAH) rate indicated for instructional assignments, at the highest step shown that is not greater than the unit member's current step on the Fulltime Faculty Salary Schedule.

Because Workload Banked Load commingles Load from both instructional and non-instructional service, it is understood that noninstructional pay rates cannot be applied when cashing out Workload Banked Load.

- b. A written request for cash out must be made at least thirty (30) calendar days before cash out is desired.
- c. A unit member wishing to cash out Workload Banked Load must submit a written request to the appropriate College Vice President stating the reason for the request according to the above guidelines and circumstances. Thereafter, the request shall be forwarded to the Office of Human Resources.
- d. When a Full-time unit member leaves the employment of the District, any unused Workload Banked overload shall be paid as described herein.

# 12-2A.7 Load Sheet

Effective Fall Semester 2012, unit member Load Sheets shall delineate banked versus non-banked overages in accordance with <u>Article 10D.9</u>.

# 12-2A.8 Working While On Workload Banked Leave Of Absence

Unit members on Workload Banked Leave of Absence shall be deemed eligible to perform overloads, for compensation on the Part-time Faculty Salary Schedule (see <u>Article 18B.1.e.2</u>).

# ARTICLE 12-3 FACULTY EXCHANGE LEAVE OF ABSENCE

#### 12-3A. Faculty Exchange Leave of Absence

Leaves of Absence may be granted during the Academic Year to Full-time Regular Faculty. Regular unit members who are approved may participate in a Personnel Exchange Program for a period not to exceed one (1) Academic Year under the provisions of Section 87422 of the Education Code, Temporary Exchange of Academic Employees. These Leaves of Absence shall be mutually agreed upon and determined on the basis of the following factors:

#### 12-3A.1 Effect Of Faculty Exchange Leave of Absence

There shall be no interference with the normal operations of the College or District, the educational program, proper instruction, or the provision of services to students.

#### 12-3A.2 Costs

No additional cost to the District shall necessarily be incurred as a result of the exchange. However, the Board of Trustees may appropriate funds to encourage the program. These funds may be allocated to the unit member for actual and necessary expenses as are appropriate and specifically designated.

#### 12-3A.3 Requirements

All exchanges shall be on a one-for-one basis, and visiting personnel shall meet District requirements for unit members in their classification of Instructional Faculty, Counseling Faculty, Library Faculty, or Faculty on Special Assignments, as appropriate. The District's unit member shall continue to receive salary, seniority, increments, and other benefits during the Leave of Absence. Salary, benefits, and other expenses of visiting exchange personnel shall not be the responsibility of this District.

#### 12-3A.4 Reinstatement Into Position

The unit member, upon expiration of the Faculty Exchange Leave, shall be reinstated in the position held at the time of the granting of the Leave of Absence unless agreed otherwise by the unit member and the District. This page intentionally left blank.

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# ARTICLE 13 TRANSFERS

#### 13A. Faculty Transfers

A transfer refers to any action which results in the transfer of a Contract or Regular unit member from college to college and/or division/area to division/area within a college.

# 13A.1 Voluntary Permanent Faculty Transfers

Current Contract and Regular unit members who request a transfer must meet the minimum qualifications and specific criteria for the opened position and must complete all application requirements that external applicants complete. This unit member shall be included in the initial interview round. All applicants shall be screened by the Office of Human Resources, who shall notify the appropriate managers of an internal applicant before the initial interview round.

# 13A.2 Voluntary Temporary Transfers (One Or Two Semesters)

a. Contract or Regular unit members may voluntarily transfer from one (1) service unit (e.g., discipline and/or college) to another, or they may divide their duties between service units.

Unit members already in the discipline which the unit member is transferring into shall be notified of the transfer when the transfer decision is final.

- b. Request to temporarily transfer shall be granted by the involved Vice Presidents on the basis of the criteria listed below:
  - (1) The transfer will enhance the efficiency of the District's educational program and the transfer will not create an overload for the transferee;
  - (2) The unit member has the required Faculty Service Area (FSA) and minimum qualifications, majors or minors to perform the services required and seniority; and
  - (3) If all the factors noted above are equal, the bargaining unit member with the most seniority shall have preference.

#### 13A.3 Involuntary Faculty Transfers

a. Contract and Regular unit members may be involuntarily transferred from college to college, one instructional or service unit to another on the same campus, or they may be required to divide their duties between colleges or service sites provided that said involuntary transfer shall not occur unless the requirements set forth in items (1) through (4) below are satisfied. Unit members already in the discipline which the unit member is transferring into shall be notified of the transfer when the transfer decision is final. The following guidelines shall apply:

- (1) It is demonstrated by the District that there is a significant reduction in the need for the services provided by Instructional Faculty, Counseling Faculty, Library Faculty, or Faculty on Special Assignments, and other members of the bargaining unit, or it is demonstrated by the District that there is a valid educational need for the transfer. Upon request, written reasons for the transfer shall be provided by the District;
- (2) No unit member shall be involuntarily transferred if there is another unit member with less District-wide seniority who is credentialed or meets the minimum qualifications to fill the vacancy, unless (a) transferring the unit member with least seniority will disrupt the program, or (b) transferring this unit member will not meet the educational needs of the other college. In this case, the reasons shall be stated in writing and the next least senior unit member shall be transferred. If the same condition prevails, the procedure shall be repeated until a satisfactory transfer can be made;
- (3) The unit member to be transferred is given notice at least twenty (20) calendar days prior to the beginning of the semester except in unusual circumstances due to resignation, death, illness, accident, emergency leave, or physical catastrophe. In addition, unit members shall be notified seventy-five (75) calendar days prior to the beginning of the semester if their involuntary transfer will result in a new preparation. The seventy-five (75) day notice shall state the involved course(s)/assignment(s) being dropped and added, and the days, hours and locations now required by the involuntary transfer (See Appendix: Transfer: Notice of Involuntary Transfer); and,
- (4) When a unit member has been subject to involuntary transfer, the timely application to voluntarily transfer back to the unit member's former position will be given preference over the filling of a vacancy in that position by a new hire or other faculty transfer.
- b. A unit member may request a reduced Load as an alternative to an involuntary transfer.

# 13B. Transfer of Managers to Faculty: Voluntary or Involuntary

#### 13B.1 Transfer Of A Manager Previously A Tenured District Faculty Member

A previously tenured unit member, who has assumed a management position within the District, shall have a right to be voluntarily or involuntarily transferred back into a faculty position.

#### 13B.2 Transfer Of A Manager Not Previously A Tenured District Faculty Member

#### a. Transfers of Managers Hired Before July 1, 1990

A manager may submit a written request to voluntarily transfer into a vacant faculty position for which he/she is qualified, or a manager may be involuntarily transferred into a faculty position for which he/she is qualified. The Faculty Association may request a faculty mentor to facilitate

the former manager's transition into faculty duties. (Refer to <u>Article 21D.3</u> for Salary Placement.) However, managers transferred under these provisions shall not perform specific Faculty Association unit member duties if any qualified Contract or Regular Faculty Association unit member will be bumped or prevented from performing any part of their usual duties, assignments, courses, or schedules. Unit members in the discipline which the manager is transferring into shall be notified of the transfer when the transfer decision is final.

#### b. Transfers of Managers Hired After July 1, 1990

Transfer of managers hired after July 1, 1990 shall be pursuant to Education Code 87458. However, managers transferred under these provisions shall not perform specific Faculty Association unit member duties if any qualified Contract or Regular Faculty Association unit member will be bumped or prevented from performing any part of their usual duties, assignments, courses, or schedules. Unit members in the discipline which the manager is transferring into shall be notified of the transfer when the transfer decision is final. This page intentionally left blank

# **ARTICLE 14**

# **CONTRACT (UNTENURED) FACULTY EVALUATION**

#### 14A. Purpose

In the granting of tenure, a peer review process will be used to ensure that Contract (Probationary) Faculty demonstrate the qualities and performance necessary to meet professional responsibilities. Tenure derives from two (2) sources: the authority of the Chabot-Las Positas Community College District Board of Trustees, who ensure that the communities they represent are provided the best possible learning environment, and the college faculty, who are obliged as professionals and specialists in their fields to provide a high-quality educational forum for learning. While the Board of Trustees and the administrators it appoints set in place the guidelines for hiring effective faculty and for evaluating their performances, the faculty, represented by the Faculty Senates, have the responsibility under shared governance to implement these guidelines and to participate in the evaluation process. The Faculty Association has the responsibility to monitor contractual procedural due process aspects of the evaluation process. The mutual goal of the District administration and faculty is to hire qualified, diverse faculty who are expert in their subject areas, skilled in their professional responsibilities, and sensitive to equal employment guidelines and community diversity.

Through an ongoing evaluation process, the decision to grant tenure generally occurs at the end of the fourth Academic Year for a Probationary Faculty unit member (hereafter referred to as a Contract unit member). (See <u>Article 14L.2 Footnote 1.</u>) In the normal process, the Tenure Committees, comprised of faculty peers and administrators, recommend to the Board of Trustees the appropriate faculty for tenure.

This policy conforms to the provisions of AB 1725 and Sections 87663 and 87664 of the California Education Code.

# 14B. Guiding Principles

# 14B.1 Non Discrimination

The evaluators shall not consider information about the private life, religious, political and/or organizational affiliations, or sexual preferences of the Contract Faculty unit member.

#### 14B.2 Use Of Anonymous Materials

No anonymous letters or material shall, in any form, be used in the evaluation process except that student evaluations of unit members done on negotiated student evaluation forms shall be anonymous in order to protect the identity of the student.

#### 14B.3 Forms

Only those forms that have been negotiated shall be used in the evaluation process.

See Appendices:

Evaluation: Counseling Faculty Evaluation Form - Student Survey Evaluation: Counseling Faculty Performance Observation Form Evaluation: Institutional Researcher: Client Survey Form Evaluation: Library Faculty Performance Observation Form Evaluation: Library Orientation: Student Survey Form Evaluation: Observation of Instruction Form Online Class Evaluation: Observation of Instruction Form: Math X Evaluation: Observation of Instruction Form: Face to Face Class Evaluation: Student Response to Instruction Form Online Class Evaluation: Student Response to Instruction Form Online Class

#### 14B.4 Written Responses

The Contract Faculty unit member has the right to respond in writing to the evaluation(s). Written responses shall become part of the unit member's Personnel File. (See Article 16-1 to 16-3.)

#### 14B.5 Retention Data

Retention data may be used to alert the Level 1 evaluators that the Contract Faculty unit member needs to develop strategies to retain students. Retention data shall not be the basis for tenure denial.

#### 14B.6 Non Retaliation

There shall be no retaliation against a Contract Faculty unit member who voices an opinion or files a signed written opinion.

#### 14B.7 Reassigned Time

Contract and Temporary Leave Replacement Faculty hired as Instructional Faculty, Counseling Faculty, or Library Faculty shall not be granted reassign time for the first two probationary contracts. If however, a Contract or Temporary Leave Replacement Faculty person is hired with demonstrable work experience outside of his/her primary assignment, management shall have the option to offer the unit member up to but not exceeding four (4) CAH of reassign time. (See Article 10C.3.e.)

#### 14C. Faculty Standards For All Contract (Untenured) Faculty

#### 14C.1 Forward

Faculty at Chabot College and Las Positas College have been selected with considerable care and with particular attention to their ability to give freely of their knowledge and talents to students. Each faculty member is asked to assume the personal and professional obligations which inhere in a career as college Instructional, Counseling, Library or Faculty on Special Assignments. The faculty are expected to meet the Faculty Standards by demonstrating excellence in working with students; in collegial participation; in professional and personal enrichment; and in professional responsibilities.

# 14C.2 Excellence In Working With Students

- a. Knowing their subject fields in depth, keeping up to date and being alert to new materials in the literature;
- b. Challenging students and setting high expectations with full knowledge of the diversity of human qualities and learning styles;
- c. Demonstrating sensitivity in working with students, including those of diverse racial and ethnic backgrounds, sexual orientations, and abilities;
- d. Creating opportunities for students to assume responsibility for their own learning.

#### 14C.3 Collegial Participation

Collegial participation is defined as a unit member contributing to a collaborative, respectful working environment with all staff. Some areas in which collegial participation can be demonstrated include, but are not limited to, the following:

- a. Developing curriculum;
- b. Recommending organizational policies;
- c. Assessing program needs and effectiveness;
- d. Participating in appropriate collegial governance, committees, and campus life;
- e. Collaborating in curriculum development and in the accreditation process.

# 14C.4 Professional And Personal Enrichment

- a. Participating regularly in self-initiated professional development activities such as classes, workshops, conferences, seminars or professional meetings; and/or
- b. Publishing, making conference presentations, presenting artistic exhibits, giving performances, researching, becoming involved in community matters relevant to the academic area.

#### 14C.5 Professional Responsibilities

Unit members are expected also to fulfill the specific requirements listed below:

- a. Attend and participate in faculty meetings, division meetings, subdivision and/or task force meetings;
- b. Participate in orientation, commencement (see <u>Article 8C.3</u>.), and on-campus staff development activities;
- c. Participate in program and subject area improvement tasks, such as revising and developing curricula, program review, articulation, and mentoring students and Part-time Faculty unit members;
- d. Meet deadlines and submittal of Discipline Plans (see <u>Articles 26E.4-</u><u>26E.7</u>), schedules, grades and Census Reports (see <u>Article 1C.1.cc</u>); and

e. Where appropriate, participate in advisory committees and maintain contacts with other educational institutions, organizations, businesses or industry.

Discretionary professional activities include holding memberships in the Faculty Senates, College/District standing committees, joint College/District/Faculty Association Committees, College/District ad hoc committees, regional, state, national or international professional organizations, and/or student clubs or activity advising. The unit member may also participate in outreach activities to other educational segments and the community.

First Academic Year Contract Faculty unit members are exempt from these discretionary professional activities.

#### 14C.6 Additional Specific Standards For Instructional Faculty

- a. Delivering coherent lectures;
- b. Creating assignments that serve instructional goals;
- c. Creating exams and/or other evaluative assignments that test for mastery of course content;
- d. Creating course materials that serve instructional goals;
- e. Organizing course content so that it encompasses authorized course outlines;
- f. Identifying basic and essential concepts and developing pertinent materials and strategies that will assist students in understanding the core subject matter consistent with the official course outline;
- g. Preparing carefully and organizing a course of instruction which adheres to the objectives and suggested materials listed in the course outline, and which encourages student use of campus resource centers and laboratories. If unit members within a team teaching class (see <u>Article 10D.2.e</u> for definition) have adopted a required text, that text must be used unless the unit member(s) in the affected class agree to an exception;
- h. Teaching with imagination, vigor, and clarity, attempting to provide a framework of learning which consciously places topics in a well-knit relationship one to the other;
- i. Applying new technologies in the delivery of instruction where appropriate; and
- j. Working collaboratively with the Enrollment Management process as described in <u>Article 26: Enrollment Management</u>.

# 14C.7 Additional Specific Standards For Counseling Faculty

- a. Working in and supporting a collaborative Counseling Division team environment;
- b. Demonstrating a wide variety of counseling skills (listening, interviewing, trusting, encouraging, flexible, resourceful, fair) and counseling techniques while providing academic, career, and personal counseling services;

- c. Demonstrating a high degree of accuracy when providing information concerning college/university transfer, degree requirements, college/district procedures and course curriculum;
- d. Applying new technologies in the delivery of counseling services;
- e. Developing and implementing new/revised projects, programs, and activities in accordance with the Counseling Divisions' Adopted Goals and Objectives;
- f. Developing liaisons between the Counseling Division and Instructional Divisions, serving on committees, and achieving familiarity with College and District Goals and Policies;
- g. When applicable to a particular coordination assignment, demonstrating leadership and advocacy in collaboration with other staff in a particular unit;
- h. When applicable to a particular coordination assignment, demonstrating planning and vision in delivering counseling and student support services; and
- i. Working collaboratively with the Enrollment Management process as described in <u>Article 26: Enrollment Management</u>.

# 14C.8 Additional Specific Standards For Library Faculty

- a. Working in and supporting a collaborative team environment;
- b. Developing and implementing new/revised projects, programs and plans in accordance with the Adopted Goals and Objectives of the Learning Resources Program;
- c. Promoting student and staff access to use of the library through comprehensive reference service and bibliographic instruction;
- d. Contributing to building, organizing, and maintaining library collections, including implementing electronic access to information;
- e. Teaching students in class orientations, individually, and through Library Skills courses;
- f. Developing liaisons between the Library and Instructional Faculty, serving on committees and achieving familiarity with College and District goals and policies;
- g. Applying new technologies in the delivery of library services; and
- h. Working collaboratively with the Enrollment Management process as described in <u>Article 26: Enrollment Management</u>.

# 14C.9 Additional Specific Standards For Faculty On Special Assignments/Coordinator Assignment(s) As Part Or All Of Their Primary Duty

In consultation with the unit member and the supervisor, the Level One Tenure Review Committee will develop standards appropriate to each unit member on Special Assignments/Coordinator Assignment(s) as his/her primary assignment. The standards shall be clearly related to the Special Assignments/Coordinator Assignment(s) and comparable in their level of specificity to the standards described above for the other categories of faculty. The standards shall be approved in writing by the appropriate Vice President, within three (3) weeks of the first day of service. Where appropriate, working collaboratively in the enrollment management process as defined in <u>Article 26: Enrollment Management</u> is an expectation.

# 14D. Frequency And Timeline

The following procedures apply to faculty evaluation during the first four (4) Academic Years of Contract Faculty employment. The first contract is for one (1) Academic Year, the second contract is for one (1) Academic Year, and the last contract (third and fourth Academic Years) is for two (2) Academic Years. This frequency and timeline conform to AB 1725 guidelines.

#### 14D.1 Spring Semester Hires—Faculty Members First Hired On Contract In The Spring Semester

Faculty first hired in the Spring Semester begin the review process that Spring Semester and continue through the next Academic Year on a first Academic Year Contract (Education Code 87605). At least one (1) class or activity observation and student evaluation process shall occur in the first Spring Semester.

#### 14E. Committees And Procedures

Evaluation for tenure involves a three (3) level committee structure:

#### 14E.1 Level One Tenure Review Committee

a. Membership and Selection of Members

The Level One Tenure Review Committee shall be composed of three (3) members (with an optional fourth member). Additionally, an observer shall be assigned by the Faculty Association. If an observer is not assigned by the Faculty Association by October 1 for Fall Semester hires or March 1 for mid-year hires, the untenured review process will continue as per the established deadlines without a Faculty Association observer except that the Faculty Association Grievance Officer may become the Faculty Association observer at any time if requested by the Contract Faculty unit member. The Faculty Association observer shall function exclusively to monitor the Level One Tenure Review Committee on contractual due process issues. The Faculty Association observer shall be privy to the Level One file, may attend all or some of the Level One meetings at his or her discretion and shall not be responsible for the substantive issues involving recommendation for contract renewal, dismissal or tenure (if appropriate).

- b. The Division Dean/Supervisor.
- c. A tenured (Regular) Faculty unit member selected from the Contract Faculty unit member's Primary (or related) Discipline, appointed by mutual consent of faculty from the Contract Faculty unit member's Primary Discipline (or division); or, in the event that consensus cannot be reached,

appointed by the Division Dean/Supervisor. (See <u>Article 1.C.1.h</u> for definition of Primary Discipline.)

- d. A tenured Faculty unit member from a discipline different from that of the Contract Faculty unit member, appointed by the Faculty Senate from a pool of unit members that reflects both ethnic and gender diversity.
- The Contract Faculty unit member may challenge the Level One Tenure e. Review Committee composition by requesting a change of one (1) member of the Committee (the Dean is not subject to exclusion by this process). The Contract Faculty unit member must request a change in his/her Level One Tenure Review Committee before the end of the first two (2) semesters of his/her Contract Faculty employment. The right to request a Level One Tenure Review Committee change shall lapse after that time. The replacement member to the Level One Tenure Review Committee will be appointed by the same body that chose the original Committee member. Additionally, either the Contract Faculty unit member or that unit member's Division may request the selection of a Level One Tenure Review Committee member from the District's other college. In order to select the optional fourth member of the Level One Tenure Review Committee, the Committee and the Contract Faculty unit member must reach mutual consent. With the exception of the right of the Contract Faculty unit member's one (1) Level One Tenure Review Committee member challenge defined above, the Committee shall remain the same for the entire four (4) Academic Years of Contractual employment unless a Committee member (either faculty or administrator) must be replaced due to a temporary leave, a break in District service or a change in assignment.
- f. One (1) of the two (2) unit members on the Level One Tenure Review Committee may serve as a mentor to the Contract Faculty unit member unless circumstances preclude this.

#### 14E.2 Training

All members of Tenure Review Committees and Contract Faculty unit members shall receive training in the tenure evaluation process.

The training shall be conducted by the Faculty Association at each college.

The training will include process issues relevant to the tenure process including but not limited to:

- a. Following the stated timelines in this Article;
- b. Following up on all stated areas where the candidate needs improvement or has unsatisfactory performance;
- c. Formatting and implementing the Tenure Review Committees according to the guidelines in this Article;
- d. Providing timely feedback to the Contract Faculty unit member when the candidate needs to improve or is unsatisfactory so as to give the candidate an opportunity to remediate;
- e. Providing guidelines for the use of the negotiated evaluation forms.

# 14E.3 Faculty Hired On A Full-Time, Temporary Leave Replacement Basis

All faculty who are hired on a Full-time, Temporary Leave Replacement basis shall be evaluated in accordance with this Article's first and second Academic Year reviews. Examples of faculty hired in this manner include, but are not limited to, faculty hired as Sabbatical Leave replacements and faculty hired with non-permanent funds.

If the unit member with a Full-time Temporary Leave Replacement assignment is hired for the immediately subsequent Academic Year in a Tenure Track position, the Level One Tenure Review Committee shall apply only one (1) Academic Year of the immediately prior Temporary Leave Replacement Faculty service to the evaluation process of the Contract Faculty unit member's placement. Only one (1) Academic Year of the immediately prior Temporary Leave Replacement Faculty service shall count toward the Tenure Review Process. It is understood that this provision shall apply regardless of whether the tenure track position is in the same or related discipline as the Temporary Leave Replacement Faculty assignment.

#### 14F. Methods For Instructional Faculty

#### 14F.1 Professional Review

In the first Academic Year, the Contract Faculty unit member must submit a brief narrative description (one to two pages) of his/her faculty assignment by October 1 for Fall Semester hires and March 1 for mid-year hires. In the second, third, and fourth Academic Years the Contract Instructional Faculty unit members must submit a written Professional Review (three to eight pages) to the supervisor by October 1. The Professional Review shall cover the Contract Instructional Faculty unit member's previous Academic Year of employment. The Professional Review shall include information and ideas relevant, but not limited to, the standards for faculty evaluation (as expressed above in the Articles titled "Faculty Standards"). (See <u>Articles 14C.1-5</u> and <u>14C.6</u>.) Faculty members first hired on a Contract Instructional Faculty basis in Spring Semester are also subject to the Professional Review process.

#### 14F.2 Class Visits

In order to assess the professional effectiveness of the Contract Instructional Faculty unit member, the Level One Tenure Review Committee shall make a minimum of three (3) classroom visits according to <u>Article 14D.1</u> [typically one (1) visit by each Committee member].

#### a. Timing of the Visits

Under the first Academic Year contract, these visits shall be spaced so that no more than one (1) visit occurs in any week during the Fall Semester. Under the second Academic Year contract, visits may occur any time from the Spring Semester of the first Academic Year (after the March 15 renewal date) through the Fall Semester of the second Academic Year. At least one (1) of the three (3) visits should take place in the Spring Semester. Under the third, two Academic Year contract, visits may occur any time from the Spring Semester of the second Academic Year (after the March 15 renewal date) through the Fall Semester of the fourth Academic Year.

### b. Procedures for the Visits

A standard negotiated college Class Visit Report Form shall be used. Visits may be unannounced, but shall occur with the consent of the Contract Instructional Faculty unit member. The Contract Instructional Faculty unit member may request that a particular visit not occur. If there is difficulty in coordinating a classroom visit, the Contract Instructional Faculty unit member and the Level One Tenure Review Committee member may schedule a specific visiting time. The evaluator shall meet privately with the Contract Instructional Faculty unit member to discuss the written report. (Appendices: Evaluation: Observation of Instruction Form Online Class, Evaluation: Observation of Instruction Form: Math X, Evaluation: Student Response to Instruction Form: Face to Face Class.) Both people shall sign this negotiated Class Visit Report form. Additional visits may occur at the request of either the Level One Tenure Review Committee or the Contract Instructional Faculty unit member. For Contract Instructional Faculty unit members who teach primarily laboratory courses, this evaluation shall include visits in the laboratory setting.

When a Contract Instructional Faculty unit member has an offsite assignment as part of his/her Load, the respective program faculty will implement procedures on negotiated forms to obtain information from the staff at the site regarding the Contract Instructional Faculty unit member's performance. This information will serve as only one (1) part of input into the Contract Instructional Faculty unit member's evaluation, and this information will be shared first with the Contract Instructional Faculty unit member and then with the members of the Level One Tenure Review Committee.

# c. Additional Class Visits

When additional relevant information (as defined by <u>Article 14F.4</u>) comes to the attention of the Dean/Supervisor, the Contract Instructional Faculty unit member shall be subject to unannounced observations and evaluations by the Division Dean/Supervisor into classrooms or work areas.

# d. Summary of Student Surveys

Students shall be surveyed in no fewer than two (2) classes every semester for the first and second Academic Year contracts. Surveys for the third, two Academic Year contract shall occur during no fewer than two (2) classes in the Fall Semester for both Contract Academic Years. The Level One Tenure Review Committee shall be responsible for the distribution and collection of the surveys. The survey form used will be a standard negotiated form. The Level One Tenure Review Committee shall compile, analyze, and write a summary of the student surveys, including an item-by-item tally of the responses. The forms will be retained by the Level One Tenure Review Committee until after the end of each semester, and will then be returned to the Contract Instructional Faculty unit member by the Level Two Tenure Review Committee. In the case of programs in which students stay with an Instructional Faculty member for more than one (1) semester, and in order to protect student anonymity, the forms may be retained by the Level One Tenure Review Committee for two (2) to four (4) semesters. (See Appendices: <u>Evaluation: Student Response to Instruction Form Face-to-Face Class</u>, <u>Evaluation: Student Response to Instruction Form Online</u> <u>Class</u>.)

# e. Classroom Materials

Contract Instructional Faculty unit members shall provide the Level One Tenure Review Committee with a sampling of relevant instruction materials from classes, such as syllabi, sample tests, information sheets, and grading standards. This shall be done on a timeline as set forth at the initial meeting of the Contract Instructional Faculty unit member with the Level One Tenure Review Committee.

# f. Report of In-Class Visit

The Contract Instructional Faculty unit member shall receive a written, signed report of the in-class visit within fifteen (15) working days of the occurrence of the visit. Where the in-class visit is conducted by a Level One Tenure Review Committee member, failure to provide this report in a timely fashion shall not be deemed to be a violation of the evaluation process.

# 14F.3 Dean/Supervisor Review

The Dean/Supervisor will write a review of the Contract Instructional Faculty unit member's performance, based upon information such as Class Visit Reports, the Contract Instructional Faculty unit member's narrative description of the assignment (first Academic Year) or Professional Review (second, third, and fourth Academic Years), the Contract Instructional Faculty unit member's fulfillment of collegial responsibilities, and other relevant information. The Dean/Supervisor will meet with the Contract Instructional Faculty unit member to deliver and discuss the Dean/Supervisor Review, to inform the Contract Instructional Faculty unit member of the opportunity to attach a response, and to secure the Contract Instructional Faculty unit member's signature acknowledging receipt of the Dean/Supervisor Review. The signed Dean/Supervisor Review and any Contract Instructional Faculty unit member's response are then forwarded to the Level One Tenure Review Committee by December 1.

# 14F.4 Other Relevant Information

The Level One Tenure Review Committee shall review any other relevant information that pertains to the Faculty Standards. (See <u>Articles 14C.1-5 and 14C.6</u>.) Other relevant information pertinent to the evaluation process may include documents from the Personnel File (see <u>Article 16-1</u>). The Level One Tenure Review Committee shall not consider information about the private life, religious, political and/or organizational affiliations, or sexual preferences of the Contract Instructional Faculty unit member. No anonymous letters or material shall, in any form, be used in the evaluation process except that student evaluations of the Contract Instructional Faculty unit member done on negotiated student evaluation forms shall be anonymous in order to protect the identity of the student. Any substantiated information which the Dean/Supervisor has and which is relevant to the Faculty Standards shall be shared with the Level One Tenure Review Committee and the Level Two Tenure Review Committee, and the new information shall require the Level One Tenure Review Committee to reconvene and meet with the Contract Instructional Faculty unit member, who shall be given an opportunity to respond in writing within a timeline agreed upon between the Faculty Association President and the Chancellor or their designee(s). The response from the Level One Tenure Review Committee and from the Contract Instructional Faculty unit member shall be submitted to the Level Two Tenure Review Committee per the timeline agreed to by the Chancellor and the President of the Faculty Association. The Level One Tenure Review Committee may revise its initial Level One Report and Recommendation.

# 14F.5 Meetings For Each Academic Year

### a. Initial Meeting

The initial meeting of the Level One Tenure Review Committee and Contract Instructional Faculty unit member should occur in early October. The Division Dean/Supervisor shall be responsible for organizing this initial meeting. At this time, the Committee will apprise the Contract Instructional Faculty unit member of the tenure review procedures, including Faculty Standards in <u>Articles 14C.1-5</u> and <u>14C.6</u>, the Professional Review, student surveys, class visits, classroom materials, Dean/Supervisor review, other relevant information, meetings, and the Level One Tenure Review Committee Report.

# b. Interim Meetings

Interim meetings are held as needed to apprise the Contract Instructional Faculty unit member of progress and findings. Should the Level One Tenure Review Committee detect possible performance deficiencies, the Level One Tenure Review Committee shall meet with the instructor within seven (7) working days of determining that a pattern or practice constitutes a deficiency and provide written details of the deficiency(ies) and written remedy(ies), which include a timeline for remediation. Should remedies be suggested, further interim meetings shall be scheduled to monitor progress, determine whether performance deficiencies have been remedied, and document progress. The Contract Instructional Faculty unit member shall respond in writing to each deficiency within five (5) working days after each meeting.

# c. Additional Meetings

Additional meetings may occur during the tenure review process at the request of either the Contract Instructional Faculty unit member or the Level One Tenure Review Committee members.

### d. Final Meeting

After collection of all data, the Level One Tenure Review Committee shall meet with and report its recommendations to the Contract Instructional Faculty unit member. This meeting should take place before the end of the Fall Semester. The Contract Instructional Faculty unit member shall be asked to sign two (2) copies of the Level One Tenure Review Committee Report verifying receipt of it and understanding of the right to attach a response. One (1) copy shall remain with the Contract Instructional Faculty unit member, and the other shall be forwarded as described below. This Level One Report shall be a fair and accurate summary of the information to the Level One Tenure Review Committee.

### 14F.6 Level One Tenure Review Committee Report

The Level One Tenure Review Committee shall forward its recommendations to the appropriate College Vice President of Academic Services or College Vice President of Student Services for contract renewal, dismissal, or tenure (if appropriate). This recommendation may include a minority view. This Report should be a fair and accurate summary of the judgment made by each individual Level One Tenure Review Committee member. Included with the recommendation shall be the Level One Tenure Review Committee's specific rationale for its recommendation, including reference to each of the methods listed in this policy. The Contract Instructional Faculty unit member may attach a response to the completed report that goes to the administration. The Level One Tenure Review Committee's Level One Report should be delivered, through the Contract Instructional Faculty unit member's Dean/Supervisor, to the appropriate College Vice President of Academic Services or College Vice President of Student Services by December 16.

### 14G. Methods For Counseling Faculty

### 14G.1 Professional Review

In the first Academic Year, the Contract Counseling Faculty unit member must submit a brief narrative description (one to three pages) of his/her faculty assignment. It will include the Contract Counseling Faculty unit member's goals and objectives and an initial plan on how the counseling standards will be addressed during the evaluation period and will be submitted to the Level One Tenure Review Committee with copies to his/her Dean/Supervisor. In the second, third, and fourth Academic Years Contract Counseling Faculty unit members must submit a written Professional Review to the Level One Tenure Review Committee and the Dean/Supervisor by October 1 and March 1 for midyear hires. The Professional Review (three to eight pages) shall cover the Contract Counseling Faculty unit member's previous Academic Year of employment. The Professional Review shall include information and ideas relevant, but not limited to, the standards for faculty evaluation (as expressed above in the Faculty Standards). (See Articles 14C.1-5 and 14C.7). Contract Counseling Faculty unit members first hired on Contract in Spring Semester are also subject to the Professional Review Process.

# 14G.2 Counseling Sessions

In order to assess the professional effectiveness of the Contract Counseling Faculty unit member, the Level One Tenure Review Committee members shall insure that three (3) separate observation visits of counseling sessions occur during each contract Academic Year.

# a. Timing of the Visits

Under the first Academic Year contract, these visits shall be spaced so that no more than one (1) visit occurs in any week during the Fall Semester. Under the second Academic Year contract, these visits may occur any time from the Spring Semester of the first Academic Year through the Fall Semester of the second Academic Year. At least one (1) of the three (3) visits should take place in the Spring Semester. Under the third, two (2) Academic Year contract, these visits may occur any time from the Spring Semester of the second Academic Year (after the March 15 renewal date) through the Fall Semester of the fourth Academic Year.

### b. Procedures for the Visits

A negotiated Observation/Visit Form shall be used for counseling sessions. (See Appendix: <u>Evaluation: Counseling Faculty Performance Observation</u> <u>Form</u>). Visits shall be unannounced, but shall occur with the consent of the Contract Counseling Faculty unit member and the student present. The Contract Counseling Faculty unit member may request that a particular visit not occur. If there is difficulty in coordinating a visit, the Contract Counseling Faculty unit member and the Level One Tenure Review Committee member may schedule a specific visiting time. The evaluator shall meet privately with the Contract Counseling Faculty unit member to discuss the written report. Additional visits shall occur at the request of either the Level One Tenure Review Committee or the Contract Counseling Faculty unit member.

When a Contract Counseling Faculty unit member has an offsite assignment as part of his/her Load, the respective program faculty will implement procedures on negotiated forms to obtain information from the staff at the site regarding the Contract Counseling Faculty unit member's performance. This information will serve as only one (1) part of input into the Contract Counseling Faculty unit member's evaluation, and this information will be shared first with the Contract Counseling Faculty unit member and then with the members of the Level One Tenure Review Committee.

# c. Additional Counseling Session Visits

When additional relevant information (as defined by <u>Article 14G.5</u>) comes to the attention of the Dean/Supervisor, the Contract Counseling Faculty unit member shall be subject to unannounced observations and evaluations by the Division Dean/Supervisor into classrooms or service areas.

### d. Classroom

If the Contract Counseling Faculty unit member has an Instructional Faculty Load assignment for Load credit, the methods for evaluating Instructional Faculty will be used for that portion of the Contract Counseling Faculty workload.

### e. Summary of Student Surveys

Students seeking counseling services shall be surveyed each semester for the first and second Academic Year Contract Counseling Faculty unit member. Surveys for the third, two (2) Academic Year contract shall occur once during the Fall Semester for both contract Academic Years. The Level One Tenure Review Committee shall be responsible for coordinating the distribution and collection of the surveys with the appropriate Dean of Student Services at both colleges responsible for Contract Counseling Faculty unit members. The form used will be a standard negotiated survey form. The Level One Tenure Review Committee shall compile, analyze and write a summary of the student surveys, including an item-by-item tally of the responses. The forms will be retained by the Level One Tenure Review Committee until after the end of each semester and will be returned to the Contract Counseling Faculty unit member.

(See Appendix: <u>Evaluation: Counseling Faculty Evaluation Form: Student</u> <u>Survey</u>.)

# f. Report of the Visit

The Contract Counseling Faculty unit member shall receive a report of the visit within fifteen (15) working days of the date of the visit. Where the visit is conducted by a Level One Tenure Review Committee member, failure to provide this report in a timely fashion shall not be deemed to be a violation of the evaluation process.

# 14G.3 Coordination Assignments Of Contract Counseling Faculty

Contract Counseling Faculty unit members on Special Assignments are assigned coordination responsibilities which may range from the coordination of a particular collegewide, counseling related function (i.e., transfer, student follow up, orientation) to the coordination of a comprehensive program providing the full range of counseling and student support services to a target group of students. The Level One Tenure Review Committee shall review information relevant to the coordination assignment(s) that may include assessment instruments that survey service delivery effectiveness; evaluate planning and leadership in relation to established unit goals and objectives; observe interpersonal and communication skills in the team setting via observations of staff meetings; and review additional applications relevant to unit organization.

# 14G.4 Dean/Supervisor Review

The Dean/Supervisor will write a review of the Contract Counseling Faculty unit member's performance, based upon information such as Counseling Faculty Session Reports, the Contract Counseling Faculty unit member's narrative description of the assignment (first Academic Year) or Professional Review (second, third and fourth Academic Years), the Contract Counseling Faculty unit member's fulfillment of collegial responsibilities, and other relevant information. The Dean/Supervisor will meet with the Contract Counseling Faculty unit member to deliver and discuss the Dean/Supervisor Review, to inform the Contract Counseling Faculty unit member of the opportunity to attach a response, and to secure the Contract Counseling Faculty unit member's signature acknowledging receipt of the Dean/Supervisor Review. The signed Dean/Supervisor Review and any Contract Counseling Faculty unit member's response are then forwarded to the Level One Tenure Review Committee by December 1.

