

Budget Allocation Model Language – Assessment

Background:

At its January 27, 2012 meeting, the Planning and Budgeting Council forwarded some proposed Budget Allocation Model (BAM) language regarding Multi-Year IT Expenditure Planning to the District Technology Committee for its review and input.

At the November 2, 2012 meeting of the DTC the following language was approved:

“Due to the current economic environment, the District has very little ongoing discretionary funding to support the evolving needs of IT planning. It is the intent and desire to provide flexibility and support to those colleges and central office IT services that have multi-year planning mechanisms in place and who have set aside funding within their Unrestricted General Fund discretionary allocations to support these plans. To support this effort the Chancellor will on an annual basis, no later than November 1st, announce a restricted allocation of one-time funds within the Unrestricted General Fund that will be used as a dollar-for-dollar match to fund IT projects identified at the colleges and central office IT service areas and partially funded at the colleges or central office IT service areas. Colleges and central office IT service areas will identify and prioritize projects and forward their requests to the District Technology Committee (DTC) for its review and prioritization. To the extent that there are one-time funds available, the DTC will review all requests submitted for consideration of these matching funds and forward to the PBC its recommendations no later than January 1. The PBC will review and provide its recommendations to the Chancellor no later than February 1.”

At its meeting on December 7, 2012, the DTC revised the proposed BAM language to specifically include district IT service areas for the purpose of this dollar-for-dollar match, in order to circumvent the possibility that those needs might be overlooked and to insure that district IT needs are not prioritized ahead of those of the colleges.

At its December 14, 2012 meeting, the Planning and Budgeting Council endorsed the revised language and requests that it be added to the Peralta Community College District Budget Allocation Model manual. Chancellor Ortiz approved this addition to the BAM.

Outcomes:

At the District Technology Committee’s (DTC) May 3, 2013 meeting, the DTC reviewed and approved a prioritized listing of technology requests received through the structured process created. At its May 10, 2013 meeting, the PBC reviewed and supported the recommendations

forwarded from the DTC. This prioritized list is now under consideration for matching funds as outlined in the BAM language. The Vice Chancellor for Finance and Administration has identified and the Chancellor has approved the allocation of \$500,000 in one-time matching funds for the purpose of funding identified and prioritized IT projects.

International and Out of State Student Enrollment Fee Allocation – Assessment

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