### 14G.5 Other Relevant Information

The Level One Tenure Review Committee shall review any other relevant information that pertains to the Faculty Standards (See Articles 14C.1-5 and 14C.7) and coordination assignment(s). Other relevant information pertinent to the evaluation process may include documents from the Personnel File (see Article 16-1). The Level One Tenure Review Committee shall not consider information about the private life, religious, political and/or organizational affiliations, or sexual preferences of the Contract Counseling Faculty unit member. No anonymous letters or material shall, in any form, be used in the evaluation process except that student evaluations of the Contract Counseling Faculty unit member shall be done on negotiated student evaluation forms and shall be anonymous in order to protect the identity of the student. Any substantiated information which the Dean/Supervisor has and which is relevant to the Faculty Standards shall be shared with the Level One Tenure Review Committee and Level Two Tenure Review Committee, and the new information shall require the Level One Tenure Review Committee to reconvene and meet with the Contract Counseling Faculty unit member, who shall be given an opportunity to respond in writing within a timeline agreed upon between the Faculty Association President and the Chancellor or their designee(s). The response from the Level One Tenure Review Committee and from the Contract Counseling Faculty unit member shall be submitted to the Level Two Tenure Review Committee as per the timeline agreed to by the Chancellor and the President of the Faculty Association. The Level One Tenure Review Committee may revise its initial Level One Tenure Review Report and Recommendation.

# 14G.6 Meetings For Each Academic Year

### a. Initial Meeting

The initial meeting of the Level One Tenure Review Committee and the Contract Counseling Faculty unit member should occur in early October. The Division Dean/Supervisor shall be responsible for organizing this initial meeting. At this time, the Level One Tenure Review Committee will apprise the Contract Counseling Faculty unit member of the tenure review procedures, including Faculty Standards in <u>Articles 14C.1-5</u> and <u>14C.7</u>, the Professional Review, counseling sessions, classroom surveys coordination assignment(s), the Dean/Supervisor review, other relevant information and meetings, and the Level One Committee Tenure Review Report.

# b. Interim Meetings

Interim meetings are held as needed to apprise the Contract Counseling Faculty unit member of progress and findings. Should the Level One Tenure Review Committee detect possible performance deficiencies, the Committee shall meet with the Contract Counseling Faculty unit member within seven (7) working days of determining that a pattern or practice constitutes a deficiency and provide written details of the deficiency(ies) and written remedy(ies), which include a timeline for remediation. Should remedies be suggested, further interim meetings shall be scheduled to monitor progress, determine whether performance deficiencies have been remedied, and document progress. The Contract Counseling Faculty unit member shall respond in writing to each deficiency within five (5) working days after each meeting.

### c. Additional Meetings

Additional meetings may occur during the tenure review process at the request of either the Contract Counseling Faculty unit member or the Level One Tenure Review Committee members.

### d. Final Meeting

After collection of all data, the Level One Tenure Review Committee shall meet with and report its recommendations to the Contract Counseling Faculty unit member. This meeting should take place before the end of the Fall Semester. The Contract Counseling Faculty unit member shall be asked to sign two (2) copies of the Level One Tenure Review Report verifying receipt of it and understanding of the right to attach a response. One (1) copy shall remain with the Contract Counseling Faculty unit member, and the other shall be forwarded as described below. This Level One Tenure Review Committee Report shall be a fair and accurate summary of the information provided to the Level One Tenure Review Committee.

### 14G.7 Level One Tenure Review Committee Report

The Level One Tenure Review Committee shall forward its recommendations to the appropriate College Vice President of Academic Services or College Vice President of Student Services for contract renewal, dismissal, or tenure (if appropriate). This recommendation may include a minority view. This Level One Tenure Review Report should be a fair and accurate summary of the judgment made by each individual Level One Tenure Review Committee member. Included with the recommendation shall be the Level One Tenure Review Committee's specific rationale for its recommendation, including reference to each of the methods listed above. The Contract Counseling Faculty unit member may attach a response to the completed report that goes to the administration. The Level One Tenure Review Committee's final report should be delivered, through the Contract Counseling Faculty unit member's Dean/Supervisor, to the appropriate College Vice President of Academic Services or College Vice President of Student Services by December 16.

# 14H. Methods For Library Faculty

### 14H.1 Professional Review

In the first Academic Year, the Contract Library Faculty unit member must submit a brief narrative description (one to three pages) of his/her faculty assignment. In the second, third, and fourth Academic Years, the Contract Library Faculty unit member must submit a written Professional Review (three to eight pages) to the supervisor by October 1 and March 1 for mid-year hires. The Professional Review shall cover the Contract Library Faculty unit member's previous Academic Year of employment. The Professional Review shall include information and ideas relevant, but not limited to, the standards for faculty evaluation (as expressed above in the Articles titled "Faculty Standards"). (See <u>Articles 14C.1-5</u> and <u>14C.8</u>.) Contract Library Faculty unit members first hired on contract in Spring Semester are also subject to the Professional Review process.

### 14H.2 Observations

In order to assess the professional effectiveness of the Contract Library Faculty unit member, the Level One Tenure Review Committee shall make a total of three (3) observations of reference work during each contract, [typically one (1) observation by each Level One Tenure Review Committee member].

### a. Timing of the Observations

Under the first Academic Year contract, visits shall be spaced so that no more than one (1) visit occurs in any week during the Fall Semester. Under the second Academic Year contract, visits may occur any time from the Spring Semester of the first Academic Year (after the March 15 renewal date) through the Fall Semester of the second Academic Year. At least one (1) of the three (3) visits should take place in the Spring Semester. Under the third, two (2) Academic Year contract, visits may occur any time from the Spring Semester of the second Academic Year (after the March 15 renewal date) through the Fall Semester of the second Academic Year (after the March 15 renewal date) through the Fall Semester of the fourth Academic Year.

### b. Procedures for the Observations

A negotiated college Class Visit Report Form shall be used and adapted as appropriate. (See Appendix: <u>Evaluation: Library Faculty Performance</u> <u>Observation Form</u>.) Observations shall be unannounced, but shall occur with the consent of the Contract Library Faculty unit member. The Contract Library Faculty unit member may request that a particular observation not occur. If there is difficulty in coordinating an observation, the Contract Library Faculty unit member and the Level One Tenure Review Committee member may schedule a specific visiting time. The evaluator shall meet privately with the Contract Library Faculty unit member to discuss the written report. Both people shall sign the negotiated Library Faculty Performance Observation Report form. The evaluator shall meet privately with the contract Library Faculty unit member to discuss the written report. Additional observations shall occur at the request of either the Level One Tenure Review Committee or the Contract Library Faculty unit member.

When a Contract Library Faculty unit member has an offsite assignment as part of his/her Load, the respective program faculty will implement procedures on negotiated forms to obtain information from the staff at the site regarding the Contract Library Faculty unit member's performance. This information will serve as only one (1) part of input into the Contract Library Faculty unit member's evaluation, and this information will be shared first with the Contract Library Faculty unit member and then with the members of the Level One Tenure Review Committee.

### c. Additional Observation Visits

When additional relevant information (as defined by <u>Article 14H.4</u>) comes to the attention of the Dean/Supervisor, the Contract Library Faculty unit member shall be subject to unannounced observations and evaluations by the Division Dean/Supervisor in classrooms or work areas.

### d. Summary of Student Surveys

A survey will be conducted each semester for the first and second Academic Year Contract Library Faculty unit member. Surveys for the third, two (2) Academic Year contract shall occur during the Fall Semester of each Academic Year. Using a standard negotiated form, the survey will include both of the following: (a) a minimum of one (1) class of students participating in a library orientation, and (b) a minimum of thirty (30) students enrolled in library skills or requesting other library services. The Level One Tenure Review Committee shall compile, analyze, and write a summary of the student surveys, including an item-by-item tally of the responses. The forms will be retained by the Level One Tenure Review Committee until after the end of each semester and will then be returned to the Contract Library Faculty unit member. The student surveys will be developed collegially by the Library Faculty from both colleges. (See Appendix: Evaluation: Library Orientation: Student Survey Form.)

# e. Report of the Visit

The Contract Library Faculty unit member shall receive a report of the observation within fifteen (15) working days after the observation is completed. Where the visit is conducted by a Level One Tenure Review Committee member, failure to provide this Tenure Review Report in a timely fashion shall not be deemed to be a violation of the evaluation process.

# 14H.3 Dean/Supervisor Review

The Dean/Supervisor will write a review of the Contract Library Faculty unit member's performance, based upon information such as observation reports, the Contract Library Faculty unit member's narrative description of the assignment (first Academic Year) or Professional Review (second, third, and fourth Academic Years), the Contract Library Faculty unit member's fulfillment of collegial responsibilities, and other relevant information. The Dean/Supervisor will meet with the Contract Library Faculty unit member to deliver and discuss the Dean/Supervisor Review, to inform the Contract Library Faculty unit member of the opportunity to attach a response, and to secure the Contract Library Faculty unit member's signature acknowledging receipt of the Dean/Supervisor Review. The signed Dean/Supervisor Review and any Contract Library Faculty unit member's response are then forwarded to the Level One Tenure Review Committee by December 1.

# 14H.4 Other Relevant Information

The Level One Tenure Review Committee shall review any other relevant information that pertains to the Faculty Standards as described above in <u>Articles 14C.1-5</u> and <u>14C8</u>. Other relevant information pertinent to the

evaluation process may include documents from the Personnel File (see Article 16-1). The Level One Tenure Review Committee shall not consider information about the private life, religious, political and/or organizational affiliations, or sexual preferences of the Contract Library Faculty unit member. No anonymous letters or material shall, in any form, be used in the evaluation process except that student evaluations of the Contract Library Faculty unit member shall be done on negotiated student evaluation forms and shall be anonymous in order to protect the identity of the student. Any substantiated information which the Dean/Supervisor has and which is relevant to the Faculty Standards shall be shared with the Level One Tenure Review Committee and Level Two Tenure Review Committee, and the new information shall require the Level One Tenure Review Committee to reconvene and meet with the Contract Library Faculty unit member, who shall be given an opportunity to respond in writing within a timeline agreed upon between the Faculty Association President and the Chancellor or their designee(s). The response from the Level One Tenure Review Committee and from the Contract Library Faculty unit member shall be submitted to the Level Two Tenure Review Committee as per the timeline agreed to by the Chancellor and the President of the Faculty Association. The Level One Tenure Review Committee may revise its initial Level One Tenure Review Report and Recommendation.

### 14H.5 Meetings For Each Academic Year

### a. Initial Meeting

The initial meeting of the Level One Tenure Review Committee and Contract Library Faculty unit member should occur in early October. The appropriate Dean shall be responsible for organizing this initial meeting. At this time, the Level One Tenure Review Committee will apprise the Contract Library Faculty unit member of the tenure review procedures, including Faculty Standards in <u>Articles 14C.1-5</u> and <u>14C.8</u>, the Professional Review, observations, surveys, the Dean/Supervisor review, other relevant information, meetings, and the Level One Tenure Review Committee Report.

### b. Interim Meetings

Interim meetings are held as needed to apprise the Contract Library Faculty unit member of progress and findings. Should the Level One Tenure Review Committee detect possible performance deficiencies, the Committee shall meet with the Contract Library Faculty unit member within seven (7) working days of determining that a pattern or practice constitutes a deficiency and provide written details of the deficiency(ies) and written remedy(ies), which include a timeline for remediation. Should remedies be suggested, further interim meetings shall be scheduled to monitor progress, determine whether performance deficiencies have been remedied, and document progress. The Contract Library Faculty unit member shall respond in writing to each deficiency within five (5) working days after each meeting.

### c. Additional Meetings

Additional meetings may occur during the tenure review process at the request of either the Contract Library Faculty unit member or the Level One Tenure Review Committee members.

### d. Final meeting

After collection of all data, the Level One Tenure Review Committee shall meet with and report its recommendations to the Contract Library Faculty unit member. This meeting should take place before the end of the Fall Semester. The Contract Library Faculty unit member shall be asked to sign two (2) copies of the Level One Tenure Review Committee Report verifying receipt of it and understanding of the right to attach a response. One (1) copy shall remain with the Contract Library Faculty unit member, and the other shall be forwarded as described below. This Level One Tenure Review Committee Report shall be a fair and accurate summary of the information provided to the Level One Tenure Review Committee.

### 14H.6 Level One Tenure Review Committee Report

The Level One Tenure Review Committee shall forward its recommendations to the appropriate College Vice President of Academic Services or College Vice President of Student Services for contract renewal, dismissal, or tenure (if appropriate). This recommendation may include a minority view. This Level One Tenure Review Committee Report should be a fair and accurate summary of the judgment made by each individual Level One Tenure Review Committee member. Included with the recommendation shall be the Committee's specific rationale for its recommendation, including reference to each of the methods listed above. The Contract Library Faculty unit member may attach any comments to the completed report that goes to the administration. The Level One Tenure Review Committee's final report should be delivered, through the Contract Library Faculty unit member's Dean/Supervisor, to the appropriate College Vice President of Academic Services or College Vice President of Student Services by December 16.

# 14I. Methods For Faculty On Special Assignments/Coordinators

(See Appendix: Evaluation: Institutional Researcher: Client Survey Form.)

# 14I.1 Professional Review

In the first Academic Year, the Contract Faculty unit member on Special Assignments must submit a brief narrative description (one to three pages) of his/her faculty assignment. In the second, third, and fourth Academic Years the Contract Faculty unit member on Special Assignments must submit a written Professional Review to the Level One Tenure Review Committee and the Dean/Supervisor by October 1 and March 1 for mid-year hires. The Professional Review (three to eight pages) shall cover the Contract Faculty unit member on Special Assignments previous Academic Year of employment. The Professional Review shall include information and ideas relevant, but not limited to, the

standards for faculty evaluation (as expressed above in Faculty Standards in Articles 14C.1-5 and 14C.9). Contract Faculty unit members on Special Assignments first hired on Contract in Spring Semester are also subject to the Professional Review process.

### 14I.2 Site Visits

In order to assess the professional effectiveness of the Contract Faculty unit member on Special Assignments, the Level One Tenure Review Committee members shall make three (3) site visits during each contract. (A site may be a workshop presented by the Contract Faculty unit member on Special Assignments, a meeting conducted, or other appropriate activities.)

### a. Timing of the Visits

Under the first Academic Year contract, these visits shall be spaced so that no more than one (1) visit occurs in any week during the Fall Semester. Under the second Academic Year contract, these visits may occur any time from the Spring Semester of the first Academic Year contract through the Fall Semester of the second Academic Year contract. Under the third, two (2) Academic Year contract, these visits may occur any time from the Spring Semester of the second Academic Year contract (after the March 15th renewal date) through the Fall Semester of the second Academic Year of the third contract.

# b. Procedures for the Visits

A negotiated Workshop Visit Report Form shall be used. Visits shall be unannounced, but shall occur with the consent of the Contract Faculty unit member on Special Assignments. The Contract Faculty unit member on Special Assignments may request that a particular visit not occur. If there is difficulty in coordinating a visit, the Contract Faculty unit member on Special Assignments and the Level One Tenure Review Committee member may schedule a specific visiting time. Additional visits shall occur at the request of either the Level One Tenure Review Committee or the Contract Faculty unit member on Special Assignments. The evaluator shall meet privately with the Contract Faculty on Special Assignments to discuss the written report.

When a Contract Faculty on Special Assignments has an offsite assignment as part of his/her Load, the respective program faculty will implement procedures on negotiated forms to obtain information from the staff at the site regarding the Contract Faculty on Special Assignments' performance. This information will serve as only one (1) part of input into the Contract Faculty on Special Assignments' evaluation, and this information will be shared first with the Contract Faculty on Special Assignments and then with the members of the Level One Tenure Review Committee.

# c. Additional Site Visits

When additional relevant information (as defined by Article 14I.4 below) comes to the attention of the Dean/Supervisor, the Contract Faculty unit member on Special Assignments shall be subject to unannounced observations and evaluations by the Division Dean/Supervisor in faculty work areas.

# d. Surveys of Appropriate Clients

The Level One Tenure Review Committee, in consultation with the Contract Faculty unit member on Special Assignments and the supervisor, will identify the appropriate clients to be surveyed. Depending upon the nature of the specific assignment, these may include students, faculty, Classified Professional staff, and/or administrators. The Level One Tenure Review Committee shall be responsible for the distribution and collection of the surveys conducted on the negotiated form. The Level One Tenure Review Committee shall compile, analyze, and write a summary of the surveys, including an item-by-item tally of the responses. The forms will be retained by the Level One Tenure Review Committee until after the end of each semester, and will then be returned to the Contract Faculty unit member on Special Assignments. (See Appendix: Evaluation: Institutional Researcher: Client Survey Form.)

# e. Sample Work Products

Contract Faculty unit members on Special Assignments shall provide the Level One Tenure Review Committee with a sampling of relevant work products such as newsletters, flyers, reports, planning documents, and instructional materials developed. This shall be done on a timeline as set forth at the initial meeting of the Contract Faculty unit member on Special Assignments with the Level One Tenure Review Committee.

### f. Report of the Site Visit

Contract Faculty unit members on Special Assignments shall receive a report of the Site Visit within fifteen (15) working days after the Site Visit occurred. Where the visit is conducted by a Level One Tenure Review Committee member, failure to provide this report in a timely manner shall not be deemed to be a violation of the evaluation process.

# 14I.3 Dean/Supervisor Review

The Dean/Supervisor will write a review of the Contract Faculty unit member on Special Assignments performance, based upon information such as visit reports, the Contract Faculty unit member on Special Assignment's narrative description of the assignment (first Academic Year) or Professional Review (second, third and fourth Academic Years), the Contract Faculty unit member on Special Assignment's fulfillment of collegial responsibilities, and other relevant information. The Dean/Supervisor will meet with the Contract Faculty unit member on Special Assignments to deliver and discuss the Dean/Supervisor Review, to inform the Contract Faculty unit member on Special Assignments of the opportunity to attach a response, and to secure the Contract Faculty unit member on Special Assignment's signature acknowledging receipt of the Dean/Supervisor Review. The signed Dean/Supervisor Review and any Contract Faculty unit member on Special Assignments response are then forwarded to the Level One Tenure Review Committee by December 1.

# 14I.4 Other Relevant Information

The Level One Tenure Review Committee shall review any other relevant information that pertains to the Faculty Standards as described above (Articles 14C.1-5 and 14C.9). Other relevant information pertinent to the evaluation process may include documents from the Personnel File (see Article 16-1). The Level One Tenure Review Committee shall not consider information about the private life, religious, political and/or organizational affiliations, or sexual preferences of the Contract Faculty unit member on Special Assignments. No anonymous letters or material shall, in any form, be used in the evaluation process except that student evaluations of the Contract Faculty unit member on Special Assignments shall be done on negotiated student evaluation forms and shall be anonymous in order to protect the identity of the student. Any substantiated information which the Dean/Supervisor has and which is relevant to the Faculty Standards shall be shared with the Level One Tenure Review Committee and Level Two Tenure Review Committee, and the new information shall require the Level One Committee to reconvene and meet with the Contract Faculty unit member on Special Assignments, who shall be given an opportunity to respond in writing within a timeline agreed upon between the Faculty Association President and the Chancellor or their designee(s). The response from the Level One Tenure Review Committee and from the Contract Faculty unit member on Special Assignments shall be submitted to the Level Two Tenure Review Committee. The Level One Tenure Review Committee may revise its initial Level One Tenure Review Committee Report and Recommendation.

# 14I.5 Meetings For Each Academic Year

# a. Initial Meeting

The initial meeting of the Level One Tenure Review Committee and Contract Faculty unit member on Special Assignments should occur in early October. The Division Dean/Supervisor shall be responsible for organizing this initial meeting. At this time, the Level One Tenure Review Committee will apprise the Contract Faculty unit member on Special Assignments of the tenure review procedures, including Faculty Standards in <u>Articles 14C1-5 and 14C.9</u>, the Professional Review, site visits, surveys, sample work products, the Dean/Supervisor review, other relevant information, meetings, and the Level One Tenure Review Committee Report.

# b. Interim Meetings

Interim meetings are held as needed to apprise the Contract Faculty unit member on Special Assignments of progress and findings. Should the Level One Tenure Review Committee detect possible performance deficiencies, the Committee shall meet with the Contract Faculty unit member on Special Assignments within seven (7) working days of determining that a pattern or practice constitutes a deficiency and provide written details of the deficiency(ies) and written remedy(ies), which include a timeline for remediation. Should remedies be suggested, further interim meetings shall be scheduled to monitor progress, determine whether performance deficiencies have been remedied, and document progress. The Contract Faculty unit member on Special Assignments shall respond in writing to each deficiency within five (5) working days after each meeting.

### c. Additional Meetings

Additional meetings may occur during the tenure review process at the request of either the Contract Faculty unit member on Special Assignments or the Level One Tenure Review Committee members.

### d. Final Meeting

After collection of all data, the Level One Tenure Review Committee shall meet with and report its recommendations to the Contract Faculty unit member on Special Assignments. This meeting should take place before the end of the Fall Semester. The Contract Faculty unit member on Special Assignments shall be asked to sign two (2) copies of the Level One Tenure Review Committee Report verifying receipt of it and understanding of the right to attach a response. One (1) copy shall remain with the Contract Faculty unit member on Special Assignments, and the other shall be forwarded as described below. This Level One Tenure Review Committee Report and Recommendations shall be a fair and accurate summary of the information to the Level One Tenure Review Committee.

# 14I.6 Level One Tenure Review Committee Report

The Level One Tenure Review Committee shall forward its recommendations to the appropriate College Vice President of Academic Services or College Vice President of Student Services for contract renewal, dismissal, or tenure (if appropriate). This recommendation may include a minority view. This Level One Tenure Review Committee Report should be a fair and accurate summary of the judgment made by each individual Level One Tenure Review Committee member. Included with the recommendation shall be the Level One Tenure Review Committee's specific rationale for its recommendation, including reference to each of the methods listed above. The Contract Faculty unit member on Special Assignments may attach any comments to the completed report that goes to the administration. The Level One Tenure Review Committee's final report should be delivered to the appropriate College Vice President of Academic Services or College Vice President of Student Services by December 16.

# 14J. Level Two Tenure Review Committee

# 14J.1 Membership And Selection Of Members

The Level Two Tenure Review Committee shall be composed of two (2) members:

a. Appropriate College Vice President of Academic Services or College Vice President of Student Services or designee(s);

- b. Lead instructor, program coordinator, or related division representative who is not a member of the Level One Tenure Review Committee, appointed by mutual agreement of the faculty in the Contract Faculty unit member's Division or in the event consensus cannot be reached, appointed by the Dean/Supervisor;
- c. The appropriate College Vice President of Academic Services or College Vice President of Student Services shall be responsible for assembling the Level Two Tenure Review Committee members. The Dean/Supervisor may be a member of both the Level One Tenure Review and the Level Two Tenure Review Committees. Level One Tenure Review Committee members will be available for consultation with the Level Two Tenure Review Committee as needed.

# 14J.2 Training

Members of the Level Two Tenure Review Committee shall receive training in the tenure evaluation process and in following affirmative action guidelines.

### 14J.3 Methods

- a. The Level Two Tenure Review Committee reviews the recommendations of the Level One Tenure Review Committee. All materials from the Level One Tenure Review Committee shall be made available to the Level Two Tenure Review Committee. The Level Two Tenure Review Committee shall request a consultation with the Level One Tenure Review Committee in cases of clarification, procedural concerns, new substantiated information that has surfaced since the Level One Tenure Review Committee Report was written, and potential differences in the recommendation. If the Level One Tenure Review Committee votes against retention, the Contract Faculty unit member will be invited to meet with the Level Two Tenure Review Committee before it makes its decision. The Level Two Tenure Review Committee may request a meeting with the Contract Faculty unit member any time. The Contract Faculty unit member shall be notified in writing of any meeting with the Level Two Tenure Review Committee.
- b. Based upon the outcome of the work done by the Level One Tenure Review Committee, meeting(s) with the Contract Faculty unit member, and any other relevant information as defined by <u>Articles 14F.4</u>, <u>14G.5</u>, <u>14H.4</u>, and <u>14I.4</u>, the Level Two Tenure Review Committee will forward a recommendation for contract renewal, for dismissal, or for tenure (if appropriate) to the College President. The Level Two Tenure Review Committee's Report should be submitted to the College President by the end of the second week of instruction of Spring Semester.
- c. If the Level One Tenure Review Committee and the Level Two Tenure Review Committee disagree on their recommendations, then the Presidential Tenure Review Committee shall be formed.

### 14K. Presidential Tenure Review Committee

### 14K.1 Membership

The Presidential Tenure Review Committee shall be composed of three (3) or four (4) members:

- a. The College President;
- b. A faculty member of the Level One Tenure Review Committee who is from the discipline; and
- c. One or both members of the Level Two Tenure Review Committee.

Members must support the majority recommendation made by their respective Committee.

### 14K.2 Methods

- a. All tenure review materials from the Level One Tenure Review Committee and the Level Two Tenure Review Committee shall be made available to the Presidential Tenure Review Committee.
- b. The Presidential Tenure Review Committee, after reviewing the recommendations of the respective committees, shall submit a recommendation to the District Chancellor for contract renewal, dismissal, or tenure (if appropriate). The recommendations of the Presidential Tenure Review Committee should be submitted to the District Chancellor's office by February 15, along with the review documents. The Chancellor will forward the documents to the Office of Human Resources.

### 14L. Outcome

### 14L.1 Procedures

The preceding tenure review procedure shall occur over the course of the four (4) Academic Year tenure consideration period.

# 14L.2 Recommendations For Academic Year One And Academic Year Two

Committee recommendations during the first Academic Year contract and the second Academic Year contract shall include only recommendations for renewal, or dismissal.¹

### 14L.3 Recommendations For Academic Year Four

Committee recommendations in the second Academic Year of the third, two (2) Academic Year contract shall include only recommendations for tenure or dismissal.

¹*Current Education Code (87608, 87608.5, 87609)* permits the granting of tenure after the first or second Academic Years. However, the District and the Faculty Association have agreed, after consultation with the faculty, not to utilize the early tenure option. Should guidelines and procedures for granting early tenure be developed, early tenure could be an additional option.

### 14L.4 Notification

The District Chancellor, through the action of the Board of Trustees, must notify the Contract Faculty unit member of the decision for contract renewal, dismissal, or tenure by March 15, according to the provisions set forth in the Education Code.

#### 14M. Grievance

In the event the Contract Faculty unit member believes that the tenure review procedure was followed incorrectly, the Contract Faculty unit member may file a grievance in accordance with the guidelines set forth in this Agreement and the Education Code Section 87610.1. Nothing in this Article shall be construed to permit either the Faculty Association or a unit member to file a grievance to challenge the substance of any evaluation. Any grievance challenging the procedure utilized for an evaluation shall only first be filed after the completion of the annual evaluation process at issue.

The District and the Faculty Association recognize that Education Code Section 87610.1 permits either a Contract Faculty unit member who is denied Regular (tenured) status or the Faculty Association to challenge the decision.

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# ARTICLE 15 REGULAR (TENURED) FACULTY EVALUATION

### 15A. Purpose

The purpose of faculty evaluation is to provide students the best quality education possible, in the context of the objectives of each Instructional, Counseling, Library and Special Assignments Service Area, pertaining to each college and the District. This is achieved through the professional growth and development of all unit members involved in the evaluation. The evaluation process is designed to assist unit members in examining their objectives, techniques, and accomplishments, and to provide a means to recognize outstanding performance, a means to identify areas in which changes might prove beneficial to students' learning, and a two-way channel of communication about program needs. Since the evaluation process facilitates communication among peers, it serves to promote the professional development of evaluation team members and Regular (Tenured) unit member evaluees. This policy conforms to the provisions of AB 1725 and Sections 87663 and 87664 of the Education Code.

### 15B. Guiding Principles

### 15B.1 Non-Discrimination

The evaluators shall not consider information about the private life, religious, political and/or organizational affiliations, or sexual preferences of the Regular (Tenured) unit member evaluee.

### 15B.2 Use Of Anonymous Materials

No anonymous letters or material shall, in any form, be used in the evaluation process except that student evaluations of Regular (Tenured) unit members done on negotiated student evaluation forms shall be anonymous in order to protect the identity of the student.

### 15B.3 Forms

Only those forms that have been negotiated shall be used in the evaluation process.

See Appendices:

Evaluation: Counseling Faculty Evaluation Form - Student Survey Evaluation: Counseling Faculty Performance Observation Form Evaluation: Institutional Researcher: Client Survey Form Evaluation: Library Faculty Performance Observation Form Evaluation: Library Orientation: Student Survey Form Evaluation: Observation of Instruction Form Online Class Evaluation: Observation of Instruction Form: Math X Evaluation: Observation of Instruction Form: Face to Face Class Evaluation: Student Response to Instruction Form Face to Face Class Evaluation: Student Response to Instruction Form Online Class

### 15B.4 Written Responses

The Regular (Tenured) unit member evaluee has the right to respond in writing to the evaluation(s). Written responses shall become part of the Regular (Tenured) unit member's Personnel File (see <u>Article 16-1</u>).

### 15B.5 Non-Retaliation

There shall be no retaliation against a Regular (Tenured) unit member who voices an opinion or files a signed written opinion.

### 15B.6 Retention Data

Retention data may be used to alert the evaluators that the unit member needs to develop strategies to retain students. Retention data shall not be the basis for an unsatisfactory evaluation.

### 15C. Faculty Standards For All Regular (Tenured) Faculty

### 15C.1 Forward

Faculty at Chabot College and Las Positas College have been selected with considerable care and with particular attention to their ability to give freely of their knowledge and talents to students. Each unit member is asked to assume the personal and professional obligations which inhere in a career as college Instructional, Counseling, Library, or Special Assignments Faculty. The unit members are expected to meet the Faculty Standards by demonstrating excellence: in working with students; in collegial participation; in professional and personal enrichment; and in professional responsibilities.

### 15C.2 Excellence In Working With Students

- a. Knowing their subject fields in depth, to keep up to date and to be alert to new materials in the literature;
- b. Challenging students and setting high expectations with full knowledge of the diversity of human qualities and learning styles;
- c. Demonstrating sensitivity in working with students, including those of diverse racial and ethnic backgrounds, sexual orientations, and abilities; and
- d. Creating opportunities for students to assume responsibility for their own learning.

### 15C.3 Collegial Participation

Collegial participation is defined as a unit member contributing to a collaborative, respectful working environment with all staff. Some areas in which collegial participation can be demonstrated include, but are not limited to, the following:

- a. Developing curriculum;
- b. Recommending organizational policies;
- c. Assessing program needs and effectiveness;
- d. Participating in appropriate collegial governance, committees, and campus life;
- e. In team taught courses or any course taught by a group of faculty, cooperating with the majority of the faculty team with respect to instructional delivery, student evaluation, and the use of support materials, including texts and documents; and
- f. Collaborating in curriculum development and the accreditation process.

# 15C.4 Professional And Personal Enrichment

- a. Participating regularly in self-initiated professional development activities such as classes, workshops, conferences, seminars or professional meetings; and/or
- b. Publishing, making conference presentations, presenting artistic exhibits, giving performances, researching, and becoming involved in community matters relevant to the academic area.

### 15C.5 Professional Responsibilities

Unit members are expected also to fulfill the specific requirements listed below:

- Attend and participate in college-wide meetings, division meetings, College/District standing committees, subdivision and/or task force meetings;
- b. Participate in orientation, commencement (see <u>Article 8C.3</u>), and oncampus staff development activities;
- c. Participate in program and subject area improvement tasks, such as revising and developing curricula, program review, articulation, and mentoring students and Part-time Faculty members;
- d. Meet deadlines and submittal of Discipline Plans (see <u>Article 26E.4-E.7</u> for Discipline Plan definition), schedules, grades and Census Reports (see <u>Article 1C.1.cc</u> for Census definition); and
- e. Where appropriate, participate in advisory committees and maintain contacts with other educational institutions, organizations, businesses or industry.

Discretionary professional activities include but are not limited to holding memberships in the Faculty Senates, joint College/District/ Faculty Association Committees, College/District ad hoc committees, regional, state, national or international professional organizations, and/or student clubs or activity advising. Unit members may also participate in outreach/marketing activities to other educational segments and the community.

# 15C.6 Additional Specific Standards For Instructional Faculty

- a. Delivering coherent lectures;
- b. Creating assignments that serve instructional goals;
- c. Creating exams and/or other evaluative assignments that test for mastery of course content;
- d. Creating course materials that serve instructional goals;
- e. Organizing course content so that it encompasses authorized course outlines;
- f. Identifying basic and essential concepts and developing pertinent materials and strategies that will assist students in understanding the core subject matter consistent with the official course outline;
- g. Preparing carefully and organizing a course of instruction which adheres to the objectives and suggested materials listed in the course outline, and which encourages student use of campus resource centers and laboratories. If faculty within a team teaching class (see <u>Article 10D.2.e</u> for definition), have adopted a required text, that text must be used unless the faculty in the affected class agree to an exception;
- h. Teaching with imagination, vigor, and clarity, attempting to provide a framework of learning which consciously places topics in a well knit relationship one to the other;
- i. Applying new technologies in the delivery of instruction where appropriate; and
- j. Working collaboratively in the Enrollment Management Process as described in <u>Article 26: Enrollment Management</u>.

# 15C.7 Additional Specific Standards For Counseling Faculty

- a. Working in and supporting a collaborative Counseling Division team environment;
- b. Demonstrating a wide variety of counseling skills (listening, interviewing, trusting, encouraging, flexible, resourceful, fair) and counseling techniques while providing academic, career, and personal counseling services;
- c. Demonstrating a high degree of accuracy when providing information concerning college/university transfer, degree requirements, college/district procedures and course curriculum;
- d. Applying new technologies in the delivery of counseling services;
- e. Developing and implementing new/revised projects, programs, and activities in accordance with the Counseling Divisions' Adopted Goals and Objectives;
- f. Developing liaisons between the Counseling Division and Instructional Divisions, serving on committees, and achieving familiarity with College and District goals and policies;

- g. When applicable to a particular coordination assignment, demonstrating leadership and advocacy in collaboration with other staff in a particular unit;
- h. When applicable to a particular coordination assignment, demonstrating planning and vision in delivering counseling and student support services; and
- i. Working collaboratively in the Enrollment Management Process as described in <u>Article 26: Enrollment Management</u>.

# 15C.8 Additional Specific Standards For Library Faculty

- a. Working in and supporting a collaborative team environment;
- b. Developing and implementing new/revised projects, programs and plans in accordance with the Adopted Goals and Objectives of the Learning Resources Program;
- c. Promoting student and staff access to use of the Library through comprehensive reference service and bibliographic instruction;
- d. Contributing to building, organizing, and maintaining Library collections, including implementing electronic access to information;
- e. Teaching students in class orientations, individually, and through Library Skills courses;
- f. Developing liaisons between the Library Faculty and Instructional Faculty, serving on committees and achieving familiarity with College and District Goals and Policies;
- g. Applying new technologies in the delivery of Library services; and
- h. Working collaboratively in the Enrollment Management Process as described in <u>Article 26: Enrollment Management</u>.

# 15C.9 Additional Specific Standards For Faculty On Special Assignments/ Coordinator Assignment(s)

In consultation with the Regular (Tenured) unit member evaluee and the supervisor, the Peer Review Committee will develop Faculty Standards appropriate to each unit member on Special Assignments/Coordinator Assignment(s) as his/her Primary Duty. The Faculty Standards shall be clearly related to the Special Assignments/Coordinator Assignment(s) and comparable in their level of specificity to the Faculty Standards described above for the other categories of faculty. The Faculty Standards shall be approved in writing by the appropriate Vice President, within three weeks of the first day of service. Where appropriate, working collaboratively in the Enrollment Management Process as described in <u>Article 26: Enrollment Management</u> is an expectation.

# 15D. Frequency And Timeline

There are two (2) different types of evaluation: regular scheduled and nonscheduled. Each type must follow the Faculty Standards and timelines articulated in this Article.

All Regular (Tenured) unit members will undergo a regular scheduled evaluation once every three (3) Academic Years. The three year period is measured from when the process should have last begun (i.e., if an evaluation should have started Fall 2010, the next must be started and completed in Fall 2013).

This regular scheduled evaluation cannot be deferred except by a negotiated agreement between the District and the Faculty Association.

A nonscheduled evaluation will only occur under the conditions stated in Article 15.D.2 below. The process for a nonscheduled evaluation is the same as for a regular scheduled evaluation except for the special expectations articulated in Articles 15D.2 and 15D.3a below.

# 15D.1 Regular Scheduled Evaluation

Evaluation for an individual unit member shall occur once every three (3) Academic Years. (See Article 15D above.)

### 15D.2 Non-Scheduled Evaluations

If the College Vice President of Academic Services or College Vice President of Student Services becomes aware of faculty performance issues which appear to indicate a need for improvement, the appropriate College Vice President shall consult with the unit members' most recent Peer Review Committee, and the Committee will consider and may recommend options for a follow-up nonscheduled evaluation. It is understood that this nonscheduled evaluation will take place out of sequence from the three (3) Academic Year evaluation cycle described in Article 15D.1 above. A meeting with the unit member and the Peer Review Committee shall occur prior to any recommendation for a nonscheduled evaluation.

# 15D.3 Timelines For Regular Scheduled And Nonscheduled Evaluations

As stated above in Article 15D.1, the entire evaluation shall take place within a single semester, with the documents to the appropriate Vice President by the end of the semester. The following timeline shall be observed during the semester in which the review takes place:

- a. For nonscheduled application only: Identification of, and notice to, a unit member evaluee and his/her most recent Peer Review Committee within thirty (30) days of the date upon which the appropriate Vice President became aware of issues nominally indicating a need for improvement (applies to nonscheduled evaluation only);
- b. Submission by the Peer Review Committee of the Peer Review Report to the unit member evaluee, in a private confidential meeting, by the end of the semester; and
- c. A copy of the Peer Review Committee's Report and all supporting documents, with the unit member evaluee's response, shall be routed to the Division Dean, appropriate College Vice President and the College President, and then forwarded to the unit member evaluee's District Personnel File (see <u>Article 16-1</u>).

# 15E. Evaluation Components And Procedures

Training sessions to prepare faculty to perform evaluations shall be conducted on an annual Academic Year basis as part of Faculty Association activities. Each Division Dean shall be required, by the end of the third week of the Academic Year, to submit a schedule for conducting Regular (Tenured) Faculty evaluations to the appropriate Vice President.

The training shall be conducted by the Faculty Association at each college and shall consist of the following:

- a. Adherence to the stated timelines in this Article;
- b. Providing guidelines for the use of the negotiated evaluation forms.

The Regular (Tenured) evaluation process is Faculty driven and detailed below.

### 15E.1 Professional Review Report

The Professional Review Report is prepared by the Regular (Tenured) Faculty member being reviewed and submitted to the Peer Review Committee [three (3) to eight (8) pages]: an assessment of performance in relation to each of the Faculty Standards in <u>Article 15C</u>:

- a. Excellence in Working with Students;
- b. Collegial Participation;
- c. Professional and Personal Enrichment;
- d. Professional Responsibilities;
- e. Additional Specific Standards, if applicable; and
- f. Discussion of achievements as well as problems or issues.

# 15E.2 Supporting Materials (Attached to the Professional Review Report)

All supporting materials, as defined in Sections a, b, and c below, shall pertain to the timeframe since the last scheduled evaluation.

a. Course Syllabi used by the Instructional Faculty unit member in two (2) or more courses.

For Counseling Faculty and Library Faculty, any materials developed by the Counseling or Library Faculty, and distributed to students may be included.

For Faculty on Special Assignments, similar supplementary documentation will be expected.

- b. Negotiated student evaluation forms from at least two (2) different sections or Counseling, Library or Special Assignments Faculty observations. (See Appendices: <u>Evaluation: Counseling Faculty Evaluation Form: Student Survey, Evaluation: Library Orientation: Student Survey Form, Evaluation: Student Response to Instruction Form Face to Face Class, Evaluation: Student Response to Instruction Form Online Class.)</u>
- c. Additional supporting materials may include work site visitations, completed final exams or class projects; retention data; standardized test results; samples of handouts; or other relevant materials.

d. The supporting materials will be returned to the Regular (Tenured) unit member evaluee upon completion of the report of the Peer Review Committee and review by the appropriate Vice President.

### 15F. Peer Review Committee Composition And Role

### 15F.1 Peer Review Committee Composition

### a. Regular Evaluation

The Peer Review Committee shall consist of two (2) Regular (Tenured) Faculty members, one (1) of whom shall be from the unit member evaluee's Division.

The unit members evaluee's Division based Committee member shall be selected from within the unit member evaluee's Division by a blind Division based lottery at the first Division meeting of the semester in which the evaluation is to occur. The unit member being evaluated shall have the opportunity to be present at the lottery. Once a unit member's name has been drawn for service on a Regular (Tenured) Faculty Evaluation Peer Review Committee, that unit member's name shall be set aside and removed from the lottery pool so as to insure that one unit member will not be drawn more than once unless there are not a sufficient number of unit members within the Division to serve on Regular (Tenured) Faculty Peer Review Committees.

Once the first Peer Review Committee member is determined, the second Committee member shall be selected by lottery from the unit member's discipline or related discipline. Alternatively, if requested by the unit member evaluee and approved by the Division Dean, the second Peer Review Committee member may be selected by a second draw from the Division, or by lottery from a specified discipline or disciplines either within or without the Division.

The unit member evaluee may challenge either Peer Review Committee appointment by requesting a replacement. Only one challenge is permitted. If the unit member evaluee so challenges this aspect of the Committee composition, the challenged Committee member shall be replaced from the same group and in the same manner as the removed Committee member.

### b. Nonscheduled Evaluation

A three (3) member Peer Review Committee shall be created. The first member shall be a Regular (Tenured) Faculty member selected from within the unit member evaluee's Division by a blind Division based lottery in the same manner as described in Article 15F.1.a above. The second member shall be selected by the unit member who is being evaluated. This member must be another Regular (Tenured) Faculty member or administrator from another Division. The third member shall be a Regular (Tenured) Faculty member selected by mutual agreement of the Division Dean and the unit member who is being evaluated.

### 15F.2 Peer Review Committee Responsibilities

### a. Class Visits or Appropriate Observations

Each Peer Review Committee member shall conduct a class or appropriate observation visit. The visit shall be announced in advance to the unit member evaluee, and the unit member evaluee shall have the right to request the visit be rescheduled. The visit shall be summarized by the Committee member evaluator on a negotiated Class Visit or appropriate Observation Form. The Peer Review Committee Report shall be a fair and accurate summary report of the facts reported on the Class Visit or appropriate Observation Form and shall be a fair and accurate summary of the judgment of the Peer Review Committee members. (See Appendices: Evaluation: Counseling Faculty Performance Observation Form, Evaluation: Institutional Researcher: Client Survey Form, Evaluation: Library Faculty Performance Observation Form, Evaluation: Observation of Instruction Form Online Class, Evaluation: Observation of Instruction Form: Math X, Evaluation: Observation of Instruction Form: Face to Face Class.) The Peer Review Report shall be provided to the unit member evaluee within twenty (20) working days from the completion of the class visit or appropriate observation.

- 1. If there is a difference of opinion between the two (2) Peer Review Committee members as to performance after the completion of the class or observation visit under Article 15F.2.a above, then the two (2) Peer Review Committee members shall make another visit together which shall be announced in advance and shall complete a negotiated Class Visit or Observation Form together to report on this visit. The Peer Review Committee Report shall be a fair and accurate report of the facts reported on the Class Visit or Observation Form and shall be a fair and accurate summary of the judgment of the Peer Review Committee members. The Peer Review Committee Report shall be provided to the unit member evaluee within twenty (20) working days from the completion of the class visit or appropriate observation.
- 2. If there are performance deficiencies remaining after the completion of the class or appropriate observation visit in Article 15F.2a.1 above, then an administrator may make another class visit or appropriate observation which shall be announced in advance and shall then complete a negotiated Class Visit or Observation Form to report on this visit. The Administrator's Report shall be a fair and accurate report of the facts reported on the Class Visit or Observation Form and shall be a fair and accurate summary of the judgment of the administrator. (See Appendices: Evaluation: Counseling Faculty Performance Observation Form, Evaluation: Institutional Researcher: Client Survey Form, Evaluation: Library Faculty Performance Observation Form, Evaluation: Observation of Instruction Form Online Class, Evaluation: Observation of Instruction Form: Math X. Evaluation: Observation of Instruction Form: Face to Face Class.) The Class Visit or Observation Visit Report shall be provided to the unit member evaluee within twenty (20) working days from the completion of the class visit or appropriate observation.

### b. Summary of Student Surveys

Students shall be surveyed in no fewer than two (2) classes or observational site visits. The Peer Review Committee shall be responsible for the distribution and collection of the surveys. The survey form used shall be a standard negotiated form. (See Appendices: Evaluation: Counseling Faculty Evaluation Form: Student Survey, Evaluation: Library Orientation: Student Survey Form, Evaluation: Student Response to Instruction Form Face to Face Class, Evaluation: Student Response to Instruction Form Online Class.) The Peer Review Committee shall compile and analyze, and write a summary of the student surveys, including an item-by-item tally of the responses.

### c. Examine and Discuss the Professional Review

The Professional Review Report (<u>Article 15E.1</u>) shall be submitted to the Peer Review Committee which shall meet with the unit member evaluee to discuss the unit member evaluee's Professional Review. The discussion will assist the unit member evaluee in the following ways:

- (1) examining the objectives, techniques, and accomplishments in relation to the Faculty Standards in <u>Article 15C</u>;
- (2) recognizing outstanding performance;
- (3) identifying areas, if any, which are unsatisfactory and/or appear to be in need of improvement; and
- (4) facilitating communication about program needs.

# d. Additional Supporting Materials

The Peer Review Committee may request additional supporting materials from among those listed above.

# e. Peer Review Committee Summary

Based on the Class Visit or appropriate Observation Reports, Student Surveys, and a review of the Professional Review Report, there will be a Summary Report prepared by all evaluators within twenty (20) working days from the completion of the class visit or appropriate observation. This Summary Report shall be a fair and accurate summary of the information provided to the Peer Review Committee. This Summary Report shall also be a fair and accurate summary of the judgment made by each individual Peer Review Committee member. If appropriate, the Summary Report should indicate any unsatisfactory performance and/or any area which needs improvement. The unit member evaluee may attach any comments to the Peer Review Summary Report that goes to the supervisor within ten (10) working days of the completion of the Peer Review Summary Report.

### 15G. Dean/Supervisor Review And Responsibilities

All materials from the Peer Review Committee shall be forwarded to the Dean/ Supervisor. The Dean/Supervisor shall do the following:

### 15G.1 Review Of Documents

Review the documents exclusive to the evaluation process herein. Outside documents shall not be included.

### 15G.2 Write A Dean/Supervisor's Review

Write a Dean/Supervisor's Review addressing the Faculty Standards as specified in <u>Article 15C</u>.

# 15G.3 Assist The Regular (Tenured) Faculty Evaluee

Assist the Regular (Tenured) Faculty evaluee in examining his/her objectives, techniques, and accomplishments and recognize outstanding performance.

### 15G.4 Provide Resources

Assist in providing resources in areas in which unit member changes might prove beneficial to students' learning.

# 15G.5 Review Program Needs

The Dean/Supervisor Review shall be a fair and accurate summary of the information provided to the Dean/Supervisor. The Dean/Supervisor Review shall also be a fair and accurate summary of the judgment of the Dean/Supervisor.

The Dean/Supervisor's Review is given to the unit member evaluee, who may attach a response. All documents are then forwarded to the appropriate College Vice President.

# 15H. Vice President's Review

The appropriate College Vice President will review the documents. (If the Dean/ Supervisor are the Vice President, then <u>Articles 15G and 15H</u> are combined.) A meeting between the appropriate College Vice President, the unit member evaluee, and appropriate parties may be requested by either party or by the Peer Review Committee. The appropriate College Vice President will forward the documents through the President to the Office of Human Resources.

### **15I.** Timeline And Limitations

It is expected that the evaluation process will be completed in one (1) semester. (<u>See Article 15D</u> above.) The Professional Review, Peer Review Committee Report, Dean's/Supervisor's Review Report, and other materials prepared as part of this process shall only be used for the purposes set out in this Article.

### 15J. Grievance

In the event the unit member evaluee believes that the procedures herein have not been followed, the unit member evaluee may file a grievance. Nothing in this Article shall be construed to permit either the Faculty Association or a unit member to file a grievance to challenge the substance of any evaluation. Any grievance challenging the procedure utilized for an evaluation shall only first be filed after the completion of the evaluation process at issue.

# 15K. Role Of The Faculty Association

The Faculty Association shall be allowed to monitor the process at any time at the request of the unit member evaluee. This Faculty Association involvement shall be for the purpose of monitoring the due process aspects of the evaluation process.

# ARTICLE 16-1 PERSONNEL RECORDS AND FILES

### 16-1A. Definition Of Personnel Records And Files

Only the District's Office of Human Resources shall keep Personnel Folders, as defined by Education Code 87031. A Personnel File shall include the following parts:

# 16-1A.1 The Confidential Folder

The Confidential Folder that contains ratings, reports, or records that:

- a. were obtained prior to employment;
- b. were prepared by identifiable committee members before or after employment; and
- c. were obtained in connection with a promotional examination.

A unit member cannot access this portion of the Personnel File.

# 16-1A.2 The Employee Folder

The Employee Folder that contains application papers, transcripts, credentials, contracts with the District, Board of Trustee employment letters, and derogatory information placed in the Folder by the procedure cited under <u>Article 16-1D</u> below. The unit member has access to this portion of the Personnel File.

# 16-1A.3 Employee Supplementary Folder(s)

Employee Supplementary Folder(s) that contain records of probationary and tenure evaluations and other evaluative material, which must have the signature of the unit member, indicating that the unit member has seen the evaluative document. The unit member has access to this portion of the Personnel File.

### 16-1A.4 Medical Folders

It is understood that any medical records shall be kept separate from other Personnel Files in a private, separate Folder. The unit member has access to this portion of the Personnel File.

### 16-1B. Access To Personnel Files

Each unit member shall have a right, upon presentation of official identification, to request from the Office of Human Resources to review the contents of one's own Personnel File maintained in the District Office of Human Resources, as provided by California Education Code 87031.

# 16-1B.1 Personnel File Review By The Unit Member Representative

A representative of the unit member's choosing may accompany the unit member in this review. The representative may review the unit member's Personnel File without the presence of the unit member as long as the representative has written authorization from the unit member to review his/her Personnel File and provides official identification.

### 16-1B.2 Manager Present At The Personnel File Review

Any review of the Personnel File shall be made in the presence of the manager or a designee responsible for the safekeeping of this File.

### 16-1B.3 Time Of Personnel File Review

This review shall take place at a time when the unit member is not required to render service to the District and during the normal working hours of the Office of Human Resources.

### 16-1B.4 Record Of The Personnel File Review

Each time a Personnel File is reviewed, the date, the identity of the person's Personnel File being reviewed, and the signature of the person opening the File shall be confidentially documented in the Personnel Log Book, with the exception of the staff of the Office of Human Resources.

### 16-1B.5 Positive Materials In Personnel File

Evidence of professional achievement or special service to the college, District, community or profession may be entered in the Personnel File by the faculty member or the District. The materials shall be submitted to the Vice Chancellor of Human Resources, who shall place the materials in the unit member's File.

# 16-1B.6 Request For Corrections To/Deletions From The Personnel File

If a unit member believes that any employment record, or any portion thereof, is not accurate, relevant, timely, complete, or adequately substantiated, he or she may request a correction of the record or deletion of the offending portion, or both. Such request shall be made in writing, and shall include a statement of the corrections and/or deletions that the unit member believes are necessary, and the reasons therefore. The request shall be addressed to the Vice Chancellor of Human Resources, via the appropriate College President, and shall become part of the Employee Folder unless the request is granted, in which case it shall become part of the Employee Folder at the unit member's option.

The decision of the District on whether to correct or not correct the Personnel File shall be final and not subject to review. If the District denies the request, it shall provide written reasons for denial, which shall be attached to the original request in the Employee Folder.

### 16-1B.7 Exclusion Of Grievance Records And Investigation Reports From The Personnel File

- a. The results of any type of grievance to which a unit member is a party shall not be placed into the unit member's Personnel File.
- b. If a member is the subject of a misconduct investigation, and the investigation does not lead to discipline, the investigation file shall be maintained in a secure location, separate and apart from the employee's Personnel File.

### 16-1C. Notification Of Residential Address And Telephone Number

Each unit member will inform the Office of Human Resources of any change in name or residence address and telephone number. A Post Office Box Number shall not be substituted where there is an existing street address. Each unit member shall have on record in the Office of Human Resources a telephone number where the person can be reached in an emergency.

### 16-1D. Derogatory Information

Information of a derogatory nature, except material described in <u>Article 16-1A.1</u>, above, shall not be entered in a unit member's Personnel File except as follows:

- a. If the derogatory information is in the form of a community complaint, the notice and informal resolution process set forth in <u>Article 16-1</u> and <u>16-3</u> shall be followed.
- b. If the derogatory information is in the form of a student grievance, the notice and resolution process set forth in <u>Article 16-1</u> and <u>16-3</u> shall be followed.
- c. Any other derogatory information shall not be placed in a unit member's Personnel File unless:
  - 1. The unit member was given notice of the derogatory information within ten business days of the District determining that the information is derogatory; and
  - 2. The unit member was given notice of the District's intent to place the information in the Personnel File, and informed the member that he or she has thirty (30) days to review and comment thereon. The supervisor placing the derogatory information in the Personnel File will meet with the employee and consider comments made within the thirty (30) days, and if he or she determines to place the information in the File, the unit member's comments will be attached. Unverified documents and/or anonymous communication shall not be placed in the unit member's Personnel File. Such documents shall be retained in a separate and secure file within the Department of Human Resources to the extent required by the laws regulating the retention of public records. "Unverified" in this Article means that the District is unable to confirm the document's basis only, as determined by the Vice Chancellor of Human Resources.
- d. Nothing in this Article alters the scope of <u>Article 24</u> (Discipline).

# 16-1D.1 Documents Not Placed In The Personnel File

Information maintained by a supervisor in an administrative file regarding a unit member may be retained for the duration of the evaluation cycle during which the information was placed in the administrative file, or for six months, whichever is greater. Upon the expiration of the applicable time limit, the information must either be destroyed or placed in the Personnel File in a manner compliant with Article 16-1D above.

# 16-1D.2 Time Limit To Maintain Derogatory Information In The Personnel File

Four (4) Calendar Years after derogatory material has been placed in a unit member's Personnel File in accordance with this provision, the unit member may request it be removed from his or her Personnel File. If approved by the College President (or Chancellor where appropriate) and the Vice Chancellor of Human Resources, the material will be removed.

a. If the District denies the request, and if no further administrative action has been taken pursuant to the documents in question, then the unit member shall have the right to have the documents sealed. In this case, the District shall place the documents in a sealed confidential envelope within the Personnel File if after four (4) Calendar Years there have been no instances of similar conduct. The information in the envelope will not be accessible except under direction of the Chancellor or the Vice Chancellor of Human Resources, and only when necessary.

# ARTICLE 16-2 INVESTIGATIONS OF UNIT MEMBERS

### 16-2.1 Mutual Respect For A Fair Investigative Process

The parties understand and agree that the District has the authority and obligation to investigate complaints, reports and/or other credible information that a unit member has engaged in misconduct. The parties further understand and agree that unit members are entitled to be presumed innocent of wrongdoing during the investigation process and are entitled to certain protections during the investigation process. This Article incorporates the mutual agreement of the parties set forth in their Settlement Agreement and Memorandum Of Understanding adopted in PERB Case No. SF-CE-2886-E. (See Appendix: <u>PERB Case No SF-CE-2886-E.</u>)

### **16-2.2 Misconduct Investigation Defined**

A misconduct investigation is a District-initiated investigation of a unit member into allegations that the unit member has violated District policy and/or law, based on information received from a formal or informal complaint made by an identifiable author; a report of misconduct; manager observations; or other credible sources of information. An investigation is initiated at the point that the District determines to go beyond meeting with the accuser and the accused to interview other potential witnesses. An anonymous accusation shall not form the basis for initiating an investigation.

#### 16-2.3 Non-Investigatory Interviews

The parties understand and agree that in the day-to-day operation of the District, managers and unit members meet regularly to share information. These are not investigatory interviews. However, the parties further understand and agree that, if a manager reasonably expects that such a meeting may elicit information that warrants discipline, the manager shall notify the unit member in advance. The unit member so notified shall have the right to bring the appropriate College Faculty Association Grievance Officer or his/her designee to the meeting. In addition, a unit member may act independently to bring the appropriate Faculty Association Grievance Officer or his/her designee to the meeting. In addition, a unit member may act independently to bring the unit member reasonably believes that it could lead to discipline.

#### 16-2.4 Notice Of Investigation

(See Appendix: PERB Case No SF-CE-2886-E.)

(See Appendix: MOU – Notification Procedure For Faculty Investigations.)

An employee who is under investigation shall be sent an Employee Notification Summary Form no later than five (5) business days before his/her appointment for an investigatory interview. The negotiated Form is attached to this Agreement. (See Appendix: Procedure for Faculty Unit Member Notification of Investigation.)

The Form is intended to provide employees subject to misconduct investigations with a description of the subject matter of the investigatory interview, and shall include the following:

- a. An introductory statement that:
  - 1. The District takes a neutral stance when investigating possible misconduct and no findings of wrong-doing have been made;
  - 2. The District maintains the confidentiality of the investigation to the fullest extent possible;
  - 3. No findings will be made prior to completion of the investigation, and the investigation will not be closed until after the scheduled date of the employee's interview;
  - 4. The information received could lead to discipline and the employee is entitled to have representation at the meeting;
  - 5. The investigation is confidential and the employee should refrain from discussing it with other members of the campus community while the investigation is pending (except for the purpose of receiving representation during the investigation or exercising other rights as recognized under the Educational Employment Relations Act (EERA);
  - 6. Every effort will be made to complete the investigation within ninety (90) days of when the District first received the complaint or information triggering the investigation. Where this is not possible two things will occur: the employee will receive a status update on where the District is in its investigation and when it expects to be completed; and the District and the Chabot-Las Positas Faculty Association will have a check-in meeting in person or by telephone;
  - 7. The employee will receive notice of the findings of the investigation, and whether the allegations investigated were or were not sustained;
  - 8. In the event the investigation leads to disciplinary action, the employee will be afforded all of the pre-discipline due process rights to which he/she is entitled. This includes providing the employee, and Chabot-Las Positas Faculty Association with the employee's consent, with a copy of the information relied upon to issue the charges; and
  - 9. District policy and law prohibit retaliation of any kind against anyone the employee believes to have provided information or otherwise cooperated in the investigation, and that such conduct constitutes an independent basis for serious discipline up to and including termination.
- b. A summary of the subject matter of the interview including:
  - If appropriate, and at the discretion of the Vice Chancellor of Human Resources or his/her designee, the name of the complainant(s), or individual(s) whose concerns caused the District to initiate an investigation. To the extent the Collective Bargaining Agreement (CBA) provides for greater notice, the CBA prevails;
  - 2. What allegedly occurred. The employee shall be entitled to a description of the subject matter or allegations of the investigation;

- 3. When the incident(s) allegedly occurred. The notice will be as specific as possible, based on the information available at the time the Notice is given; and
- 4. Where the incident(s) allegedly occurred. The notice will be as specific as possible, based on the information available at the time the Notice is given.

# 16-2.5 Placement On Paid Administrative Leave Of Absence While An Investigation Is Pending

Placement of a member on Paid Administrative Leave of Absence while an investigation into alleged misconduct is pending shall conform to the following standards and procedures:

- a. Placement on Paid Administrative Leave of Absence while an investigation is pending constitutes a nondisciplinary action;
- b. Placement on Paid Administrative Leave of Absence shall not be automatic and it is not an action that the District takes lightly. The District will not take this step unless:
  - 1. The allegations, if true, indicate that the employee poses a safety threat to him/herself or others;
  - 2. The allegations, if true, involve harassment, retaliation and/or dishonesty; and/or
  - 3. Other extenuating circumstances with the written approval of the Chancellor, which approval will state the nature of the extenuating circumstance.
- c. The notice placing an employee on Paid Administrative Leave of Absence will provide information about the Leave, including but not limited to:
  - 1. The basis or bases on which he/she is being placed on Paid Administrative Leave of Absence;
  - 2. That, as this investigation could lead to discipline, the employee is entitled to representation during his/her investigatory interview;
  - 3. That placement on Paid Administrative Leave of Absence constitutes a directive not to attend work or perform work duties and that the employee is not to be present at work or in the work area without prior written consent; and
  - 4. That placement on Paid Administrative Leave of Absence does not constitute a directive to stay away from public events or public areas of campus.

# 16-2.6 Completion Of Investigation And Notice Of Completion

Every effort will be made to complete the investigation within ninety (90) days, and where this is not possible, the member under investigation will receive a status update on where the District is in its investigation and when it expects to be completed.

# 16-2.7 Security Of Investigation Files

In the event that an investigation does not lead to discipline, the District confirms that it is its practice, and will continue to be its practice to maintain the investigation file in a secure location, separate and apart from the employee's Personnel File. (See <u>Article 16-1B.7</u>.) Further, access to these files shall be on a "needs to know" basis only, as determined by the Vice Chancellor of Human Resources.

# ARTICLE 16-3 DISPOSITION OF COMMUNITY COMPLAINTS AND STUDENT GRIEVANCES

### **16-3.1 Community Complaints**

- a. A community complaint is any written complaint by an identifiable author (other than a student) alleging that a unit member has violated District policy to his/her detriment and that he/she seeks a remedy.
- b. If the Office of Human Resources determines that the complaint requires an investigation consistent with the standards set forth in <u>Article 16-2</u>, then the notices and procedures set forth in <u>Article 16-2</u>, Investigation of Unit Members, shall apply to the disposition of the complaint.
- c. If an investigation is not initiated, the following timelines and procedures shall apply:
  - 1 The complaint shall be presented to the faculty member by the administrator receiving the complaint as soon as possible but no later than ten (10) instructional days after it was received. If the faculty member is not available within this time frame, the complaint shall be presented upon the faculty member's return to work.
  - 2. The Dean/Supervisor and affected faculty member shall meet to review the complaint. At the request of the faculty member, a Faculty Association officer or member may accompany the faculty member to the meeting. The Dean/Supervisor shall also meet with the complainant to clarify the issue. If the Dean/Supervisor determines that a meeting between the complainant and affected unit member is appropriate, he or she will call the meeting and the affected member shall attend. Further, the affected unit member shall have the right to request a meeting with his or her Dean/Supervisor and other affected parties, to attempt to settle the allegations informally.
- d. Complaints which are withdrawn, shown to be false, or not sustained, shall not be placed in the faculty member's Personnel File and shall not be utilized in any evaluation or disciplinary action against the faculty member. Such documents shall be retained in a separate and secure file within the Department of Human Resources to the extent required by the laws regulating the retention of public records. Further, access to these documents shall be on a "needs to know" basis only, as determined by the Vice Chancellor of Human Resources.

e. Placement of a sustained complaint in a unit member's Personnel File must comply with the protections and restrictions on placing derogatory information in the Personnel File set forth in <u>Articles 16-1</u> and <u>16-2</u>, including the right to notice and the opportunity to attach a response.

### 16-3.2 Student Grievances

- a. Students are provided with a complaint process pursuant to Board of Trustees <u>Board Policy and District Administrative Rule 5513</u>. These complaints are referred to as student grievances.
- b. If a student files a grievance about a unit member, it shall be provided to the unit member within ten (10) instructional days of when it is received, unless the information pertains to a class that is currently in session, and in which the student grievant is enrolled. If the complaint relates to a class where the grievant is currently enrolled, the affected unit member shall still be informed of the existence of the allegations unless doing so would be likely to reveal the identity of the student complainant. Whether or not general notice of the allegations is provided while class is still in session, the grievance will be provided to the unit member no later than ten (10) work days after the grades for the class are filed at the completion of the Academic Term.
- c. If the grievance pertains to a grade assigned by the unit member, or other matters related to academic freedom or academic fairness, the unit member shall be consulted as part of the effort to resolve the matter, consistent with <u>District</u> <u>Administrative Rule 5513</u>. The unit member shall have the right to review all pertinent document(s).
- d. The unit member shall have the right to provide a written response to the grievance consistent with <u>Administrative Rule 5513</u>. To the extent the member prepares a written response, it shall be attached to the document(s) in any folder such documents are held. Further, the affected unit member shall have the right to request a meeting with his or her Dean/Supervisor and other affected parties to attempt to settle the allegations informally.
- e. If the grievance leads to a misconduct investigation, the procedures and protections of <u>Articles 16-1</u> and <u>16-2</u> shall apply.
- f. If the student grievance leads to a grade change, per the recommendation of the Academic Fairness Committee, the procedure in <u>Article 9L.4</u> shall apply.

# ARTICLE 17 SUMMER SESSION AND INTER-SESSION ASSIGNMENTS

See <u>Article 10D.10.b</u> for timeline to request Summer Session and/or Inter-session assignments.

#### 17A. Summer/Inter-Session Assignments For Contract And Regular Unit Members

Unit members may make suggestions regarding Summer and/or Inter-session offerings through the Enrollment Management process. (See <u>Article 26</u>.) Summer and/or Intersession assignments shall be offered to Contract and Regular unit members for acceptance prior to making offers to Part-time unit members. Summer/Inter-session assignments to Contract and Regular unit members shall follow the terms of <u>Articles 10D.10</u> and <u>10D.11</u>.

#### 17B. Summer And/Or Inter-Session Wage Rates

# 17B.1 Summer And/Or Inter-Session Wages For Qualified Contract And Regular Faculty

Effective Summer Session 2012, Contract and Regular Faculty, including Instructional Faculty as well as Counseling Faculty and Library Faculty, who perform work during Summer Sessions and/or Inter-sessions shall be compensated for that service in accordance with the Schedule of Part-time Faculty Service Rates.

Minimum Step Placement for Summer Service

Nominally, placement on the Faculty Schedule for Summer Session service shall be consistent with the unit member's placement for overload service during the Academic Year, however a minimum placement shall apply:

If the unit member has completed at least one (1) Academic Year of Full-time Faculty service, then his/her minimum Step on the Schedule of Part-time Faculty Service Rates, for work during Summer Sessions and/or Inter-sessions, shall be minimally the same as the unit member's Full-time Faculty Step, up to Step Six (6).

Applicability of Summer Service to Step Advancement

Effective Summer Session 2012, all Summer Session service shall count towards the unit member's advancement on the Schedule of Part-time Faculty Service Rates for overload service in accordance with <u>Article 211</u>, regardless of whether it counted in the past, and regardless of whether the minimum Step placement in Section (a), above, is applicable.

### 17B.2 Provision For Regular And Contract Athletic Directors, Athletic Trainers, Nursing Clinical Skills Laboratory Instructor, Director Of Nursing, Or Faculty On Alternative Duty/Special Assignments

Effective Summer Session 2012, Alternative Duty or Special Assignments performed during the Summer Session shall be compensated in accordance with the F-Hour rate. Those positions that are considered Full-time Faculty Alternative Duty, including but not limited to campus Athletic Directors, Athletic Trainers, Director of Nursing, and the Nursing Clinical Skills Laboratory Instructor, shall each receive a minimum allotment of four and a half (4.5) Calculated A Hours (CAHs) for Summer Session work.

#### 17C. Summer Session And Inter-Session Sick Leave

Sick Leave for Summer Session and Inter-session assignments shall normally accrue to, and be utilized from, the unit member's Part-time Faculty Overload Sick Leave balance, in accordance with <u>Article 11A.3</u>.

#### 17D. Summer Session And Inter-Session Office Hours

Unit members teaching in Summer Session or Inter-session on a Part-time Faculty or overload basis are entitled to one (1) paid office hour per week for every three (3) Calculated A Hours (CAHs) of instruction, excluding activity hours courses, or courses taught exclusively in individualized learning laboratories/centers. Summer Session Office Hours will be compensated in accordance with the rate specified in <u>Article 21G.1.f.</u>

For unit members teaching for Load, see Article 17E, below.

#### 17E. Application Of Load To Summer Session And Inter-Session Assignments

Regular or Contract unit members may perform Summer Session or Inter-session assignments as part of their annual Academic Year Load requirement. Regular unit members may perform Summer Session or Inter-session assignments or for Workload Banking. For general provisions, limitations, and impact on professional obligations, see <u>Article 10D.c.</u> (See <u>Article 12-2</u> for Workload Banking definition.)

#### 17E.1 Sick Leave Of Absence Impact

For assignments performed for Load, whether Workload Banking or not, Sick Leave of Absence shall be deducted at the rate of one (1) day for each day the unit member is absent due to illness or Personal Necessity Leave of Absence. It is understood that this deduction on the basis of days shall not alter the practice of hourly deduction for Summer Session Sick Leave of Absence when a unit member performs Summer Session service for overload.

#### 17E.2 Office Hour Obligation

If a unit member performs a Summer Session Instructional Faculty Assignment for Load in accordance with <u>Article 10D.c.</u>, whether Workload Banking or not, he/she shall incur an office hour obligation at the rate of five (5) total office hours per Calculated A Hour (CAH), over the duration of the course. For example:

- Three (3) Calculated A Hours (CAHs) Load in Summer Session or Intersession incurs an obligation to serve fifteen (15) office hours, typically two and a half (2.5) weekly office hours if the class runs six (6) weeks.
- Five (5) Calculated A Hours (CAHs) Load in Summer Session or Intersession incurs an obligation to serve twenty-five (25) office hours, typically three (3) weekly office hours if the class runs eight (8) weeks.

When a Regular and Contract unit member's Instructional Teaching Assignment for Load is less than one hundred percent (100%) in Fall or Spring Semester as a result of exercising this provision, the unit member's office hour obligation for that semester shall be reduced in accordance with <u>Article 10D.3a(1)</u>.

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# ARTICLE 18 PART-TIME FACULTY

### 18A. Notification Of Contract And Temporary Leave Replacement Faculty Vacancies

#### **18A.1 Vacancy Postings**

The District shall notify all Part-time Faculty sixty (60) days before the beginning of each semester, Inter-session and Summer Session of all Contract or Temporary Leave Replacement unit member vacancies.

If a vacancy becomes available less than sixty (60) days before the beginning of a Semester, Inter-session or Summer Session, then this notification shall occur as soon as the vacancy is known to the District.

Vacancies are positions not filled by permanent unit members as part of their regular assignment or as part of an overload assignment. Notification shall be made by hard copy through Faculty mailboxes and on designated bulletin boards and by electronic mail. It is understood that weekly electronic distributions from the Office of Human Resources shall continue.

Part-time Faculty shall inform the Office of Human Resources of their intent to apply for Contract and Temporary Leave Replacement vacancies by submitting a District Faculty Application within a published deadline.

# 18A.2 Part-Time Faculty Notice To Division Dean

Part-time Faculty shall inform the Division Dean of their application for a Contract or Temporary Leave Replacement Faculty vacancy.

#### 18B. Employment Rights

The parties recognize the provision of Education Code 87665 which states, "The Governing Board may terminate the employment of a Temporary Part-time employee at its discretion at the end of a day or week, whichever is appropriate."

# 18B.1 Part-Time Faculty Seniority

#### a. College

The Office of Human Resources shall be responsible for verifying and maintaining a separate Seniority List for each Discipline. Disciplines shall be defined according to the Discipline List as adopted by the State Board of Governors of California Community Colleges. The latest version of the Disciplines List shall be on file in the Office of Academic Services and the Office of Student Services. A Part-time unit member may accumulate separate Seniority credit in more than one (1) Discipline.

### 1. The Faculty Association Right to Review the Seniority List

The Faculty Association retains the right to review the Seniority List and the process for determination of placement on the List at will. Within two (2) work weeks of requesting said review by the Faculty Association, the District shall make all the relevant documents available.

### 2. Date Seniority List Posted Publicly

The Seniority List shall be stamped with the date and posted on or before November 1. Part-time unit members shall have two (2) work weeks from the posting to contest their placement on the List in writing to their Division Dean.

#### 3. Signature of Appropriate Administrator

The appropriate administrator shall sign the Seniority List for his/her division at the time of its posting in the division.

#### 4. Specific Seniority List Provisions

Coaches shall be listed on the Seniority List.

#### b. Determination of the Date of Initial Service

Effective Fall Semester 2006, a Part-time unit member's Seniority shall be based on his/her date of initial District service in the college-specific discipline. Seniority shall not be attributed on a rotational basis. Initial and/or continued placement on the Seniority List is dependent on the unit member's receiving satisfactory evaluations. Evaluations done in the 2003-04 Academic Year and thereafter shall indicate eligibility for placement on the Seniority List. Further, all other employment rights criteria in this Article 18B shall be met for placement on the Seniority List.

The first day of instruction of the Semester, Summer Session or Intersession in which a unit member establishes paid service in a given discipline shall be the unit member's date of hire for Seniority purposes in that discipline. If two or more unit members in the same discipline have the same initial date of service, then their respective placement shall be determined by lottery.

# 1. Break In Service

Effective Fall Semester 2006, a break in service at the unit member's assigned college of three consecutive semesters (not including Summer Sessions or Inter-sessions) in a college-specific discipline shall result in the unit member's name being removed from that college's discipline Seniority List, except in cases of extenuating circumstances described in Subsection two (2) below. After said break, the unit member shall have to establish a new date of initial service upon rehire in that discipline at that college. The first day of instruction of the Semester, Summer Session or Inter-session in which the unit member returns to

paid service in the discipline shall be the unit member's new initial date of service in that discipline for Seniority purposes.

Notwithstanding the above, unit members shall retain their seniority ranking in a college-specific discipline during periods in which they have a paid Summer Session service each Fiscal Year.

# 2. Extenuating Circumstances—Not Considered A Break In Service for the Purpose of Seniority

An absence of service shall not be considered a break in service, or otherwise count towards a break in service described in Article 18B.1.b.1 above, if the Part-time unit member is not given an assignment due to a Reduction in Force, bumping by a Full-time unit member, class cancellation due to low enrollment, active military service as defined in <u>Article 11H</u>, or if the unit member is unable to accept an assignment for extreme personal reasons as determined and mutually agreed upon by the District and the Faculty Association, or in order to accept a Temporary Leave Replacement Full-time Instructional, Counseling, Library or Special Assignments Faculty position at another institution of higher education. With extenuating circumstances, an absence in service that exceeds two (2) full Calendar Years shall result in the unit member's name being removed from the affected college-specific discipline Seniority List.

It is understood that if a Full-time unit member resigns and doesn't achieve Emeritus Status, excluding faculty who resigned due to discipline or tenure denial, then that unit member shall have his/her years of service as a Full-time Faculty person count for placement on the Seniority List.

# c. Part-Time Unit Members Hired Prior to Fall, 2006

- 1. The unit member's date of initial service in the District shall become the unit member's baseline Seniority date in the college-specific disciplines into which the unit member was initially hired, provided the unit member was active in that discipline at any time during Fall Semester 2004, Spring Semester 2005, Fall Semester 2005, or Spring Semester 2006. If the unit member was inactive during this time frame or has a subsequent break in service as defined in Section b above, then Seniority shall be as set forth in Section b above.
- 2. Application to unit members hired in one (1) college-specific discipline who became active in one (1) or more additional college-specific disciplines subsequent to their initial date of hire, but prior to Fall Semester 2006:

For disciplines in which the unit member was active during Fall Semester 2004, Spring Semester 2005, Fall Semester 2005, or Spring Semester 2006, the initial date of service in the college-specific discipline shall be the baseline Seniority date in that discipline at that college. For any discipline in which the unit member was inactive during the time frame shown above or in which the unit member has a subsequent break in service as defined in Section b above, then Seniority shall be as set forth in Section b above.

- (a) Unit members shall provide information, along with documentation if possible, to his/her Division Dean with regard to their initial service dates in all college disciplines in which they have recent services as defined above, for which they wish to establish a baseline Seniority date.
  - (i) In circumstances where reliable information is difficult to obtain, or in which ambiguities or special considerations warrant, the case shall be reviewed jointly by the District and Faculty Association, so that the fairest possible baseline Seniority date may be determined.
- 3. For any new discipline in which the unit member becomes active in Fall Semester 2006 or later, Seniority shall be determined by the procedure for new unit members hired Fall Semester 2006 or later.

# d. Distribution of Assignments

Assignments to Part-time Faculty will be based first on program needs. Program needs include, but are not limited to, the unit member's qualifications to carry out the assignment and his/her education, expertise, and/or demonstrated experience in aspects specific to the assignment; unit member ability to use and expose students to current information, technology, and skills required in this assignment; unit member availability at needed times; and the unit member's previous performance record (satisfactory or better and adherence to District Rules and Regulations). District program needs shall have priority over the Part-time Seniority List. (See Article 18B.2 below.)

#### e. Order of Assignments

The order of assignments for the Academic Year and Summer/Inter-session shall be according to the following priority:

1. To all Contract, Regular, and Temporary Leave Replacement Faculty for Load;

2. To Contract and Regular Faculty for overload for extra pay and Summer/Inter-session, in accordance with the Load limits defined in <u>Article 10D.11</u> (see Articles <u>10D.10</u> and <u>17E</u>). Minimum qualifications shall be used to determine overload, Summer Session and Inter-session assignment eligibility.

This provision applies to Regular Faculty on Workload Banked Leave of Absence (see <u>Article 12-2A.8</u>).

See <u>Article 12-1A.3.g</u> for exception if Regular Faculty is on a Sabbatical Leave of Absence;

- 3. To retirees with Emeritus Status (see <u>Board of Trustees Policy 4074</u> for Emeritus Status) at the District's discretion. Emeritus Retirees will not be placed on the Part-time Seniority List, and they shall be subject to the evaluation process outlined in this Article;
- 4. To existing or newly hired Part-time Faculty in order to fulfill one (1) or more program need(s) according to <u>Article 18B</u> (includes non-Emeritus Faculty who resigned—See 18B.1.b.2 above.);
- 5. To Temporary Leave Replacement Full-time Faculty for overload.

# f. Assignment Preference Form

When the list of assignments needing Part-time Faculty staffing becomes available for a discipline, all qualified Part-time Faculty on the discipline Seniority List shall receive an Assignment Preference Form from their Division Dean. The Assignment Preference Form shall be mailed to the home address via the U.S. Mail or emailed via campus email no later than the first week in December. If the unit member has established communications with his/her Division Dean via District or Campus electronic mail (email), the Assignment Preference Form may be emailed instead. The Assignment Preference Form shall request Part-time unit members to indicate their interest and availability for an assignment(s) each Semester or Inter-session or Summer Session consistent with <u>Article 18C.3</u>. The Assignment Preference Form shall contain the Division Dean's fax number. The Part-time unit member shall return the form to the Division Dean no later than January 5 of the following Calendar Year. (See Appendix: <u>Assignment Preference Form</u>.)

The Division Dean shall keep the returned Assignment Preference Form for a full semester (not counting Summer Session) after the course is offered and shall produce it within five (5) days if requested by the Part-time unit member or the Faculty Association. The unit member may update the Assignment Preference Form every Academic Term, including Summer Session, in advance of the distribution of assignments so as to keep the Assignment Preference Form current as to the unit member's availability.

### g. Part-time Unit Member Assignment Guidelines

After Full-time Faculty receive overload assignments according to <u>Articles 10D.b, 10D.10, and 17A</u>, and Emeritus Faculty receive assignments at District discretion, according to 18B.1.e above, the Division Dean may reserve up to twenty percent (20%) of the total Part-time Faculty Full-time Equivalent Faculty (FTEF) remaining to the discipline to assign at his/her discretion (see Article 18B.1.d above).

Part-time unit members shall be offered an assignment of maximum Load requested, up to sixty-seven percent (67%) [10.05 Calculated A Hours (CAHs) or equivalent] that is workable within the constraints of the available assignments, in order of Seniority, before the next senior Part-time unit member receives his/her assignment. Offers of assignment may be made in person, or via the unit member's home or off-campus work phone (if provided), or the U.S. Mail. The process shall continue until all Part-time assignments have been distributed. The unit member has the right to decline any or part of the offered assignment without penalty.

- 1. Part-time unit members have seventy-two (72) hours to accept the assignment. At the time assignments are made, the most current Seniority List will apply.
- 2. If a course of instruction, or Counseling Faculty hours, Library Faculty hours, or other assignments become available after the procedure for making assignments has begun, these shall be assigned to unit members, taking into account program needs, in the exact manner and order described in <u>Article 18B.1e</u> above. When assignments are made from the Seniority List in this circumstance, the offering of the assignments will start with the most senior Part-time Faculty who has less than a sixty-seven percent (67%) Load already assigned. No unit members, Contract, Regular, Temporary Leave Replacement or Part-time, are allowed to change or modify their original assignments when taking new assignments under this circumstance. At the time assignments are made, the most current Seniority List will apply.
- 3. Part-time unit members offered an assignment within thirty (30) days of the start of the assignment shall have twenty-four (24) hours to respond by telephone (email or fax permitted). If no response has been received within twenty-four (24) hours, the Division Dean shall follow the order of Seniority in offering the assignment consistent with <u>Article 18B.1.e</u> above. Contact shall be made either at the Part-time unit member's home or in person.
- h. **Evaluation(s)** see <u>Article 18I.2</u>.
- i. Grievance see <u>Article 18I.9</u>.

#### 18B.2 Program Needs

Program Needs includes, but is not limited to, a unit member's qualifications to carry out the assignment and his/her education, expertise and/or demonstrated experience in the specific requirements of the assignment, the unit member's ability to use and expose students to current information, technology, and skills required in this assignment; the unit member's availability at needed times; and the unit member's previous performance record (satisfactory or better and adherence to District Rules and Regulations). (See <u>Article 18B.1.d.</u>)

# 18C. Offer Of Employment

# 18C.1 Limits On Assignments

It is understood that all Contract and Regular Full-time unit members shall be offered overload assignments for extra pay up to fifty percent (50%) of a Full-time Load or one (1) class, whichever is greater (See <u>Article 10D.11</u>), before Part-time unit members are given offers of employment. It is further understood that all Contract and Regular Full-time unit members shall receive Summer Session and Inter-session Assignments before Part-time unit members are hired for these periods. (See <u>Article 17A</u>.)

# 18C.2 Additional Assignments

Once course assignments have been made to all Contract and Regular Full-time unit members, and before new Part-time unit members may be hired, the District shall offer Part-time unit members additional assignments until they achieve sixty-seven percent (67%) of a Full-time workload within their discipline according to Articles <u>18B.1</u> and <u>18B.2</u>. (See <u>Article 18J.1-3</u>.)

Sixty-seven percent (67%) of a Full-time Workload is 10.05 Calculated A Hours (CAHs) or equivalent. (See <u>Article 1C.1.d</u>.)

# 18C.3 Assignment Preference Form

Each college shall make available to Part-time unit members the negotiated form on which Part-time unit members shall indicate their interest and availability for an assignment each Semester and Inter-session or Summer Session. (See Appendix: <u>Assignment Preference, Part Time Faculty</u>.)

# 18D. Staff Development

Part-time unit members required by the District to attend on-campus meetings shall be compensated for the meeting at the rate articulated in <u>Article 21G.2b</u>. In addition, Part-time unit members shall be compensated at the rate articulated in <u>Article 21G.2a</u> for the initial orientation meeting for new unit members and for in-service training as approved in writing by the appropriate College Vice President of Academic Services or College Vice President of Student Services (see Appendix: <u>Service Report: Academic Non-Instruction</u>). Prior written approval from the appropriate College Vice President of Student Services must be obtained for any compensation for in-service training.

This training, in order to be compensated, must be specifically related to the course of study taught by the individual unit member. Approved online training qualifies for compensation on par with approved face-to-face training.

### 18E. Staff Development Committee Representative

A Part-time unit member shall be placed on the Staff Development Committee as a representative of the Part-time Faculty.

### 18F. Part-Time Faculty Sick Leave Of Absence: Earning And Accumulating

See Article 11A.3.

# 18G. Notification Of Part-Time Faculty Sick Leave Of Absence

Each unit member shall be notified of the accumulated Sick Leave earned during the regular Academic Year and /or the Summer Session or Inter-session with each monthly Pay Warrant. (See <u>Article 11A.2.e</u>.)

# 18H. Contract, Regular And Temporary Leave Replacement Faculty Bumping Rights

Contract, Regular and Temporary Leave Replacement unit members who experience a class cancellation of classes for Load may bump a Part-time unit member only before the first class meeting and only if he/she has no overload that can be applied to his/her Load. Banked Load shall not be invaded for this purpose. Part-time unit members shall not have the right to bump other Part-time unit members when a course is cancelled. Instead, the course assignments shall continue as originally scheduled.

If Summer Session or Inter-session Assignments have been made and class cuts are made thereafter, then the Division Dean will re-do assignments to give access to the unit member at the same percentage of Full-time Equivalent Faculty (FTEF) as before the cuts were made, if available.

#### 18I. Evaluation

The purpose of Part-time unit member evaluations is to ensure that the District retain Part-time unit members who will provide students the best education possible in the context of the objectives of each academic, service, and/or career/technical program.

The evaluation process is designed to assist unit members in examining their objectives, techniques, and accomplishments and to provide a means to recognize outstanding performance. The evaluation process is also a means to identify areas in which improvement in faculty performance might benefit student learning. Evaluation may also function as a channel of communication about program needs. This policy conforms to Sections 87663, 87664, and 87665 of the California Education Code.

# 18I.1 Guiding Principles

a. The evaluators shall not consider information about the private life, religious, political and/or organizational affiliations, or sexual preferences of the unit member evaluee;

- b. No anonymous letters or material shall, in any form, be used in the evaluation process except that student evaluations of unit members done on negotiated Student Evaluation Forms shall be anonymous in order to protect the identity of the student;
- c. Only those forms that have been negotiated shall be used in the evaluation process;

See Appendices:

Evaluation: Counseling Faculty Evaluation Form - Student Survey Evaluation: Counseling Faculty Performance Observation Form Evaluation: Institutional Researcher: Client Survey Form Evaluation: Library Faculty Performance Observation Form Evaluation: Library Orientation: Student Survey Form Evaluation: Observation of Instruction Form Online Class Evaluation: Observation of Instruction Form: Math X Evaluation: Observation of Instruction Form: Face to Face Class Evaluation: Student Response to Instruction Form Online Class Evaluation: Student Response to Instruction Form Online Class

The above forms shall be amended with the following:

- 1. A space for the supervisor to agree or disagree with the evaluation.
- 2. A space for the supervisor to add comments.
- d. The unit member evaluee has the right to respond in writing to the evaluation(s). Written responses shall become part of the unit member evaluee's Personnel File (see <u>Article 16-1</u>);
- e. Enrollment management data shall be excluded from the entire evaluation process; and
- f. The results of the evaluation shall be provided to the Part-time unit member evaluee within fifteen (15) days of completing the process.
- g. Non-retaliation
  - There shall be no retaliation against a Part-time unit member who voices an opinion or files a signed written opinion.

# 18I.2 Evaluations

Part-time unit members shall be evaluated during the first semester of employment during the Academic Year. This process shall be repeated in all disciplines where the Part-time unit member is assigned. Evaluations shall be peer review driven with coordination and appropriate involvement of the Division Dean (Education Code 87663). Thereafter evaluation shall be done at least once every three (3) Calendar Years of employment. If there is a break in service of two (2) Academic Years, the unit member shall be evaluated during the first semester of reemployment. The date the unit member discussed his/her evaluation with the evaluator or his/her Division Dean shall be included in the written evaluation document. Evaluations shall address the Faculty Standards in Article 18I.7. Each segment of the relevant Faculty Standards shall be addressed.

There shall be no adverse impact upon Seniority List placement due to the failure to institute the contractually required evaluations. Evaluations reflect "Satisfactory", "Needs Improvement" or "Unsatisfactory". "Satisfactory" guarantees placement on the Seniority List or retention of placement on the Seniority List. In addition, all other criteria in <u>Article 18B</u> must be met. If a Part-time unit member is assigned in more than one (1) discipline, this process shall be applied to each discipline equally.

Notwithstanding the above, the parties recognize the provisions of Education Code 87655 which states, "The Governing Board may terminate the employment of a Temporary (Part –time) employee at its discretion at the end of a day or week, whichever is appropriate." In exceptional circumstances, upon the recommendation of management, a Part-time unit member may be terminated from District employment without a second evaluation described in 18I.2.a and 18I.2.b below. This termination may occur at the end of the day or week, whichever is appropriate, and the unit member shall be notified.

#### a. Unsatisfactory Status

"Unsatisfactory" means that the Part-time unit member has been notified that his/her performance is unsatisfactory for continued employment. "Unsatisfactory" status, as corroborated by a second evaluation done at least ten (10) work days later but no longer than twenty-one (21) work days, by a different evaluator in accordance with this Article 18I.2, shall result in the unit member's removal from the Seniority List. The opportunity to work with a faculty mentor may be offered by the supervisor or may be requested by the Part-time unit member. At the request of the Part-time unit member, the Faculty Association shall function exclusively to monitor the evaluation process as to contract and procedural due process issues. These cases shall be referred to the Division Dean for further action. If the unit member is rehired at a later date, he/she will establish a new date of hire.

# b. Needs Improvement Status

A Part-time unit member is in "Needs Improvement" status if his/her most recent evaluation carries the final recommendation of "Needs Improvement." The intent of a "Needs Improvement" recommendation is that the unit member be given an opportunity to improve, and resulting in a Satisfactory follow-up evaluation.

#### 1. Process and Timeline for Needs Improvement Status

(a) Categories for which improvement is recommended shall be specifically indicated in an evaluation conducted by a unit member or by the Division Dean, in accordance with Article 18I.2 above or Article 18I.3 below. These categories must conform to those listed in <u>Article 18I.7.a-f</u> and/or those listed in the negotiated evaluation forms used in the initial evaluation process;

- (b) An evaluation with the recommendation of "Needs Improvement" shall be forwarded to the appropriate Division Dean within two (2) weeks of the Part-time unit member evaluee receiving the written evaluation;
- (c) The Division Dean will convene a meeting with the Part-time unit member evaluee and the evaluator within two (2) weeks of receiving the written evaluation. The purpose of the meeting is to clarify the evaluation and the areas that need improvement;
- (d) The unit member evaluee shall be re-evaluated within the next full semester. If the unit member evaluee does not have an assignment during that time, re-evaluation will occur the next semester in which he/she has an assignment. The re-evaluation will be performed by a different evaluator;
- (e) If the subsequent evaluation described in (d) above results in another "Needs Improvement" recommendation the unit member evaluee's performance shall be considered unsatisfactory, and the unit member shall be removed from the Seniority List;
- (f) If a unit member evaluee who has been removed from the Parttime Faculty Seniority List is rehired at a later date, for Seniority purposes the new date of initial service shall be the first day of instruction for the semester, not including Summer Session or Inter-session, when the unit member returns to paid service; and
- (g) If a Part-time unit member evaluee receives a "Satisfactory" evaluation, he/she is taken off "Needs Improvement" status. Notwithstanding, the Division Dean may elect to accelerate the timeline for the next regular evaluation, in accordance with Article 18I.3 below.

# 18I.3 Additional Evaluations

Management reserves the right to conduct more frequent evaluations.

# 18I.4 Student Evaluations

The negotiated standard Student Evaluation Forms shall be distributed and collected by the evaluator as part of the classroom visit or appropriate observation. (See Appendices: Evaluation: Counseling Faculty Evaluation Form - Student Survey, Evaluation: Library Orientation: Student Survey Form, Evaluation: Student Response to Instruction Form Face to Face Class, Evaluation: Student Response to Instruction Form Online Class.) The negotiated standard Student Evaluation Forms shall be summarized as part of the negotiated evaluation report. The negotiated student evaluation forms shall be anonymous and shall be returned to the Part-time unit member evaluee at the end of the Academic Term by the Division Dean/Supervisor. The summary shall be a fair and accurate report of the information provided on the Student Evaluation Forms. The evaluation report shall be a fair and accurate summary of the judgment of the individual evaluator.

# 18I.5 Rights Of Part-Time Faculty To Perform Evaluations/ Evaluation Training

A qualified Part-time unit member may perform Part-time Faculty evaluations. Part-time unit members shall not evaluate other Part-time unit members with whom they compete for assignments within a discipline.

Qualification as an evaluator is dependent upon participation in evaluation training. Training sessions for performing evaluations shall be conducted by the Faculty Association on an annual basis as part of Staff Development activities. Part-time unit members who have completed their third semester or later of employment in the District, who have completed one training session on evaluation, and who have been evaluated with above average ratings, shall be eligible to become evaluators. Compensation for completing a training session shall be made, not to exceed three (3) hours at the rate stated in <u>Article 21G.2b</u>.

The Part-time unit member who performs evaluations shall be paid according to <u>Article 21C.1f</u> to perform the evaluation service.

# 18I.6 Evaluation Of Contract, Regular, And Temporary Leave Replacement Faculty Performing Overload

Contract, Regular and Temporary Leave Replacement unit members who are providing service on an overload Part-time assignment outside their Primary Discipline shall be evaluated as per the guidelines as set out in this Article.

# 18I.7 Faculty Standards

#### a. Forward

Faculty at Chabot College and Las Positas College have been selected with considerable care and with particular attention to their ability to give freely of their knowledge and talents to students. Each unit member is asked to assume the personal and professional obligations which inhere in a career as college Instructional, Counseling, Library or Special Assignments Faculty. The Faculty are expected to be professionals with students, colleagues and staff and to demonstrate collegial participation defined as contributing to a collaborative, respectful working environment with all staff. Criteria for excellence in working with students are listed below. In addition, the applicable specific Faculty Standards are set forth for Instructional, Counseling, Library and Special Assignments Faculty.

# b. Excellence in Working with Students

- (1) Knowing their subject fields in depth, keeping up to date and being alert to new materials in the literature;
- (2) Challenging students and setting high expectations with full knowledge of the diversity of human qualities and learning styles;
- (3) Demonstrating sensitivity in working with students, including those of diverse racial and ethnic backgrounds, sexual orientations, and abilities; and

(4) Creating opportunities for students to assume responsibility for their own learning.

### c. Specific Standards for Part-time Instructional Faculty

- (1) Delivering coherent lectures;
- (2) Creating assignments that serve instructional goals;
- (3) Creating exams and/or other evaluative assignments that test for mastery of course content;
- (4) Creating course materials that serve instructional goals;
- (5) Organizing course content so that it encompasses authorized course outlines;
- (6) Identifying basic and essential concepts and developing pertinent materials and strategies that will assist students in understanding the core subject matter consistent with the official course outline;
- (7) Preparing carefully and organizing a course of instruction which adheres to the objectives and suggested materials listed in the course outline, and which encourages student use of campus resource centers and laboratories. If unit members within a team teaching class (see <u>Article 10D.2.e</u> for definition) have adopted a required text, that text must be used unless the unit members in the affected class agree to an exception;
- (8) Teaching with imagination, vigor, and clarity, attempting to provide a framework of learning which consciously places topics in a well-knit relationship one to the other;
- (9) Applying new technologies in the delivery of instruction where appropriate; and
- (10) Meet deadlines and submittal of Census Reports and grades. (See <u>Article 1C.1.cc</u> for Census definition.)

# d. Specific Standards for Part-time Counseling Faculty

- (1) Working in and supporting a collaborative Counseling Division team environment;
- (2) Demonstrating a wide variety of counseling skills (listening, interviewing, trusting, encouraging, flexible, resourceful, fair) and counseling techniques while providing academic, career, and personal counseling services;
- (3) Demonstrating a high degree of accuracy when providing information concerning college/university transfer, degree requirements, College/District procedures and course curriculum;
- (4) Applying new technologies in the delivery of counseling services;

- (5) Developing and implementing new/revised projects, programs, and activities in accordance with the Counseling Divisions' Adopted Goals and Objectives;
- (6) Developing liaisons between the Counseling Division and Instructional Divisions and achieving familiarity with College and District goals and policies;
- (7) When applicable to a particular coordination assignment, demonstrating leadership and advocacy in collaboration with other staff in a particular unit; and
- (8) When applicable to a particular coordination assignment, demonstrating planning and vision in delivering counseling and student support services.

#### e. Specific Standards for Part-time Library Faculty

- (1) Working in and supporting a collaborative Library team environment;
- (2) Developing and implementing new/revised projects, programs and plans in accordance with the Adopted Goals and Objectives of the Learning Resources Program;
- (3) Promoting student and staff access to use of the library through comprehensive reference service and bibliographic instruction;
- (4) Contributing to building, organizing, and maintaining library collections, including implementing electronic access to information;
- (5) Teaching students in class orientations, individually, and through Library Skills courses;
- (6) Developing liaisons between the Library and Instructional Faculty and achieving familiarity with College and District goals and policies; and
- (7) Applying new technologies in the delivery of library services.

#### f. Specific Standards for Part-time Faculty on Special Assignments/ Coordinator Assignment(s)

The unit member evaluee and the supervisor will develop standards appropriate to each Faculty on Special Assignments/Coordinator Assignment(s). The Faculty Standards shall be clearly related to the Special Assignments/Coordinator Assignment(s) and comparable in their level of specificity to the Faculty Standards described above for the other categories of faculty. The Faculty Standards shall be approved in writing by the appropriate Vice President, within three (3) weeks of the first day of service of the Part-time unit member.

# 18I.8 Training For Evaluators

Qualification as an evaluator is dependent upon participation in evaluation training. Training sessions for performing evaluations shall be conducted on an annual basis by the District and the Faculty Association. Each Division shall be required by the end of the fifth  $(5^{th})$  week of the Academic Year to submit a A/Chabot-Las Positas Community College District Article 18 - Page 182

schedule to the appropriate Vice President for conducting faculty evaluations. Each Division Dean shall be responsible for maintaining a cadre of trained evaluators who will fulfill the Division's evaluation obligation.

a. Pay for Evaluator Traveling to a Distant Site

Evaluators shall be paid the Internal Revenue Service (IRS) mileage reimbursement rate to travel to a distant campus for the purpose of performing the evaluation.

#### 18I.9 Grievance

A unit member shall be able to grieve his/her placement on the Seniority List.

A unit member shall be able to grieve non-placement on the Seniority List based upon the failure to do the required faculty evaluation(s) in a timely manner.

A unit member cannot grieve the results of a properly performed faculty evaluation.

Nothing in this Article shall be construed to permit either the Faculty Association or a unit member to file a grievance to challenge the substance of any evaluation. Any grievance challenging the procedure utilized for an evaluation shall only be filed after the completion of the evaluation process at issue.

#### 18J. Maximum Workload

# 18J.1 Sixty-Seven Percent (67%) Law Limit On Assignments

Part-time unit members shall be limited to assignments totaling no more than sixty-seven percent (67%) of a Full-time (100%) workload in any semester. This Load limit is computed in terms of Calculated A Hours (CAHs) per week. Summer Session, Inter-session and office hours are excluded from the calculation. Sixty-seven percent (67%) of a Full-time Load is 10.05 Calculated A Hours (CAHs) or equivalent. (See <u>Article 1C.1.d.</u>)

# 18J.2 Sixty-Seven Percent (67%) Law Exceptions

Under the provisions of Education Code Section 87482, a Part-time unit member may be assigned to teach more than sixty-seven percent (67%) of a Full-time workload limit in any one (1) semester, classified with Part-time status, so long as these assignments are limited to no more than two (2) semesters within any period of three (3) consecutive Academic Years. (See Article 18J.1 above for definition of sixty-seven percent [67%] of a Full-time Load.) A Part-time Nursing Faculty may be assigned to teach more than sixty-seven percent (67%) of a Full-time workload limit in any one (1) semester, so long as these assignments are limited to no more than four (4) semesters within any period of three (3) consecutive Academic Years.

# 18J.3 Sixty-Seven Percent (67%) Law Exclusions

Paid participation by Part-time unit members in evaluations, staff development activities, committee work, class substitution in any class for which the unit Agreement—CLPFA/Chabot-Las Positas Community College District January 1, 2012 – December 31, 2014 member is not the instructor of record, or any other service of an occasional nature shall not count toward the Load limit as stated in Article 18J.1 above. (See Article 18J.6 below for paid office hour(s) exception to the Sixty-Seven Percent (67%) Law.)

# 18J.4 Part-Time Faculty Office Hours/Eligibility

If a Part-time unit member's instructional assignment is three (3) Calculated A Hours (CAHs) or more in a given Fall or Spring Semester, not counting Activity Hours or courses taught exclusively on an individualized mastery learning basis, he/she shall have the option of serving one (1) weekly office hour paid at the rate specified in <u>Article 21G.1f.</u> If the unit member's assignment is six (6) Calculated A Hours (CAHs) or more, he/she may serve an additional weekly paid office hour, for a maximum of two (2) hours total, with the approval of the Division Dean. (For Summer Session and Inter-session assignments see <u>Article 17D</u>.)

Contract and Regular unit members who are on an approved one hundred percent (100%) Leave of Absence and teach as Part-time Faculty while on a Leave of Absence shall be eligible for paid office hours according to the above. The office hours shall be held on campus or at appropriate off-campus sites (approved by the Division Dean). The place and time of the office hour(s) shall be communicated in writing to the appropriate Division Dean.

# 18J.5 Part-Time Faculty Office Hours Notice Of Intent

During the first week of each semester, each Part-time unit member who intends to provide office hours during the semester shall submit to the Division Dean or administrator the time and location of the office hour in his/her Syllabus.

# 18J.6 Part-Time Faculty Office Hours Syllabus Requirement And Sixty-Seven Percent (67%) Law Exclusion

All Part-time unit members who elect to take a paid office hour must state the time and place of the office hour in the appropriate course Syllabus which shall be on file in the appropriate Division Office. It is understood that office hours for Part-time unit members do not count in the sixty-seven percent (67%) calculation of maximum workload defined in Articles <u>18J.1</u> and <u>18J.2</u>.

# 18J.7 Access To Supplies

All Part-time unit members shall have full access to supplies, materials, films, and duplicating in the same manner as Contract, Regular and Temporary Leave Replacement unit members have access to these resources.

# 18K. STRS (State Teachers' Retirement System) Cash Balance Plan (Defined Contribution Plan), STRS Defined Benefit Plan, Or Social Security

All eligible Part-time unit members shall have the option to choose between the following two different STRS (State Teachers' Retirement System) Plans or Social Security:

- 1. The STRS Cash Balance Plan, which is a Defined Contribution Plan, which is four percent (4%) of salary paid by the District and four percent (4%) of salary paid by the unit member, subject to Internal Revenue Service (IRS)/STRS approval;
- OR
- 2. The STRS Defined Benefit Plan, at the State level, which is eight and a quarter percent (8.25%) of salary paid by the District and eight percent (8%) of salary paid by the unit member, subject to IRS/STRS approval;
- OR
- 3. Social Security which is six point two percent (6.2%) of salary paid by the District and six point two percent (6.2%) of salary paid by the unit member, subject to IRS approval.

All Part-time unit members are eligible to elect the STRS Defined Benefit Plan at any time. The Social Security Election is a one-time election at date of hire. A unit member who elects the STRS Defined Benefit Plan at a later date may elect to buy prior service covered by the Cash Balance Plan through paperwork completed with STRS.

# 18L. Compensation For Office Hour

See Article 21G.1.f.

# 18M. Summer Session And Inter-Session Assignments Priority To Contract And Regular Unit Members

Prior to making offers to Part-time unit members, Summer Session and Inter-session assignments shall be offered to Contract and Regular unit members.

# 18N. Medical Benefits

See <u>Article 20A.6</u> for Part-time unit member medical benefits.

# 18O. Salary And Step Placement

See <u>Article 21H</u> for Part-time unit member salaries and Step Placement.

# 18P. Payment To Attend Required Activities

Part-time unit members who attend required activities approved by their Division Dean/Supervisor shall be paid by the hour at the rate in <u>Article 21G.2b</u>. (See Appendix: <u>Service Report: Academic Non-Instruction</u>.)

# 18Q. Bereavement Leave Of Absence For Part-Time Faculty

Part-time unit members shall be entitled to Bereavement Leave of Absence according to the terms of <u>Article 11C.2</u>.

# 18R. Judicial Leave Of Absence For Part-Time Faculty

Part-time unit members shall be entitled to Judicial Leave of Absence according to the terms of <u>Article 11G</u>.

# 18S. Donated Sick Leave Of Absence For Part-Time Faculty

See Articles 11A.6 and 11A.7.

#### 18T. Part-Time Unit Members Working On Student Learning Outcomes (SLOs) And Course Learning Outcomes (CLOs) Or Program Learning Outcomes (PLOs)

It is understood that Part-time unit members shall be paid for any activity approved by the Division Dean when they participate in developing and/or assessing SLOs, CLOs, and/or PLOs. Salary shall be at the rate for a mandatory meeting. (See <u>Article 21G.2.a.</u>)

Further, it is agreed that Part-time Faculty requested to enter SLO assessment data and participate in "closing the loop" evaluations shall normally be paid for not more than one and a half (1.5) hours upon completion of the work for each course. Payment shall be at the prevailing "F-Hour" rate.

It is understood that payments for any SLO-related work under this provision must be approved by the appropriate Division Dean. The Division Dean is empowered to provide additional time paid at the "F-Hour" rate at his/her discretion.

# 18U. Part-Time Unit Members Participating In Orientation As New Faculty

All Part-time unit members who participate in orientation as new faculty shall be paid for up to two (2) hours of orientation time regardless of whether the format is face-to-face, online, or otherwise. (See <u>Articles 21G.2.b.</u> and <u>21M</u>.)

#### 18V. Staff Development Obligations For Part-Time Faculty

See <u>Articles 29B.1, 29C.2, and 29D.2</u> (Staff Development) for obligations of Part-time Faculty to attend mandatory Flex Days. (See <u>Article 1C.4.f</u> for Flex Day definitions.)

# ARTICLE 19 PRE-RETIREMENT REDUCTION OF ANNUAL WORKLOAD

#### **19A.** Education Code Regulation

The District shall provide for the reduction of faculty workloads in accordance with the provisions of Education Code Sections 87483 and 22713. The intent is to allow eligible Regular unit members to phase in their retirement program through reduced workloads and without loss of health or final retirement benefits.

#### **19A.1** Age Requirements

The unit member must have reached the age of fifty-five (55) years prior to Preretirement Reduction of Annual Workload.

# 19A.2 Length Of Service

The unit member must have been employed Full-time in the Chabot Las Positas Community College District in a faculty position with at least ten (10) Academic Years of creditable service, of which the immediately preceding five (5) Academic Years were Full-time employment with no break in service.

a. Sabbatical Leaves of Absence and other Board of Trustee approved Leaves of Absence shall not constitute a break in service of the preceding five (5) Academic Years.

# 19A.3 Applying For Pre-Retirement Reduction Of Annual Workload And Approval Thereof

Pre-retirement Reduction of Annual Workload must be applied for in writing by the unit member. Use the proper form to notify the District for approval. (See Appendix: <u>Pre-Retirement Reduction of Annual Workload Form</u>.) The application for Pre-retirement Reduction of Annual Workload form may be rescinded by the unit member prior to it being approved by the Board of Trustees.

The workload reduction is subject to approval by the Board of Trustees in an open session after being publicly agendized.

A unit member who desires to reduce his/her workload in accordance with this Article shall make application through the unit member's Division Dean by November 1 of the Academic Year prior to the Academic Year when Pre-retirement Workload Reduction of Annual Workload is to become effective. As stated above, this application can be rescinded by the unit member before the Board of Trustees has publicly approved it in open session. A unit member who belongs to the Public Employees' Retirement System (PERS) must contact the Office of Human Resources prior to requesting Pre-retirement Reduction of Annual Workload, since the Public Employees' Retirement System (PERS) rules may differ from those of State Teachers' Retirement System (STRS).

a. Prior to the reduction of a unit member's workload, the Office of Human Resources, in conjunction with the State Teachers' Retirement System (STRS) or Public Employees' Retirement System (PERS), shall verify the unit member's eligibility for the Pre-retirement Reduction of Annual Workload program.

# 19A.4 Compensation

The unit member shall be paid a salary which is the pro-rata share of the salary that would be earned had the unit member not elected to exercise the option of Pre-retirement Reduction of Annual Workload. The unit member shall retain all other rights and benefits for which the unit member is eligible. The unit member and the District shall continue to pay their respective portion of benefit costs as if the unit member remained in Full-time employment.

#### a. Retirement Fund Obligations

The District and the unit member shall each contribute to the State Teachers' Retirement Fund (STRS) as provided in California Education Code Section 22713 and 87483 the amount that would have been contributed if the unit member had been employed on a Full-time basis. For unit members belonging to the Public Employees' Retirement Systems (PERS), the District and the unit member shall each contribute to PERS the amount that would have been contributed if the unit member shall each contribute to PERS the amount that would have been contributed if the unit member had been employed on a Full-time basis.

#### b. Health Benefits

The unit member shall receive health benefits as provided in Section 87483 of the California Education Code in the same manner as a Full-time unit member. (Also see <u>Article 20</u>.)

#### c. Computation For Purpose Of Retiree Group Medical Insurance

Pre-retirement Reduction of Annual Workload contracts granted in accordance with the provisions of this policy shall be computed as fulfilling Full-time Equivalent Service as set forth in the provision for group medical insurance for retirees, <u>Articles 20B.9, 20C.2.f., 20C.11</u> and <u>20I</u>.

# 19A.5 Calculation Of Load

The maximum Pre-retirement Reduction of Annual Workload shall be the equivalent of one-half ( $\frac{1}{2}$ ) of the number of days of service required by the unit member's Contract of Employment during his or her final Academic Year of service in a Full-time position. A unit member may request an assignment which is fifty percent (50%) for each Semester in the Academic Year, or any

assignment which averages fifty percent (50%) or more for the Academic Year. The specific assignment during the Academic Year shall be made by the Chancellor or designee after consultation with the unit member.

#### 19A.6 Duration

The minimum period for Pre-retirement Reduction of Annual Workload shall be one (1) Academic Year, and the maximum period for Pre-retirement Reduction of Annual Workload shall be ten (10) Academic Years. At the end of the ten (10) Academic Years, the unit member must retire.

#### 19A.7 Leaves Of Absence

Refer to <u>Articles 11A.2b, 11B.1f, 11C.2, 11G, 11I.1a, and 11L</u> regarding the effect of Leaves of Absence on Pre-retirement Reduction of Annual Workload.

#### 19A.8 Opportunity For Overload And Summer Session/Inter-Session Assignments

See <u>Article 10D.10</u>, Overload, and <u>Article 17</u>, Summer Session and Inter-session Assignments.

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# ARTICLE 20 EMPLOYEE BENEFITS

#### 20A. Group Insurance Benefits For Eligible Unit Members

#### 20A.1 Group Plan Coverage

The District shall provide all eligible² Contract, Regular and Temporary Leave Replacement unit members and their dependents with medical, dental and vision coverage. Part-time unit members shall be provided medical benefits according to <u>Article 20A.6</u>. The District shall also provide life insurance and income protection plans to all eligible unit members.

a. The Faculty Association and the District agree to meet regarding cost containment of benefits.

Open enrollment for selection of health plans shall last for thirty (30) days unless negotiated otherwise by the District and the Faculty Association.

- b. In addition, the District shall provide a pre-tax salary deduction program [Internal Revenue Service (IRS) 125 Plan] subject to IRS approval for the purpose of:
  - Part One, paying for dependent care;
  - Part Two, health plan premiums; and
  - Part Three, other approved health-related expenses.

Subject to IRS approval, the maximum amount that a unit member may have deducted for Part One is \$5,000 in a Plan Year, and Part Three shall be limited to \$3,000 for the Plan Year, though the amounts shown are subject to change pursuant to the Health Care Reform Act of 2009.

The District shall provide all unit members with a minimum thirty (30) day notice of the annual application deadline for these pre-tax salary deduction programs. This notice shall be provided via U.S. Mail.

#### c. Medical Coverage

The District and the Faculty Association agree to health and benefit plans effective January 1, 2012 that will be revised as follows:

²For unit members with less than 100% contract, see 20A.2 and 20A.4.

(1) "High Health Maintenance Organization (HMO)" Coverage: Defined as the coverage level provided to unit members in 2010-11 (copays \$5 for office visits, and \$5 generic/\$15 non-generic for prescription drugs) unless modified by agreement of the District and Faculty Association. Unit members will contribute the following amounts for this level of coverage, up through and including Year 2014-15, in the amounts shown below:

*Note*: If no generic drug is available the unit member has to pay the brand drug rate.

Monthly Premium Contributions for Kaiser "High HMO" Premium Contributions for 2012-13 begin January 1, 2012* Copays: Doctor Visits: \$5; and Rx: \$5 Generic/\$15 Brand

Coverage	2012-13*	2013-14	2014-15
EE	\$30	\$40	\$50
EE + 1	\$60	\$80	\$100
Family	\$90	\$120	\$150

# Monthly Premium Contributions for Anthem Blue Cross "High HMO"

Copays and Premium Contributions for 2012-13 begin January 1, 2012* Copays increment in Fiscal Years 2013 and 2014

2012-13: Office Visits: \$5 and Rx: \$5 Generic/\$15 Brand 2013-14: Office Visits: \$10; and Rx: \$10 Generic/\$20 Brand 2014-15: Office Visits: \$15 and Rx: \$15 Generic/\$25 Brand

Coverage	2012-13*	2013-14	2014-15
EE	\$60	\$70	\$85
EE + 1	\$120	\$140	\$170
Family	\$180	\$210	\$255

For Anthem Blue Cross "High HMO" coverage, it is understood that the premium contributions in Fiscal Years 2013-14 and 2014-15 are predicated on raising copays for doctor visits and prescription drugs in increments not to exceed \$5 per Fiscal Year.

(2) "Low HMO" Coverage: The District shall also offer unit members an alternate Health Maintenance Organization (HMO) plan for the carriers shown in Section (1) above. Premium contributions shall be no more than sixty percent (60%) of the amounts shown in Section (1), above, for each carrier; however the plans will carry greater copays for doctor visits and prescription drugs. Basic characteristics of the plans are shown below for the 2012 Plan. The District and Faculty Association shall jointly select Health Maintenance Organization (HMO) plans to satisfy this provision for 2013-14 and 2014-15. The Plan coverage will be as shown below, unless otherwise negotiated by the District and Faculty Association.

Copays Expected: Office Visits: \$20; Rx: \$10 Generic/\$20 Bra				
Coverage	2012-13*	2013-14	2014-15	
EE	\$0	\$10	\$20	
EE + 1	\$0	\$20	\$40	
Family	\$0	\$30	\$60	

**Target Monthly Premium Contributions for Kaiser "Low HMO"** Copays for 2012-13 begin January 1, 2012*

 Target Monthly Premium Contributions for Anthem "Low HMO" Copays and Premium Contributions for 2012-13 begin January 1, 2012*
 Anthem "Low HMO" is initially the "Value HMO" offered to administrators.
 Office Visits: Initially \$30 Primary Care/\$40 Specialist Prescription Drugs: Initially \$5 Generic/\$15 Brand

Coverage	2012-13*	2013-14	2014-15
EE	\$30	\$40	\$50
EE + 1	\$60	\$80	\$100
Family	\$90	\$120	\$150

(3) Anthem Preferred Provider Organization (PPO) Coverage: The District shall continue to offer the Anthem Blue Cross PPO. The copays and deductibles for this Plan shall be commensurate with those in effect in 2010-11. The unit member selecting this Plan shall contribute an amount equal to the difference between the PPO premium, and the full Anthem "High HMO" premium.

#### d. Dental and Vision Coverage

The District shall continue to pay the premiums for dental and vision plans for Regular, Contract, and Temporary Leave Replacement unit members, providing coverage commensurate to the Plans in effect during Year 2010-11. Notwithstanding, the District will offer an enhanced dental plan with a higher cap on annual benefits, with the understanding that the unit member selecting that plan will pay the additional cost in premiums.

# 20A.2 Group Plan Eligibility For Contract, Regular And Temporary Leave Replacement Unit Members

Contract, Regular and Temporary Leave Replacement unit members who are in positions requiring certification qualifications, and who are fifty-percent (50%) of the service assignment of a Full-time unit member in a similar or related position for a period of one semester or more, shall be eligible for group benefits cited in <u>Article 20A.1a</u> and <u>Article 20A.1b</u>, providing said eligible unit members are deemed eligible pursuant to the terms and conditions of the policy or plan. Also see <u>Article 20A.4</u> governed by the eligibility and registration requirements.

# 20A.3 Domestic Partners

For purposes of this Article 20A.3, the term "domestic partners" shall be defined to include those individuals who meet the requirements for domestic partnership which are set forth in California Family Code Section 297.

The District shall conform to all State and/or Federal laws regarding domestic partnerships. In order to conform to said laws, the unit member and/or retiree must file with the Secretary of the State of California a Declaration of Domestic Partnership as stated in Family Code Section 297. Active unit members who wish to cover a domestic partner on insurance plans offered by the District must also file with the State of California unless they do not qualify under State guidelines. In these instances, the unit member will file an Affidavit of Domestic Partnership with the District. (See Appendix: Domestic Partnership: Affidavit.)

Eligible benefits will be provided in the event a unit member retires to another state and maintains documented eligibility consistent with the California Family Code Section 297.

# a. Eligibility for Benefits

Domestic partner benefits are available as provided by law to registered domestic partners. Benefits will be provided to the eligible dependents of registered partners as provided by law and the health benefit plans. Benefits consist of medical, dental and vision benefits only. Active unit members granted Domestic Partnership before August 2006 includes heterosexual couples. Effective August 2006, new Domestic Partnerships shall be limited to and governed by the eligibility and registration requirements of the State of California.

#### b. Documentation

Both the unit member and the domestic partner must attest to certain facts by completing and signing the Affidavit, which implies an Affidavit of mutual responsibility. This Affidavit may have potential legal implications under California law, which has recognized that non-marital cohabiting couples may privately contract with respect to the financial obligations of their relationship. The requirement of an Affidavit shall be waived for unit members who are registered as Domestic Partners with the State of California and provide a copy of this documentation to the District.

The District may, at its discretion, require supportive documentation satisfactory to the District concerning the eligibility criteria and assertions contained in the Affidavit.

The administrator of any benefit plan at issue will be the sole and final judge of whether a domestic partner is qualified for benefits.

An "Eligibility Criteria for Domestic Partner Benefits" and the "Affidavit for Enrollment of Domestic Partners" are contained in Appendix: <u>Domestic</u> <u>Partnership: Affidavit</u>.

#### c. Affidavit of Proof

Domestic partners shall prepare an Affidavit of Proof for the District. This requirement of an Affidavit of Proof shall be waived for domestic partners who provide a copy of a valid State of California Domestic Partner Registration. Unit members who marry in the future shall similarly provide a copy of a Marriage Certificate.

### 20A.4 Period Of Coverage And Payment Of Premiums

#### a. Eligibility: One Hundred Percent (100%) Contract, Regular, and Temporary Leave Replacement Faculty

Contract, Regular and Temporary Leave Replacement unit members with a one hundred percent (100%) contract shall be entitled to group benefits for the entire Fiscal Year, at the District's contribution level as specified in <u>Article 20A.1</u> above. Contract and Regular unit members employed for less than an Academic Year shall be entitled to group benefits for the actual period of employment.

#### b. Eligibility: Less Than One Hundred Percent (100%) Contract, Regular and Temporary Leave Replacement Faculty

Contract, Regular and Temporary Leave Replacement unit members with less than a one hundred percent (100%) Contract, who are not on Pre-retirement Reduction of Annual Workload, shall have their benefit entitlement pro-rated in accordance with items (1) and (2) below. If a unit member is on Pre-retirement Reduction of Annual Workload, he/she shall receive full benefits in accordance with <u>Article 19A.4b</u>.

(1) **Full Year**. Eligible Contract, Regular, and Temporary Leave Replacement unit members (see definitions in <u>Article 1C.1a-c</u>) who are employed fifty percent (50%) or more for the full Academic Year may choose to accept one or more group benefits and shall be entitled to the

selected benefits for the entire Fiscal Year, but shall only be entitled to the percentage of District contribution for the plan in which they are enrolled in the same ratio as their actual service assignment bears to a Full-time [one hundred percent (100%)] assignment, with the unit member's share to be paid by personal payroll deduction.

(2) **Partial Year**. Eligible unit members employed for fifty percent (50%) or more for a period of less than an Academic Year, (two complete semesters) may choose to accept one or more group benefits for the entire Fiscal Year, but shall only be entitled to the percentage of District contribution for the plan in which they are enrolled in the same ratio as their actual service assignment bears to a Full-time [one hundred percent (100%)] assignment, with the unit member's share to be paid by personal payroll deduction.

#### c. Tax Sheltered Annuity in Lieu of Medical Benefits

Should the eligible Full-time unit member choose not to accept any medical plan or program as provided by the Board of Trustees, the District shall offer the unit member a two hundred and seventy-five dollars (\$275) per month Tax Sheltered Annuity, subject to Internal Revenue Service (IRS) approval. (See Appendix: <u>Tax Sheltered Annuity: Form: TSA Instead of Medical Benefits.</u>)

#### d. Exemptions to Benefits

Contract, Regular, and Temporary Leave Replacement unit members employed for less than fifty percent (50%) of the service assignment of a Full-time [one hundred percent (100%)] employee, or for a period less than a complete Academic Semester, shall not be entitled to group benefits.

#### e. Leaves of Absence and Separation from District Service

A Consolidated Omnibus Budget Reconciliation Act (COBRA) option shall be made available to any Full-time or Part-time unit member who is enjoying health and welfare benefits, at the time his/her eligibility for said benefits is temporarily or permanently discontinued.

#### 20A.5 Other Conditions Related To Benefits

#### a. Effect of a Leave of Absence on Benefits

Unit members who are granted Leaves of Absence Without Pay in excess of thirty (30) calendar days in any Academic Year shall not be entitled to the extension of health and welfare benefits during the inclusive dates of these Leaves of Absence, unless specifically granted elsewhere in this Agreement. These unit members, however, may choose to continue their enrollment in existing group insurance plans at the unit member's own expense. If the Leave of Absence Without Pay reduces a unit member's time assignment to less than Full-time (100%), but equal to or greater than fifty-percent (50%) of a similar or related Full-time (100%) position, the unit member shall only be entitled to the percentage of District contribution in accordance with the ratio established. See Article 20A.4b above for partial contracts.

#### b. Effect of Reduction in Workload on Benefits

If a unit member is specifically requested by the Chancellor to accept a reduction in service assignment, he or she may continue to receive the group insurance benefits on record immediately prior to said reduction in service assignment.

#### c. Timing of Benefits

Group benefits shall become effective as of the first day of the calendar month following the month in which service to the District first begins. Group benefits for unit members whose service ends during or at the end of the Academic Year or who are granted a Leave of Absence Without Pay in excess of thirty (30) calendar days shall terminate at the end of the calendar month during which the service ends or the Leave of Absence begins. Unit members who terminate their employment after working a complete Academic Year shall have their benefits continue at the same rate through June, unless they are on a Temporary Leave Replacement (TLR) and are returning Part-time, in which case their benefits shall continue in July and August, and the Part-time unit member shall pay the proportionate premium.

#### d. Unit Members Employed Pre-July 1, 1972

Unit members employed prior to July 1, 1972, who were employed one half-time  $(\frac{1}{2})$  or more and for a period of at least one (1) full Quarter in the Academic Year shall continue to receive those group benefits on record as of June 30, 1972, with the same degree of participation in premium costs as provided in Article 20.A.1 above.

### 20A.6 Medical Benefits For Part-Time Unit Members

#### a. Eligibility

The District shall provide medical benefits to each qualified Part-time unit member as specified in this Article. A qualified Part-time unit member is one who:

- worked forty percent (40%) of an annual Full-time equivalent Load [twelve (12) Calculated A Hours (CAHs)] or more during the Academic Year prior to receiving benefits, including any service on a Full-time basis, and Summer Session service;
- (2) had affirmed via a signed affidavit that he/she has no other access to medical insurance where all or part of the premium is paid through some other source; and
- (3) had approval of this arrangement by the carriers.

### b. Medical Plan

Each qualified Part-time unit member and his or her eligible dependents are eligible to enroll in the District's Kaiser Foundation Health Plan at the "High HMO" or "Low HMO" level. The Part-time unit member must enroll annually (See Appendix: <u>Medical Benefits, Enrollment Form for Part-time Faculty</u>).

There will be two (2) enrollment periods: Fall and Spring Semester. Only those Part-time unit members who became eligible in the Spring may enroll in the Spring. Notwithstanding, unit members who have a "qualifying event" as defined by the District and Insurance Carriers may also enroll in the Spring.

#### c. Premium Payment

Premium payment shall be dependent upon the Part-time unit member's annual Load in the prior Academic Year and be subject to the following conditions:

(1) **Program Payments.** The program shall be dependent upon the continuation of funding as described in Education Code Sections 87860 through 87868 whereby the State pays up to one-half ( $\frac{1}{2}$ ) of the District's total cost, provided that the amount claimed by all districts in the State does not exceed the funding provided in the California State Budget.

Unit Members with Loads of forty percent (40%) or more, who meet the criteria of Section (a) above, shall be eligible for a fifty percent (50%) pro-rata share of the total premium amount paid by the District for the Kaiser "High HMO" or "Low HMO" plan defined in <u>Article 20A.1</u>. The eligible unit member shall be responsible for fifty percent (50%) of the total premium cost of the Kaiser plan chosen. If State funding is less than fifty percent (50%), the District shall contribute the same percentage as the State provides. If a change occurs in the State funding to the District for this program, both the District and the Faculty Association agree to re-open negotiations on the program.

- (2) **Monthly Premium Deductions.** All monthly premium payments for medical benefits will be deducted directly from the unit member's monthly paycheck. Unit members are required to sign an agreement authorizing the District to deduct money owed from their paychecks. For the months the unit member does not receive a monthly paycheck, the unit member will reimburse the District by personal check or money order, which will be due on the tenth (10th) day of the following month. If the premium payment is not received by the tenth (10th) day of the following month, the District shall cancel the unit member's medical benefits.
- (3) **Premium Billing.** The District will bill for the collection of premiums due in excess of the District contribution as referenced in <u>Article 20A.6.c.</u> If the premiums due are not received by the tenth (10th) day of the month following notification that past due premiums are owed, the District shall cancel the member's medical benefits and proceed to collect past due premiums. Unit members will be billed for the collection of past due premiums and, if not fully paid within thirty (30) days from the date of notification, will be debited from future earnings or via other collection remedies.
- (4) Payroll Deductions. Payroll deductions begin no later than the month preceding the effective date of coverage. The District shall notify
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eligible Part-time Faculty of the process to apply for benefits and applicable deadlines two months prior to the coverage's effective date.

(5) **Continuity of Benefits**. Part-time Faculty receiving benefits are eligible for continuous benefits until the following Fall open enrollment.

#### d. Continuing Eligibility and Cessation of Eligibility

Continuing eligibility shall be determined annually for the period September 1 through August 31 based upon the Part-time unit member's assignment during the prior Academic Year.

Eligibility shall cease if:

- (1) the unit member's Load for the prior Academic Year is less than forty percent (40%); or
- (2) the unit member resigns or retires from service in the District.
- e. Consolidated Omnibus Budget Reconciliation Act Rights (COBRA)

Should coverage cease, the Part-time unit member is eligible for COBRA Rights.

#### f. **Domestic Partner Rights**

The District and the Faculty Association agree that domestic partners shall be included under this Article.

#### 20B. Group Medical Insurance For Retirees Hired Before April 1, 1986

See Appendices:

Retiree Medical Benefits: Letter From Charlotte Lofft,

Retiree Medical Benefits: Letter From Susan Cota.

#### 20B.1 Definition Of Retired Employee

A "retired" employee shall be defined as one who has retired from District service and who is eligible for or is receiving a retirement allowance from the State Teachers' Retirement System (STRS) or the Public Employees' Retirement System (PERS).

#### 20B.2 Length Of Service Requirement For Eligibility

For unit members employed before April 1, 1986, the District will pay the full cost of the District's medical insurance plan(s), [including the Preferred Provider Organization (PPO) plans], notwithstanding that active unit members may pay a share of the premiums for similar plans, for each unit member and spouse or approved domestic partner according to Article <u>20A.3</u> following retirement of the member provided that the employee has rendered Full-time Service to the District at the age of retirement, including the five (5) years immediately preceding retirement, as follows:

Age at	Full-time
Retirement	Service
55 Years	15 Years
56 Years	14 Years
57 Years	13 Years
58 Years	12 Years
59 Years	11 Years
60 Years	10 Years

#### a. Effect of District Approved Leave of Absence

A District-approved Leave of Absence, granted in a single Board of Trustees action to a maximum of two (2) Academic Semesters within the past five (5) years, shall be computed as fulfilling one (1) year of Full-time required service.

## b. **Preservation of Right: Impact of Future Benefit Elimination for Active Staff**

If the District and the Faculty Association agree in the future to eliminate health benefit coverage for active staff, this retiree right will be preserved for unit members hired before April 1, 1986.

#### c. Impact of Pre-Retirement Reduction in Load. (See <u>Article 20C.2.f.</u>)

#### 20B.3 Length Of Benefit

An eligible unit member or eligible retired unit member hired before April 1, 1986 has a vested right to deferred compensation in the form of premium-free retirement medical benefits that will continue during the life of the retiree. Upon the death of the retiree, the retiree's spouse or approved domestic partner may continue group coverage at his/her own expense and with advance payments as determined by the District.

#### a. Surviving Spouse or Approved Domestic Partner Rights

If two (2) Chabot-Las Positas Community College District retired individuals are married and one (1) passes away, then the surviving retiree is only eligible for those benefits that he/she had earned under his/her own service.

### 20B.4 Coverage For Eligible Dependents Other Than Spouse

The retired unit member may pay the additional premium(s) necessary to provide coverage for eligible dependents other than his/her spouse or approved domestic partner.

#### 20B.5 District Coverage Limits

The District medical plans will be limited to the coverage provided for active staff in the case of retirees under sixty-five (65) years of age, or to the premiums which will replace or supplement Medicare, for retirees sixty-five (65) years of age or older. Retirees eligible for Medicare must enroll in all parts for which they are eligible.

#### a. Notice of Intent to Retire

When an eligible unit member notifies the District of his/her intent to retire, the District will provide the unit member with information relating to retirement benefits. At the time of retirement, the retiree must be enrolled in a District group medical insurance plan and eligible for continuance under any special requirements which are a part of that plan.

#### b. Enrollment in Medicare Parts A, B and D

Retirees eligible for Medicare must also enroll in Parts A, B, and D. When a retired unit member or spouse or approved domestic partner who has been determined to be Medicare eligible reaches the age of sixty-five (65), it is understood that he/she must enroll in Medicare Parts A, B, and D during his/her initial enrollment period as specified by the Social Security Administration. To be eligible for the District paid Medicare Risk Health Maintenance Organization (HMO) or the Medicare Supplement Preferred Provider Organization (PPO), the retiree or spouse or approved domestic partner must enroll in the District program at the time of enrollment in Medicare Parts A, B, and D. The District will cover the cost of Parts B and D. The District will reimburse the retiree cost of Medicare Parts B and D monthly. If the retiree and/or his/her spouse or approved domestic partner is ineligible, he/she must show proof of the ineligibility.

#### c. Additional Plan Options

Effective July 1, 2012, the District will offer additional options to the Preferred Provider Organization (PPO) plan for retirees living out of state. Thereafter, the District will investigate additional alternatives to the PPO plan for retirees who live in the State of California, but outside the District's medical plan service area.

### 20B.6 Changing Insurance Plans

Medical insurance plans can be changed from one company to another by the retiree once during the annual open enrollment period established in the District. The District agrees to notify all retirees by U.S. Mail of the annual open enrollment period at least thirty (30) days before the commencement of said period. Changes between companies for retirees will be subject to the policies in effect at that time by the insurance companies providing medical coverage.

#### 20B.7 Requirement To Enroll In Plan At Time Of Retirement

At the time of retirement, the retiree must be enrolled in a District group medical insurance plan and eligible for continuance under any special requirements that are a part of that plan.

#### 20B.8 Effect Of Absence On Retirement Benefits

Regular unit members who are absent because of injury or illness, and who have (1) exhausted all paid leave, (2) are on Leave of Absence Without Pay, and (3) are eligible for Group Medical Insurance for Retirees, shall continue to receive medical benefits without a break in coverage, so long as all of the aforesaid conditions still apply.

#### 20B.9 Effect Of Pre-Retirement Reduction Of Annual Workload

Unit members on Pre-retirement Reduction of Annual Workload shall receive Full-time service credit under <u>Article 20B.2</u> as if they were working Full-time.

#### 20B.10 Dental And Vision Coverage

Effective July 1, 2012, the District shall offer retired Regular unit members the opportunity to participate in the District's group dental and vision plans subject to plan provisions. The retiree shall be responsible for the full cost of the total actual premiums.

#### 20B.11 Out-Of-Country Retirement Medical Coverage For Eligible Retirees

This Article only applies to Unit Members Employed Before April 1, 1986.

#### a. Election and Conditions:

- 1. This option may be elected solely at the discretion of the retiree. It is available to all eligible current and former retirees any time they permanently move outside the U.S. where no current District retiree medical coverage exists;
- 2. The retiree must state in writing to the District that permanent residence is being taken outside the country at least sixty (60) days before the move occurs;
- 3. It is the retiree's sole responsibility to arrange for a personal (plus spouse or approved domestic partner) medical coverage policy with a foreign carrier. The District is not required to help in this search and is not responsible for the performance of the policy selected by the retiree;
- 4. A contract for the medical coverage must be sent to the District before any payments for the coverage are made. The contract must state the monthly premium rate for a period of one (1) Fiscal Year; and
- 5. The policy and payment method must be constructed in a way that prevents the District from incurring any tax liability [Internal Revenue Service (IRS) or otherwise]. IRS regulations preclude payment being made to the retiree. Payment must be made directly to the medical carrier.

#### b. District Responsibility:

- 1. The District will pay to the retiree's foreign medical carrier a monthly amount up to the maximum monthly amount that is paid to a carrier for working members of the bargaining unit at the time the coverage is initiated; and
- 2. If the cost of the foreign medical coverage contract is not stated in U.S. currency, the monthly premium to be paid by the District shall be calculated based upon the foreign exchange rate on the day of receipt of the contract at the District Office. This fixed monthly payment shall be made by check directly to the foreign policy carrier on a monthly or quarterly basis (at the District's discretion) in U.S. funds and will not change for the duration of the one (1) Fiscal Year contract.

#### c. Retiree's Responsibility:

- 1. The retiree will be responsible for any exchange rate fluctuations and will have to personally pay the difference between the exchanged funds received by the foreign carrier from the District and the cost of the policy;
- 2. The retiree must notify the District in writing each calendar quarter that he/she is in need of continuing medical coverage. Failure to provide this notification will cause the District to withhold payment to the foreign policy carrier until said notice is received;
- 3. If the retiree wishes to change to a different foreign medical carrier, all the requirements and conditions noted above in Article 20B.11 a-c must be satisfied under the new coverage policy before the change can occur. Changes can only be made during open enrollment periods or when the existing policy is no longer available;
- 4. If the retiree wishes to return to the U.S. as a permanent resident, written notice of such intent must be received by the District. The retiree will be allowed back into the plan within thirty-one (31) days of losing his/her other coverage and choose among policies available to retirees under the conditions of the current Contract with the bargaining unit; and
- 5. Unit members employed on or after April 1, 1986 will not be eligible for coverage as set forth in this Article.

# 20C. Group Medical Insurance For Retirees Hired On Or After April 1, 1986 Through December 31, 2012

See Appendices:

Retiree Medical Benefits: Letter From Charlotte Lofft,

Retiree Medical Benefits: Letter From Susan Cota.

For unit members hired after the date referenced above, see Article 20D.

### 20C.1 Definition Of Retired Employee

A "retired" employee shall be defined as one who has retired from District service and who is eligible for, or is receiving a retirement allowance from the State Teachers' Retirement System (STRS) or the Public Employees' Retirement System (PERS).

### 20C.2 Eligibility And Level Of Coverage

Effective January 1, 1998, all eligible unit members employed on or after April 1, 1986, shall be able to participate in District group medical retirement benefits under the conditions stated in Articles 20C.3-20C.9, and 20C.11 below, subject to the following understanding:

#### a. Notice of Intent to Retire

When an eligible unit member notifies the District of his/her intent to retire, the District will provide the unit member with information relating to

retirement benefits. At the time of retirement, the retiree must be enrolled in a District group medical insurance plan, and be eligible under any special requirements which are part of that plan.

#### b. Impact of Change of Carriers and/or Plans

Both the District and the Faculty Association recognize that carriers, plans, and coverage available to retirees may change in the future. Retirees will be allowed to continue enrollment in District plans that are available to active employees at any time in future years, subject to any restrictions imposed as stated in Article 20C.2a above. It is understood that if in some future Fiscal Year any of the current carriers are changed, the District does not have an obligation to replicate the coverage provided by a lost carrier. Additionally, both parties understand that the District's obligation does not include maintenance of a particular coverage that was available when the retiree left the District.

#### c. Length of Service Requirement for Eligibility

It is understood that all retirees must meet the same conditions for continuous service before retirement as set forth in <u>Article 20B.2</u> in order to qualify for District group medical benefits, namely, that the employee has rendered Full-time service to the District at the age of retirement, including the five (5) years immediately preceding retirement, as follows:

Age at	Full-time
Retirement	Service
55 Years	15 Years
56 Years	14 Years
57 Years	13 Years
58 Years	12 Years
59 Years	11 Years
60 Years	10 Years

#### d. Effect of District Approved Leave of Absence

A District-approved Leave of Absence granted in a single Board of Trustees action to a maximum of two (2) Academic Semesters within the past five (5) years shall be computed as fulfilling one (1) year of Full-time required service.

#### e. Preservation of Right

It is understood that if the District and the Faculty Association agree in the future to drop medical benefits for active staff, this retiree right will be preserved for faculty eligible for retiree coverage under <u>Article 20C</u>.

#### f. Impact of Pre-Retirement Reduction of Annual Workload

Unit members on Pre-retirement Reduction of Annual Workload shall receive Full-Time Service Credit under <u>Article 20C</u> above as if they were working Full-time.

#### 20C.3 Coverage Limits For Eligible Retirees Under The Age of Sixty-Five (65)

#### a. Limits on District Premium Payment

The District's premium payment for health benefits for a retiree under this Section shall be limited to the cost of coverage equivalent to the most expensive Health Maintenance Organization (HMO) plan available to active employees during any particular Fiscal Year. The cost to the retiree is based on the retiree's premium rate.

#### b. District Share of Premium

The District contribution toward group medical coverage for the retiree and spouse or approved domestic partner, until the affected retiree or spouse or approved domestic partner reaches sixty-five (65) years of age or otherwise becomes eligible for Medicare coverage, shall be limited to a percentage of the maximum health benefits contribution to premiums as cited in Article 20C.3a above. This percentage is determined from the table shown below. This table, based upon Years of Service in the District and age upon retirement, shows the percentage of the premium to be paid by the retiree. Beginning July 1, 2002, the retiree's co-payment shall continue at this percentage level until the retiree reaches age sixty (60) or age of retirement, whichever is later, at which time the premium cost to employee shall freeze and remain at that maximum amount not to be increased. Any required co-payments must be made in advance to the District in order for coverage to continue.

#### Schedule of Percentage Premium Contribution

#### For HMO-level Coverage for Retirees Not Yet Eligible for Medicare

		10	11	12	13	14	15	16	17	18	19	20	21	22	23	24	25	26	27	28	29	30
Age	55	X	X	X	X	X	75	70	65	60	55	50	45	40	35	30	25	20	15	10	5	0
When	56	X	X	X	X	75	70	65	60	55	50	45	40	35	30	25	20	15	10	5	0	0
Retire-	57	X	X	X	75	70	65	60	55	50	45	40	35	30	25	20	15	10	5	0	0	0
Ment	58	X	X	75	70	65	60	55	50	45	40	35	30	25	20	15	10	5	0	0	0	0
ls	59	X	75	70	65	60	55	50	45	40	35	30	25	20	15	10	5	0	0	0	0	0
Effective	60	75	70	65	60	55	50	45	40	35	30	25	20	15	10	5	0	0	0	0	0	0
	61	70	65	60	55	50	45	40	35	30	25	20	15	10	5	0	0	0	0	0	0	0
	62	65	60	55	50	45	40	35	30	25	20	15	10	5	0	0	0	0	0	0	0	0
	63	60	55	50	45	40	35	30	25	20	15	10	5	0	0	0	0	0	0	0	0	0
	64	55	50	45	40	35	30	25	20	15	10	5	0	0	0	0	0	0	0	0	0	0
	65	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0

#### Years of Service

#### The table is based on the following rule:

If the retiree's age plus Years of Service  $\geq 85$ , then his/her premium contribution is zero. Each decrease of one (1) year in either age or Years of Service increases the retiree's contribution by five percent (5%). If a retiree under this Section enrolls in a plan that is costlier than the most expensive Health Maintenance Organization (HMO) [*e.g.* a Preferred Provider Organization (PPO) plan], he/she must pay the difference between the cost of the chosen plan and that of the most expensive HMO plan, in addition to the premium contribution for the most expensive HMO plan according to the matrix above.

Squares that show an X indicate that the retiree does not qualify for retirement medical coverage.

*Example:* An employee retires at age sixty (60) with twenty-three (23) Years of Service. The retiree's premium contribution for Health Maintenance Organization (HMO) level coverage is ten-percent (10%) of the cost of said coverage. This contribution continues until age sixty-five (65). At age sixty-five (65), the retiree must enroll in Medicare Parts A, B, and D and coverage shall be in accordance with Article 20C.4 below.

# 20C.4 Medical Coverage For Eligible Retirees Upon Reaching Age Sixty-Five (65)

Impact of Change in Federal Law

It is understood that Medicare regulations under Federal Law may change over time, and that these regulations take precedence over this Agreement in case of conflicting language.

#### a. Requirement for Medicare Enrollment

A retiree must enroll in Medicare Parts A, B, and D during his or her initial enrollment period as specified by the Social Security Administration. If the retiree and/or his/her spouse or approved domestic partner is ineligible, he/she must show proof of the ineligibility. The District shall cover the cost of Medicare Parts B and D, either directly or via monthly reimbursement, as appropriate. In addition, the District will pay the full premium of the highest Medicare Risk Health Maintenance Organization (HMO) plan available, unless the retiree selects a lower cost plan, in which case the District will pay the full premium cost of the plan selected. The plans available shall be identical to the HMO plans available to active unit members, however retirees under this Section shall not be required to contribute a share of the premium cost. If the retiree selects a coverage level higher than the highest Medicare Risk Health Maintenance Organization (HMO) [e.g. the Medicare Supplement Preferred Provider Organization (PPO)], the retiree must pay the difference.

#### b. Penalty for Non-Compliance of Retiree in Medicare Enrollment

If a retiree fails to enroll in Medicare Parts A, B, and D during the Medicare Initial Enrollment Period, as specified above, he or she must cover all penalties, financial and otherwise, for this delay.

#### c. Spousal Enrollment in Medicare

Upon reaching age sixty-five (65), the spouse or approved domestic partner of a retiree must also enroll in Medicare Parts A, B, and D during his or her initial enrollment period, as specified by the Social Security Administration, if the spouse or approved domestic partner wishes to continue group coverage under a District sponsored group plan.

#### d. Penalties for Non-Compliance of Spouse in Medicare Enrollment

If the spouse or approved domestic partner of a retiree fails to enroll in Medicare Parts A, B, and D during his/her Medicare Initial Enrollment Period, as specified above, he or she must cover all penalties, financial and otherwise, for this delay.

#### e. Exception to Requirement for Medicare Enrollment

If the retiree or spouse or approved domestic partner enrolls in Medicare and the other is not yet eligible for Medicare, then the one who is not eligible can continue group coverage at the rates charged the retiree under <u>Article 20C.3b</u> until the spouse or approved domestic partner reaches age sixty-five (65) or otherwise becomes eligible for Medicare coverage.

#### 20C.5 Length Of Benefit

#### Continuation of Coverage

An eligible retired unit member under Article 20C has a vested right to deferred compensation in the form of retirement medical benefits that are premium-free up to the level of the most expensive Medicare Risk Health Maintenance Organization (HMO), that will continue during the life of the retiree. Upon the death of the retiree, the retiree's spouse or approved domestic partner may continue group coverage at his/her own expense and with advance payments as determined by the District, subject to the following:

#### a. Medicare Enrollment

Upon reaching age sixty-five (65), the spouse or approved domestic partner of a deceased retiree must also enroll in Medicare Parts A, B, and D during his or her initial enrollment period as specified by the Social Security Administration, if the spouse or approved domestic partner wishes to continue group coverage under a District-sponsored group plan at his/her own expense.

#### b. Penalty for Non-Compliance in Medicare Enrollment

If the spouse or approved domestic partner of a deceased retiree fails to enroll in Medicare Parts A, B, and D during his/her Medicare Initial Enrollment Period, as specified above, he or she must cover all penalties, financial and otherwise, for this delay.

#### 20C.6 Out Of State/Local Area Health Maintenance Organization (HMO) Coverage For Eligible Retirees

Effective July 1, 2012, the District will offer additional options under Article 20C for eligible retirees who are living out of the State of California or out of the local benefits coverage area. These options will include Kaiser coverage (subject to availability in the retiree's local area) and possibly a "Limited Preferred Provider Organization (LPPO)" style plan. If the retiree opts to enroll in such a plan, the District's contribution to the premium shall be limited to the cost of the most expensive Medicare risk Health Maintenance Organization (HMO) plan the District provides to retirees within the Chabot-Las Positas Community College District Service Area.

#### 20C.7 Coverage Limits If Both Spouses Are Eligible

When two (2) District employees retire who are married to each other or domestic partners of each other, the District will pay the cost of only one (1) medical insurance plan, to continue during their lifetimes. Should one (1) or both employees be required to contribute a share of premiums, this shall be the lesser of the two (2). If one (1) is deceased, then the spouse or approved domestic partner can continue the District insurance plan based on his/her own earned rights for insurance, or those earned rights of the deceased spouse or approved domestic partner, whichever are greater.

#### 20C.8 Payment Of Premiums For Eligible Dependents

The retired unit member may pay the additional premium(s) necessary to provide coverage for eligible dependents other than the spouse or approved domestic partner.

#### 20C.9 Change In Plans And/Or Carriers

Medical insurance plans can be changed from one company to another by the retiree once each Fiscal Year during the annual open enrollment period established by the District. Changes between health carriers for retirees will be subject to the policies in effect at that time by the carriers providing medical coverage. See <u>Article 20C.2b</u>. The parties agree to include selected out of District options.

The District shall notify all retirees by U.S. Mail of the annual open enrollment period at least thirty (30) days before the commencement of said period.

#### 20C.10 Dental And Vision Coverage

The District shall offer retired Regular unit members the opportunity to participate in the District's group dental and vision plans. The retiree shall be responsible for the full cost of the premium.

### 20C.11 Unit Members On Pre-Retirement Reduction Of Annual Workload (See Articles 20B.9. and 20C.2.f.)

#### 20D. Retiree Benefits For Unit Members Hired On Or After January 1, 2013

The District and Faculty Association agree to the provisions below. These provisions only apply to unit members hired on or after January 1, 2013.

#### 20D.1 Coverage Option For Retirees Under The Age Of Sixty-Five (65)

A unit member hired on or after January 1, 2013, who retires before reaching Medicare eligibility may, at his/her option, participate in the District's group medical retirement benefits by paying the full cost of premiums. It is understood that said premiums may be specially priced to the retiree's age class and may be considerably more expensive than those paid for active employees.

#### 20D.2 Coverage Option After Enrolling In Medicare

After enrolling in Medicare, the retiree may, at his/her option, participate in the District's group medical retirement benefits by paying the full cost of premiums.

#### 20D.3 Health Retirement Savings Plan/Health Reimbursement Account (HRA)

[See Appendix: <u>Board of Trustees' Resolution No. 08-1213</u>, Authorization to <u>Establish and Implement A Health Reimbursement Account</u>, Effective January 1, 2013]

Effective January 1, 2013, the District shall establish a Health Retirement Savings Plan, or Health Reimbursement Account, or similar savings vehicle (here referred to as HRA) for each Contract and Regular unit member hired under this Section, for the purpose of funding the unit member's post-retirement

health benefits. It is understood that the future interest for this class of unit members shall be January 1, 2013. All Contract and Regular unit members who are hired on or after January 1, 2013 shall be subject to the following HRA provisions:

- a. The District shall contribute \$200 monthly to the HRA of each Contract or Regular unit member covered under this Section. The monies placed in each unit member's account will earn interest which will be credited to his/her account;
- b. In future years, the District and Faculty Association may agree to adjust the contribution amounts described in (a) above;
- c. The Contract or Regular faculty member's rights to the money the District deposited in the HRA shall vest in five (5) years from the date of hire of the unit member;
- d. If a Contract or Regular unit member has a partial contract of less than one hundred percent (100%) (0.5 FTE or more), then the District contribution shall be proportional to his/her FTE in the District;
- e. The District shall bear the full cost of administering the HRA, and the separated employee shall bear the full cost of the distribution fee to access his/her share of the fund;
- f. If there is a forfeiture of the HRA, based on the unit member leaving District service before vesting, the monies which the District deposited on behalf of the unit member shall revert to the District for use in paying future contributions to eligible HRA members; and
- g. The Faculty Association and the District shall meet and negotiate over future changes in the Internal Revenue Service (IRS) regulations that may impact HRAs.

#### 20D.4 Dental And Vision Coverage

The District shall offer retired Regular employees the opportunity to participate in the District's group dental and vision plans, subject to plan provisions. The retiree shall be responsible for the full cost of the premiums.

#### 20E. Group Medical Insurance For Retirees Due To Disability

#### 20E.1 Coverage

The District will continue to pay the cost of a District group medical insurance plan for each unit member and spouse or approved domestic partner following retirement of the unit member from District service due to disability, provided that the employee has attained the age of fifty (50) years and has rendered ten (10) years' Full-time Service to the District at the age of retirement, including the five (5) years immediately preceding retirement. A District approved Leave of Absence granted in a single Board of Trustees action to a maximum of two (2) Academic Semesters within the past five (5) years shall be computed as fulfilling one (1) year of Full-time required service.

#### 20E.2 Definition

A "disability retired" unit member shall be defined as one (1) who has involuntarily retired from service and from the District due to disability and who is receiving a disability retirement allowance from the State Teachers' Retirement System (STRS) or the Public Employees' Retirement System (PERS).

#### 20E.3 Term

A disability retiree who meets the minimum service requirements of ten (10) years' Full-time Service, including the five (5) years immediately preceding retirement, but who has not attained the age of fifty (50) years at the time of retirement, may continue to receive medical insurance coverage from the District if the unit member chooses to continue coverage and agrees to pay quarterly the full premium due to the District in one (1) advance quarterly payment. If said payments are continued without a break by the unit member until attainment of age fifty (50), the District shall contribute towards the payment of health benefits premiums in accordance with <u>Articles 20B and 20C</u>. (See Article 20E.6 below.)

#### 20E.4 Length Of Coverage And Impact On Surviving Spouse

Benefits will continue during the life of the disability retiree. Upon the death of the retiree, the surviving spouse or approved domestic partner may continue Group coverage at his/her own expense and with advanced payments as determined by the District. If said retiree's spouse or approved domestic partner is employed by the District, in no instance will the District contribute more than the specified District contribution for one (1) medical plan covering unit member and spouse or approved domestic partner.

#### 20E.5 Coverage For Non-Spousal Eligible Dependents

The disability-retired unit member may pay the additional premium(s) necessary to provide coverage for eligible dependents other than spouse or approved domestic partner, to be made by quarterly advance payments to the District.

#### 20E.6 Medicare Eligibility For Disabled Retirees

The District medical plans will be limited to the coverage provided for active staff or to the premiums which will replace or supplement Medicare, for disability retirees at the time the disability retiree becomes Medicare-eligible. Disability retirees eligible for Medicare must enroll in all parts for which they are eligible.

The requirements cited in <u>Article 20B.5</u> apply to unit members who were employed on or before April 1, 1986 who are planning to take disability retirement. The requirements cited in <u>Article 20C.4</u> apply to unit members who were employed on or after April 1, 1986 who are planning to take disability retirement.

Specific Medicare Regulations and protections apply to disability retirements, and a unit member who is retiring under the State Teachers' Retirement System (STRS) or the Public Employees' Retirement System (PERS) disability provisions must consult the Social Security Administration for details.

Changes between companies for disability retirees will be subject to the policies in effect at that time by the insurance companies providing medical coverage. Also see <u>Article 20C.2b</u>.

#### 20F. Continuation Of Benefits Upon Death Of Unit Member

Upon the death of a unit member, the District will provide continuation of the benefits as specified in <u>Section 20A.1</u> of this Article for eligible dependents through the end of the month following one hundred and twenty (120) calendar days from the date of death of the unit member. Upon the death of a unit member, the surviving spouse or approved domestic partner may continue, at his/her own expense, the District's benefit programs with advance payments as determined by the District, and accepted by the insurance carrier.

#### 20G. Medical Coverage For Active Employees Who Are Age Sixty-Five (65) Or Older

Medical coverage for active employees who are age sixty-five (65) or older is subject to Federal Medicare Regulations, and these unit members are advised to inform themselves about these regulations.

#### 20H. Effect Of Leaves Of Absence On Coverage

Regular unit members who are absent because of injury or illness, and who have (1) exhausted all paid Leaves of Absence, (2) are on a Leave of Absence Without Pay, and (3) who are eligible for Group Medical Insurance for Retirees, shall continue to receive medical benefits without a break in coverage, so long as all of the aforesaid conditions still apply.

#### 201. Effect Of Pre-Retirement Reduction Of Annual Workload On Coverage

Unit members on Pre-retirement Reduction of Annual Workload shall receive Full-time Service Credit as if they were working Full-time.

#### 20J. Waiver Of Rights By Retirees

Retirees who waive their rights to insurance benefits are ineligible for future re-enrollment for benefits.

#### 20K. Change In Family Status Notification

It is the unit member's and retiree's responsibility to notify the District, via U.S. Certified Mail, of family status changes which may affect insurance coverage. Failure to notify the District of these changes shall cause the unit member or retiree to be responsible for the cost of the insurance coverage for any period of time from the change thereafter.

### ARTICLE 21 SALARIES

(See Appendix: Faculty Salary Schedule Fiscal Year 2013-2014 and 2014-2015.)

#### 21A. Salary Adjustment For Academic Years 2011-12, 2012-13, And 2013-14

The concessions described in Articles 21A.1 and 21A.2, below, presume that the State Budget shortfall in California exceeds \$2 billion, and the "Tier 2" reductions are triggered. In the event that the "Tier 2" reductions are not implemented, the salaries shall remain at the 2010-11 level, and the Step Increases shall occur as normally scheduled.

Hourly rates and payments stipulated in <u>Articles 21C.1c</u> through <u>21C.1g</u> shall be unaffected by the reductions herein.

For unit members performing Part-time and overload service, it is understood that the pro-rata service rates defined in <u>Article 21G</u> are calculated on the basis of Full-time Faculty salaries, and thus shall be affected by the same percentage reductions in effect to the Full-time Faculty Salary Schedule. These rates shall return commensurately to the 2010-11 levels on the same time schedule. Other specific provisions are as follows:

- a. The office hour rate specified in <u>Article 21G.1f</u> shall remain constant at \$43.20 per hour;
- b. The F-Hour rates specified in <u>Article 21G.2a</u> shall be affected by the same percentage in effect for Full-time Faculty salaries, and return commensurately to 2010-11 levels on the same time schedule;
- c. Coaching stipends published in the Faculty Salary Schedule shall be affected by the same percentage in effect for Full-time Faculty salaries, and return commensurately to 2010-11 levels on the same time schedule.

#### 21A.1 Academic Years 2011-12 And 2012-13

For Academic Years 2011-12 and 2012-13, the Faculty Salary Schedule for Regular, Contract, Temporary Leave Replacement and Part-time unit members shall be adjusted as follows:

- a. Effective January 1, 2012, through June 30, 2012, the Faculty Salary Schedules shall reflect a two percent (2%) reduction from the salaries in effect for Academic Year 2010-11. It is understood that this reduction is equivalent to a one percent (1%) reduction for the entire Academic Year 2011-12.
- b. For Academic Year 2012-13, the Faculty Salary Schedule shall reflect a one percent (1%) reduction from the salaries in effect for Academic Year 2010-11. This adjustment shall be applied no later than October 1, 2012, retroactive to July 1, 2012.

#### 21A.2 Academic Year 2013-14

For Academic Year 2013-14, step increases for Regular, Contract, Temporary Leave Replacement, and Part-time unit members that would normally occur between July 1, 2013 and June 30, 2014 shall be canceled. This cancellation shall be limited to one (1) Fiscal Year only, and no advancement credit shall accrue during Academic Year 2013-14. Notwithstanding, the Salary Schedule for Regular, Contract and Temporary Leave Replacement unit members shall revert to the salaries in effect in 2010-11. This adjustment shall be applied no later than October 1, 2013, retroactive to July 1, 2013. Normal step advancement for all unit members shall resume, effective July 1, 2014.

#### 21B. Salary Adjustment After Academic Year 2013-14

The District and the Faculty Association shall meet and agree to improvements and wages for 2014-15 and any subsequent Academic Years within forty-five (45) days from when the Governor of the State of California signs the State Budget for the Academic Year in question. The District and Faculty Association acknowledge the need to make improvements that impact both Full-time and Part-time unit members.

#### 21C. General Provisions Of The Faculty Salary Schedule

#### 21C.1 Procedures

#### a. Full-Time Unit Members

Unit members with Contract, Regular or Temporary Leave Replacement status employed with a one hundred percent (100%) contract shall be paid an annual salary based on education and experience as further defined below. Unit members with Contract, Regular or Temporary Leave Replacement status employed for less than a one hundred percent (100%) contract shall be paid a proportionate annual salary.

#### b. Part-Time Unit Members

Part-time unit members shall be paid according to the Schedule of Part-time Service Rates established in <u>Article 21G</u>.

#### c. Substitute Rates: Instructional Assignments

Substitute service up to ten percent (10%) of the semester equivalent hours for a course shall be paid at the prevailing substitute rate of fifty four dollars (\$54) per hour.

Substitute hours exceeding an aggregate ten percent (10%) of the semester equivalent hours for a course shall be paid at the Instructional Faculty unit member's prevailing lecture or laboratory rate.

#### d. Substitute Rate: Non-Instructional Assignments

Substitute service for non-instructional hours shall be paid at forty-five dollars (\$45) per hour.

#### e. Coordinator, Alternative Duty and Special Assignments

Coordinator, alternative duty, and special assignments service on a Part-time overload basis shall be paid by the hour or by Calculated A Hour (CAH) (where applicable, as described in <u>Article 21F.4e</u>) in accordance with the rates defined in <u>Article 21G.2</u>.

#### f. Payment to Evaluate Part-time Faculty

Full-time unit members may elect to evaluate Part-time unit members for pay, so long as such work is not performed in lieu of serving on a standing committee for the semester, in accordance with <u>Article 10D.3.d.</u> Such evaluation, consisting of observation of instruction (or counseling, or librarian, or special assignment duties), plus the completion of the observation and student response forms as required, shall be compensated at a flat rate of one hundred and thirty-five dollars (\$135), unless the class is an online class, in which case the pay is two hundred and twenty-five dollars (\$225). (See "g" below).

#### g. Pay for Online Course Evaluation and Training (See <u>Article 10F.3.g.</u>)

- (1) All Part-time Faculty shall be paid the flat rate of two hundred and twenty-five dollars (\$225) per course according to this Article.
- (2) Full-time Faculty persons shall be compensated as follows:
  - a. If the Full-time Faculty person doing the evaluation of a Faculty person teaching an online course has an existing or current professional responsibility, he/she shall not be compensated.
    - (i) Existing or current professional responsibilities are defined as:
      - A. Serving on a Peer Review Committee for the Tenured Faculty Evaluation for the Tenured Faculty person being evaluated in an online course. (See <u>Article 15F.</u>)
      - B. Serving on a Level One Untenured Faculty Evaluation Committee for the Untenured Faculty person being evaluated in an online course. (See <u>Article 14E.1</u>.)
      - C. Doing the evaluation of a Faculty person teaching an online course as part of being excused from the five (5) hour per week committee assignment duties of <u>Article 10D.3.d</u>.
  - b. If the Full-time Faculty person doing the evaluation of a Faculty person teaching an online course does not have an existing or current professional responsibility, then that Full-time Faculty person shall be paid the flat rate of two hundred and twenty-five dollars (\$225) to do the evaluation.

(3) Qualification as an evaluator is dependent upon participation in evaluation training. Training sessions for performing evaluations shall be conducted each semester by the District and the Faculty Association. [See <u>Article 10F.3.g(3)</u>

## 21C.2 Column Definition For Placement On The Full-Time Faculty Salary Schedule

**Note:** All degrees to be counted toward salary placement must have been earned at an institution that is regionally accredited.

#### **General Provisions of the Full-Time Faculty Salary Schedule**

- 1. Full-time unit members with Contract, Regular or Temporary Leave Replacement status shall be paid an annual salary based on education and experience as further defined below.
- 2. Column Definition
  - II. A) Bachelor's Degree, or
    - ** B) Bachelor's Degree plus two (2) years experience in occupation*** or
    - ** C) Associate's Degree [or sixty (60) Semester Units] plus six (6) years experience in occupation***
  - III. A) Master's Degree, or
    - ** B) Bachelor's Degree plus four (4) years experience in occupation*** or
    - ** C) Associate's Degree plus eight (8) years experience in occupation***
  - IV. A1) Master's Degree with sixty (60) Upper Division or Graduate Semester Units beyond those normally required for the Bachelor's Degree, or
    - A2) Master's Degree plus thirty (30) additional Graduate Semester Units subsequent to the date of the Master's Degree, or
    - ** B) Bachelor's Degree plus six (6) years experience in occupation*** or
    - ** C) Master's Degree plus two (2) years experience in occupation***
  - V. A) Doctorate [The term "Doctorate" refers to a degree earned in an accredited university in the United States. Examples of such degrees are: Ph.D., Ed.D., M.D., D.D.S., J.D. Degrees earned in universities outside the United States may be considered for this classification if such degrees are found by a competent authority recognized by the University of California (or the State Department of Education) to be equivalent to the Doctorate earned in the United States.]
  - ** Categories "B" and "C" apply to faculty in technical-vocational subjects. Experience in the occupation substitutes for education.
  - *** Not counted as experience in Step Placement on the Faculty Salary Schedule.

Reference: Column Definition: Article 21C.2 above.

#### 21D. Placement On The Full-Time Faculty Salary Schedule For New Contract Or Temporary Leave Replacement Faculty

Newly hired Contract or Temporary Leave Replacement unit members shall receive the information below in Article 21D.1 with their offer of employment. Credit for previous experience shall, for placement purposes, be granted within one hundred and twenty (120) calendar days from the date of hire, as determined by the Chancellor or Vice Chancellor of Human Resources as follows:

#### 21D.1 Initial Placement

(See Appendix: Experience: Verification of Work Experience.)

Step credit shall be applied on the following basis:

- a. Entering unit members may be placed as high as Step Seven (7) on the Fulltime Faculty Salary Schedule;
- b. Full-time Instructional, Counseling, Library or Special Assignments Faculty experience in an accredited school (K-12) or college, including Temporary Leave Replacement employment, shall be credited at the rate of one (1) Step for each full year of experience;
- c. Part-time Instructional, Counseling, Library or Special Assignments Faculty experience in an accredited school (K-12) or college, including summer work, and verified long-term substitute service [defined as over fifty percent (50%) of a course], shall be aggregated into Full-time equivalent years up to a limit of four (4) years;
- d. Credit for Full-time work experience, in an occupation directly related to the assignment, shall be allowed at the rate of one (1) Step for each twelve (12) month period of experience. The applicant bears the burden of proving a nexus between his/her work experience and the proposed assignment;
- e. Fractional years shall be carried through as the results from parts b through d above are added. The resulting sum will be truncated to the highest whole number, in order to determine the Step Credit for the entering unit member;
- f. Experience as a teaching or laboratory assistant shall not be considered;
- g. For unit members teaching technical-vocational subjects, only occupational experience beyond that which is used to qualify for Column Placement may be applied towards Step Placement.

### 21D.2 Placement Challenge Deadline

- a. The Office of Human Resources will notify the Faculty Association of all new faculty hires. A unit member who believes he or she has been improperly placed may appeal that placement with or without the assistance of the Faculty Association.
- b. A new Full-time unit member may file a challenge to his/her placement for the purposes of receiving retroactive pay to the date of hire. This challenge is subject to statutory guidelines and applicable timelines. If documentation submitted after this time results in a change of initial placement, the resulting change in the unit member's current placement shall be effective beginning with the unit member's next pay warrant. Notwithstanding, errors

in placement due to factors other than the unit member's failure to provide necessary documentation shall not be subject to this timeline governing retroactivity.

#### c. District Response Deadline for Placement Challenge

The District shall respond to a placement challenge within thirty (30) days of the challenge and shall have a definitive answer for the unit member within thirty (30) days of receipt of all verifying documents.

#### 21D.3 Placement Of Management Transfers

#### a. Faculty Who Became Managers and Transferred Back To Faculty

These individuals, who were hired initially by the District to perform unit member tasks, shall retain their number of original placement years and number of accumulated years as a unit member. The number of years of working as a manager within the District shall be added to the number of years as a unit member for re-placement on the Faculty Salary Schedule for Contract, Regular and Temporary Leave Replacement Faculty. These individuals also shall re-earn their prior highest Placement Step earned on the Schedule of Part-time Faculty Service Rates.

#### b. Managers Who Transfer Into the Faculty

These individuals, who were hired initially by the District to perform administrative tasks as managers, shall be placed on the Faculty Salary Schedule for Contract, Regular and Temporary Leave Replacement Faculty according to the following factors:

- (1) Placement factors allowable to new Contract unit members including the number of Placement Steps; and
- (2) Number of years working Full-time as a manager in the District.

#### 21D.4 Part-Time (Overload) Service Placement

Any Full-time unit member who also performs Part-time overload service during the Academic Year shall be paid on the Schedule of Part-time Faculty Service Rates. This provision shall be limited to the maximum number of steps on the Part-time Faculty Service Rates, as determined by <u>Article 21G.1</u> of this Agreement.

For hourly and overload service:

- a. Placement of Contract unit members currently in their second (2nd) year of Full-time service shall be no lower than Step 2 on the Schedule of Part-time Faculty Service Rates;
- b. Placement of Contract unit members currently in their third (3rd) year of Full-time service shall be no lower than Step 3 on the Schedule of Part-time Faculty Service Rates;
- c. Placement of Contract unit members currently in their fourth (4th) year of Full-time service shall be no lower than Step 4 on the Schedule of Part-time Faculty Service Rates;

d. Placement of Regular and Emeritus unit members shall be no lower than Step 4 on the Schedule of Part-time Faculty Service Rates.

#### 21E. Advancement On The Salary Schedule For Contract And Regular Faculty

#### 21E.1 Normal Step Advancement

Continuing unit members with Contract or Regular status who complete an average of fifty-six percent (56%) or more service assignment for a full Academic Year will advance one (1) Step for each such completed year of service in the District.

#### a. Normal Advancement of Mid-Year Hires

Continuing Contract or Regular status unit members whose service began in the Spring Semester of an Academic Year shall henceforth advance one (1) Step at the middle of each year, as opposed to the beginning of each Academic Year. Completion of at least fifty-six percent (56%) or more of a full year's service assignment over the previous two (2) regular semesters is required for Step Advancement.

#### 21E.2 Provision For Unpaid Leaves Of Absence For Educational Benefit

Unpaid Leaves of Absence (other than Sabbatical Leave) granted to unit members for experiences which may be presumed to be of educational benefit to the students and the District, as determined by the Sabbatical Leave Committee, shall result in service credit on the Faculty Salary Schedule up to one (1) year. Application for this credit must be made in advance to the Sabbatical Leave Committee.

#### 21E.3 Column Advancement

Column changes following initial placement of a unit member will be determined by the Chancellor or designee according to the unit member's qualifications as determined by documentation received from the unit member. Column changes are to be made and effective within sixty (60) days of receipt of official documentation.

#### 21E.4 Equivalent Units For Column Advancement

Work experience, travel-study and educational training conducted by business and industry may be equated as college or university units for Column advancement when all of the following conditions have been met:

- a. All such activity must be directly and clearly related to the applicant's faculty assignment;
- b. The activity must be performed or conducted without remuneration to the applicant except in the instance of work experience;
- c. No more than one (1) semester unit may be granted for:
  - (1) Every twenty (20) hours of formal class instruction;
  - (2) Every sixty (60) hours of work experience;
  - (3) Every three (3) weeks of travel-study.

- d. Equivalent units earned in this manner may not exceed a total of fifteen (15) per unit member within any ten (10) Fiscal Year period;
- e. An application for equivalent credit must be approved in advance on an individual basis by a Faculty Association-Management Committee on Equivalent Credit established by the Chancellor; and
- f. Only activities undertaken subsequent to employment in the District are eligible for consideration.

#### 21F. Payment Of Salaries

Pursuant to Education Code Section 87821, salary earned by the last working day of the month shall be paid no later than the fifth (5th) day of the next month.

#### 21F.1 Faculty Hired Prior To 1991-92

Returning faculty hired prior to 1991-92 receive their salary in twelve (12) equal payments; the first on or about July 31, the last on or about June 30.

# 21F.2 Faculty Hired Or Returning From An Unpaid Leave Of Absence (Beginning 1991-92)

Beginning in 1991-92, new faculty and faculty returning from an Unpaid Leave of Absence receive their salary no earlier than when it has been earned in ten (10) or twelve (12) equal payments; the first on August 31, the last on July 31.

### 21F.3 Repayment Of Unearned Salary

Any unit member who terminates his/her employment before the end of the Academic Year will be paid as stated herein. In some instances due to early termination/separation from employment, a unit member may be required to repay his/her unearned salary to the District. Unit members hired prior to 1991-92 are paid one-twelfth (1/12) of their annual salary on July 31 before they have rendered any service to the District. Unit members hired beginning 1991-92 are paid one-tenth (1/10) of their annual salary on August 31 before they have rendered a full month service to the District. Unit members are required to sign an agreement authorizing the District to deduct money owed from their paychecks.

#### a. Termination by Death of the Unit Member

In the event of a unit member's death, the salary warrant for the month in which the unit member dies will be issued to the survivor entitled to it. Repayment of the unearned salary by the survivor will be deferred until the receipt of the District-paid life insurance proceeds and then shall be promptly paid to the District. In any event, repayment shall be made within six (6) months of the date of the unit member's death. If a unit member, who is otherwise eligible for medical benefits upon retirement (as per <u>Articles 20B.1-20B.7</u> and <u>20C.1-20C.7</u>) dies before retirement, his/her spouse may purchase medical benefits from the District at the prevailing group rate.

#### b. Other Employment Termination

If employment is terminated by causes other than death, the unit member shall promptly repay the unearned portion of his/her salary to the District. The Payroll Office may withhold the unearned portion of the unit member's salary from any money which would otherwise be paid by the District to the unit member.

#### c. Repayment in Case of Overpayment

If an overpayment of salary has occurred, the unit member shall be notified in writing before any attempt is made by the District to retrieve the overpayment via Payroll deductions. Said monthly payroll deductions shall not exceed ten percent (10%) of the initial total debt of the unit member's regular salary, minus mandatory withholdings (Federal and State taxes, Medicare, union dues, etc.) unless the unit member authorizes a higher monthly amount.

#### d. Load Residuals on Termination of Employment

#### See Article 10D.9.

If there is a positive Load residual upon termination of employment it will be compensated to the unit member. If there is a negative Load residual upon termination of employment, the unit member will reimburse the District. In each instance, the remuneration will be computed according to the prevailing Schedule of Part-time Faculty Service Rates, at the Calculated A Hour (CAH) rate indicated for instructional assignments, at the highest Step shown that is not greater than the unit member's final Step on the Full-time Faculty Salary Schedule. Unit members are required to sign an agreement authorizing the District to deduct money owed from their paychecks.

### 21F.4 Pay Method For Part-Time Faculty And Courses Taught For Overload

### a. Part-time Faculty

Part-time and Contract, Regular and Temporary Leave Replacement unit members with overload assignment(s) shall be paid by the course, except for assignments as Counseling Faculty, Library Faculty, Instructional Substitute Faculty, or team-taught courses, or courses where the catalog hour-rating cannot be easily broken down in terms of contact hours required for the Part-time Faculty Hourly Personnel Service Report.

#### b. Pay-by-the-Course, Hourly Method

For lecture courses, or the part of the class assignment that consists of lecture hours,

Pay = (Lecture Unit Rating)  $\times$  (Hourly Lecture Rate)  $\times$  17.5

#### PLUS/OR

For laboratory courses, or the part of the class assignment that consists of laboratory hours that carry a Load factor 0.75,

Pay = (Weekly Laboratory Hours)  $\times$  (Hourly Laboratory Rate)  $\times$  17.5

Instructional Hourly Rates are defined in <u>Article 21G.1</u>.

#### c. Pay-by-the-Course, Calculated A Hour (CAH) Method

By Fall Semester, 2012, the District will move to paying for instructional assignments in terms of the Load value of the assignment. For this provision,

 $Pay = (Assignment Load Value in CAH) \times (Instructional CAH Rate).$ 

It is understood that if the Calculated A Hour (CAH) method is used to compute the pay for an assignment that includes Composition Load defined by Faculty Hour C.1 or C.2 (See <u>Article 10D.1c</u>), which carry Load factors 1.17 or 1.25, the Load factor for pay purposes is 1.0.

The instructional Calculated A Hour (CAH) Rate is defined in <u>Article 21G.1</u>.

#### d. Number of Payments

Service paid by the course for courses of semester length duration shall be made in five (5) equal installments each semester, with payments starting at the end of the first month of service. For service paid for courses of shorter duration than a semester the amount of payments and the number of payments will depend upon the length of the course and the start and end date. If services terminate for any reason, the amount to be paid will be based upon the actual number of hours served.

#### e. Coordinator or Alternative Duty Assignments

Unit members performing Coordinator or Alternative Duty Assignments on a Part-time or overload basis may be paid by the assignment in a manner similar to pay by the course as described above, if the assignment is for a full semester and/or can be expressed in terms of Calculated A Hour (CAH) value. In this case,

Pay = (CAH value)  $\times$  ("F-Hour" CAH pay rate). "F-Hour" pay rates are defined in <u>Article 21G.2</u>.

#### f. Reporting of Other Services

Any service that is not paid by the course or assignment shall be reported on official service forms that document hours of service. (See Appendix: <u>Service Report: Part-time Faculty</u>.)

#### 21G. Compensation For Eligible Part-Time Faculty And Overload Service For Full-Time Faculty

#### 21G.1 Schedule Of Part-Time Faculty Service Rates

Unit members performing eligible Part-time and Overload service during the Academic Year shall be paid on a Schedule consisting of eight (8) steps and based upon a negotiated percentage of the pro-rata calculation of the appropriate Full-time Faculty Salary in Column III, Steps 1-8.

The equivalent hourly rates shall be determined as follows:

a. Effective Lecture Hour Rate = 70% of Annual Salary  $\div$  525. This rate shall be paid for "A" and "C" Hours.

- b. Effective Laboratory Hour Rate = 70% of Annual Salary  $\div$  700. This rate shall be paid for "B" Hours.
- c. (Effective Fall Semester, 2012) Non-Credit Hourly Rate = 56% of Lecture Hour Rate above. (This applies to the Integrated Learning Center [ILC] Hour at Las Positas College.)
- d. As an equivalent alternative to the hourly rates defined in items (a), (b) and (c) above, pay for an Part-time overload Instructional Faculty assignment may be made in terms of the Calculated A Hour (CAH) value of the Instructional Faculty assignment, in accordance with <u>Article 21F.4c</u>. For this provision,

Effective Instructional Faculty CAH Rate = 70% of Annual Salary  $\div 30$ .

- e. Effective Counseling/Library Faculty Hourly Rate = 92% of Annual Salary ÷ 1050. This rate shall be paid for "D" and "E" Hours.
- f. Office Hour Rate = 43.20 per hour.
- g. It is agreed that if the State's Part-time Faculty allocation is increased so that the District receives annual funding beyond the current level the distribution of such monies shall be negotiated.

#### 21G.2 Pay Rates For Part-Time/Overload Coordinator, Special Assignments Or Alternative Duty

Compensation for Coordinator or Alternative Duty or Special Assignments Faculty service (<u>F-Hour</u> Assignments) on a Part-time hourly basis shall be as follows:

\$2,053 per CAH or \$46.92 per hour.

 a. Part-time Faculty performing approved incidental hourly work (e.g., program or professional development, attending meetings, etc.) shall be paid at \$46.92 per hour. (See Appendix: <u>Service Report: Academic</u> <u>Non-Instruction</u>.)

Note: The Calculated A Hour (CAH) and hourly "F-Hour" rates above may be subject to the salary adjustment procedures in <u>Articles 21A</u> and <u>21B</u>.

#### 21H. Initial Placement On The Salary Schedule Of Part-Time Faculty

#### 21H.1 Initial Step Credit

(See Appendix: Verification of Work Experience.)

- a. Entering Part-time Faculty may be placed as high as Step Four (4) on the Faculty Salary Schedule of Part-time Service Rates. Initial Step placement shall be effective for their initial Term of service, whether it be Summer Session, Spring or Fall Semester.
- b. Full-time Instructional, Counseling, Library or Special Assignments Faculty experience in an accredited school (K-12) or college, including Temporary Leave Replacement work, shall be credited at the rate of one (1) Step for each year of experience.

- c. Part-time Instructional, Counseling, Library or Special Assignments Faculty experience in an accredited school (K-12) or college, including Summer Session work, and verified long-term substitute service [defined as over fifty percent (50%) of a course], shall be aggregated into Full-time Equivalent years.
- d. Credit for Full-time work experience in an occupation directly related to the assignment shall be allowed at the rate of one (1) Step for every two (2) Calendar Years of experience. The applicant bears the burden of proving a nexus between his/her work experience and the proposed assignment.
- e. Fractional years shall be carried through as the results from parts b through d above are added. The resulting sum will be truncated to the highest whole number, which will determine the Step credit for entering faculty.
- f. Work experience other than that listed above, including experience as a teaching assistant, shall not be considered.

### 21H.2 Recalculation Of Initial Step Placement

a. Any unit member at Step 1, 2 or 3 on the Faculty Salary Schedule of Parttime Service Rates may request a recalculation of initial Step placement, if experience attained subsequent to date of hire (including service both within and outside the District) results in a higher Step placement, as calculated in accordance with <u>Article 21H.1</u> above, than would be afforded by normal advancement according to <u>Article 21I.1</u>. Within forty-five (45) days of the beginning of the semester in which such a revised placement would take effect, the unit member must submit a request in writing to the Office of Human Resources that details the request. The unit member must also submit verification, consistent with Article 21H.3b, below, of any relevant experience outside the District that was gained subsequent to his/her current initial Step placement.

### 21H.3 Verification Of Experience

In order to verify Step placement, it is the responsibility of the unit member to request submission of verification letters to the District Office of Human Resources.

- a. Within forty-five (45) days of Board of Trustees approval of hire, the District Office of Human Resources shall send the negotiated form to the new unit member (See Appendix: <u>Verification of Work Experience</u>.) The form shall include Articles 21H.1, 21H.2, and 21H.3 above, and shall stipulate the timeline for verification documents to be submitted in order for the initial placement to be effective. This includes retroactive placement for the Fall, Spring, or Summer Term of initial service.
- b. Letters for this purpose must be on official letterhead or other documents signed by the appropriate authority of the verifying institution. Copies of employment contracts issued from the Office of Human Resources of local educational institutions may serve in lieu of narrative letters, as long as said documents contain detailed enough information from which service credit can be calculated. Additional requirements may apply, as agreed to by the District and the Faculty Association.

- c. Each letter must clearly state the Term of the teaching or work experience. In addition, if this prior teaching or work experience was not Full-time, the verification letters must evidence details as to the equivalent units taught or worked for each semester or quarter.
- d. Step placement shall not occur until verifying documentation is received. If documentation received more than ninety (90) days after notification in accordance with part a above results in a change of initial placement, and the unit member is retained to work subsequent semesters, the resulting change shall be effected beginning with the unit member's next Semester and/or Summer or Inter-session assignment. Notwithstanding, errors in placement due to factors other than the unit member's failure to provide necessary documentation shall not be subject to this timeline governing retroactivity.
- e. A newly hired Part-time unit member who believes he or she has been improperly placed may appeal that placement with or without the assistance of the Faculty Association.

#### 211. Advancement On The Schedule Of Part-Time Faculty Service Rates

#### 21I.1 Normal Step Advancement

After initial placement on the Faculty Salary Schedule of Part-time Service Rates is established, the next Step, and all subsequent Steps, shall be earned by aggregating at least nine (9) Faculty Calculated A Hours (CAH equivalents) of Full-time teaching or assignment Load at the current Step. This Load will carry over from Term to Term (Fall Semester, Inter-session, Spring Semester, Summer Session) until nine (9) equivalent Faculty Calculated A Hours (CAHs) are achieved. Step advancement shall be effective the Academic Term (Fall Semester, Inter-session, Spring Semester, or Summer Session) immediately following the Academic Term in which an aggregated total of nine (9) Faculty Calculated A Hours (CAH equivalents) is earned; any residual overage of Load (or hours) above the aggregated nine (9) Faculty Calculated A Hour (CAH equivalents) shall not carry over to the next Term. A unit member may advance a maximum of one (1) Step per year. For purposes of this Section only, a year is defined as a twelve (12) month period comprised of the four (4) Academic Terms. It is understood that the year shall begin at the Term where the individual unit member is advanced a Step and shall continue for the four (4) Terms thereafter. It is understood that a unit member does not have to serve each Term of the year to be advanced, and that the aggregated total of nine (9) Faculty Calculated A Hours (CAH equivalents) shall determine eligibility for advancement.

For Counseling Faculty, Library Faculty and Special Assignments Faculty, all hours earned up until the last work day immediately prior to a new Academic Term will count for aggregating hours toward achieving Step advancement.

For non-instructional hours, nine (9) Faculty Calculated A Hours (CAHs) is equivalent to the following: 262.5 cumulated Counseling Faculty hours; or 315 cumulated Library Faculty hours; or 341.25 cumulated Special Assignments Faculty hours. If hour types commingle, eligibility for Step advancement shall be computed in terms of Calculated A Hour (CAH), based on the hour definitions specified in <u>Article 10D.12</u>.

For laboratory assignments equivalent to seventy-five percent (75%) of a Calculated A Hour (CAH), 210 hours equals 9 CAHs.

#### 21I.2 Application Of Long-Term Substitute Service For Step Advancement

Substitute service shall be included in the foregoing if the Part-time unit member has taught more than fifty percent (50%) of a course. All substitute work shall be pro-rated based on the portion of the course taught, to determine the Calculated A Hour (CAH) value. Placement on the higher Steps of the Salary Schedule is understood to provide no expectation of tenure or permanence of employment.

#### 21I.3 Banked Units Not Eligible For Step Advancement

For Full-time unit members, any full or partial assignment credited to the member's Load sheet, including Calculated A Hour (CAH) units designated for Workload Banking, shall not count for Step credit for advancement on the Faculty Salary Schedule of Part-time Service Rates.

Notwithstanding, any Calculated A Hour (CAH) overage paid out to a Full-time unit member on the basis of his/her current Step on the Faculty Salary Schedule of Part-time Service Rates shall count for Step credit at the time it is paid.

### 21J. Extra Hours Compensation—Intercollegiate Athletics, Forensics And Newspaper Production Advisor

#### **Extra Hours Compensation Study**

The District and Faculty Association agree to work jointly to study the compensation for coaching, music performance, forensics and newspaper production, and to develop a plan by Fall Semester 2013 to address any deficiencies identified in the compensation as set forth below. The parties agree that any new provisions will modify or replace the procedures described below.

Full-time Contract and Regular unit members assigned to coaching positions in the Intercollegiate Athletics, Forensics Programs, and supervising newspaper production shall exercise Option 1 or Option 2, as set forth in the most recent separately printed Faculty Salary Schedule based on this Agreement. The exercise of any option is subject to approval and agreement by the District. The exercise of any option must be made by December 30 of the year preceding the next Fall Semester. Part-time unit members will be paid at twice the Option 2 dollar amount. Either Option 1 or Option 2 is to be considered all-inclusive concerning all duties, responsibilities and activities relating to the coaching of the assigned sport, forensics activity, or newspaper production.

In order to clarify the compensation for coaching duties, the District and the Faculty Association agree to modify Part D of the Faculty Salary Schedule as follows:

1. The existing "Category B" shall be re-designated as "Associate Head Coach," and shall be assignable if appropriate and if resources permit only in Baseball, Football, Soccer, and Track. It is understood that these sports typically draw an especially large number of student athletes, and thus have need of assistants with greater responsibilities than a typical Assistant Coach;

- 2. The Faculty Salary Schedule shall also indicate a "Category C" designated "Assistant Coach" which shall include a flat-rate payment equal to the amount shown in "Option 2" under Category B, but with no Load credit. This payment shall be the same for all unit members, and shall not be subject to doubling. It is understood that sports having an Associate Head Coach assigned under Category B may, in addition, have one or more Assistant Coaches assigned under Category C. It is further understood that an Assistant Coach, though typically assigned in Baseball, Basketball, Cross Country, Football, Soccer and Track, may be assigned in other sports as resources permit; and
- 3. Diving shall be listed as a Head Coach under Category C.

#### 21K. Large Enrollment Classes

(See Article 10E.3.)

#### 21L. Summer/Inter-Session Wage Rates

(See <u>Article 17</u>.)

#### 21M. Pay For Part-Time Faculty To Participate In New Faculty Orientation

Part-time Faculty shall be paid for up to two (2) hours of participation in orientation as new faculty regardless of whether this orientation is face to face or online. See <u>Article 18U</u>.

#### 21N. DegreeWorks: Orientation and Training Of Part-Time Unit Members

Part-time Counseling Faculty shall be oriented and trained in the DegreeWorks software program before utilizing it for Counseling responsibilities. Part-time Counseling Faculty who attend DegreeWorks training shall be paid at the "F" Hour Rate (see <u>Article 21G.2.a</u>).

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### ARTICLE 22 FACULTY SERVICE AREAS

#### 22A. Structure Of Faculty Service Areas (FSAs)

Faculty Service Areas (FSAs) are established according to the Disciplines List, as adopted by the State Board of Governors of California Community Colleges, including any subsequent modifications thereof. The Faculty Association and the District shall utilize the "Minimum Qualifications for Faculty and Administrators in California Community Colleges" document as adopted by the Board of Governors of the California Community Colleges and posted on the California Community College State Chancellor's website.

Faculty Service Areas (FSAs) are assigned on the basis of competency. All Contract or Regular unit members, including all Full-time Faculty and educational administrators with retreat rights, who are competent and eligible to qualify for an FSA in which the unit member has met both minimum qualifications and District competency standards set forth below are assigned FSAs. (Education Code Section 87743.3.)

Once a minimum qualification (MQ) or Faculty Service Areas (FSA) is earned, it is valid for life, and cannot be lost by (1) resignation and subsequent rehire within ten (10) Calendar Years; (2) loss of employment due to layoff or non-rehire, and then subsequent re-hire within (10) Calendar Years; (3) service as an administrator and subsequent "retreat" to the faculty; or (4) changes to the minimum qualification or FSA requirements while an active employee.

#### 22A.1 Minimum Qualifications

Every unit member who possesses a Credential authorizing California Community College service shall be deemed to have met minimum qualifications for purposes of serving in the discipline named. (Education Code Section 87355.)

#### 22A.2 Competency Standards

A unit member will be considered to have demonstrated competency in a particular Faculty Service Area (FSA) if the unit member has satisfied one of the following requirements:

- a. Possess a Master's degree or other advanced degree from an accredited institution in the teaching or service field; or
- b. Possess a Subject Matter Area Credential, i.e., is eligible to teach or serve in those Primary Disciplines listed on the Credential or in the "Minimum Qualifications for Faculty and Administrators in California Community Colleges" as of the October 1997 version or subsequent revisions and any certificate or license required in the discipline; or

- c. Possess the Minimum Qualifications for a discipline as outlined in "Minimum Qualifications for Faculty and Administrators in California Community Colleges" as of the October 1997 version or subsequent revisions and in conjunction with the Board of Governors Minimum Qualifications Regulations (Title 5 Sections 53400-430) or the equivalent which refers to the possibility of hiring faculty who do not possess the exact degrees listed. The use of equivalency in the Chabot-Las Positas Community College District specifies that an individual who is eligible for the applicant pool must have academic preparation at least equal to that for the required degree as determined by the District Equivalency Committee. (See <u>Chabot-Las Positas Community College District Specifies for Employment</u>); or
- d. [To receive an additional Faculty Service Area (FSA)], the unit member with a Master's degree must have completed the equivalent of twenty-four (24) semester units in the additional discipline, of which twelve (12) semester units must be upper division or graduate level; or
- e. (For Counseling or Library Faculty), have performed in the District the duties at least twenty percent (20%) of the hours per week indicated for a full Load in assignment described in <u>Article 10</u> of this Agreement, for at least three (3) different quarters/semesters, in addition to the Master's degree or equivalent; or
- f. (In those fields not requiring a Master's degree), possess the combination of degree and work experience as stipulated in the "Minimum Qualifications for Faculty and Administrators in California Community Colleges" as of the October 1997 version or subsequent revisions.

#### 22B. Cross-Listed Courses

A unit member who is eligible to teach a course that is cross-listed in different disciplines may teach that course in either discipline.

### 22C. Initial Assignment Of Faculty Hired After Adoption Of Policy

#### 22C.1 Initial Procedure

A newly hired unit member may request and receive advice by a designated representative from the Academic Senate and the Office of Academic Services for faculty assignments within its jurisdiction or the Office of Student Services for faculty assignments within its jurisdiction in filing appropriate Faculty Service Area (FSA) documents.

The Office of Academic Services will assign Faculty Services Areas (FSAs) for that portion of an assignment outside Student Services.

Upon request, the Faculty Association shall be given a list of every Faculty Service Area (FSA) assigned to every unit member, both Full-time and Part-time.

### 22C.2 Verification Of Qualifications

The Office of Academic Services or Office of Student Services verifies academic and professional qualifications and assigns Faculty Services Areas (FSAs) subject to the appeals process outlined in <u>Section 22E</u> below.

### 22D. Annual Application Process

### 22D.1 Application Schedule

(See Appendix: Faculty Service Areas: Record Form.)

The opportunity for unit members and educational administrators to apply for initial or additional Faculty Service Areas (FSAs) shall occur annually.

#### 22D.2 Information For Application

On implementation of this Article, representatives of the Academic Senate, Office of Academic Services, and Office of Student Services will provide assistance to all divisions for the purpose of providing information to unit members on the Faculty Service Area (FSA) application process.

### 22D.3 Assistance In Application

The Faculty Association and Academic Senate will, in consultation with management, design forms that lead each unit member through the process of self-identifying appropriate Faculty Service Areas (FSAs). (See Appendix: <u>FSA: Record Form</u>.)

### 22D.4 Submission Of Application

Applications shall be submitted on forms approved by the Office of Academic Services and Office of Student Services. (See Appendix: <u>FSA: Record Form</u>.)

#### 22D.5 Application Deadline

All applications for a new or additional Faculty Service Area (FSA) must be submitted to and received by the Office of Academic Services or the Office of Student Services on or before February 15 (Education Code 87743.3).

A faculty applicant under this Article must be a member of the bargaining unit when the application is made or an educational administrator with retreat rights, or a unit member in layoff status with rehire rights under the Education Code or this Agreement.

### 22D.6 Academic Credential Verifications

It will be the responsibility of Office of Academic Services and/or Office of Student Services, as appropriate, to verify academic credentials and claims for Faculty Service Area (FSA) eligibility. The Office of Academic Services and/or Office of Student Services shall issue its decision on any application by March 15.

# 22D.7 Filing Of Approved Applications

Approved Faculty Service Area (FSA) assignments will be forwarded to the applicant's Personnel File (see <u>Article 16-1</u>).

## 22D.8 Denial Of Application

Failure of a unit member to have demonstrated competency in accordance with minimum qualifications and competency standards outlined in <u>Article 22A.2</u> above shall constitute a basis for denial of the unit member's application.

# 22D.9 Notice Of Denial

Denials of Faculty Service Area (FSA) applications will be forwarded in writing to the unit member by March 15. The denial shall specify the deadline for filing an appeal with the District Equivalency Committee. The denial shall set forth the basis for its action with reasonable particularity (see Appendix: FSA: Approval/Denial Form).

### 22E. Appeal Process

# 22E.1 Appeal To District Equivalency Committee (DEC)

(See Appendix: District Equivalency Standards.)

A unit member who believes this policy has been applied in error may appeal to the District Equivalency Committee (DEC) citing the specifics of the alleged misapplications, misinterpretations and/or violations.

# 22E.2 Members Of District Equivalency Committee (DEC)

The District Equivalency Committee (DEC) panel which considers disputes shall include a representative appointed by the Faculty Association, a representative appointed by the Academic Senate of the applicant's college, and two (2) representatives of the Office of Academic Services and/or Office of Student Services from the applicant's college of service. In the event of a tie, a fifth member shall join the District Equivalency Committee (DEC) from either the Office of Academic Services.

No unit member with a Faculty Service Area (FSA) or Equivalency or potential FSA or Equivalency in the discipline which is the subject of the application shall serve in the Appeal's process.

### 22E.3 Role Of The Faculty Association

The Faculty Association is entitled to represent the interests of the unit member(s) denied a Faculty Service Area (FSA).

# 22E.4 Appeal Timeline

Unit members denied a Faculty Service Area (FSA) shall be informed by both Regular and Certified U.S. Mail, return receipt requested. Any appeal must be filed with the District Equivalency Committee (DEC) within fourteen (14) days of receipt of the notification.

### 22E.5 Documentation

Applicants are responsible for providing needed documentation. The applicant, Faculty Association, and District shall cooperate in providing records pertinent to an application.

# 22E.6 Responsibility Of District Equivalency Committee

The District Equivalency Committee (DEC) members shall review the terms of each appeal carefully to assure valid application of those provisions.

# 22E.7 Timeline For Decision

The District Equivalency Committee (DEC) shall issue its decision as a recommendation to the Vice President of the Office of Academic Services or the Vice President of the Office of Student Services within fourteen (14) days after an appeal has been filed. The DEC shall specify the basis for its decision with reasonable particularity.

## 22E.8 Grievance

Final decisions by the District Equivalency Committee (DEC) are subject to further appeal pursuant to the grievance procedure set forth in this Agreement (Education Code 87743.3) and within the provisions set forth below.

There shall be no Level I step of the grievance procedure and the written grievance shall be filed at Level II within fourteen (14) days after the decision is served by the District Equivalency Committee (DEC). The DEC shall cause its decision to be served personally or by Certified U.S. Mail, return receipt requested.

Hereinafter, the grievance shall follow steps as outlined in this Agreement.

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# ARTICLE 23 ACADEMIC FREEDOM

## 23A. Essential Academic Freedom Rights

The District and Faculty are dedicated to maintaining a climate of Freedom of Expression and Academic Freedom, which encourages the sharing and cultivation of a wide variety of viewpoints. Freedom of Expression and Academic Freedom support the parties' shared belief in inquiry, informed debate, and the search for truth.

## 23A.1 Accreditation

No work related to fulfilling the accreditation requirements of the institution shall impinge upon a unit member's individual Academic Freedom or Free Speech Rights.

## 23B. Communications Media

The District provides various electronic media, including telephones and laptop and/or desktop computers for use by Faculty. Faculty members are encouraged to use these media in their work to communicate with students, with each other and with the administration, and to improve their access to research and instructional tools. It is understood that the District may, through Shared Governance, enact policies to regulate use of such devices, including the development and maintenance of web sites that support, or otherwise pertain to, District services and instructional programs. It is not the purpose of this Agreement to dictate how such policies are enacted; however, insofar as such policies apply to members of this bargaining unit, the District and Faculty Association agree to the following:

# 23B.1 General Operating Parameters

### a. **Restrictions**

District email or computer services may not be used for any unlawful activities, commercial purposes not under the auspices of the District, or for personal financial gain. This restriction does not include the following:

- Communications announcing or describing a unit member's publications, presentations or other activities in his/her fields of study, so long as he/she does not solicit sales or violate any applicable conflicts of interest laws;
- (2) Communications announcing nonprofit fundraising activities so long as they are occasional and non-disruptive of the work environment; and
- (3) *De minimis* communications related to outside commercial activities, so long as they are occasional, non-disruptive, and do not violate any applicable conflicts of interest laws.

# b. Intellectual Property

Faculty intellectual property rights are contained in Article 27.

## c. Copyright Observance

Computer software that is protected by copyright is not to be copied from, into, or through the use of District computers, except in the case of copies (e.g., backup copies) as permitted by law, or by the contract with the owner of the copyright.

# d. Personal Use

Unit members may use District telephones, email, and other electronic resources for incidental personal purposes, provided that, in addition to following the provisions herein, such use does not directly interfere with the normal performance of duties, or with the normal operation of District facilities.

### e. **Privacy**

The District shall afford privacy protections in email and computer use that are comparable to those traditionally observed for paper mail as well as in-person and telephone communications. Except as noted in Article 23B.3 below, the District shall not inspect, monitor, or disclose email or other computer files without the holder's consent.

- (1) Notwithstanding, users should be advised that electronic communications may be less private than they anticipate. The District cannot routinely protect users' confidentiality in some situations.
- (2) Some email or computer use, when created or stored on District equipment, may constitute a District record subject to disclosure under the California Public Records Act or other laws, or as a result of litigation. Users of District computer resources should be aware that such situations or laws may not permit the confidentiality of email in some circumstances. For example, an Academic Senate may be considered a "governmental body," and as such certain documents created by an Academic Senator may be subject to disclosure under the California Public Records Act, and that might include information included within or attached to email.

### 23B.2 Academic Freedom With Regard To Communications

The District cannot and does not wish to be the arbiter of contents of documents in any physical or electronic media; nor shall the District protect users from receiving transmitted or physically conveyed language or images which they may find offensive or objectionable in nature or content, regardless of whether such documents originated within the District, or without. Unit members are strongly encouraged to use the same personal and professional courtesies and considerations in such communications as they would with regards to face-to-face conversation.

### a. Academic Freedom and the Internet

The following affirmations of Academic Freedom rights are suggested by the ever-increasing use of web sites and the Internet in the professional activities of unit members. It is understood that Academic Freedom rights apply in many ways that are not exemplified herein:

# (1) **Presentation of Web Sites**

In principle, District policy, including regulation of web-site performance parameters such as appearance, organization, and navigability, should not infringe upon a unit member's professional judgment and Academic Freedom rights as he or she seeks to develop and/or update web pages that deliver course or program-specific content in a manner that most efficaciously satisfies the needs of the course or program.

# (2) Controversial Content

The District and Faculty Association recognize that the Internet offers exceptional access to a wide range of materials, and that some of these materials may be offensive, controversial, even obscene or pornographic. Further, it is understood that access to such materials may be related to a legitimate pedagogical inquiry or course of instruction. The District and the Faculty should employ common sense in accessing any such materials, and satisfy themselves that access is appropriate for the situation. Unit members are encouraged to use a disclaimer such as, "For Illustrative Academic Purposes Only" where appropriate.

# (3) Web Material Housed Outside of District Facilities

Pursuant to the principles of Academic Freedom, unit members should retain the right to utilize web-based materials that are housed off-site, that students, colleagues and others may access as they progress through, or seek information pertaining to, the unit member's course or program. Web sites that fall under this provision are not subject to regulation or other standards imposed by the colleges or District, except for those listed in Article 23B.2b., "Restrictions," below.

# b. **Restrictions**

Unit members should not intentionally incorporate the following into materials that support District services and instructional programs:

- (1) copyrighted or licensed materials for which the necessary permissions for use have not been obtained;
- (2) material for commercial gain unrelated to the college or District;
- (3) material or speech that is unlawful or illegal, unless it carries the disclaimer, "For Illustrative Academic Purposes Only";
- (4) material that is intended to damage, to interfere with, or place an excessive load on a computer system or network.

# c. Appearance of Representing the District

In principle, unit members should not deliberately represent their statements or opinions as being those of the District, or otherwise imply that they are speaking on behalf of the District, unless appropriately authorized (explicitly or implicitly) to do so. Where appropriate, an explicit disclaimer should be included, unless it is clear from the context that the user is not representing the District. An example of an appropriate disclaimer is, "These statements are my own, and not those of the Chabot-Las Positas Community College District."

# 23B.3 District Access Without Consent

### a. Definition of Circumstance

The District shall only permit the inspection, monitoring or disclosure of email or computer usage without the consent of the holder of such email or user of such equipment,

- (1) when required by and consistent with the law;
- (2) when there is a substantiated reason to believe that violations of law or provisions herein have taken place and the holder or user is the subject of suspicion; or
- (3) under time-dependent emergency circumstances or critical compelling circumstances.

**Substantiated reason** means that reliable evidence indicates the probability that violation of law or provisions herein has occurred, as distinguished from rumor, gossip, speculation or other unreliable evidence.

**Time-dependent, emergency circumstances** means where time is of the essence and where there is a high probability that delaying action would almost certainly result in critical compelling circumstances.

**Critical compelling circumstances** means that a failure to act may result in significant bodily harm, significant property damage or loss, loss of significant evidence of the violation of law or provisions herein, significant liability to the District or District employees or students.

### b. Authorization and Notification

Except in emergency circumstances as defined above, such actions as described above must be authorized in advance and in writing by the responsible District official, who shall be the Chancellor or a College President. This authority shall not be further delegated. The District shall make a full and complete written record of the rationale for such access, which shall be provided to the affected unit member and to the Faculty Association within two (2) work days of obtaining access.

### c. Limitation on Scope

Authorization shall be limited to the least perusal of contents and the least action necessary to resolve the situation. All inspection and/or monitoring

pursuant to this Section is limited to the specific computer hardware which the District has a substantiated reason to believe were used in the violations as alleged and described in the written authorization. All inspection and/or monitoring shall be limited to the investigation of the violations as alleged and described.

### d. Timeline

Monitoring shall be limited to the least amount of time necessary to resolve the situation.

### e. Routine Maintenance Disclaimer

Users should be aware that during the performance of their duties, Information Technology Services (ITS) personnel occasionally need to observe certain transactional addressing information to ensure proper functioning of the District's computer services, including email. Except as provided in this Section, they are not permitted to intentionally read the contents of email or other electronically transmitted documents, or to read transactional information where not germane to the foregoing purpose, or to disclose or otherwise use what they have seen.

## 23C. Academic Freedom Statement

(See Appendix: <u>Academic Freedom: Statement</u>.)

## 23D. Faculty Free Speech

(See Appendix: Side Letter: Mutual Agreement to Negotiate Privacy.)

# 23D.1 General Principles Of Free Speech

Faculty are entitled to Free Speech protections both in the performance of their professional duties and as private citizens.

As private citizens, outside the performance of their employment duties, the District's Faculty shall enjoy the same Constitutional protection and access to District forums as nonemployees exercising their Free Speech rights on District property.

Employment by the District does not in any way restrict or limit the Federal First Amendment and California Constitutional right to Freedom of Expression and political activity that Faculty enjoy as members of their communities during nonwork time. Faculty understand that the degree of Constitutional protection afforded such speech may depend on the forum in which the speech occurs. As such, when speaking as private citizens, Faculty enjoy the same rights and are subject to the same narrowly tailored, content-neutral time, place and manner restrictions, designed to serve a significant public interest, as other members of the community.

In the performance of their duties, Faculty have the right to speak and write free from viewpoint censorship and shall be afforded the Academic Freedom protections, and uphold the Academic Freedom responsibilities, designed to serve a significant public interest, as other members of the community. In the performance of their duties, Faculty have the right to speak and write free from viewpoint censorship and shall be afforded the Academic Freedom protections, and uphold the Academic Freedom responsibilities, as set forth in Article 23C above and the appendix thereto. As such, the District shall not place any viewpoint-based restrictions on Faculty speech.

Faculty shall not be restricted in:

- a. displaying buttons, clothing, insignias or symbols which convey expressive speech, provided such speech is not obscene or defamatory according to current legal standards;
- b. displaying posters, photographs, art, comics, or similar material in their offices or private work space, immediately outside their offices or work space, on the outside of their office doors or windows, provided such displays are not obscene or libelous according to current legal standards; violate State or Federal law; or state or imply that the display expresses the views of the District;
- c. their speech and associational rights as provided under the California Educational Employment Relations Act (EERA). EERA Deferral shall be reserved for specific contract disputes, and not this or other general statements of EERA rights in the contract.

## 23D.2 Limitations On Faculty Speech Made In The Performance Of Duties

The performance of duties, as used in this Article, includes those duties and responsibilities as set forth in <u>Article 10</u> of this Agreement.

It is the policy of the District to maximize the opportunity for free discussion and expression while minimizing the potential for substantial disruption of classroom and college/district/campus activities or operations, and interference with the ability of students to obtain an education.

Faculty speech on District property shall be prohibited that is defamatory or obscene according to current legal standards, or which advocates for the use of force or of law violation where such advocacy is directed to inciting or producing imminent lawless action and is likely to incite or produce such action, or which causes the substantial disruption of classroom or college/district/campus activities or operations.

Nothing in this Article shall prohibit the regulation of hate violence directed at District employees, members of the public, or students in a manner that denies their full participation in the educational process or of discrimination or harassment in violation of District policies or current legal standards, so long as the regulation confirms to the requirements of the First Amendment to the United States Constitution, and of Section 2 of Article 1 of the California Constitution.

# 23D.3 Faculty Use Of District Public Forums And Designated Public Forums

When Faculty speak in the performance of their duties, regardless of the forum, they are entitled to the Constitutional right to be free from content-based retribution and censorship, as well as the rights afforded to Faculty under the principles of Academic Freedom as described in this Article and in the Academic Freedom Statement referenced in Article 23C above.

When, outside the performance of their employment duties, Faculty utilize District public and designated forums to engage in expressive activities they shall be entitled to the same freedoms, and be subject to the same reasonable time, place and manner restrictions, as other members of the public. Faculty members are free to speak or write publicly on any issue, as long as they do not state or imply they are speaking on behalf of the District.

These rights and restrictions shall include:

- a. A Faculty member in public and designated public forums, may distribute petitions, circulars, leaflets, newspapers and other printed material as long as it does not include expression which is obscene or libelous according to current legal standards or advocates for the use of force or of law violation where such advocacy is directed to inciting or producing imminent lawless action on District property and is likely to incite or produce such action, or the substantial disruption of classroom or college/district/campus activities or operations. The District assumes no responsibility for the accuracy of the material.
- b. Faculty using and/or distributing materials in District campus public forums or designated public forums shall not impede the progress of passersby, nor shall they force any passerby to take material.
- c. No Faculty member shall touch, strike or impede the progress of a passerby, except for incidental or accidental contact or contact initiated by a passerby.
- d. A Faculty member shall not use any means of amplification that creates noise or diversion that substantially disrupts classroom or college/district/campus activities or operations, the orderly conduct of the college/campus, district site, classes or operations.
- e. Regulation of time, place and manner of Faculty Free Speech activities consistent with this Article may be imposed for the purpose of preventing the substantial disruption of the orderly conduct of college classes, college/district/campus programs or services, classroom or college/district/campus activities or operations. Such regulation must be reasonable and not discriminate on the basis of the content of the speech. All restrictions shall be applied consistently to all Faculty. Time limits may be imposed when necessary to ensure all interested parties have equal access to use District public forums or designated public forums.

In applying Faculty speech rights in the District's public forums and designated forums, it is understood that these terms are used as follows:

# (1) **District Grounds**

The grounds of the District, including sidewalks, streets, plazas, quadrangles, patios, knolls, lawns and similar or related open space of the District are public forums, available for the exercise of Academic Freedom and Free Expression, except as may be limited by narrowly tailored, content-neutral, time, place and manner restrictions designed to serve a significant public interest.

# (2) Administrative Offices

Administrative offices are non-public forums subject to reasonable, viewpoint-neutral restrictions.

### (3) Classrooms

While classrooms are intended for educational purposes, the District may designate a classroom as a designated public forum for a particular event or debate, with the classroom otherwise being a non-public forum.

## (4) Cafeterias

District cafeterias are non-public forums, subject to reasonable time, place and manner rules, and to the other Faculty speech rights and responsibilities set forth in this Article.

## (5) Other District-Owned Property

Other areas of the District which are enclosed, such as meeting rooms, auditoriums, and similar areas may be intentionally designated by the District as designated public forums, subject to content-neutral time, place and manner restrictions. Unless so designated, such areas are non-public forums.

The Forum designated of a classroom or other District-owed property in no way restricts, limits or alters Faculty Academic Freedom as provided by this Article or in the Academic Freedom Statements referenced in Article 23C above.

# 23D.4 Reasonable Time, Place And Manner Restrictions For Faculty For District Public Forums And Designated Public Forums

- a. A Faculty member in public and designated public forums may distribute petitions, circulars, leaflets, newspapers and other printed material as long as it does not include expression which is obscene or libelous according to current legal standards or advocates for the use of force or of law violation where such advocacy is directed to inciting or producing imminent lawless action on District property and is likely to incite or produce such action, or the substantial disruption, classroom or college/district/campus activities or operations. The District assumes no responsibility for the accuracy of the material.
- b. Faculty using and/or distributing materials in District campus public forums or designated public forums shall not impede the progress of passersby, nor shall they force any passerby to take material.

- c. No Faculty member shall touch, strike or impede the progress of a passerby, except for incidental or accidental contact or contact initiated by a passerby.
- d. A Faculty member shall not use any means of amplification that creates noise or diversion that substantially disrupts classroom or college/district/campus activities or operations, or the orderly conduct of the college/campus, district site, classes or operations.
- e. Regulation of time, place and manner of Faculty Free Speech activities consistent with this Article may be imposed for the purpose of preventing the substantial disruption of classroom or college/district/campus activities or operations. Such regulation must be reasonable and not discriminate on the basis of the content of the speech. All restrictions shall be applied consistently to all Faculty. Time limits may be imposed when necessary to ensure all interested parties have equal access to use District public forums or designated public forums.

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# ARTICLE 24 DISCIPLINE

### 24A. Dismissal

Unit members shall be subject to discipline in the form of dismissal from employment, pursuant to provisions of the California Education Code. Dismissal under this Section A shall not be grievable under <u>Article 7</u>, Grievance Procedures, of this Agreement.

## 24B. Discipline Other Than Dismissal

Except for discipline in the form of dismissal and suspension for any of the reasons stated above, all other forms of discipline shall be governed by this Section 24B.

## 24B.1 Progressive Discipline

The District shall implement progressive discipline for those matters set forth in this Section 24B. The District may consider any mitigating circumstances when deciding on appropriate discipline. In some cases progressive discipline may not be warranted due to the serious nature of the employee infraction (including but not limited to examples such as gross insubordination, theft, etc.).

## 24B.2 Causes For Discipline Under This Section 24B

Just cause is required for discipline under this Section 24B. Causes for the discipline under this Section 24B include but are not limited to:

- a. Violation of any provision of this Agreement by a unit member; and
- b. Any of the causes for discipline set forth in California Education Code Section 87732.

# 24B.3 Provisions Of Grievance Procedure

The provisions of <u>Article 7</u>, Grievance Procedure, shall apply to both disciplinary documents which are placed in the unit member's Personnel File (see <u>Article 16-1 - 16-3</u>) and to discipline in the form of suspension without pay.

### 24B.4 Ninety (90) Day Notice

The ninety (90) day notice period, and any other procedural requirements for discipline under the California Education Code, shall not be applicable to discipline under this Section 24B.

### 24C. Contract Unit Members

Nothing in this Article shall be construed to in any way limit or otherwise inhibit the District from exercising its authority to deny renewal of a Contract unit member's contract, or to refrain from granting tenure to a Contract unit member under applicable provisions of the California Education Code.

### 24D. Representation Notice

If there is a reasonable expectation that a meeting between management and faculty may lead to discipline, management shall notify the unit member in advance of this potential eventuality. The unit member so notified shall have the right to bring the appropriate College Faculty Association Grievance Officer or his/her designee to the meeting. In addition, a unit member may act independently to bring the appropriate Faculty Association Grievance Officer or his/her designee to the meeting.

# ARTICLE 25 EFFECTS OF CONTROLLED SUBSTANCE ABUSE

# 25A. Utilization Of Employee Assistance Program (EAP)

Unit members who avail themselves of the services of the Employee Assistance Program (EAP) shall have the protections set forth below.

### 25A.1 Privacy Rights

The unit member shall be guaranteed the right to confidentiality and privacy.

Pursuant to California Government Code Section 53202.25, when in the possession of the local agency, applications, claims and all individual records of persons entitled to benefits from any policies or plans established pursuant to this Article shall be confidential and shall not be disclosed to anyone except to the extent expressly authorized by the applicant, claim or policy, insofar as it may be necessary for the administration of the Employee Assistance Program (EAP) or upon an order of a court of competent jurisdiction.

- a. The EAP participation shall not be placed in the unit member's Personnel File (see Article 16-1 16-3) or alluded to therein.
- b. Records of the EAP contacts shall be kept at the appropriate treatment facility and may not be released without the unit member's written consent, except where required by law.
- c. All EAP interactions among personnel will be afforded strict confidentiality.

# 25A.2 Unit Member Participation In Employee Assistance Program (EAP) Is Voluntary

## 25A.3 Effect Of Disclosure Of Employee Assistance Program (EAP) Contact To District

If the unit member's Employee Assistance Program (EAP) contact is disclosed to the District, then:

- a. The District shall not discipline the unit member for said treatment;
- b. The unit member shall be held harmless by the District with respect to job security. The unit member may be placed in an accommodated position if necessary;

- c. The unit member shall receive necessary Americans With Disabilities Act (ADA) accommodations to his/her class schedule in order to attend medically prescribed treatment;
- d. The unit member shall be allowed to use available Paid and Unpaid Leave of Absence time, including Disability Leave of Absence, for extended medical treatment when necessary;
- e. The unit member shall not be barred from promotion or the granting of Leaves of Absence or other reasonable job benefits because of this treatment; and
- f. The unit member's health insurance provider will not be notified of said treatment by the District.

# 25A.4 District Discipline Rights And Limits

The District still maintains the right to discipline unit members for actual drug or alcohol use but not for participation in the Employee Assistance Program (EAP).

# 25B. Mandatory Drug And Alcohol Testing Of Unit Members Driving District Vehicles

Pursuant to 49 Code of Federal Regulations, unit members who drive District vehicles that require a Class B California Driver's License must be randomly tested for drug and/or alcohol use. The guidelines below will be followed.

### 25B.1 Privacy Rights

The unit member/driver shall be guaranteed the right to privacy and confidentiality as to the results of the test.

Pursuant to 49 Federal Code of Regulations, Section 382.405(a), the District shall not release driver information that is contained in the medical record of the test except as required by law.

- a. The test results shall not be placed in the unit member/driver's Personnel File (see <u>Article 16-1</u>).
- b. All test results shall be placed in a secure location in the District with limited access and shall only be revealed to authorized agents of the District or the Federal Highway Administration.
- c. Tests shall take place in a secure location that affords visual and aural privacy to prevent unauthorized persons from seeing or hearing test results.
- d. Urine specimens shall be kept within sight of the unit member/driver and the collection site person until they are ready for shipment.

# 25B.2 Notice Of Drug Or Alcohol Test

The drug or alcohol test shall not proceed until the unit member/driver is provided reasonable notice of the test.

a. Pursuant to 49 Federal Code of Regulations, Section 382.113, before performing a mandatory alcohol or controlled substance test, the District shall notify the unit member/driver that the test is required.

# 25B.3 Identification Of The Driver

The drug or alcohol test shall not proceed until positive identification is made of the unit member/driver.

- a. If the unit member/driver refuses to sign the test form or fails to provide an adequate amount of breath for the Alcohol Test without a reasonably valid medical reason, the District may determine the circumstances to be a refusal to test.
- b. If the unit member/driver fails to provide an adequate amount of breath for the Alcohol Test, and the unit member/driver claims a medical reason for the inadequacy, the unit member/driver shall provide the District with an evaluation from a licensed physician, who is acceptable to the District, concerning the unit member/driver's ability to provide adequate breath.
  - (1) If the physician determines there is a valid medical reason precluding the unit member/driver from providing adequate breath for alcohol testing, then the unit member/driver's failure to provide the adequate breath for alcohol testing shall not be deemed a refusal to test.
  - (2) If the physician is unable to determine a valid medical reason for the unit member/driver to have inadequate breath for alcohol testing, then the unit member/driver's failure to provide adequate breath for alcohol testing shall be considered to be a refusal to test.
- c. If a unit member/driver refuses to take the test without giving a valid medical excuse from a physician, the District shall view this refusal as a positive test result.

# 25B.4 Right To Drug Or Alcohol Test Results

The unit member/driver shall have the right to the results of the test.

- a. Pursuant to 49 Code of Federal Regulations, Section 405(b), the unit member/driver is entitled, upon written request, to obtain copies of any records pertaining to the unit member/driver's use of alcohol or controlled substances, including any records pertaining to his or her alcohol or controlled substance tests. The District shall promptly provide these records to the unit member/driver. Access of the records shall not be contingent upon payment of a fee.
- b. The unit member/driver shall have the opportunity to verify the results of the test to make sure the result printed by the testing unit matches the result displayed visually.

# 25B.5 Impact Of Positive Drug Or Alcohol Test Results

If the results of the test are positive, the following shall apply:

- a. The unit member/driver shall have the right to have the body fluid sample retested at a reputable control laboratory to ascertain the possibility of a false positive. The District shall pay for one such retesting;
- b. The unit member/driver shall receive all appropriate due process notices and procedures for any potential disciplinary action which arises from this finding. This due process notice shall include, but not be limited to, a hearing to adjudicate the issues. The hearing shall be attended by a representative of the Faculty Association as well as appropriate members of management;
- c. The unit member/driver shall be held harmless by the District with regard to job security. The unit member/driver may be placed in an accommodated position which does not require the unit member/driver to drive a District vehicle;
- d. The unit member/driver shall receive Class Schedule accommodations in order to attend medically prescribed drug or alcohol abuse treatment when said treatment can only be obtained during the unit member's scheduled work day;
- e. The unit member/driver shall be allowed to use Paid and Unpaid Leave of Absence time, including Disability Leave of Absence, for extended medical treatment when necessary;
- f. The unit member/driver shall not be barred from promotion or the granting of Leaves of Absence or other reasonable job benefits because of these test results; and
- g. The unit member/driver's health insurance provider shall not be notified of the drug or alcohol test results by the District.

# ARTICLE 26 ENROLLMENT MANAGEMENT

# 26A. Productivity Assessment

There will be a District Enrollment Management Committee (DEMC), described in <u>Article 26C</u>. The DEMC shall develop a common understanding of the issues, methods, and data to be utilized in order to set appropriate Weekly Student Contact Hour/Full-time Equivalent Faculty (WSCH/FTEF) targets for the colleges.

There will be a College Enrollment Management Committee (CEMC) at each college, described in <u>Article 26E</u>. Each CEMC shall annually provide a prioritized list of planned activities designed to achieve cost effective productivity improvements. This list shall consist of activities initiated in the disciplines as well as activities initiated by the CEMCs. This list shall consist of activities requiring financial support as well as activities requiring no additional financial support. The prioritization and implementation timelines of these activities will be voted on by the members of the CEMCs, and the list will be forwarded to the DEMC for additional allocations if appropriate.

Each CEMC will receive five (5) Calculated A Hours (CAHs) reassign time (or equivalent stipend) per semester.

## 26B. Basic Principles

The District and the Faculty Association agree that the following principles shall be the basis for productivity assessments in the District.

# 26B.1 Academic Quality

Improvements in the District's economic productivity must not be achieved at the cost of each college's academic quality.

# 26B.2 **Productivity Achievement**

Improvements in the District's economic productivity must be pursued and achieved by cooperation of managerial staff, classified professional staff, and faculty staff equally.

# 26B.3 Data Input

Work of the DEMC and CEMC's shall be based upon accurate data pertinent to the issues being examined.

# 26B.4 Productive Economic Effect

Improvements in the District's academic productivity must not be achieved through economic expenditures that threaten the District's economic survival.

# 26B.5 Effect On Students

Improvements in the District's economic and academic productivity must be achieved in conjunction with, and not at the expense of, student access, student success and student equity.

## 26C. District Enrollment Management Committee (DEMC)

The DEMC shall be composed of four (4) representatives appointed by the Faculty Association, including a minimum of one (1) faculty representative from each College Enrollment Management Committee (CEMC) described in <u>Article 26E</u> below, and four (4) representatives of the District appointed by the Chancellor, including each College President or their designee, and appropriate non-voting staff as necessary. The DEMC shall have appropriate support services and unimpeded access to all relevant data.

## 26D. Establishing District/College Weekly Student Contact Hour/Full-time Equivalent Faculty (WSCH/FTEF) Goals

The WSCH/FTEF goals for each college and the District shall be established on an annual basis by the District, after consulting with the DEMC, as part of the District's annual Budget development process. The WSCH/FTEF goal(s) will be established within the framework of a balanced Budget. The colleges shall not exceed their FTEF allocation. WSCH/FTEF goals shall be met fairly and equitably across each division of the College based upon their capabilities. The DEMC shall also make recommendations to the CEMCs and the District about cost effective productivity innovations and procedures to be implemented in the future.

### 26E. College Enrollment Management Committees (CEMCs)

Each college will have a College Enrollment Management Committee (CEMC). The CEMCs shall be composed of four (4) representatives appointed by the Faculty Association and four (4) representatives appointed by the College President, as well as non-voting support staff as necessary. The CEMCs will be co-chaired by a faculty member and one of the appointees of the College President. The CEMCs will make recommendations as described below and will serve as a resource to the faculty on the planning for and implementation of cost effective productivity goals. The CEMCs shall be responsible for recommending annual WSCH/FTEF goals to the DEMC and the College President for each of the disciplines or groupings of disciplines, and workload goals for other services.

# 26E.1 Establishing Discipline Performance Productivity Goals

At the college level, the CEMC will recommend annual WSCH/FTEF goals for each of the disciplines or grouping of disciplines, and the workload goals for the other services, in order for the college to attain its overall assigned workload goals. The goals will be based on the data from the previous three (3) Academic Years, also using the latest Fall SWOXEN report available. (See <u>Article 1C.1.r</u> for SWOXEN definition.)

# 26E.2 Factors Determining Weekly Student Contact Hour/Full-Time Equivalent Faculty (WSCH/FTEF) Goals

Contractually agreed upon factors such as room availability, teaching methodology, class size, State imposed professional standards, etc., will be taken into account when determining College WSCH/FTEF goals. The CEMC shall consult each discipline prior to recommending the discipline's goals. The CEMC shall provide the discipline with all the necessary resources (i.e., enrollment data, SWOXEN reports, analysis of enrollment trends, comparison of WSCH/FTEF at other community college districts in the Bay Ten, etc.) to formulate the discipline's goals. (See <u>Article 1C.1.s</u> for a listing of the Bay Ten Community College Districts.) (See <u>Article 1C.1r</u> for definition of SWOXEN.)

# 26E.3 Weekly Student Contact Hour/Full-Time Equivalent Faculty (WSCH/FTEF) Goal Adjustments

Adjustments in the WSCH/FTEF goals shall be made by the CEMC in cases where the Committee used insufficient and/or erroneous data. In the event that the CEMC is unable to recommend discipline WSCH/FTEF goals, the appropriate College Vice President shall set the discipline's goals.

# 26E.4 Discipline Plan

Each discipline, or grouping of disciplines, will work with the Division Dean and the CEMC to develop a Discipline Plan for achieving their recommended WSCH/FTEF goal to be submitted to the responsible College Vice President. The discipline, or grouping of disciplines, can exceed or go below contractual or past practice class size maximums or class size minimums as long as their Division Discipline Plan achieves their WSCH/FTEF goal and serves student needs and enrollment patterns. This Plan must be submitted in time to facilitate timely scheduling. There will be an opportunity for a minority opinion to be stated and attached to each Plan. The College President will ultimately approve or impose a Plan in time for class scheduling. A discipline may consult with the CEMC at any time in this process.

### 26E.5 Evaluation

Each discipline's success in achieving its WSCH/FTEF goals will be evaluated by the responsible College Vice President as soon as appropriate Enrollment and Census data are available. If the discipline fails to meet its WSCH/FTEF goals, a subcommittee appointed by the CEMC will convene and will work with the discipline to develop a revised Discipline Plan for achieving the Discipline's WSCH/FTEF goals. The Discipline may consult with the CEMC at any time in this process.

# 26E.6 Review Of Discipline Plan

The appropriate Division Dean will then review the new Discipline Plan. If the Division Dean does not believe the Plan is workable or will cause an adverse impact on students, the Division Dean, in consultation with the responsible College Vice President, may revise the Plan. In these cases, the Division Dean

will inform the faculty and the CEMC why the Plan is being revised and will propose alternatives. The Division Dean and the Discipline will make a concerted effort to write a Plan that is approved by the Division Dean. The Division Dean will ultimately approve or impose a Plan in consultation with the responsible College Vice President to meet the schedule deadline.

# 26E.7 Counseling Division Discipline Plan

The Counseling Division at each college, including the Division Dean and faculty members, shall create the Counseling Division's annual Discipline Plan. This document will include qualitative and quantitative measurements of activities, timelines, accountability strategies, and student contacts per hour. The Counseling Division shall submit their Plan at the same time as the Instructional Discipline Plans in accordance with CEMC guidelines.

# ARTICLE 27 INTELLECTUAL PROPERTY

It is the policy of the Chabot-Las Positas Community College District to encourage unit members to create materials as an inherent part of the educational mission of the colleges.

The Vice Presidents have the primary responsibility for administering this Policy.

# 27A. Definitions

# 27A.1 Materials

Materials include, but are not limited to, those listed below:

- a. Books, texts, glossaries, bibliographies, study guides, laboratory manuals, syllabi, tests, proposals, manuscripts, poems, essays, and memoranda;
- b. Lectures, musical or dramatic compositions (including accompanying words), and unpublished manuscripts;
- c. Films, filmstrips, slides, charts, transparencies, and other visual aids;
- d. Video and audio tapes and cassettes;
- e. Live video or audio broadcasts;
- f. Programmed and instructional materials;
- g. Computer programs and/or software in any medium;
- h. Works of art or models;
- i. Processes;
- j. Machines;
- k. Manufacture of tools and other articles;
- l. Chemical compositions;
- m. Scientific and musical instruments;
- n. Sound recordings;
- o. Architectural works;
- p. Interactive audio/visual software systems in any medium;
- q. Data collection instruments for conference workshop presentation;
- r. Materials for conference presentations;
- s. Dramatic works, including any accompanying music, lectures, and unpublished scripts; and/or
- t. Distance Education courses and materials.

# 27A.2 Definition Of "Primarily Relied On"

In this regulation, the term "primarily relied on" shall mean the following:

If the copyrightable or patented material is prepared because the District supplies extra or special support directly for that purpose, the product is considered substantially supported by the District and there is additional resource cost to the District. "Extra" or special District support includes those support costs which would not have been incurred by the District in the absence of the development of the project. For example, concurrent use of District facilities generally does not generate additional out of pocket costs to the District. However, if extra or special District support is provided, the District will specify that extra or special support in writing and will normally retain copyright.

## 27B. Ownership

Upon a unit member's disclosure to the District of a patentable work, the District and its employees and agents shall maintain said disclosure in strict confidentiality.

The ownership and disposition of materials will fall into one of the categories below.

## 27B.1 Ownership Rights Of Faculty

- a. See <u>Article 10F.2</u> for Distance Education ownership rights.
- b. Ownership of copyrights or patents, including royalties derived from materials developed by unit members outside their normal teaching, scholarly, or employment activities shall belong exclusively to the unit member whether these materials are related to the unit member's employer or not.
- c. Ownership of copyrights or patents, including royalties derived from materials developed by unit members during their normal teaching, scholarly, or employment activities when unit members have not primarily relied on District facilities, equipment or support services, shall belong exclusively to the unit member(s) who developed the materials.
- d. Ownership of copyrights or patents, including royalties derived from materials developed by unit members during their normal teaching, scholarly, Sabbatical Leave of Absence, Workload Banked Leave of Absence or other employment activities when the unit members primarily relied on District facilities, equipment, or support services, shall belong exclusively to the unit member subject to the following conditions:

- (1) The District retains the right to recover its developmental costs associated with the creation of the materials when the unit member has primarily relied on District resources to create the materials. The appropriate College Vice President(s) or designee(s), and the unit member who developed the material shall determine the District's developmental costs, which will be based on the unit member's primary reliance on and/or use of the District's facilities, equipment, or support services. Together they shall also determine the methods by which the developmental costs shall be recovered.
- (2) In the case of a disagreement, a panel of three (3) persons, consisting of a representative selected by the appropriate College Vice President(s), a representative selected by the unit member who developed the materials, and a third member, mutually agreed upon by the other two (2), shall meet to resolve the issue.

If the unit member who developed the material is not satisfied with the outcome of the above panel, the unit member shall have one (1) of the following remedies:

- (a) Grievance Procedure in <u>Article 7</u> of this Agreement. The unit member who perceives to be aggrieved by an alleged violation of this Article shall be entitled to the usual and customary grievance remedies as provided in <u>Article 7</u> of this Agreement; or
- (b) Bypass the Grievance Procedure in <u>Article 7</u> of this Agreement.

A unit member who perceives to be aggrieved by an alleged violation of this Article shall be entitled to pursue the matter in a court of competent jurisdiction, without resorting to the grievance or arbitration provisions of this Agreement, provided he or she notifies the Faculty Association. If a unit member elects to seek such judicial relief, the Faculty Association shall have no jurisdiction over the case and no Duty of Fair Representation with respect to said action. A unit member electing these judicial remedies, by this election, waives his or her right to pursue a grievance over the matter which is the subject of said legal action. Any decision, settlement, or resolution resulting from said suit shall not be considered precedent for interpreting any provision of this Agreement.

(3) The District shall retain the non-exclusive, non-transferable, royaltyfree license to use the copyrighted or patented material developed by a unit member primarily relying on District support.

# 27B.2 Ownership Rights Of The District

Ownership of copyright or patents, including royalties derived from materials developed as part of specifically ordered and funded projects commissioned by the District, shall reside in the District unless there is a written agreement regarding ownership between all parties concerned and signed by them prior to the initiation of the project. In the event the District does not utilize and/or market the funded project which the District owns within three (3) Calendar Years from the date of completion of the project, the District shall be required to show significant cause as to why ownership of copyright or patent and royalty rights should not automatically revert to the creating unit member(s). If significant cause cannot be established, materials shall automatically revert to the unit member(s) creator(s). In the event a disagreement arises over the definition of significant cause, the matter shall be referred to the three (3) person panel described in Article 27B.1.d(2) above, and thereafter be pursued by the appropriate remedy as outlined above.

In any case, the District shall retain the nonexclusive, nontransferable, royalty free license to use the copyrighted or patented material which the District commissioned and funded.

# ARTICLE 28 RETRAINING LEAVE OF ABSENCE

### 28A. Retraining Leave Of Absence

### 28A.1 Request For A Retraining Leave Of Absence

A request for a Retraining Leave of Absence may be initiated by the unit member or management. If management initiates the Retraining Leave of Absence, the costs shall be absorbed by the District.

### 28A.2 Eligibility

Unit members must have been employed by the District as a Regular unit member for at least four (4) Academic Years prior to application for a Retraining Leave of Absence. Exceptions to this timeline will be granted by the Chancellor or designee. The purpose of the Retraining Leave of Absence is to enhance the effectiveness of the unit member's on the job performance and to broaden the unit member's individual scope of Faculty Service Areas (FSAs) in the event of a Reduction in Force. It is understood that a Retraining Leave of Absence shall not be exclusively confined to a Reduction in Force but shall be available to Regular unit members who must maintain repeated currency in a discipline in order to meet the minimum qualifications to teach in that discipline.

### 28A.3 Requirements

Unit members receiving a Retraining Leave of Absence shall be required to enroll in an accredited college or university, or some other approved program acceptable to the District, which will qualify the individual to meet the minimum qualifications and competencies necessary to provide service in the area in which he or she is preparing to serve.

### 28A.4 Application

Application for a Retraining Leave of Absence shall be on negotiated forms and must be reviewed by the Division Dean and appropriate College Vice President and filed with the appropriate College President by October 1 for a Spring Semester Leave of Absence and by April 1 for a Fall Semester Leave of Absence. (See Appendix: <u>Retraining Leave of Absence Request Form.</u>) Evidence of application for a plan of study and/or training must be submitted with the application. The application must state clearly the reason why the unit member needs to be granted the Retraining Leave of Absence. The Chancellor shall have the final authority in distributing a Retraining Leave of Absence, but it is understood that a Retraining Leave of Absence shall be offered a unit member facing an immediate Reduction in Force if funding permits.

# 28A.5 Criteria For Acceptance Of Retraining Leave Of Absence Application

- a. Unit members who have been evaluated as in need of skills and/or knowledge upgrading, or
- b. Unit members for whom retraining is in the best interest of the District and the unit member, and
- c. Unit members who can achieve the retraining objectives in four (4) consecutive semesters or less.

# 28A.6 Criteria For Granting A Retraining Leave Of Absence

To receive the Retraining Leave of Absence, unit members must be accepted in an education/retraining program which will allow them to achieve the retraining objectives. Before the Retraining Leave of Absence begins, evidence of acceptance shall be submitted to the appropriate College President.

## 28A.7 Salary

- a. Retraining Leave of Absence salary shall be based on one hundred percent (100%) of the approved Retraining Leave of Absence portion of the unit member's regular contract. It is understood that this salary shall be paid from Sabbatical Leave of Absence monies according to the terms set forth in <u>Article 12-1A.2</u>. Overload service will be permitted based upon programmatic needs determined by the College President.
- b. While on Retraining Leave of Absence, the salary and benefits the unit member would have received if he/she had been in Regular Faculty service shall be the basis for computing his/her compensation. Salary and benefits for a Retraining Leave of Absence shall be paid in the same manner as that paid during Regular Faculty service.
- c. Retraining Leave of Absence shall count for full salary increments and health and welfare, Sick Leave, and retirement benefits. Credits earned while on a Retraining Leave of Absence shall count toward advancement on the Faculty Salary Schedule upon receipt of official verification from an accredited institution or approved training program.
- d. Retraining Leave of Absence shall not fund the cost of the unit member's retraining educational expenses (i.e. course tuition, books, etc.).

# 28A.8 Service Obligation

Recipients shall contract to serve the District for a period of equal to twice the length of the Retraining Leave of Absence after completion of a Retraining Leave of Absence. In the event of failure to render such a period of service after return from a Retraining Leave of Absence, the unit member grantee shall indemnify the District against the loss by executing a contract with the District binding the unit member to return the Retraining Leave of Absence cost by a lump sum repayment. The repayment option shall be at the District's discretion. (See Appendix: <u>Retraining Leave of Absence Report Form.)</u>

### 28A.9 Illness, Injury, Death Of The Unit Member

In the case of physician documented illness or injury of the unit member while on a Retraining Leave of Absence which prevents his/her completing the purpose of the Retraining Leave, the Retraining Leave will be terminated and all provisions for Sick Leave shall apply. If death prevents the member from fulfilling his/her agreement to return to service in the District, no repayment of salary shall be required of his/her estate. Upon return to service and prior to completion of obligatory years of service, if illness or injury qualifying for Disability Retirement occurs, the unit member shall be exempt from further obligation relative to his/her Retraining Leave of Absence.

### 28A.10 Number Of Retraining Leaves Of Absence

The District will provide an aggregate total of one (1) Full-time Equivalent Faculty (FTEF) Retraining Leave of Absence per Academic Year according to the Sabbatical Leave provisions in <u>Article 12-1A.2</u>. It is understood that some individual Retraining Leaves of Absence may be provided for fractions of a full Academic Year's FTEF but that the total of all Retraining Leaves of Absence shall be one (1) FTEF per Academic Year from the Sabbatical Leave Fund during this Contract period. Upon return to service following completion of a Retraining Leave of Absence, the District shall make every effort to assign the unit member to his or her new area of expertise.

## 28A.11 Retraining Leave Of Absence Report

The unit member who received a Retraining Leave of Absence of any type or amount shall submit a follow-up Retraining Leave Report to the appropriate College President within sixty (60) days from returning to District service after completing the Retraining Leave of Absence. After reviewing the Retraining Leave of Absence Report of the unit member, the appropriate College President shall forward said Report to the Chancellor for Board of Trustee approval. Approval shall be granted or denied solely on the unit member's completion or failure to complete the objectives of the Retraining Leave of Absence as stated on the Application. Denial shall be in writing and shall include the reasons for denial. Should the Board of Trustees find upon review of the unit member's Retraining Leave of Absence Report that the Report was not submitted within the required time period, or in the form and content prescribed, or that the purposes for which the Retraining Leave of Absence had been granted had not been reasonably carried out, the Board of Trustees reserves the right, following consultation with the Chancellor, to take such action as may be necessary to recover the monies paid the unit member while on a Retraining Leave of Absence. The Sabbatical Leave fund shall be credited with any amount so recovered. (See Appendix: Retraining Leave of Absence Report Form.)

### 28A.12 Grievance

Grievances pertaining to this Article shall be limited to procedural violations.

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# ARTICLE 29 STAFF DEVELOPMENT

### 29A. Staff Development

The Campus Staff Development Committees (CSDCs) shall determine the authorized uses of Staff Development funds according to their internal decision making processes.

## 29A.1 Campus Staff Development Committees (CSDCs)

Each college shall have its own structure for establishing the CSDC. The Faculty Association may appoint a member to this Committee per <u>Article 4J</u>.

# 29A.2 Reassign Time For Faculty Campus Staff Development Committee (CSDC) Members

Reassign Time shall be granted to the CSDC members according to the discretion of each College. <u>Article 10C.3</u> applies.

# 29A.3 Flex Day Responsibilities Of The Campus Staff Development Committee (CSDC) Members

The CSDC on each campus shall create their campus Flex Day program for mandatory Flex periods. Working with the appropriate College President, the CSDC shall review their unit member proposals and recommendations for Flex Day presentations. The decisions for Flex Day programs shall be made jointly by the Academic Senate or designee and the College President or designee. (See <u>Article 1C.4.f</u> for Flex Day definitions.)

### 29B. Flex Day Obligations

Flex Day obligations shall be six (6) hours per day for a Full-time Contract, Regular, or Temporary Leave Replacement unit member. This shall apply to Mandatory and Variable Flex Days.

A non-working lunch or any other activity that is not required of all unit members is in addition to the six (6) required hours for a Mandatory Flex Day.

a. **Mandatory Flex Day** is a day set aside for faculty to participate in programmed activities in person. Mandatory Flex Days are designated by the Academic Calendar Committee (see <u>Article 8C.1</u>) and mutual agreement between the Campus Staff Development Committee and the appropriate College President (see <u>Articles 8C.1</u> and 29A.3), and are conducted in lieu of instruction when scheduled at times that classes would normally meet.

b. Variable Flex Day is a requirement for Full-time unit members to complete six (6) hours of improvement activities on the unit member's own time. One or more Variable Flex Days may be designated by the Academic Calendar Committee (see <u>Article 8C.1</u>) as part of the one hundred seventy-five (175) day Academic Calendar. When so designated, unit members account for their hours in accordance with <u>Article 29D</u>. A unit member may complete Variable Flex Day responsibilities by attending a class on either campus during his/her non-duty times with prior consent of the Instructor of Record. This shall be for non-evaluative purposes. A written report shall be submitted to the Division Dean to verify this Variable Flex Day activity.

# 29B.1 Obligation Of Part-Time Faculty

If a Part-time unit member has a class cancelled during a scheduled Mandatory Flex Day, then the Part-time unit member shall be obligated to attend the same portion of the Mandatory Flex Day as the length of the cancelled class. (For example, if the cancelled class was one (1) hour, then the Part-time unit member shall be required to attend one (1) hour of the Mandatory Flex Day activities.)

### 29B.2 Obligation Of Contract, Regular, And Temporary Leave Replacement Faculty With Overload Assignment

If a Contract, Regular, or Temporary Leave Replacement unit member has an overload assignment for extra pay on a scheduled Mandatory Flex Day and starting after the end of the Mandatory Flex Day obligation, then that unit member shall not be excused from part of the Mandatory Flex Day obligation.

### 29B.3 Flex Obligation When Load Requirement Is After The End Of Flex Day

If a Contract, Regular, or Temporary Leave Replacement unit member has a contract obligation for Load on a Mandatory Flex Day that starts after the end of the Mandatory Flex Day obligation, that unit member shall be excused from the entire Mandatory Flex activity but shall meet his/her scheduled evening Load and office hour obligation. If Load is split between day and night the unit member shall attend three (3) hours of Mandatory Flex obligation as well as his/her scheduled evening Load and office hour obligation.

### 29B.4 Attendance Requirement

Mandatory and Variable Flex Day attendance shall be accounted for by the Division Deans.

### 29B.5 Required Orientation Days Exception

First Academic Year Contract Faculty shall not count the two (2) days of required orientation in <u>Article 8C.2</u> as Variable Flex activities.

### 29C. Compensation For Flex Day Activities

### 29C.1 Contract, Regular, And Temporary Leave Replacement Faculty

Contract, Regular, and Temporary Leave Replacement unit members who attend a Mandatory Flex Day activity or a Variable Flex Activity as part of their regular Contract duties shall not be compensated extra for their Flex obligations.

### 29C.2 Part-Time Faculty

Part-time Faculty unit members who participate in Mandatory Flex Day activities as part of their Contract obligations shall not be compensated for their Flex Day activities. If a Part-time Faculty unit member attends a Flex activity for which his/her participation has been approved for compensation by management and which is in excess of his/her Contract obligations, then that unit member shall be paid hourly according to the "F-Hour" Rate on the Faculty Salary Schedule (see <u>Article 21G.2</u>).

### 29C.3 Presenter Compensation

(See Appendix: Flex Day: Compensation Form.)

Unit members presenting workshops that can be used by others to fulfill Flex requirements shall be compensated at the rate of one (1) hour of preparation time for each hour of presentation time according to the "F-Hour" Rate on the Faculty Salary Schedule. (See <u>Article 21G.2</u>) The presenter's preparation hours shall be listed on the appropriate negotiated form. A presenter may not receive Variable Flex credit for the preparation/presentation of work that is being otherwise compensated or for which Reassign Time is provided. For every hour of presenting there shall be a two-to-one Flex credit to apply to that Academic Year Flex obligation.

### 29D. Failure To Complete Flex Time Obligations

Every six (6) hour block of time that is fully accounted for on a Contract, Regular, or Temporary Leave Replacement unit member's individual Flex Day Report Form shall count toward the completion of one (1) working Flex Day. For every six (6) hour block of time that is not fully accounted for by June 1 of every Academic Year, there shall be one (1) sick day deducted for that unit member for the appropriate Academic Year.

### 29D.1 Factual Accounting For Proportional Attendance

If the unit member accounts for part of the six (6) hour block of time but less than the whole block, then a proportional fraction shall be deducted from the unit member's Sick Leave. [For example, if a unit member accounts for three (3) hours of Flex activity, then one half ( $\frac{1}{2}$ ) of one sick day shall be deducted for that unit member.]

### 29D.2 Part-Time Faculty

Part-time Faculty unit members who miss required hours of Flex activities shall have a one (1) hour for one (1) hour reduction in their Part-time Faculty Sick Leave.

## 29D.3 Effect Of Variable Flex Activity That Extends Beyond The Academic Year

(See <u>Article 1C.4.f</u> for Variable Flex definition.) Notwithstanding other parts of this Article, if a Variable Flex activity with prior approval of the Division Dean extends beyond the Academic Year, the unit member shall have until June 30 of that Academic Year to finish the activity without a penalty related to completing the requisite one hundred and seventy-five (175) days of the Academic Year.

# 29E. Conference And Honorary Leave Of Absence (Contract/Regular/Temporary Leave Replacement Faculty)

A Contract/Regular/Temporary Leave Replacement unit member shall have the opportunity for up to five (5) days of Conference or Honorary Leave of Absence per Academic Year without loss of salary or benefits.

## 29E.1 Conference Leave Of Absence Definition

A Conference Leave of Absence is an employment related conference, institute, workshop, or institute/workshop wherein a unit member will be a recipient of research, artistic production or publications, sponsored by a professional organization, that are pertinent to his/her professional work assignment. This language is not intended to include courses taken by a unit member to obtain an advanced degree, or to further his/her placement on the Faculty Salary Schedule, or District sponsored courses or workshops.

### 29E.2 Honorary Leave Of Absence Definition

An Honorary Leave of Absence is an employment related conference, institute, workshop, or institute/workshop wherein a unit member delivers a paper or speaks on his/her research, artistic production or publication, sponsored by a professional organization.

### 29E.3 Conference And Honorary Leave Of Absence Applications

(See Appendix: <u>Conference Leave: Request Form</u> and Conference Leave: Out of State Request Form.)

Applicants shall submit requests for Conference and Honorary Leaves of Absence to the Campus Staff Development Committee (CSDC) on the required negotiated form at least forty-five (45) days in advance. Exceptions to the forty-five (45) day advance application will require a written request for waiver to be submitted to the College President.

Any funds remaining in the CSDC travel budget, after all approved travel taken during the Fiscal Year has been reimbursed by the end of the Academic Year, shall be carried forward to the next Fiscal Year.

### 29E.4 Conference And Honorary Leave Of Absence Report

The unit member provided Conference and/or Honorary Leave of Absence shall submit a follow up Report of said Conference or Honorary Leave to the District representative designated at each College. The unit member shall also submit the Form for Reimbursement of Conference Expenses to said representative (see Appendix: <u>Conference Expense Claim Form</u>).

# ARTICLE 30 POST-RETIREMENT EMPLOYMENT AND EMERITUS PRIVILEGES

### 30A. Privileges

See Board of Trustees Policy 4074 for Emeritus Faculty definition.

Unit members who retire after July 1, 2006 with Emeritus status granted by the Board of Trustees are entitled to the following privileges.

### 30A.1 Library

Unlimited library privileges upon request to the College President's Office.

#### 30A.2 Parking

Free parking privileges upon request to the College President's Office.

### 30B. Opportunity For Part-Time Employment

Any unit member who has retired with Emeritus Status may be employed as a Part-time Faculty member at the District's discretion (see <u>Article 18B.1.e</u>). Retirees will be subject to the evaluation process outlined in <u>Article 18I</u>, Part-time Faculty unit members.

### 30B.1 Effect Of Employment On Retirement Compensation

It shall be the sole responsibility of each retired unit member employed under this Article to consult with the appropriate retirement system [State Teachers' Retirement System (STRS) or Public Employees' Retirement System (PERS)] to determine the effect such employment will have, if any, on his/her retirement benefits.

# ARTICLE 31 REDUCTION IN FORCE

### 31A. Notification

The District shall notify the Faculty Association before implementing any Reduction in Force. "Reduction in Force" means termination or reduction of the employment of any Contract or Regular unit member because of a reduction or discontinuation of a particular kind of service or a decline in Average Daily Attendance pursuant to Education Code Sections 87743, 87744, 87745, and 87746.

### 31B. Notice To Faculty Association

On or before February 1, the District shall provide the Faculty Association with the economic data, which includes enrollment related cost-revenue analysis supporting why the District believes a Reduction in Force is necessary.

1. In addition, on or before February 1, the District shall provide the Faculty Association with a list of potentially affected programs based on then-available information. This provision shall not be grievable nor shall it invalidate the Reduction in Force.

### **31C.** Reassignment Provisions

Before the initiation of any Reduction in Force proceedings, the District shall assign unit members who would otherwise be subject to layoff to any of the following if, in the judgment of the District, any of them are available:

- 1. Reassignment under provisions of <u>Article 22;</u>
- 2. Transfer under provisions of <u>Article 13;</u>
- 3. Multi-campus assignments;
- 4. Saturday assignments as part of the regular work week;
- 5. Day/evening assignments;
- 6. Evening assignments; or
- 7. Other duties beneficial to the District as determined by the District.

In addition, to avoid layoffs the District may, in consultation with the Faculty Association, offer reductions in contracts to any unit members who are willing to agree to such reductions.

### 31D. Notice To Affected Faculty

Unit members subject to layoff in the event of a Reduction in Force shall be notified pursuant to the Education Code, and will be terminated in the inverse order in which they were employed as determined by the District according to applicable law.

### 31E. Faculty Reassignment

### 1. Procedures

In the event of Reduction in Force proceedings, the District shall reassign Regular unit members in such a manner that they shall be retained to render service in any Faculty Service Area (FSA) in which the unit member is both qualified and competent based on records maintained by the District pursuant to Education Code Section 87743.4. In order to be retained to render service in a Faculty Service Area during a Reduction in Force, the unit member shall both:

- a. Meet State minimum qualifications or possess a valid credential in the appropriate discipline; and
- b. Meet District competency standards as defined in Article 22A.2.

### 2. Competency

- a. For the purposes of establishing competence in a Faculty Service Area, "competent" shall have the meaning defined by the Education Code, Title V, and the California Community Colleges Chancellor's Office and shall meet the definition as described in Section 31E.2c below.
- b. Furthermore, no Regular unit member shall be terminated while any Contract unit member or any other unit member with less seniority is retained to render a service for which that Regular unit member is both qualified in the appropriate discipline and competent in the applicable Faculty Service Area.
- c. A unit member shall be considered to be competent to serve in a Faculty Service Area if he or she meets the competency standards stated in <u>Article 22A.2</u> of this Agreement.

### 31F. Notice Of Termination

The District shall furnish to the Faculty Association copies of all notifications of termination because of a Reduction in Force.

### 31G. Grievance Or Hearing

A unit member who has been notified that his or her employment may be reduced or terminated because of a Reduction in Force may either:

- 1. Initiate the grievance procedure under provisions of <u>Article 7</u> if the unit member believes that the District has violated, misapplied, or misinterpreted the specific provisions of this Article (in which case the grievance shall be the exclusive means of reviewing the reduction or termination of employment); or
- 2. Request a hearing under Education Code Section 87740 (in which case the hearing shall be the exclusive means of reviewing the reduction or termination of employment).

If the unit member elects to file a grievance, the decision that results from that grievance shall be final and the unit member may not request a hearing under Education Code Section 87740. If the unit member elects instead to request a hearing under Education Code Section 87740, the decision that results from that hearing shall be final (unless appealed to the Superior Court), and the unit member may not allege a violation, misapplication, or misinterpretation of this Article by filing a grievance under <u>Article 7</u> of this Agreement.

# ARTICLE 32 NON-DISCRIMINATION

### 32A. Philosophy

The parties shall not discriminate against any unit member on the basis of race, color, creed, ethnic group identification, national origin, ancestry, gender, sexual orientation, marital status, family status, parenthood, pregnancy, custody of a minor child, age, physical or mental disability, medical condition, religion, political views, or veteran status.

### 32B. Anti-Discrimination/Sexual Harassment Training

The District shall periodically offer in-service training opportunities to unit members as part of scheduled Mandatory Flex Days (see <u>Article 29B.a</u>), which includes information and practical guidance regarding Federal and California State laws concerning the prevention and correction of sexual harassment, and other forms of illegal harassment, and the remedies available to individuals subjected to illegal harassment. Attendance, or lack of attendance by unit members, shall not be relied upon by the District to discipline faculty, or to establish notice to any unit member as to impermissible conduct.

### 32C. Protections And Processing Of Complaints

(See Appendix: <u>Unlawful Discrimination Complaint Form</u>.)

Unit members are protected, and complaints processed, in accordance with State and Federal law. Unit members alleging discrimination will notify the District Vice Chancellor of Human Resources in writing. Upon receipt of the complaint, the Vice Chancellor of Human Resources will identify a process to investigate the complaint. The process will be shared with the unit member filing the complaint and the President of the Faculty Association within fifteen (15) working days after receipt. The Faculty Association may assign a participating observer to assist the affected unit member. It is understood that a violation of this Article is not subject to the grievance procedures of Article 7 of this Agreement, but instead shall be processed in accordance with California State and Federal law. It is recognized that a unit member can also file a complaint independently with the Federal Equal Employment Opportunity Commission (EEOC) and the California State Department of Fair Employment and Housing (DFEH).

# ARTICLE 33 RESIGNATION AND RETIREMENT

#### 33A. Resignation

- 1. A resignation is a written notice signed by a Contract, Regular, or Temporary Leave Replacement unit member stating his/her intent to terminate employment with the District without entering into Emeritus status.
- 2. A Contract, Regular, or Temporary Leave Replacement unit member may submit his/her resignation at any time by delivering it to the appropriate College President, who shall deliver it to the Vice Chancellor of Human Resources.

Once a resignation is received by the Vice Chancellor of Human Resources, it shall be forwarded to the Board of Trustees for review and acceptance.

3. A Contract, Regular, or Temporary Leave Replacement unit member may rescind his/her resignation until the Board of Trustees accepts it in open session at a regular business meeting of the Board of Trustees where it was publicly agendized.

### 33B. Retirement

- 1. A retirement is a written notice signed by a Regular Faculty unit member, stating his/her intent to terminate employment with the District by entering into Emeritus status. Emeritus status is described in <u>Board of Trustee Policy 4074</u>.
- 2. A Regular Faculty unit member may submit his/her request for Emeritus status at any time by delivering it to the appropriate College President, who shall deliver it to the Vice Chancellor of Human Resources.

Once a request for Emeritus status is received by the Vice Chancellor of Human Resources, it shall be forwarded to the Board of Trustees for review and acceptance.

3. A Regular Faculty unit member may rescind his/her request for Emeritus status until the Board of Trustees accepts it in open session at a regular business meeting where it was publicly agendized.

## ARTICLE 34 PAST PRACTICES

This Agreement shall supersede any and all existing or prior verbal or written rules, regulations, resolutions, policy statements, customs, practices and alleged past practices of the Board of Trustees or management in regard to the subject matter of this Agreement that may be contrary to or inconsistent with the terms of this Agreement.

# ARTICLE 35 SAVINGS PROVISION

If any provisions of this Agreement or any application thereof to any unit member or group of unit members is held to be contrary to law by a court of competent jurisdiction or by action of the California State Legislature, such provisions or application would not be deemed valid or subsisting except to the extent permitted by law, but all other provisions or applications will continue in full force and effect.

## ARTICLE 36 DURATION

The terms of this Agreement shall be effective upon the ratification/approval process which concludes with the signing of this Agreement, except as otherwise provided. This Agreement shall remain in full force and effect up to and including December 31, 2014.

Article 21 Salaries will be re-opened and compensation negotiated according to the provisions in <u>Article 21A</u>.

This Agreement may be amended only by mutual consent of the District and Faculty Association, evidenced by written instruments signed by their authorized representatives.

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- Alternate Duty Evaluation Form
- Assignment Preference Form: Part-Time Faculty
- Board of Trustees Resolution No. 08-1213: Authorization to Establish and Implement A Health Reimbursement Account (HRA)

Colloquium: Request to Offer

- Community Partnership: Livermore Valley Charter Preparatory High School (LVCPHS)
- Community Partnerships: Partnership Agreement: Valley Care Nursing
- Conference Leave of Absence: Expense Claim Form
- Conference Leave of Absence: Out-of-State Request Form
- Conference Leave of Absence: Request Form
- District Equivalency Standards for FSA Equivalent
- Domestic Partnership: Affidavit
- Evaluation: Counseling Faculty Evaluation Form Student Survey
- Evaluation: Counseling Faculty Performance Observation Form
- Evaluation: Institutional Researcher (Special Assignment Faculty): Client Survey Form
- Evaluation: Library Faculty Performance Observation Form
- Evaluation: Library Faculty Orientation: Student Survey Form
- Evaluation: Observation of Instruction Form: Face-to-Face Class
- Evaluation: Observation of Instruction Form: Math X updated 4-1-14
- Evaluation: Observation of Instruction Form: Online Class
- Evaluation: Student Response to Instruction Form: Face-to-Face Class
- Evaluation: Student Response to Instruction Form: Math X "NEW" 4-7-14
- Evaluation: Student Response to Instruction Form: Online Class

Faculty Service Area (FSA): Approval/Denial Form Faculty Service Area (FSA): Record Form Flex Day: Compensation Form Grievance: Level II Form (President) Grievance: Level III Form (Chancellor) Grievance: Level IV Form (Arbitration) **Grievance Tracking Form** Lab Load – Establishing Eligibility Large Lecture: Application Form Load Sheet Memo & Sample Medical Benefits: Enrollment Form for Part-Time Faculty MOU: Grading by Attendance and Letter to Faculty MOU: Sabbatical Leave Fund Adjustments ("True-Up") Notification Procedure for Faculty Investigations Notification of Employee Summary Form Paid Sabbatical Leave of Absence Contract Form Part-Time Faculty Medical Benefits Enrollment/Payroll Deductions Form Pre-Retirement Load Reduction Form PERB Settlement Agreement (2012) Retiree Medical Benefits: Letter from Charlotte Lofft Retiree Medical Benefits: Letter from Susan Cota Retraining Leave of Absence: Contract Form Retraining Leave of Absence: Report Form Retraining Leave of Absence: Request Form Salary Schedule: 2012-2013 Salary Schedule: 2013-2014 Salary Schedule: 2014-2015 Service Report: Academic: Non-Instruction/Special Assignments Service Report: Part-Time Counselor or Librarian Service Report Service Report: Part-Time Faculty Sick Leave Donation: Application (Serious Health Condition) Sick Leave Donation: Application (Terminal Illness) Sick Leave Donation Transfer Form Side Letter: Mutual Commitment to Negotiate Privacy Summer Assignment: Form for Load Credit

Summer Assignment: Verfication of Completion Director of Nursing Tax Sheltered Annuity Form: TSA In Lieu of Medical Benefits Timeline in Contract by Fiscal Year Deadline Timeline in Contract by Subject Area Transfer: Notice of Involuntary Transfer <u>Unpaid Sabbatical Leave of Absence Contract Form</u> <u>Verification of Work Experience</u> Workload Banking: Augment Sabbatical Salary Workload Banking: Request Form Workman's Compensation DWC1 Form